

Global UV Curable Wafer Dicing Tape Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global UV Curable Wafer Dicing Tape market size was valued at US\$ 226 million in 2025 and is forecast to a readjusted size of US\$ 370 million by 2032 with a CAGR of 7.3% during review period.

UV Curable Wafer Dicing Tape is a functional pressure-sensitive tape used in the dicing process of semiconductor wafers, packages, glass, ceramics, sapphire and compound semiconductor materials. It is typically composed of a polyolefin or polyvinyl chloride backing film, a UV-responsive acrylic pressure-sensitive adhesive layer, a release liner and cleanroom-compatible packaging. During wafer dicing or package singulation, the tape provides strong initial adhesion to hold the wafer or workpiece on a metal ring frame, preventing die fly-off, edge chipping and displacement. After dicing, ultraviolet irradiation triggers curing or crosslinking in the adhesive layer and significantly reduces adhesion, enabling easy die pick-up, transfer and subsequent die bonding. Major production regions include Japan, South Korea, China, Taiwan, the United States, and selected European and Southeast Asian markets. Core applications include integrated circuits, power semiconductors, memory devices, sensors, LEDs, advanced packaging and precision electronic material dicing, making the product a key consumable for temporary fixation, clean release and yield control in semiconductor back-end manufacturing.

In 2025, global UV Curable Wafer Dicing Tape production reached approximately 36.00 million to 41.00 million square meters, with mainstream FOB prices ranging from about USD 4.80 to USD 6.40 per square meter. High-cleanliness, anti-static, heat-resistant, solvent-resistant and advanced-packaging grades were generally priced above standard silicon wafer dicing products. From 2026 to 2032, global demand is expected

to continue expanding with growth in 300 mm wafers, advanced packaging, power semiconductors, compound semiconductors and high-precision sensor dicing. Average industry prices are expected to decline moderately as Chinese and Taiwanese supply chains scale up, while high-end product prices are likely to remain resilient.

As the semiconductor industry moves toward higher computing performance, higher integration density and more complex packaging architectures, UV Curable Wafer Dicing Tape is shifting from a process-support consumable to a critical yield-control material in back-end manufacturing. Capacity expansion in AI servers, HBM, advanced logic devices, automotive-grade power semiconductors, compound semiconductors and optoelectronic devices is increasing demand for thin-wafer handling, precision dicing, small-die pick-up and low-residue transfer. Compared with conventional non-UV dicing tapes, UV curable products maintain holding force during dicing and achieve rapid adhesion reduction after UV exposure, making them more suitable for thin wafers, brittle substrates, multi-die packages and high-cleanliness production lines. With rising adoption of 300 mm wafers, advanced packaging, power devices and sensor applications, leading suppliers are improving low-outgassing performance, low ionic contamination, anti-static properties, heat resistance, solvent resistance and compatibility with automated wafer mounting systems. Competition is therefore moving from basic adhesion control to cleanliness, batch stability, customer qualification and process-equipment integration.

The main market challenges are long customer qualification cycles, stringent requirements from leading semiconductor customers for residue, particles, ionic contamination and UV-release stability, and the continued dominance of Japanese and selected international suppliers in high-end applications. For new entrants, coating and slitting capability alone does not constitute semiconductor-grade supply capability; clean manufacturing, adhesive formulation, backing film stability, UV response, aging control and long-term customer validation are all critical barriers. On the demand side, silicon wafer dicing remains the largest base market, while incremental growth is increasingly driven by advanced packaging, power semiconductors, silicon carbide and gallium nitride devices, micro-sensors, LEDs and high-end module dicing. Over the next several years, as semiconductor manufacturing expands across China, Taiwan, South Korea, Japan, Southeast Asia and the United States, UV Curable Wafer Dicing Tape is expected to grow faster than general process tapes, with the market continuing to move toward high-cleanliness, high-reliability and process-specific customization.

This report is a detailed and comprehensive analysis for global UV Curable Wafer Dicing Tape market. Both quantitative and qualitative analyses are presented by

manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global UV Curable Wafer Dicing Tape market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global UV Curable Wafer Dicing Tape market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global UV Curable Wafer Dicing Tape market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global UV Curable Wafer Dicing Tape market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for UV Curable Wafer Dicing Tape
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global UV Curable Wafer Dicing Tape market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LINTEC Corporation, Nitto Denko Corporation, Furukawa Electric Co., Ltd., Mitsui Chemicals ICT Materia, Inc., Denka Company Limited, Sumitomo Bakelite Co., Ltd., Maxell, Ltd., KGK Chemical

Corporation, D&X Co., Ltd., AI Technology, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

UV Curable Wafer Dicing Tape market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Roll Tape

Pre Cut Wafer Tape

Frame Mounted Tape

Market segment by Tape Thickness

Below 90 Micrometer

90 to 130 Micrometer

Above 130 Micrometer

Market segment by Wafer Diameter

300 mm

200 mm

150 mm and Below

Others

Market segment by Backing Film Material

Polyolefin

Polyvinyl Chloride

Others

Market segment by Application

Silicon Wafer Dicing

Package Dicing

Others

Major players covered

LINTEC Corporation

Nitto Denko Corporation

Furukawa Electric Co., Ltd.

Mitsui Chemicals ICT Materia, Inc.

Denka Company Limited

Sumitomo Bakelite Co., Ltd.

Maxell, Ltd.

KGK Chemical Corporation

D&X Co., Ltd.

AI Technology, Inc.

Ultron Systems, Inc.

Semiconductor Equipment Corporation

Microworld SAS

DAEHYUN ST Co., Ltd.

MTI Co., Ltd.

ANYONE Co., Ltd.

Mingkun Technologies Co., Ltd.

Solar Plus Company

Koatech Technology Corporation

NDS Co., Ltd.

Cybrid Technologies Inc.

Shenzhen Xinst Technology Co., Ltd.

Xiamen DCA Tape New Material Co., Ltd.

Han Kook Tapes Sdn Bhd

Sri Vasavi Adhesive Tapes Limited

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe UV Curable Wafer Dicing Tape product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of UV Curable Wafer Dicing Tape, with price, sales quantity, revenue, and global market share of UV Curable Wafer Dicing Tape from 2021 to 2026.

Chapter 3, the UV Curable Wafer Dicing Tape competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the UV Curable Wafer Dicing Tape breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and UV Curable Wafer Dicing Tape market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of UV Curable

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