

Global UV-Curable Optical Bonding Adhesive Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GC608D4AD2A2EN.html>

Date: September 2026

Pages: 141

Price: US\$ 3,480.00 (Single User License)

ID: GC608D4AD2A2EN

Abstracts

According to our (Global Info Research) latest study, the global UV-Curable Optical Bonding Adhesive market size was valued at US\$ 710 million in 2025 and is forecast to a readjusted size of US\$ 1223 million by 2032 with a CAGR of 8.1% during review period.

A UV-Curable Optical Bonding Adhesive is a liquid or paste-form bonding material designed to join transparent optical substrates or precisely position optical components through polymerization initiated by ultraviolet or ultraviolet-visible light.

The adhesive may be placed directly in the optical path between a display, touch sensor, cover lens, glass plate, plastic lens, prism, filter, waveguide, fiber, photonic chip or other optical component. It therefore requires controlled optical transmission, haze, refractive index, color stability and long-term resistance to heat, humidity and light exposure.

Depending on the formulation, curing may be completed solely through UV exposure or combined with visible light, heat or moisture to cure shadowed regions. Some products use UV exposure only for rapid component fixation, followed by thermal curing to achieve final mechanical and environmental performance.

The 2025 ASP is US\$118/kg, global sales volume is approximately 5,850 tons, and the estimated average gross margin is approximately 40%.

The upstream chain includes acrylic and epoxy oligomers, silicone polymers, reactive diluents, photoinitiators, adhesion promoters, stabilizers, refractive-index modifiers,

inhibitors, defoamers and high-purity additives. Midstream activities include formulation design, mixing, vacuum degassing, filtration, refractive-index adjustment, optical-transmission testing, viscosity control, low-particle filling, packaging and reliability validation. Downstream users mainly include display-panel and touch-module manufacturers, automotive electronics suppliers, camera-module manufacturers, AR/VR device manufacturers, optical-component companies, photonics and fiber-optic companies, medical-device manufacturers and industrial optical-equipment producers.

Display optical bonding remains the largest volume application. Liquid adhesive fills the air gap between the display and cover lens, reducing internal reflection and improving contrast, sunlight readability and mechanical resistance. Henkel, Momentive, Dow and 3M all provide materials specifically designed for display optical bonding.

Automotive displays are becoming a more important value segment. Automotive adhesives must withstand wider temperature ranges, long-term sunlight exposure, vibration, humidity and larger panel dimensions than many consumer displays. Low modulus and low shrinkage are particularly important for reducing mura and stress around large or curved displays.

UV curing provides process control because the adhesive remains flowable before irradiation and cures rapidly when the assembly reaches the correct position. This on-demand curing characteristic is valuable for lens alignment, camera modules and other precision assemblies.

UV-LED curing is replacing conventional mercury-vapor lamps. LED sources provide instant switching, lower heat output, longer operating life and more stable wavelength control. Adhesive suppliers are consequently optimizing photoinitiator packages for 365, 385, 395 and 405 nm sources.

Visible-light curing is expanding where plastic, coated glass or filters reduce short-wavelength UV transmission. UV/visible formulations can cure through a wider range of transparent substrates and are also easier to use in thicker optical assemblies.

Shadowed regions remain a major limitation of pure radical UV curing. Suppliers are responding with UV-plus-heat, UV-plus-moisture, cationic epoxy and delayed-cure systems. Momentive's delay-cure silicones and Permabond's UV/heat cationic epoxies are examples of products designed for areas that cannot be directly illuminated.

Report Scope

This report is a detailed and comprehensive analysis for global UV-Curable Optical Bonding Adhesive market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global UV-Curable Optical Bonding Adhesive market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global UV-Curable Optical Bonding Adhesive market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global UV-Curable Optical Bonding Adhesive market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global UV-Curable Optical Bonding Adhesive market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for UV-Curable Optical Bonding Adhesive
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global UV-Curable Optical Bonding Adhesive market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dymax Corporation, DELO Industrie Klebstoffe GmbH & Co. KGaA, Henkel AG & Co. KGaA, Panacol-Elosol GmbH, Master Bond Inc., Norland Products Inc., Epoxy Technology, Inc., Permabond LLC, Momentive Performance Materials Inc., Dow Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

UV-Curable Optical Bonding Adhesive market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Acrylic

Epoxy

Silicone

Hybrid Resin

Market segment by Viscosity

Low Viscosity

Medium Viscosity

High Viscosity

Gel or Paste

Market segment by Refractive Index

Low Refractive Index

Standard Refractive Index

High Refractive Index

Custom Refractive Index

Market segment by Application

Display Panels

Camera and Optical Modules

AR/VR Optical Devices

Optical Communication Components

Medical and Industrial Optical Equipment

Major players covered

Dymax Corporation

DELO Industrie Klebstoffe GmbH & Co. KGaA

Henkel AG & Co. KGaA

Panacol-Elosol GmbH

Master Bond Inc.

Norland Products Inc.

Epoxy Technology, Inc.

Permabond LLC

Momentive Performance Materials Inc.

Dow Inc.

3M Company

H.B. Fuller Company

Addison Clear Wave Coatings, Inc.

ThreeBond Holdings Co., Ltd.

NTT Advanced Technology Corporation

NAMICS Corporation

Shin-Etsu Chemical Co., Ltd.

Shenzhen Ausbond Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe UV-Curable Optical Bonding Adhesive product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of UV-Curable Optical Bonding Adhesive, with price, sales quantity, revenue, and global market share of UV-Curable Optical Bonding Adhesive from 2021 to 2026.

Chapter 3, the UV-Curable Optical Bonding Adhesive competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the UV-Curable Optical Bonding Adhesive breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and UV-Curable Optical Bonding Adhesive market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of UV-Curable Optical Bonding Adhesive.

Chapter 14 and 15, to describe UV-Curable Optical Bonding Adhesive sales channel, distributors, customers, research findings and conclusion.

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