

# Global UV Cured-In-Place Pipe (UV-CIPP) Liner Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global UV Cured-In-Place Pipe (UV-CIPP) Liner market size is expected to reach \$ 537 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

UV Cured-In-Place Pipe (UV-CIPP) Liner is a professional trenchless rehabilitation composite material designed for underground pipeline renovation. It is manufactured by soaking high-strength woven fiber materials with specially formulated ultraviolet curable resin. After being inverted or pulled into aged, leaking, deformed and corroded pipelines, the soft liner is shaped closely against the original pipe wall, and then fully cured and formed steadily through ultraviolet light irradiation. It can form a seamless, high-strength, anti-corrosion new pipeline inner layer in a short time, greatly shorten construction period, reduce road traffic interruption and environmental disturbance, and is widely applied in municipal water supply, drainage, chemical and building pipeline renovation projects.

In 2025, global UV Cured-In-Place Pipe (UV-CIPP) Liner production reached approximately 1,947 kilometers, with an average global market price of around US\$ 190 per meter. The production capacity of UV Cured-In-Place Pipe (UV-CIPP) Liner is approximately 2,465 kilometers per year, the average gross profit margin was 28-31%.

The upstream supply chain of UV Cured-In-Place Pipe (UV-CIPP) Liner mainly includes fiberglass fabric or felt liner materials, UV-curable resin systems, protective films, calibration hoses, UV curing equipment, winches, inspection cameras, robotic cutting tools, and auxiliary sealing materials. Midstream participants are liner manufacturers, trenchless rehabilitation contractors, equipment integrators, and installation service providers that design, produce, insert, inflate, cure, and inspect the liner. Downstream

demand comes mainly from municipal sewer networks, stormwater systems, industrial wastewater pipelines, utility infrastructure operators, road and airport drainage systems, and property or facility owners seeking non-excavation pipe repair solutions.

The cost structure of UV Cured-In-Place Pipe (UV-CIPP) Liner is dominated by liner materials and resin, which usually represent the largest share because fiberglass reinforcement, UV-curable resin, and liner thickness determine structural performance. Equipment depreciation and curing system costs are also significant, especially for UV light trains, CCTV inspection systems, winches, and robotic cutters. Labor and installation costs include site preparation, cleaning, liner pulling, inflation, curing, reopening laterals, and quality inspection, while additional costs include transportation, traffic control, safety measures, project design, testing, waste handling, and contractor overhead. Overall, material cost, specialized equipment utilization, and skilled installation labor are the three core cost drivers.

This report studies the global UV Cured-In-Place Pipe (UV-CIPP) Liner production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for UV Cured-In-Place Pipe (UV-CIPP) Liner and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of UV Cured-In-Place Pipe (UV-CIPP) Liner that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global UV Cured-In-Place Pipe (UV-CIPP) Liner total production and demand, 2021-2032, (Kilometers)

Global UV Cured-In-Place Pipe (UV-CIPP) Liner total production value, 2021-2032, (USD Million)

Global UV Cured-In-Place Pipe (UV-CIPP) Liner production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilometers), (based on production site)

Global UV Cured-In-Place Pipe (UV-CIPP) Liner consumption by region & country, CAGR, 2021-2032 & (Kilometers)

U.S. VS China: UV Cured-In-Place Pipe (UV-CIPP) Liner domestic production, consumption, key domestic manufacturers and share

Global UV Cured-In-Place Pipe (UV-CIPP) Liner production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilometers)

Global UV Cured-In-Place Pipe (UV-CIPP) Liner production by Type, production, value,

CAGR, 2021-2032, (USD Million) & (Kilometers)

Global UV Cured-In-Place Pipe (UV-CIPP) Liner production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilometers)

This report profiles key players in the global UV Cured-In-Place Pipe (UV-CIPP) Liner market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SAERTEX multiCom GmbH, RELINEEUROPE GmbH, Reline America, Inc., IMPREG Group, Brandenburger Liner GmbH & Co. KG, BKP Berolina Polyester GmbH & Co. KG, United Felts, Premier Pipe USA, Omega UV Pipe, Pro Line Trenchless, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World UV Cured-In-Place Pipe (UV-CIPP) Liner market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilometers) and average price (US\$/Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global UV Cured-In-Place Pipe (UV-CIPP) Liner Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global UV Cured-In-Place Pipe (UV-CIPP) Liner Market, Segmentation by Type:

Felt Liners

Fiberglass Reinforced Plastic (FRP) Liners

#### Global UV Cured-In-Place Pipe (UV-CIPP) Liner Market, Segmentation by Resin:

Polyester Resin Liners

Vinyl Ester Resin Liners

Epoxy Resin Liners

#### Global UV Cured-In-Place Pipe (UV-CIPP) Liner Market, Segmentation by Pipe Diameter:

Small-Diameter Liners (DN

Medium-Diameter Liners (DN 300–1000 mm)

Large-Diameter Liners (DN > 1000 mm)

#### Global UV Cured-In-Place Pipe (UV-CIPP) Liner Market, Segmentation by Application:

Municipal Sewage Pipelines

Municipal Water Supply Pipelines

Industrial Wastewater Pipelines

Stormwater Drainage Pipelines

Others

Companies Profiled:

SAERTEX multiCom GmbH

RELINEEUROPE GmbH

Reline America, Inc.

IMPREG Group

Brandenburger Liner GmbH & Co. KG

BKP Berolina Polyester GmbH & Co. KG

United Felts

Premier Pipe USA

Omega UV Pipe

Pro Line Trenchless

NuFlow Technologies

Waterline Renewal Technologies

Insituform Technologies, LLC

Trelleborg Seals & Profiles

Zhangzhou Anyue Advanced Materials Technology Co., Ltd.

Shanghai Zhiyong PipeDetect Technology Co., Ltd.

Pro Line

Daoyunai Energy Saving Technology Limited

Wuhan Zhongyi IoT Technology Co., Ltd.

Key Questions Answered:

1. How big is the global UV Cured-In-Place Pipe (UV-CIPP) Liner market?
2. What is the demand of the global UV Cured-In-Place Pipe (UV-CIPP) Liner market?
3. What is the year over year growth of the global UV Cured-In-Place Pipe (UV-CIPP) Liner market?
4. What is the production and production value of the global UV Cured-In-Place Pipe (UV-CIPP) Liner market?
5. Who are the key producers in the global UV Cured-In-Place Pipe (UV-CIPP) Liner market?
6. What are the growth factors driving the market demand?

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