

Global UV Curable Resins Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global UV Curable Resins market size is expected to reach \$ 3786 million by 2032, rising at a market growth of 2.7% CAGR during the forecast period (2026-2032). Global sales of UV-curable resins reached 580,000 tons in 2025, with an average price of US\$5,263 per ton.

UV curable resins are the resins that use ultraviolet light to excite a photoinitiator, which interact with an amine to form free radicals and initiate polymerization. UV curable resins used mainly in the production of coating, links and adhesives etc, whose end-user are the graphic arts, industrial coatings, electronics and other industry.

Global UV Curable Resins key players include Allnex, Basf, Covestro, Jiangsu Sanmu Group Corporation, etc. Global top four manufacturers hold a share over 30%. Asia Pacific is the largest market, with a share about 50%, followed by Europe, and North America, both have a share over 40 percent.

The raw material system for UV-curable resins is centered on petrochemical derivatives and comprises three main categories: Oligomers (e.g., epoxy acrylates [EA], polyurethane acrylates [PUA], and polyester acrylates [PEA]), formed through the condensation of acrylic or methacrylic acid with epoxy resins or polyols, which serve as the structural backbone providing the cured film's mechanical and chemical properties; Monomers (e.g., multifunctional acrylates such as trimethylolpropane triacrylate [TMPTA] and tripropylene glycol diacrylate [TPGDA]), which act as diluents and crosslinking agents to adjust viscosity and reactivity?these have lower production costs and account for approximately 48.4% of the market share; and Photoinitiators (e.g., benzophenone [BP] and 2-hydroxy-2-methylpropiophenone [1173]), which function as the ?switch? for UV curing by determining the curing speed and depth?this segment faces high technical barriers but is growing the fastest (CAGR of 11.8%). Additionally,

various additives such as leveling agents, defoamers, polymerization inhibitors, and pigments are incorporated into the formulations. In terms of cost structure, raw materials typically account for 60%–75% of the total production cost of UV-curable resins. Among these, oligomers (particularly epoxy acrylates and polyurethane acrylates) represent the most expensive component due to the multi-step chemical reactions and precision synthesis involved. Monomer costs are relatively lower, though consumption volumes are high. Photoinitiators, while used in small quantities (typically 1%–5%), command high unit prices and involve significant technical barriers, playing a decisive role in curing performance. Processing costs (including reaction energy consumption, equipment depreciation, and labor) account for approximately 15%–25%, while quality control and certification costs (especially for electronic- and medical-grade products) make up 5%–10%. In recent years, raw material costs have trended upward due to crude oil price fluctuations and increasingly stringent environmental regulations. Concurrently, R&D investment in bio-based UV resins (derived from renewable resources such as vegetable oils) has risen; while this drives up costs in the short term, it promises to reduce reliance on petrochemical feedstocks and meet sustainability goals in the long run.

This report studies the global UV Curable Resins production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for UV Curable Resins and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of UV Curable Resins that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global UV Curable Resins total production and demand, 2021-2032, (K Tonnes)

Global UV Curable Resins total production value, 2021-2032, (USD Million)

Global UV Curable Resins production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Tonnes), (based on production site)

Global UV Curable Resins consumption by region & country, CAGR, 2021-2032 & (K Tonnes)

U.S. VS China: UV Curable Resins domestic production, consumption, key domestic manufacturers and share

Global UV Curable Resins production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Tonnes)

Global UV Curable Resins production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Tonnes)

Global UV Curable Resins production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Tonnes)

This report profiles key players in the global UV Curable Resins market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include allnex (DE), Arkema Sartomer (FR), Eternal Materials (TW), Miwon Specialty Chemical (KR), IGM Resins (NL), BASF (DE), Covestro (DE), DIC (JP), Toagosei (JP), Nippon Kayaku (JP), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World UV Curable Resins market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Tonnes) and average price (USD/Tonne) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global UV Curable Resins Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global UV Curable Resins Market, Segmentation by Type:

Polyurethane Acrylates

Epoxy Acrylates

Polyester Acrylates

Others

Global UV Curable Resins Market, Segmentation by Curing Mechanism:

Free-radical

Cationic

Global UV Curable Resins Market, Segmentation by Formulation System:

Solvent-based

100% Solids

Waterborne UV-curable Resins

Global UV Curable Resins Market, Segmentation by Application:

Coatings

Inks

Adhesives

Electronics, Optics, and 3D Printing

Others

Companies Profiled:

allnex (DE)

Arkema Sartomer (FR)

Eternal Materials (TW)

Miwon Specialty Chemical (KR)

IGM Resins (NL)

BASF (DE)

Covestro (DE)

DIC (JP)

Toagosei (JP)

Nippon Kayaku (JP)

Mitsubishi Chemical (JP)

Qualipoly Chemical (TW)

Double Bond Chemical (TW)

Alberdingk Boley (DE)

Bomar (US)

Kyoeisha Chemical (JP)

Shin-Nakamura Chemical (JP)

Guangdong Bossin New Material (CN)

Jiangsu Sanmu Chemical (CN)

Guangdong Haohui New Materials (CN)

Wanhua Chemical (CN)

Key Questions Answered:

1. How big is the global UV Curable Resins market?
2. What is the demand of the global UV Curable Resins market?
3. What is the year over year growth of the global UV Curable Resins market?
4. What is the production and production value of the global UV Curable Resins market?
5. Who are the key producers in the global UV Curable Resins market?
6. What are the growth factors driving the market demand?

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