

# Global UV Curable Optically Clear Adhesive (OCA) Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global UV Curable Optically Clear Adhesive (OCA) market size is expected to reach \$ 2325 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

OCA optical adhesive is a special adhesive used for bonding transparent optical components (such as display covers, touch panels, etc.). It requires colorless transparency, light transmittance of over 90%, good bonding strength, usability at room temperature or medium temperature, and low curing shrinkage. OCA optical adhesive is one of the important raw materials for touch screens. Generally, OCA is a double-sided laminate product made by creating a substrate-free film from optical acrylic pressure-sensitive adhesive, then bonding a release film to the top and bottom layers. UV refers to electromagnetic radiation with wavelengths between 10nm and 400nm. It has high energy and is often used for the rapid curing of polymers.

UV Curable Optically Clear Adhesive (OCA) is a high-performance optical adhesive used for bonding transparent materials. It has extremely high optical transparency and excellent adhesion, and is mainly used in touch displays, touch panels, OLED/LCD modules, optical lenses, and optoelectronic components. These optical adhesives rapidly cure into a film under ultraviolet (UV) irradiation, achieving high-strength, bubble-free, and yellowing-free bonding. They also possess temperature resistance, moisture resistance, and aging resistance, making them an indispensable key material for modern high-end displays and optical component assembly.

In 2025, the global production of UV Curable Optically Clear Adhesive (OCA) was approximately 77.04 million square meters. There was a significant price difference between domestic and imported brands, with an average price of approximately

US\$18.32 per square meter and a gross profit margin of approximately 22.32%. Stick has a production line with a capacity of 26 million square meters. Vancete has a single-line capacity of 7.6 million square meters.

With the continuous upgrading of display technology and the ongoing expansion of the smart terminal market, the UV-curable OCA optical adhesive market has experienced rapid development. High-end display technologies such as OLED, AMOLED, and flexible screens place higher demands on optical adhesive materials with bubble-free properties, high transparency, and high reliability, driving the continuous increase in the application penetration rate of UV-curable OCA. At the same time, applications outside of consumer electronics, such as automotive center console screens, dashboard displays, and HUD head-up displays, are also growing rapidly and will become an important source of new demand in the coming years. The global electronics manufacturing industry is evolving towards thinner, lighter, higher-resolution, and modular designs, further increasing the demand for high-performance OCA materials. Despite the promising market growth prospects, the UV-curable OCA optical adhesive industry still faces several challenges. First, fluctuating raw material costs and the R&D investment required for high-performance formulations keep production costs high, limiting the profit margins of some mid-to-low-end manufacturers. Furthermore, the process quality of optical adhesive products requires high-level equipment and environmental control, and the preparation and curing processes are complex, presenting certain technical barriers. Industry standards are not yet globally unified, and compliance requirements in different regions also pose challenges for companies' cross-border operations. In addition, alternative adhesive materials such as pressure-sensitive adhesives and hot melt adhesives face competition in some low-end applications. In the downstream market, consumer electronics remains the largest single source of demand for UV-curable OCA optical adhesives. With the accelerated iteration of smartphones, tablets, laptops, and wearable devices, especially the increased adoption of foldable screens, flexible screens, and micro-LED display technologies, the demand for high-transparency, high-durability optical adhesive materials continues to grow. At the same time, emerging niche markets such as automotive electronics and medical display devices are also showing rapid growth momentum. In the coming years, with the widespread adoption of technologies such as smart cockpits and Advanced Driver Assistance Systems (ADAS), the applications of OCA optical adhesives will further expand from traditional mobile terminals to the automotive, industrial, and medical markets.

This report studies the global UV Curable Optically Clear Adhesive (OCA) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for UV Curable Optically Clear Adhesive (OCA) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of UV Curable Optically Clear Adhesive (OCA) that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global UV Curable Optically Clear Adhesive (OCA) total production and demand, 2021-2032, (K Sqm)

Global UV Curable Optically Clear Adhesive (OCA) total production value, 2021-2032, (USD Million)

Global UV Curable Optically Clear Adhesive (OCA) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global UV Curable Optically Clear Adhesive (OCA) consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: UV Curable Optically Clear Adhesive (OCA) domestic production, consumption, key domestic manufacturers and share

Global UV Curable Optically Clear Adhesive (OCA) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global UV Curable Optically Clear Adhesive (OCA) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global UV Curable Optically Clear Adhesive (OCA) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global UV Curable Optically Clear Adhesive (OCA) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M, Mitsubishi Chemical, Henkel, Shin-Etsu Chemical, Nitto Denko, Tesa (Beiersdorf AG), Lintec, Dow, Tomoegawa, Crown Adhesive Products Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World UV Curable Optically Clear Adhesive (OCA) market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

**Global UV Curable Optically Clear Adhesive (OCA) Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

**Global UV Curable Optically Clear Adhesive (OCA) Market, Segmentation by Type:**Film Thickness  $\geq 250 \mu\text{m}$ 

Film Thickness

**Global UV Curable Optically Clear Adhesive (OCA) Market, Segmentation by Screen Film:**

Rigid OLED&amp;LED

Flexible OLED

## Global UV Curable Optically Clear Adhesive (OCA) Market, Segmentation by Sales:

Direct Sales

Distribution

## Global UV Curable Optically Clear Adhesive (OCA) Market, Segmentation by Application:

Smartphones

Tablets

Wearable Devices

In-vehicle Displays

Others

## Companies Profiled:

3M

Mitsubishi Chemical

Henkel

Shin-Etsu Chemical

Nitto Denko

Tesa (Beiersdorf AG)

Lintec

Dow

Tomoegawa

Crown Adhesive Products Co., Ltd.

Shenzhen gaoren electronic new material co. LTD

Jiangsu Stick

Fuyin Group

Shanghai Jinghua Adhesive New Materials

Xinlun Technology

Changzhou Haotian New Material Technology CO.,Ltd.

Suzhou Vancete Materials Technology Co., Ltd.

BenQ Materials Corporation

Jiangsu Rijiu Optoelectronics

Jizhi Technology

Jiangsu Topfly New Materials Co., Ltd.

Shanghai Kinlita Chemical Co.,Ltd

### **Key Questions Answered:**

1. How big is the global UV Curable Optically Clear Adhesive (OCA) market?
2. What is the demand of the global UV Curable Optically Clear Adhesive (OCA) market?
3. What is the year over year growth of the global UV Curable Optically Clear Adhesive (OCA) market?
4. What is the production and production value of the global UV Curable Optically Clear Adhesive (OCA) market?

5. Who are the key producers in the global UV Curable Optically Clear Adhesive (OCA) market?
6. What are the growth factors driving the market demand?

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