

Global UV Cured-In-Place Pipe (UV-CIPP) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global UV Cured-In-Place Pipe (UV-CIPP) market size is expected to reach \$ 1960 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

UV Cured-In-Place Pipe (UV-CIPP) is a trenchless rehabilitation liner that uses ultraviolet light to cure a resin system inside an existing pipeline. The liner is typically made of glass fiber reinforcement impregnated with light-curable resin and protected by an outer foil. It is factory-produced, folded for transportation, and expanded in the host pipe by air or water pressure. A UV lamp train is pulled through the liner to initiate rapid curing, forming a high-strength new pipe within the old one. UV-CIPP features fast curing, consistent quality, high mechanical strength, and minimal surface disruption, suitable for municipal and industrial pipelines.

In 2024, the global production of UV-CIPP reached 4,486 kilometers, with an average selling price of US\$281 per meter and a production capacity of approximately 22,000 kilometers. The industry's gross profit margin was approximately 20%-30%. Cost structure: Direct materials accounted for approximately 70%, manufacturing costs for approximately 22%, and labor costs for approximately 8%. Industry chain: Upstream consists of raw materials such as UV-curable resins and initiators, as well as glass fiber reinforcement materials; downstream mainly consists of pipeline repair and construction companies.

This report studies the global UV Cured-In-Place Pipe (UV-CIPP) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for UV Cured-In-Place Pipe (UV-CIPP) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of UV Cured-In-Place Pipe (UV-CIPP) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global UV Cured-In-Place Pipe (UV-CIPP) total production and demand, 2021-2032, (K Meter)

Global UV Cured-In-Place Pipe (UV-CIPP) total production value, 2021-2032, (USD Million)

Global UV Cured-In-Place Pipe (UV-CIPP) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Meter), (based on production site)

Global UV Cured-In-Place Pipe (UV-CIPP) consumption by region & country, CAGR, 2021-2032 & (K Meter)

U.S. VS China: UV Cured-In-Place Pipe (UV-CIPP) domestic production, consumption, key domestic manufacturers and share

Global UV Cured-In-Place Pipe (UV-CIPP) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Meter)

Global UV Cured-In-Place Pipe (UV-CIPP) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

Global UV Cured-In-Place Pipe (UV-CIPP) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

This report profiles key players in the global UV Cured-In-Place Pipe (UV-CIPP) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SAERTEX multiCom, REHAU, primus line GmbH, Reline, Interflow, iMPREG, Vortex Companies, NuFlow, Perma-Liner, BRAWO SYSTEMS GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World UV Cured-In-Place Pipe (UV-CIPP) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Meter) and average price (US\$/Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global UV Cured-In-Place Pipe (UV-CIPP) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global UV Cured-In-Place Pipe (UV-CIPP) Market, Segmentation by Type:

Pipe Diameter 800mm

Global UV Cured-In-Place Pipe (UV-CIPP) Market, Segmentation by Thickness:

Thickness 10mm

Global UV Cured-In-Place Pipe (UV-CIPP) Market, Segmentation by Application:

Water Supply and Drainage Pipeline

Natural Gas Pipeline

Others

Companies Profiled:

SAERTEX multiCom

REHAU

primus line GmbH

Reline

Interflow

iMPREG

Vortex Companies

NuFlow

Perma-Liner

BRAWO SYSTEMS GmbH

SEKISUI

RS Technik

Anhui Prolan Pipeline Repair Technology

Xiamen Anyue Trenchless Engineering Technology

Zhejiang Youwei New Materials

Lanning Pipeline

Wuhan Easy-sight Technology

Zyfire Hose Corporation

Kaipu Rui Environmental Protection Technology

ASOE Hose Manufacturing

Jiangxi Xinchao Pipe Industry

Key Questions Answered:

1. How big is the global UV Cured-In-Place Pipe (UV-CIPP) market?
2. What is the demand of the global UV Cured-In-Place Pipe (UV-CIPP) market?
3. What is the year over year growth of the global UV Cured-In-Place Pipe (UV-CIPP) market?
4. What is the production and production value of the global UV Cured-In-Place Pipe (UV-CIPP) market?
5. Who are the key producers in the global UV Cured-In-Place Pipe (UV-CIPP) market?
6. What are the growth factors driving the market demand?

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