

# Global UV Curable Dicing Tapes Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global UV Curable Dicing Tapes market size is expected to reach \$ 370 million by 2032, rising at a market growth of 7.3% CAGR during the forecast period (2026-2032).

UV Curable Dicing Tapes are functional pressure-sensitive tapes used in semiconductor wafer, package, glass, ceramic, sapphire and compound semiconductor dicing processes. They are typically composed of a polyolefin or polyvinyl chloride backing film, a UV-responsive acrylic pressure-sensitive adhesive layer, a release liner and cleanroom-compatible packaging. During wafer dicing or package singulation, the tape provides strong initial adhesion to hold the wafer or workpiece on a metal ring frame, preventing die fly-off, chipping and displacement. After dicing, UV irradiation, typically around 365 nm, triggers curing or crosslinking in the adhesive layer and significantly reduces adhesion, enabling easy die pick-up, transfer and subsequent die bonding. Major production regions include Japan, South Korea, China, Taiwan, the United States, and selected European and Southeast Asian markets. Core applications include integrated circuits, power semiconductors, memory devices, sensors, LEDs, advanced packaging and precision electronic material dicing, making the product a key consumable for temporary fixation, clean release and yield control in semiconductor back-end manufacturing.

In 2025, global UV Curable Dicing Tapes production reached approximately 36.00 million to 41.00 million square meters, with mainstream FOB prices ranging from about USD 4.80 to USD 6.40 per square meter. High-cleanliness, anti-static, heat-resistant, solvent-resistant and advanced-packaging grades were generally priced above standard silicon wafer dicing products. From 2026 to 2032, global demand is expected to continue expanding with growth in 300 mm wafers, advanced packaging, power semiconductors, compound semiconductors and high-precision sensor dicing. Average

industry prices are expected to decline moderately as Chinese and Taiwanese supply chains scale up, while high-end product prices are likely to remain resilient.

As the semiconductor industry moves toward higher computing performance, higher integration density and more complex packaging architectures, UV Curable Dicing Tapes are shifting from process-support consumables to critical yield-control materials in back-end manufacturing. Capacity expansion in AI servers, HBM, advanced logic devices, automotive-grade power semiconductors, compound semiconductors and optoelectronic devices is increasing demand for thin-wafer handling, precision dicing, small-die pick-up and low-residue transfer. Compared with conventional non-UV dicing tapes, UV curable products maintain holding force during dicing and achieve rapid adhesion reduction after UV exposure, making them more suitable for thin wafers, brittle substrates, multi-die packages and high-cleanliness production lines. With rising adoption of 300 mm wafers, advanced packaging, power devices and sensor applications, leading suppliers are improving low-outgassing performance, low ionic contamination, anti-static properties, heat resistance, solvent resistance and compatibility with automated wafer mounting systems. Competition is therefore moving from basic adhesion control to cleanliness, batch stability, customer qualification and process-equipment integration.

The main market challenges are long customer qualification cycles, stringent requirements from leading semiconductor customers for residue, particles, ionic contamination and UV-release stability, and the continued dominance of Japanese and selected international suppliers in high-end applications. For new entrants, coating and slitting capability alone does not constitute semiconductor-grade supply capability; clean manufacturing, adhesive formulation, backing film stability, UV response, aging control and long-term customer validation are all critical barriers. On the demand side, silicon wafer dicing remains the largest base market, while incremental growth is increasingly driven by advanced packaging, power semiconductors, silicon carbide and gallium nitride devices, micro-sensors, LEDs and high-end module dicing. Over the next several years, as semiconductor manufacturing expands across China, Taiwan, South Korea, Japan, Southeast Asia and the United States, UV Curable Dicing Tapes are expected to grow faster than general process tapes, with the market continuing to move toward high-cleanliness, high-reliability and process-specific customization.

This report studies the global UV Curable Dicing Tapes production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for UV Curable

Dicing Tapes and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of UV Curable Dicing Tapes that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global UV Curable Dicing Tapes total production and demand, 2021-2032, (K Sqm)

Global UV Curable Dicing Tapes total production value, 2021-2032, (USD Million)

Global UV Curable Dicing Tapes production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global UV Curable Dicing Tapes consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: UV Curable Dicing Tapes domestic production, consumption, key domestic manufacturers and share

Global UV Curable Dicing Tapes production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global UV Curable Dicing Tapes production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global UV Curable Dicing Tapes production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global UV Curable Dicing Tapes market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LINTEC Corporation, Nitto Denko Corporation, Furukawa Electric Co., Ltd., Mitsui Chemicals ICT Materia, Inc., Denka Company Limited, Sumitomo Bakelite Co., Ltd., Maxell, Ltd., KGK Chemical Corporation, D&X Co., Ltd., AI Technology, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World UV Curable Dicing Tapes market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m)

by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global UV Curable Dicing Tapes Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global UV Curable Dicing Tapes Market, Segmentation by Type:

Roll Tape

Pre Cut Wafer Tape

Frame Mounted Tape

#### Global UV Curable Dicing Tapes Market, Segmentation by Tape Thickness:

Below 90 Micrometer

90 to 130 Micrometer

Above 130 Micrometer

### Global UV Curable Dicing Tapes Market, Segmentation by Wafer Diameter:

300 mm

200 mm

150 mm and Below

Others

### Global UV Curable Dicing Tapes Market, Segmentation by Backing Film Material:

Polyolefin

Polyvinyl Chloride

Others

### Global UV Curable Dicing Tapes Market, Segmentation by Application:

Silicon Wafer Dicing

Package Dicing

Others

### Companies Profiled:

LINTEC Corporation

Nitto Denko Corporation

Furukawa Electric Co., Ltd.

Mitsui Chemicals ICT Materia, Inc.

Denka Company Limited

Sumitomo Bakelite Co., Ltd.

Maxell, Ltd.

KGK Chemical Corporation

D&X Co., Ltd.

AI Technology, Inc.

Ultron Systems, Inc.

Semiconductor Equipment Corporation

Microworld SAS

DAEHYUN ST Co., Ltd.

MTI Co., Ltd.

ANYONE Co., Ltd.

Mingkun Technologies Co., Ltd.

Solar Plus Company

Koatech Technology Corporation

NDS Co., Ltd.

Cybrid Technologies Inc.

Shenzhen Xinst Technology Co., Ltd.

Xiamen DCA Tape New Material Co., Ltd.

Han Kook Tapes Sdn Bhd

Sri Vasavi Adhesive Tapes Limited

Key Questions Answered:

1. How big is the global UV Curable Dicing Tapes market?
2. What is the demand of the global UV Curable Dicing Tapes market?
3. What is the year over year growth of the global UV Curable Dicing Tapes market?
4. What is the production and production value of the global UV Curable Dicing Tapes market?
5. Who are the key producers in the global UV Curable Dicing Tapes market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 UV Curable Dicing Tapes Introduction
- 1.2 World UV Curable Dicing Tapes Supply & Forecast
  - 1.2.1 World UV Curable Dicing Tapes Production Value (2021 & 2025 & 2032)
  - 1.2.2 World UV Curable Dicing Tapes Production (2021-2032)
  - 1.2.3 World UV Curable Dicing Tapes Pricing Trends (2021-2032)
- 1.3 World UV Curable Dicing Tapes Production by Region (Based on Production Site)
  - 1.3.1 World UV Curable Dicing Tapes Production Value by Region (2021-2032)
  - 1.3.2 World UV Curable Dicing Tapes Production by Region (2021-2032)
  - 1.3.3 World UV Curable Dicing Tapes Average Price by Region (2021-2032)
  - 1.3.4 North America UV Curable Dicing Tapes Production (2021-2032)
  - 1.3.5 Europe UV Curable Dicing Tapes Production (2021-2032)
  - 1.3.6 China UV Curable Dicing Tapes Production (2021-2032)
  - 1.3.7 Japan UV Curable Dicing Tapes Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 UV Curable Dicing Tapes Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 UV Curable Dicing Tapes Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World UV Curable Dicing Tapes Demand (2021-2032)
- 2.2 World UV Curable Dicing Tapes Consumption by Region
  - 2.2.1 World UV Curable Dicing Tapes Consumption by Region (2021-2026)
  - 2.2.2 World UV Curable Dicing Tapes Consumption Forecast by Region (2027-2032)
- 2.3 United States UV Curable Dicing Tapes Consumption (2021-2032)
- 2.4 China UV Curable Dicing Tapes Consumption (2021-2032)
- 2.5 Europe UV Curable Dicing Tapes Consumption (2021-2032)
- 2.6 Japan UV Curable Dicing Tapes Consumption (2021-2032)
- 2.7 South Korea UV Curable Dicing Tapes Consumption (2021-2032)
- 2.8 ASEAN UV Curable Dicing Tapes Consumption (2021-2032)
- 2.9 India UV Curable Dicing Tapes Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World UV Curable Dicing Tapes Production Value by Manufacturer (2021-2026)

- 3.2 World UV Curable Dicing Tapes Production by Manufacturer (2021-2026)
- 3.3 World UV Curable Dicing Tapes Average Price by Manufacturer (2021-2026)
- 3.4 UV Curable Dicing Tapes Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global UV Curable Dicing Tapes Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for UV Curable Dicing Tapes in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for UV Curable Dicing Tapes in 2025
- 3.6 UV Curable Dicing Tapes Market: Overall Company Footprint Analysis
  - 3.6.1 UV Curable Dicing Tapes Market: Region Footprint
  - 3.6.2 UV Curable Dicing Tapes Market: Company Product Type Footprint
  - 3.6.3 UV Curable Dicing Tapes Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: UV Curable Dicing Tapes Production Value Comparison
  - 4.1.1 United States VS China: UV Curable Dicing Tapes Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: UV Curable Dicing Tapes Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: UV Curable Dicing Tapes Production Comparison
  - 4.2.1 United States VS China: UV Curable Dicing Tapes Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: UV Curable Dicing Tapes Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: UV Curable Dicing Tapes Consumption Comparison
  - 4.3.1 United States VS China: UV Curable Dicing Tapes Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: UV Curable Dicing Tapes Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based UV Curable Dicing Tapes Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based UV Curable Dicing Tapes Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers UV Curable Dicing Tapes Production Value (2021-2026)

4.4.3 United States Based Manufacturers UV Curable Dicing Tapes Production (2021-2026)

4.5 China Based UV Curable Dicing Tapes Manufacturers and Market Share

4.5.1 China Based UV Curable Dicing Tapes Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers UV Curable Dicing Tapes Production Value (2021-2026)

4.5.3 China Based Manufacturers UV Curable Dicing Tapes Production (2021-2026)

4.6 Rest of World Based UV Curable Dicing Tapes Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based UV Curable Dicing Tapes Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers UV Curable Dicing Tapes Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers UV Curable Dicing Tapes Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World UV Curable Dicing Tapes Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Roll Tape

5.2.2 Pre Cut Wafer Tape

5.2.3 Frame Mounted Tape

5.3 Market Segment by Type

5.3.1 World UV Curable Dicing Tapes Production by Type (2021-2032)

5.3.2 World UV Curable Dicing Tapes Production Value by Type (2021-2032)

5.3.3 World UV Curable Dicing Tapes Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY TAPE THICKNESS**

6.1 World UV Curable Dicing Tapes Market Size Overview by Tape Thickness: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Tape Thickness

6.2.1 Below 90 Micrometer

6.2.2 90 to 130 Micrometer

6.2.3 Above 130 Micrometer

6.3 Market Segment by Tape Thickness

6.3.1 World UV Curable Dicing Tapes Production by Tape Thickness (2021-2032)

6.3.2 World UV Curable Dicing Tapes Production Value by Tape Thickness (2021-2032)

6.3.3 World UV Curable Dicing Tapes Average Price by Tape Thickness (2021-2032)

## **7 MARKET ANALYSIS BY WAFER DIAMETER**

7.1 World UV Curable Dicing Tapes Market Size Overview by Wafer Diameter: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Wafer Diameter

7.2.1 300 mm

7.2.2 200 mm

7.2.3 150 mm and Below

7.2.4 Others

7.3 Market Segment by Wafer Diameter

7.3.1 World UV Curable Dicing Tapes Production by Wafer Diameter (2021-2032)

7.3.2 World UV Curable Dicing Tapes Production Value by Wafer Diameter (2021-2032)

7.3.3 World UV Curable Dicing Tapes Average Price by Wafer Diameter (2021-2032)

## **8 MARKET ANALYSIS BY BACKING FILM MATERIAL**

8.1 World UV Curable Dicing Tapes Market Size Overview by Backing Film Material: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Backing Film Material

8.2.1 Polyolefin

8.2.2 Polyvinyl Chloride

8.2.3 Others

8.3 Market Segment by Backing Film Material

8.3.1 World UV Curable Dicing Tapes Production by Backing Film Material (2021-2032)

8.3.2 World UV Curable Dicing Tapes Production Value by Backing Film Material (2021-2032)

8.3.3 World UV Curable Dicing Tapes Average Price by Backing Film Material (2021-2032)

## **9 MARKET ANALYSIS BY APPLICATION**

9.1 World UV Curable Dicing Tapes Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 Silicon Wafer Dicing

9.2.2 Package Dicing

9.2.3 Others

9.3 Market Segment by Application

9.3.1 World UV Curable Dicing Tapes Production by Application (2021-2032)

9.3.2 World UV Curable Dicing Tapes Production Value by Application (2021-2032)

9.3.3 World UV Curable Dicing Tapes Average Price by Application (2021-2032)

## **10 COMPANY PROFILES**

10.1 LINTEC Corporation

10.1.1 LINTEC Corporation Details

10.1.2 LINTEC Corporation Major Business

10.1.3 LINTEC Corporation UV Curable Dicing Tapes Product and Services

10.1.4 LINTEC Corporation UV Curable Dicing Tapes Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.1.5 LINTEC Corporation Recent Developments/Updates

10.1.6 LINTEC Corporation Competitive Strengths & Weaknesses

10.2 Nitto Denko Corporation

10.2.1 Nitto Denko Corporation Details

10.2.2 Nitto Denko Corporation Major Business

10.2.3 Nitto Denko Corporation UV Curable Dicing Tapes Product and Services

10.2.4 Nitto Denko Corporation UV Curable Dicing Tapes Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.2.5 Nitto Denko Corporation Recent Developments/Updates

10.2.6 Nitto Denko Corporation Competitive Strengths & Weaknesses

10.3 Furukawa Electric Co., Ltd.

10.3.1 Furukawa Electric Co., Ltd. Details

10.3.2 Furukawa Electric Co., Ltd. Major Business

10.3.3 Furukawa Electric Co., Ltd. UV Curable Dicing Tapes Product and Services

10.3.4 Furukawa Electric Co., Ltd. UV Curable Dicing Tapes Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.3.5 Furukawa Electric Co., Ltd. Recent Developments/Updates

10.3.6 Furukawa Electric Co., Ltd. Competitive Strengths & Weaknesses

10.4 Mitsui Chemicals ICT Materia, Inc.

- 10.4.1 Mitsui Chemicals ICT Materia, Inc. Details
- 10.4.2 Mitsui Chemicals ICT Materia, Inc. Major Business
- 10.4.3 Mitsui Chemicals ICT Materia, Inc. UV Curable Dicing Tapes Product and Services
- 10.4.4 Mitsui Chemicals ICT Materia, Inc. UV Curable Dicing Tapes Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.4.5 Mitsui Chemicals ICT Materia, Inc. Recent Developments/Updates
- 10.4.6 Mitsui Chemicals ICT Materia, Inc. Competitive Strengths & Weaknesses
- 10.5 Denka Company Limited
  - 10.5.1 Denka Company Limited Details
  - 10.5.2 Denka Company Limited Major Business
  - 10.5.3 Denka Company Limited UV Curable Dicing Tapes Product and Services
  - 10.5.4 Denka Company Limited UV Curable Dicing Tapes Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.5.5 Denka Company Limited Recent Developments/Updates
  - 10.5.6 Denka Company Limited Competitive Strengths & Weaknesses
- 10.6 Sumitomo Bakelite Co., Ltd.
  - 10.6.1 Sumitomo Bakelite Co., Ltd. Details
  - 10.6.2 Sumitomo Bakelite Co., Ltd. Major Business
  - 10.6.3 Sumitomo Bakelite Co., Ltd. UV Curable Dicing Tapes Product and Services
  - 10.6.4 Sumitomo Bakelite Co., Ltd. UV Curable Dicing Tapes Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.6.5 Sumitomo Bakelite Co., Ltd. Recent Developments/Updates
  - 10.6.6 Sumitomo Bakelite Co., Ltd. Competitive Strengths & Weaknesses
- 10.7 Maxell, Ltd.
  - 10.7.1 Maxell, Ltd. Details
  - 10.7.2 Maxell, Ltd. Major Business
  - 10.7.3 Maxell, Ltd. UV Curable Dicing Tapes Product and Services
  - 10.7.4 Maxell, Ltd. UV Curable Dicing Tapes Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.7.5 Maxell, Ltd. Recent Developments/Updates
  - 10.7.6 Maxell, Ltd. Competitive Strengths & Weaknesses
- 10.8 KGK Chemical Corporation
  - 10.8.1 KGK Chemical Corporation Details
  - 10.8.2 KGK Chemical Corporation Major Business
  - 10.8.3 KGK Chemical Corporation UV Curable Dicing Tapes Product and Services
  - 10.8.4 KGK Chemical Corporation UV Curable Dicing Tapes Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.8.5 KGK Chemical Corporation Recent Developments/Updates

- 10.8.6 KGK Chemical Corporation Competitive Strengths & Weaknesses
- 10.9 D&X Co., Ltd.
  - 10.9.1 D&X Co., Ltd. Details
  - 10.9.2 D&X Co., Ltd. Major Business
  - 10.9.3 D&X Co., Ltd. UV Curable Dicing Tapes Product and Services
  - 10.9.4 D&X Co., Ltd. UV Curable Dicing Tapes Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.9.5 D&X Co., Ltd. Recent Developments/Updates
  - 10.9.6 D&X Co., Ltd. Competitive Strengths & Weaknesses
- 10.10 AI Technology, Inc.
  - 10.10.1 AI Technology, Inc. Details
  - 10.10.2 AI Technology, Inc. Major Business
  - 10.10.3 AI Technology, Inc. UV Curable Dicing Tapes Product and Services
  - 10.10.4 AI Technology, Inc. UV Curable Dicing Tapes Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.10.5 AI Technology, Inc. Recent Developments/Updates
  - 10.10.6 AI Technology, Inc. Competitive Strengths & Weaknesses
- 10.11 Ultron Systems, Inc.
  - 10.11.1 Ultron Systems, Inc. Details
  - 10.11.2 Ultron Systems, Inc. Major Business
  - 10.11.3 Ultron Systems, Inc. UV Curable Dicing Tapes Product and Services
  - 10.11.4 Ultron Systems, Inc. UV Curable Dicing Tapes Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.11.5 Ultron Systems, Inc. Recent Developments/Updates
  - 10.11.6 Ultron Systems, Inc. Competitive Strengths & Weaknesses
- 10.12 Semiconductor Equipment Corporation
  - 10.12.1 Semiconductor Equipment Corporation Details
  - 10.12.2 Semiconductor Equipment Corporation Major Business
  - 10.12.3 Semiconductor Equipment Corporation UV Curable Dicing Tapes Product and Services
  - 10.12.4 Semiconductor Equipment Corporation UV Curable Dicing Tapes Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.12.5 Semiconductor Equipment Corporation Recent Developments/Updates
  - 10.12.6 Semiconductor Equipment Corporation Competitive Strengths & Weaknesses
- 10.13 Microworld SAS
  - 10.13.1 Microworld SAS Details
  - 10.13.2 Microworld SAS Major Business
  - 10.13.3 Microworld SAS UV Curable Dicing Tapes Product and Services
  - 10.13.4 Microworld SAS UV Curable Dicing Tapes Production, Price, Value, Gross

**Margin and Market Share (2021-2026)**

10.13.5 Microworld SAS Recent Developments/Updates

10.13.6 Microworld SAS Competitive Strengths &amp; Weaknesses

**10.14 DAEHYUN ST Co., Ltd.**

10.14.1 DAEHYUN ST Co., Ltd. Details

10.14.2 DAEHYUN ST Co., Ltd. Major Business

10.14.3 DAEHYUN ST Co., Ltd. UV Curable Dicing Tapes Product and Services

10.14.4 DAEHYUN ST Co., Ltd. UV Curable Dicing Tapes Production, Price, Value,

**Gross Margin and Market Share (2021-2026)**

10.14.5 DAEHYUN ST Co., Ltd. Recent Developments/Updates

10.14.6 DAEHYUN ST Co., Ltd. Competitive Strengths &amp; Weaknesses

**10.15 MTI Co., Ltd.**

10.15.1 MTI Co., Ltd. Details

10.15.2 MTI Co., Ltd. Major Business

10.15.3 MTI Co., Ltd. UV Curable Dicing Tapes Product and Services

10.15.4 MTI Co., Ltd. UV Curable Dicing Tapes Production, Price, Value, Gross

**Margin and Market Share (2021-2026)**

10.15.5 MTI Co., Ltd. Recent Developments/Updates

10.15.6 MTI Co., Ltd. Competitive Strengths &amp; Weaknesses

**10.16 ANYONE Co., Ltd.**

10.16.1 ANYONE Co., Ltd. Details

10.16.2 ANYONE Co., Ltd. Major Business

10.16.3 ANYONE Co., Ltd. UV Curable Dicing Tapes Product and Services

10.16.4 ANYONE Co., Ltd. UV Curable Dicing Tapes Production, Price, Value, Gross

**Margin and Market Share (2021-2026)**

10.16.5 ANYONE Co., Ltd. Recent Developments/Updates

10.16.6 ANYONE Co., Ltd. Competitive Strengths &amp; Weaknesses

**10.17 Mingkun Technologies Co., Ltd.**

10.17.1 Mingkun Technologies Co., Ltd. Details

10.17.2 Mingkun Technologies Co., Ltd. Major Business

10.17.3 Mingkun Technologies Co., Ltd. UV Curable Dicing Tapes Product and Services

**10.17.4 Mingkun Technologies Co., Ltd. UV Curable Dicing Tapes Production, Price, Value, Gross Margin and Market Share (2021-2026)**

10.17.5 Mingkun Technologies Co., Ltd. Recent Developments/Updates

10.17.6 Mingkun Technologies Co., Ltd. Competitive Strengths &amp; Weaknesses

**10.18 Solar Plus Company**

10.18.1 Solar Plus Company Details

10.18.2 Solar Plus Company Major Business

- 10.18.3 Solar Plus Company UV Curable Dicing Tapes Product and Services
- 10.18.4 Solar Plus Company UV Curable Dicing Tapes Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.18.5 Solar Plus Company Recent Developments/Updates
- 10.18.6 Solar Plus Company Competitive Strengths & Weaknesses
- 10.19 Koatech Technology Corporation
  - 10.19.1 Koatech Technology Corporation Details
  - 10.19.2 Koatech Technology Corporation Major Business
  - 10.19.3 Koatech Technology Corporation UV Curable Dicing Tapes Product and Services
  - 10.19.4 Koatech Technology Corporation UV Curable Dicing Tapes Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.19.5 Koatech Technology Corporation Recent Developments/Updates
  - 10.19.6 Koatech Technology Corporation Competitive Strengths & Weaknesses
- 10.20 NDS Co., Ltd.
  - 10.20.1 NDS Co., Ltd. Details
  - 10.20.2 NDS Co., Ltd. Major Business
  - 10.20.3 NDS Co., Ltd. UV Curable Dicing Tapes Product and Services
  - 10.20.4 NDS Co., Ltd. UV Curable Dicing Tapes Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.20.5 NDS Co., Ltd. Recent Developments/Updates
  - 10.20.6 NDS Co., Ltd. Competitive Strengths & Weaknesses
- 10.21 Cybrid Technologies Inc.
  - 10.21.1 Cybrid Technologies Inc. Details
  - 10.21.2 Cybrid Technologies Inc. Major Business
  - 10.21.3 Cybrid Technologies Inc. UV Curable Dicing Tapes Product and Services
  - 10.21.4 Cybrid Technologies Inc. UV Curable Dicing Tapes Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.21.5 Cybrid Technologies Inc. Recent Developments/Updates
  - 10.21.6 Cybrid Technologies Inc. Competitive Strengths & Weaknesses
- 10.22 Shenzhen Xinst Technology Co., Ltd.
  - 10.22.1 Shenzhen Xinst Technology Co., Ltd. Details
  - 10.22.2 Shenzhen Xinst Technology Co., Ltd. Major Business
  - 10.22.3 Shenzhen Xinst Technology Co., Ltd. UV Curable Dicing Tapes Product and Services
  - 10.22.4 Shenzhen Xinst Technology Co., Ltd. UV Curable Dicing Tapes Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.22.5 Shenzhen Xinst Technology Co., Ltd. Recent Developments/Updates
  - 10.22.6 Shenzhen Xinst Technology Co., Ltd. Competitive Strengths & Weaknesses

### 10.23 Xiamen DCA Tape New Material Co., Ltd.

10.23.1 Xiamen DCA Tape New Material Co., Ltd. Details

10.23.2 Xiamen DCA Tape New Material Co., Ltd. Major Business

10.23.3 Xiamen DCA Tape New Material Co., Ltd. UV Curable Dicing Tapes Product and Services

10.23.4 Xiamen DCA Tape New Material Co., Ltd. UV Curable Dicing Tapes Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.23.5 Xiamen DCA Tape New Material Co., Ltd. Recent Developments/Updates

10.23.6 Xiamen DCA Tape New Material Co., Ltd. Competitive Strengths & Weaknesses

### 10.24 Han Kook Tapes Sdn Bhd

10.24.1 Han Kook Tapes Sdn Bhd Details

10.24.2 Han Kook Tapes Sdn Bhd Major Business

10.24.3 Han Kook Tapes Sdn Bhd UV Curable Dicing Tapes Product and Services

10.24.4 Han Kook Tapes Sdn Bhd UV Curable Dicing Tapes Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.24.5 Han Kook Tapes Sdn Bhd Recent Developments/Updates

10.24.6 Han Kook Tapes Sdn Bhd Competitive Strengths & Weaknesses

### 10.25 Sri Vasavi Adhesive Tapes Limited

10.25.1 Sri Vasavi Adhesive Tapes Limited Details

10.25.2 Sri Vasavi Adhesive Tapes Limited Major Business

10.25.3 Sri Vasavi Adhesive Tapes Limited UV Curable Dicing Tapes Product and Services

10.25.4 Sri Vasavi Adhesive Tapes Limited UV Curable Dicing Tapes Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.25.5 Sri Vasavi Adhesive Tapes Limited Recent Developments/Updates

10.25.6 Sri Vasavi Adhesive Tapes Limited Competitive Strengths & Weaknesses

## 11 INDUSTRY CHAIN ANALYSIS

### 11.1 UV Curable Dicing Tapes Industry Chain

#### 11.2 UV Curable Dicing Tapes Upstream Analysis

11.2.1 UV Curable Dicing Tapes Core Raw Materials

11.2.2 Main Manufacturers of UV Curable Dicing Tapes Core Raw Materials

#### 11.3 Midstream Analysis

#### 11.4 Downstream Analysis

#### 11.5 UV Curable Dicing Tapes Production Mode

#### 11.6 UV Curable Dicing Tapes Procurement Model

#### 11.7 UV Curable Dicing Tapes Industry Sales Model and Sales Channels

11.7.1 UV Curable Dicing Tapes Sales Model

11.7.2 UV Curable Dicing Tapes Typical Distributors

## **12 RESEARCH FINDINGS AND CONCLUSION**

## **13 APPENDIX**

13.1 Methodology

13.2 Research Process and Data Source

13.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. World UV Curable Dicing Tapes Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World UV Curable Dicing Tapes Production Value by Region (2021-2026) & (USD Million)
- Table 3. World UV Curable Dicing Tapes Production Value by Region (2027-2032) & (USD Million)
- Table 4. World UV Curable Dicing Tapes Production Value Market Share by Region (2021-2026)
- Table 5. World UV Curable Dicing Tapes Production Value Market Share by Region (2027-2032)
- Table 6. World UV Curable Dicing Tapes Production by Region (2021-2026) & (K Sqm)
- Table 7. World UV Curable Dicing Tapes Production by Region (2027-2032) & (K Sqm)
- Table 8. World UV Curable Dicing Tapes Production Market Share by Region (2021-2026)
- Table 9. World UV Curable Dicing Tapes Production Market Share by Region (2027-2032)
- Table 10. World UV Curable Dicing Tapes Average Price by Region (2021-2026) & (US\$/Sq m)
- Table 11. World UV Curable Dicing Tapes Average Price by Region (2027-2032) & (US\$/Sq m)
- Table 12. UV Curable Dicing Tapes Major Market Trends
- Table 13. World UV Curable Dicing Tapes Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Sqm)
- Table 14. World UV Curable Dicing Tapes Consumption by Region (2021-2026) & (K Sqm)
- Table 15. World UV Curable Dicing Tapes Consumption Forecast by Region (2027-2032) & (K Sqm)
- Table 16. World UV Curable Dicing Tapes Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key UV Curable Dicing Tapes Producers in 2025
- Table 18. World UV Curable Dicing Tapes Production by Manufacturer (2021-2026) & (K Sqm)
- Table 19. Production Market Share of Key UV Curable Dicing Tapes Producers in 2025
- Table 20. World UV Curable Dicing Tapes Average Price by Manufacturer (2021-2026)

& (US\$/Sq m)

Table 21. Global UV Curable Dicing Tapes Company Evaluation Quadrant

Table 22. World UV Curable Dicing Tapes Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and UV Curable Dicing Tapes Production Site of Key Manufacturer

Table 24. UV Curable Dicing Tapes Market: Company Product Type Footprint

Table 25. UV Curable Dicing Tapes Market: Company Product Application Footprint

Table 26. UV Curable Dicing Tapes Competitive Factors

Table 27. UV Curable Dicing Tapes New Entrant and Capacity Expansion Plans

Table 28. UV Curable Dicing Tapes Mergers & Acquisitions Activity

Table 29. United States VS China UV Curable Dicing Tapes Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China UV Curable Dicing Tapes Production Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 31. United States VS China UV Curable Dicing Tapes Consumption Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 32. United States Based UV Curable Dicing Tapes Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers UV Curable Dicing Tapes Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers UV Curable Dicing Tapes Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers UV Curable Dicing Tapes Production (2021-2026) & (K Sqm)

Table 36. United States Based Manufacturers UV Curable Dicing Tapes Production Market Share (2021-2026)

Table 37. China Based UV Curable Dicing Tapes Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers UV Curable Dicing Tapes Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers UV Curable Dicing Tapes Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers UV Curable Dicing Tapes Production, (2021-2026) & (K Sqm)

Table 41. China Based Manufacturers UV Curable Dicing Tapes Production Market Share (2021-2026)

Table 42. Rest of World Based UV Curable Dicing Tapes Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers UV Curable Dicing Tapes Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers UV Curable Dicing Tapes Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers UV Curable Dicing Tapes Production, (2021-2026) & (K Sqm)

Table 46. Rest of World Based Manufacturers UV Curable Dicing Tapes Production Market Share (2021-2026)

Table 47. World UV Curable Dicing Tapes Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World UV Curable Dicing Tapes Production by Type (2021-2026) & (K Sqm)

Table 49. World UV Curable Dicing Tapes Production by Type (2027-2032) & (K Sqm)

Table 50. World UV Curable Dicing Tapes Production Value by Type (2021-2026) & (USD Million)

Table 51. World UV Curable Dicing Tapes Production Value by Type (2027-2032) & (USD Million)

Table 52. World UV Curable Dicing Tapes Average Price by Type (2021-2026) & (US\$/Sq m)

Table 53. World UV Curable Dicing Tapes Average Price by Type (2027-2032) & (US\$/Sq m)

Table 54. World UV Curable Dicing Tapes Production Value by Tape Thickness, (USD Million), 2021 & 2025 & 2032

Table 55. World UV Curable Dicing Tapes Production by Tape Thickness (2021-2026) & (K Sqm)

Table 56. World UV Curable Dicing Tapes Production by Tape Thickness (2027-2032) & (K Sqm)

Table 57. World UV Curable Dicing Tapes Production Value by Tape Thickness (2021-2026) & (USD Million)

Table 58. World UV Curable Dicing Tapes Production Value by Tape Thickness (2027-2032) & (USD Million)

Table 59. World UV Curable Dicing Tapes Average Price by Tape Thickness (2021-2026) & (US\$/Sq m)

Table 60. World UV Curable Dicing Tapes Average Price by Tape Thickness (2027-2032) & (US\$/Sq m)

Table 61. World UV Curable Dicing Tapes Production Value by Wafer Diameter, (USD Million), 2021 & 2025 & 2032

Table 62. World UV Curable Dicing Tapes Production by Wafer Diameter (2021-2026) & (K Sqm)

Table 63. World UV Curable Dicing Tapes Production by Wafer Diameter (2027-2032) &

(K Sqm)

Table 64. World UV Curable Dicing Tapes Production Value by Wafer Diameter (2021-2026) & (USD Million)

Table 65. World UV Curable Dicing Tapes Production Value by Wafer Diameter (2027-2032) & (USD Million)

Table 66. World UV Curable Dicing Tapes Average Price by Wafer Diameter (2021-2026) & (US\$/Sq m)

Table 67. World UV Curable Dicing Tapes Average Price by Wafer Diameter (2027-2032) & (US\$/Sq m)

Table 68. World UV Curable Dicing Tapes Production Value by Backing Film Material, (USD Million), 2021 & 2025 & 2032

Table 69. World UV Curable Dicing Tapes Production by Backing Film Material (2021-2026) & (K Sqm)

Table 70. World UV Curable Dicing Tapes Production by Backing Film Material (2027-2032) & (K Sqm)

Table 71. World UV Curable Dicing Tapes Production Value by Backing Film Material (2021-2026) & (USD Million)

Table 72. World UV Curable Dicing Tapes Production Value by Backing Film Material (2027-2032) & (USD Million)

Table 73. World UV Curable Dicing Tapes Average Price by Backing Film Material (2021-2026) & (US\$/Sq m)

Table 74. World UV Curable Dicing Tapes Average Price by Backing Film Material (2027-2032) & (US\$/Sq m)

Table 75. World UV Curable Dicing Tapes Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World UV Curable Dicing Tapes Production by Application (2021-2026) & (K Sqm)

Table 77. World UV Curable Dicing Tapes Production by Application (2027-2032) & (K Sqm)

Table 78. World UV Curable Dicing Tapes Production Value by Application (2021-2026) & (USD Million)

Table 79. World UV Curable Dicing Tapes Production Value by Application (2027-2032) & (USD Million)

Table 80. World UV Curable Dicing Tapes Average Price by Application (2021-2026) & (US\$/Sq m)

Table 81. World UV Curable Dicing Tapes Average Price by Application (2027-2032) & (US\$/Sq m)

Table 82. LINTEC Corporation Basic Information, Manufacturing Base and Competitors

Table 83. LINTEC Corporation Major Business

Table 84. LINTEC Corporation UV Curable Dicing Tapes Product and Services

Table 85. LINTEC Corporation UV Curable Dicing Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 86. LINTEC Corporation Recent Developments/Updates

Table 87. LINTEC Corporation Competitive Strengths & Weaknesses

Table 88. Nitto Denko Corporation Basic Information, Manufacturing Base and Competitors

Table 89. Nitto Denko Corporation Major Business

Table 90. Nitto Denko Corporation UV Curable Dicing Tapes Product and Services

Table 91. Nitto Denko Corporation UV Curable Dicing Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 92. Nitto Denko Corporation Recent Developments/Updates

Table 93. Nitto Denko Corporation Competitive Strengths & Weaknesses

Table 94. Furukawa Electric Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 95. Furukawa Electric Co., Ltd. Major Business

Table 96. Furukawa Electric Co., Ltd. UV Curable Dicing Tapes Product and Services

Table 97. Furukawa Electric Co., Ltd. UV Curable Dicing Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 98. Furukawa Electric Co., Ltd. Recent Developments/Updates

Table 99. Furukawa Electric Co., Ltd. Competitive Strengths & Weaknesses

Table 100. Mitsui Chemicals ICT Materia, Inc. Basic Information, Manufacturing Base and Competitors

Table 101. Mitsui Chemicals ICT Materia, Inc. Major Business

Table 102. Mitsui Chemicals ICT Materia, Inc. UV Curable Dicing Tapes Product and Services

Table 103. Mitsui Chemicals ICT Materia, Inc. UV Curable Dicing Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. Mitsui Chemicals ICT Materia, Inc. Recent Developments/Updates

Table 105. Mitsui Chemicals ICT Materia, Inc. Competitive Strengths & Weaknesses

Table 106. Denka Company Limited Basic Information, Manufacturing Base and Competitors

Table 107. Denka Company Limited Major Business

Table 108. Denka Company Limited UV Curable Dicing Tapes Product and Services

Table 109. Denka Company Limited UV Curable Dicing Tapes Production (K Sqm),

Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 110. Denka Company Limited Recent Developments/Updates

Table 111. Denka Company Limited Competitive Strengths & Weaknesses

Table 112. Sumitomo Bakelite Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 113. Sumitomo Bakelite Co., Ltd. Major Business

Table 114. Sumitomo Bakelite Co., Ltd. UV Curable Dicing Tapes Product and Services

Table 115. Sumitomo Bakelite Co., Ltd. UV Curable Dicing Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 116. Sumitomo Bakelite Co., Ltd. Recent Developments/Updates

Table 117. Sumitomo Bakelite Co., Ltd. Competitive Strengths & Weaknesses

Table 118. Maxell, Ltd. Basic Information, Manufacturing Base and Competitors

Table 119. Maxell, Ltd. Major Business

Table 120. Maxell, Ltd. UV Curable Dicing Tapes Product and Services

Table 121. Maxell, Ltd. UV Curable Dicing Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 122. Maxell, Ltd. Recent Developments/Updates

Table 123. Maxell, Ltd. Competitive Strengths & Weaknesses

Table 124. KGK Chemical Corporation Basic Information, Manufacturing Base and Competitors

Table 125. KGK Chemical Corporation Major Business

Table 126. KGK Chemical Corporation UV Curable Dicing Tapes Product and Services

Table 127. KGK Chemical Corporation UV Curable Dicing Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 128. KGK Chemical Corporation Recent Developments/Updates

Table 129. KGK Chemical Corporation Competitive Strengths & Weaknesses

Table 130. D&X Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 131. D&X Co., Ltd. Major Business

Table 132. D&X Co., Ltd. UV Curable Dicing Tapes Product and Services

Table 133. D&X Co., Ltd. UV Curable Dicing Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 134. D&X Co., Ltd. Recent Developments/Updates

Table 135. D&X Co., Ltd. Competitive Strengths & Weaknesses

Table 136. AI Technology, Inc. Basic Information, Manufacturing Base and Competitors

Table 137. AI Technology, Inc. Major Business

Table 138. AI Technology, Inc. UV Curable Dicing Tapes Product and Services

Table 139. AI Technology, Inc. UV Curable Dicing Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 140. AI Technology, Inc. Recent Developments/Updates

Table 141. AI Technology, Inc. Competitive Strengths & Weaknesses

Table 142. Ultron Systems, Inc. Basic Information, Manufacturing Base and Competitors

Table 143. Ultron Systems, Inc. Major Business

Table 144. Ultron Systems, Inc. UV Curable Dicing Tapes Product and Services

Table 145. Ultron Systems, Inc. UV Curable Dicing Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 146. Ultron Systems, Inc. Recent Developments/Updates

Table 147. Ultron Systems, Inc. Competitive Strengths & Weaknesses

Table 148. Semiconductor Equipment Corporation Basic Information, Manufacturing Base and Competitors

Table 149. Semiconductor Equipment Corporation Major Business

Table 150. Semiconductor Equipment Corporation UV Curable Dicing Tapes Product and Services

Table 151. Semiconductor Equipment Corporation UV Curable Dicing Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 152. Semiconductor Equipment Corporation Recent Developments/Updates

Table 153. Semiconductor Equipment Corporation Competitive Strengths & Weaknesses

Table 154. Microworld SAS Basic Information, Manufacturing Base and Competitors

Table 155. Microworld SAS Major Business

Table 156. Microworld SAS UV Curable Dicing Tapes Product and Services

Table 157. Microworld SAS UV Curable Dicing Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 158. Microworld SAS Recent Developments/Updates

Table 159. Microworld SAS Competitive Strengths & Weaknesses

Table 160. DAEHYUN ST Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 161. DAEHYUN ST Co., Ltd. Major Business

Table 162. DAEHYUN ST Co., Ltd. UV Curable Dicing Tapes Product and Services

Table 163. DAEHYUN ST Co., Ltd. UV Curable Dicing Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 164. DAEHYUN ST Co., Ltd. Recent Developments/Updates

Table 165. DAEHYUN ST Co., Ltd. Competitive Strengths & Weaknesses

Table 166. MTI Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 167. MTI Co., Ltd. Major Business

Table 168. MTI Co., Ltd. UV Curable Dicing Tapes Product and Services

Table 169. MTI Co., Ltd. UV Curable Dicing Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 170. MTI Co., Ltd. Recent Developments/Updates

Table 171. MTI Co., Ltd. Competitive Strengths & Weaknesses

Table 172. ANYONE Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 173. ANYONE Co., Ltd. Major Business

Table 174. ANYONE Co., Ltd. UV Curable Dicing Tapes Product and Services

Table 175. ANYONE Co., Ltd. UV Curable Dicing Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 176. ANYONE Co., Ltd. Recent Developments/Updates

Table 177. ANYONE Co., Ltd. Competitive Strengths & Weaknesses

Table 178. Mingkun Technologies Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 179. Mingkun Technologies Co., Ltd. Major Business

Table 180. Mingkun Technologies Co., Ltd. UV Curable Dicing Tapes Product and Services

Table 181. Mingkun Technologies Co., Ltd. UV Curable Dicing Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 182. Mingkun Technologies Co., Ltd. Recent Developments/Updates

Table 183. Mingkun Technologies Co., Ltd. Competitive Strengths & Weaknesses

Table 184. Solar Plus Company Basic Information, Manufacturing Base and Competitors

Table 185. Solar Plus Company Major Business

Table 186. Solar Plus Company UV Curable Dicing Tapes Product and Services

Table 187. Solar Plus Company UV Curable Dicing Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 188. Solar Plus Company Recent Developments/Updates

Table 189. Solar Plus Company Competitive Strengths & Weaknesses

Table 190. Koatech Technology Corporation Basic Information, Manufacturing Base and Competitors

Table 191. Koatech Technology Corporation Major Business

Table 192. Koatech Technology Corporation UV Curable Dicing Tapes Product and Services

Table 193. Koatech Technology Corporation UV Curable Dicing Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 194. Koatech Technology Corporation Recent Developments/Updates

Table 195. Koatech Technology Corporation Competitive Strengths & Weaknesses

Table 196. NDS Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 197. NDS Co., Ltd. Major Business

Table 198. NDS Co., Ltd. UV Curable Dicing Tapes Product and Services

Table 199. NDS Co., Ltd. UV Curable Dicing Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 200. NDS Co., Ltd. Recent Developments/Updates

Table 201. NDS Co., Ltd. Competitive Strengths & Weaknesses

Table 202. Cybrid Technologies Inc. Basic Information, Manufacturing Base and Competitors

Table 203. Cybrid Technologies Inc. Major Business

Table 204. Cybrid Technologies Inc. UV Curable Dicing Tapes Product and Services

Table 205. Cybrid Technologies Inc. UV Curable Dicing Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 206. Cybrid Technologies Inc. Recent Developments/Updates

Table 207. Cybrid Technologies Inc. Competitive Strengths & Weaknesses

Table 208. Shenzhen Xinst Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 209. Shenzhen Xinst Technology Co., Ltd. Major Business

Table 210. Shenzhen Xinst Technology Co., Ltd. UV Curable Dicing Tapes Product and Services

Table 211. Shenzhen Xinst Technology Co., Ltd. UV Curable Dicing Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 212. Shenzhen Xinst Technology Co., Ltd. Recent Developments/Updates

Table 213. Shenzhen Xinst Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 214. Xiamen DCA Tape New Material Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 215. Xiamen DCA Tape New Material Co., Ltd. Major Business

Table 216. Xiamen DCA Tape New Material Co., Ltd. UV Curable Dicing Tapes Product and Services

Table 217. Xiamen DCA Tape New Material Co., Ltd. UV Curable Dicing Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 218. Xiamen DCA Tape New Material Co., Ltd. Recent Developments/Updates

Table 219. Xiamen DCA Tape New Material Co., Ltd. Competitive Strengths & Weaknesses

Table 220. Han Kook Tapes Sdn Bhd Basic Information, Manufacturing Base and Competitors

Table 221. Han Kook Tapes Sdn Bhd Major Business

Table 222. Han Kook Tapes Sdn Bhd UV Curable Dicing Tapes Product and Services

Table 223. Han Kook Tapes Sdn Bhd UV Curable Dicing Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 224. Han Kook Tapes Sdn Bhd Recent Developments/Updates

Table 225. Han Kook Tapes Sdn Bhd Competitive Strengths & Weaknesses

Table 226. Sri Vasavi Adhesive Tapes Limited Basic Information, Manufacturing Base and Competitors

Table 227. Sri Vasavi Adhesive Tapes Limited Major Business

Table 228. Sri Vasavi Adhesive Tapes Limited UV Curable Dicing Tapes Product and Services

Table 229. Sri Vasavi Adhesive Tapes Limited UV Curable Dicing Tapes Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 230. Sri Vasavi Adhesive Tapes Limited Recent Developments/Updates

Table 231. Sri Vasavi Adhesive Tapes Limited Competitive Strengths & Weaknesses

Table 232. Global Key Players of UV Curable Dicing Tapes Upstream (Raw Materials)

Table 233. Global UV Curable Dicing Tapes Typical Customers

Table 234. UV Curable Dicing Tapes Typical Distributors

## List Of Figures

### LIST OF FIGURES

- Figure 1. UV Curable Dicing Tapes Picture
- Figure 2. World UV Curable Dicing Tapes Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World UV Curable Dicing Tapes Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World UV Curable Dicing Tapes Production (2021-2032) & (K Sqm)
- Figure 5. World UV Curable Dicing Tapes Average Price (2021-2032) & (US\$/Sq m)
- Figure 6. World UV Curable Dicing Tapes Production Value Market Share by Region (2021-2032)
- Figure 7. World UV Curable Dicing Tapes Production Market Share by Region (2021-2032)
- Figure 8. North America UV Curable Dicing Tapes Production (2021-2032) & (K Sqm)
- Figure 9. Europe UV Curable Dicing Tapes Production (2021-2032) & (K Sqm)
- Figure 10. China UV Curable Dicing Tapes Production (2021-2032) & (K Sqm)
- Figure 11. Japan UV Curable Dicing Tapes Production (2021-2032) & (K Sqm)
- Figure 12. UV Curable Dicing Tapes Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World UV Curable Dicing Tapes Consumption (2021-2032) & (K Sqm)
- Figure 15. World UV Curable Dicing Tapes Consumption Market Share by Region (2021-2032)
- Figure 16. United States UV Curable Dicing Tapes Consumption (2021-2032) & (K Sqm)
- Figure 17. China UV Curable Dicing Tapes Consumption (2021-2032) & (K Sqm)
- Figure 18. Europe UV Curable Dicing Tapes Consumption (2021-2032) & (K Sqm)
- Figure 19. Japan UV Curable Dicing Tapes Consumption (2021-2032) & (K Sqm)
- Figure 20. South Korea UV Curable Dicing Tapes Consumption (2021-2032) & (K Sqm)
- Figure 21. ASEAN UV Curable Dicing Tapes Consumption (2021-2032) & (K Sqm)
- Figure 22. India UV Curable Dicing Tapes Consumption (2021-2032) & (K Sqm)
- Figure 23. Producer Shipments of UV Curable Dicing Tapes by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for UV Curable Dicing Tapes Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for UV Curable Dicing Tapes Markets in 2025
- Figure 26. United States VS China: UV Curable Dicing Tapes Production Value Market

Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: UV Curable Dicing Tapes Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: UV Curable Dicing Tapes Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers UV Curable Dicing Tapes Production Market Share 2025

Figure 30. China Based Manufacturers UV Curable Dicing Tapes Production Market Share 2025

Figure 31. Rest of World Based Manufacturers UV Curable Dicing Tapes Production Market Share 2025

Figure 32. World UV Curable Dicing Tapes Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World UV Curable Dicing Tapes Production Value Market Share by Type in 2025

Figure 34. Roll Tape

Figure 35. Pre Cut Wafer Tape

Figure 36. Frame Mounted Tape

Figure 37. World UV Curable Dicing Tapes Production Market Share by Type (2021-2032)

Figure 38. World UV Curable Dicing Tapes Production Value Market Share by Type (2021-2032)

Figure 39. World UV Curable Dicing Tapes Average Price by Type (2021-2032) & (US\$/Sq m)

Figure 40. World UV Curable Dicing Tapes Production Value by Tape Thickness, (USD Million), 2021 & 2025 & 2032

Figure 41. World UV Curable Dicing Tapes Production Value Market Share by Tape Thickness in 2025

Figure 42. Below 90 Micrometer

Figure 43. 90 to 130 Micrometer

Figure 44. Above 130 Micrometer

Figure 45. World UV Curable Dicing Tapes Production Market Share by Tape Thickness (2021-2032)

Figure 46. World UV Curable Dicing Tapes Production Value Market Share by Tape Thickness (2021-2032)

Figure 47. World UV Curable Dicing Tapes Average Price by Tape Thickness (2021-2032) & (US\$/Sq m)

Figure 48. World UV Curable Dicing Tapes Production Value by Wafer Diameter, (USD Million), 2021 & 2025 & 2032

Figure 49. World UV Curable Dicing Tapes Production Value Market Share by Wafer Diameter in 2025

Figure 50. 300 mm

Figure 51. 200 mm

Figure 52. 150 mm and Below

Figure 53. Others

Figure 54. World UV Curable Dicing Tapes Production Market Share by Wafer Diameter (2021-2032)

Figure 55. World UV Curable Dicing Tapes Production Value Market Share by Wafer Diameter (2021-2032)

Figure 56. World UV Curable Dicing Tapes Average Price by Wafer Diameter (2021-2032) & (US\$/Sq m)

Figure 57. World UV Curable Dicing Tapes Production Value by Backing Film Material, (USD Million), 2021 & 2025 & 2032

Figure 58. World UV Curable Dicing Tapes Production Value Market Share by Backing Film Material in 2025

Figure 59. Polyolefin

Figure 60. Polyvinyl Chloride

Figure 61. Others

Figure 62. World UV Curable Dicing Tapes Production Market Share by Backing Film Material (2021-2032)

Figure 63. World UV Curable Dicing Tapes Production Value Market Share by Backing Film Material (2021-2032)

Figure 64. World UV Curable Dicing Tapes Average Price by Backing Film Material (2021-2032) & (US\$/Sq m)

Figure 65. World UV Curable Dicing Tapes Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 66. World UV Curable Dicing Tapes Production Value Market Share by Application in 2025

Figure 67. Silicon Wafer Dicing

Figure 68. Package Dicing

Figure 69. Others

Figure 70. World UV Curable Dicing Tapes Production Market Share by Application (2021-2032)

Figure 71. World UV Curable Dicing Tapes Production Value Market Share by Application (2021-2032)

Figure 72. World UV Curable Dicing Tapes Average Price by Application (2021-2032) & (US\$/Sq m)

Figure 73. UV Curable Dicing Tapes Industry Chain

Figure 74. UV Curable Dicing Tapes Procurement Model

Figure 75. UV Curable Dicing Tapes Sales Model

Figure 76. UV Curable Dicing Tapes Sales Channels, Direct Sales, and Distribution

Figure 77. Methodology

Figure 78. Research Process and Data Source

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