

Global UV-curable Anti-counterfeiting Ink Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global UV-curable Anti-counterfeiting Ink market size is expected to reach \$ 563 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

UV-curable anti-counterfeiting ink is a security-printing ink system that cures via UV-initiated photopolymerization, enabling rapid, on-demand crosslinking to form a durable film while embedding verifiable, hard-to-replicate security features to mitigate document fraud, counterfeit packaging/label substitution, diversion, and tampering. Compared with conventional solvent-based or many water-based inks, UV-curable platforms typically offer very fast curing, low-VOC processing, and excellent hardness, abrasion resistance, and chemical resistance, making them well suited for high-speed printing and demanding converting/finishing steps. From a security standpoint, they can carry overt effects (high gloss, tactile textures, special color effects, color-shift appearances) as well as covert and machine-readable elements (UV fluorescence, IR response, magnetic or conductive signatures, and taggant systems), supporting tiered authentication through formulation and process control. Historically, UV curing matured alongside advances in photoinitiators, oligomer/monomer chemistry, and UV light sources—shifting from mercury lamps toward UV LED—while security printing evolved from single “invisible” effects to system-level feature stacks where UV-curable inks act as robust carrier platforms for multiple security elements; the expansion of short-run, multi-SKU packaging and label production has further broadened deployment. Upstream inputs typically include photoinitiator packages (driving cure speed and LED wavelength compatibility), oligomers/resins and reactive monomers (often acrylate-based, defining adhesion, flexibility, and durability), functional pigments and dyes (fluorescent, IR, color-shift, magnetic, etc.), performance additives (dispersion/rheology, defoaming, wetting, stabilization, low-migration design), and substrate-matching

primers, overprint varnishes, and surface-treatment materials for paper, PET/BOPP films, PVC, foils, and coated layers; manufacturing and verification commonly rely on UV curing equipment (mercury or LED lamps, optics/reflectors and cooling), energy/irradiance measurement devices for process control, and complementary authentication tools such as UV illumination, optical filters, or vision/sensor-based readers supplied by the broader specialty chemicals and curing/inspection equipment ecosystem. In 2025, global production capacity for UV-curable anti-counterfeiting inks reached 150,000 tons, with sales volume totaling 120,700 tons. The average selling price was USD 3,412 per ton, and industry gross margins were generally in the range of 20%–30%.

The UV-curable security-ink market is shaped by faster penetration in labels and packaging and steadier, structured upgrades in high-security document printing. In labels, flexible packaging, and functional marking, UV curing is increasingly adopted as a robust carrier platform for security features because it supports high line speeds, stable takt time, and demanding post-press operations—particularly valuable in multi-SKU, short-run environments where frequent changeovers require predictable process control. In identity and fiscal printing, UV-curable systems are more often introduced as spot coatings, special-effect layers, or dedicated security layers that must integrate with established processes and stringent acceptance criteria, including long-term reliability. Across segments, demand is moving from single visual effects toward stacked overt/covert and machine-readable feature sets, and UV-curable platforms are favored because their films can provide higher durability and a more controllable operating window, helping security performance remain stable through handling and downstream converting.

Future development will focus on continued UV-LED migration, tighter low-migration compliance, and stronger alignment with digital verification. On the hardware side, the shift from mercury lamps to UV LED will drive formulation optimization for specific LED wavelengths, cure depth, and energy-efficient stability while lowering thermal load and expanding compatibility with heat-sensitive substrates. On the compliance side, food, pharma, and personal-care packaging will push harder on low-odor, low-migration, and low-VOC requirements, forcing more refined choices of monomers and photoinitiators, tighter control of residuals, and more standardized migration testing and validation protocols. On the application side, UV-curable security features will increasingly connect with machine vision and sensor-based readers, serialization, and track-and-trace platforms so that printed features become collectible, recordable, and auditable data points for field inspections and cross-region consistency. In parallel, multi-feature integration will broaden—combining fluorescence with IR, magnetic, color-shift, or

taggant systems to create richer feature stacks and higher resistance to imitation.

Key drivers include stronger packaging anti-counterfeit and compliance needs, continued brand investment in channel integrity and consumer trust, and the printing industry's broader move toward higher efficiency, lower emissions, and tighter quality control. E-commerce and cross-border distribution further amplify the need for scalable security platforms that are easy to verify in the field. Constraints center on implementation cost, process dependence, and adversarial escalation: UV performance is highly sensitive to dose, cure depth, and substrate surface condition, and lamp aging, line-speed variation, or low surface energy can lead to under-cure, weaker adhesion, or reduced durability—creating security-performance risk and potential complaints. Low-migration and regulatory requirements also increase formulation complexity and narrow raw-material options, lengthening validation and raising cost. Finally, attackers may use replacement coatings, secondary lamination, or surface treatments to dampen certain visual or tactile cues, pushing solutions toward multi-feature designs and system-level verification—raising the bar for supplier engineering support and increasing deployment thresholds for users.

This report studies the global UV-curable Anti-counterfeiting Ink production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for UV-curable Anti-counterfeiting Ink and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of UV-curable Anti-counterfeiting Ink that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global UV-curable Anti-counterfeiting Ink total production and demand, 2021-2032, (Kilotons)

Global UV-curable Anti-counterfeiting Ink total production value, 2021-2032, (USD Million)

Global UV-curable Anti-counterfeiting Ink production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global UV-curable Anti-counterfeiting Ink consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: UV-curable Anti-counterfeiting Ink domestic production, consumption, key domestic manufacturers and share

Global UV-curable Anti-counterfeiting Ink production by manufacturer, production, price,

value and market share 2021-2026, (USD Million) & (Kilotons)

Global UV-curable Anti-counterfeiting Ink production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global UV-curable Anti-counterfeiting Ink production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global UV-curable Anti-counterfeiting Ink market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SICPA, Sun Chemical, Luminescence Sun Chemical Security, Kao Collins, Angstrom Technologies, Flint Group, Microtrace, INX International Ink, ROTOFLEX, Gleitsmann Security Inks, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World UV-curable Anti-counterfeiting Ink market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global UV-curable Anti-counterfeiting Ink Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global UV-curable Anti-counterfeiting Ink Market, Segmentation by Type:

Offset UV Curable Security Ink

Silkscreen UV Curable Security Ink

Gravure/Flexo UV Curable Security Ink

Inkjet UV Curable Security Ink

Others

Global UV-curable Anti-counterfeiting Ink Market, Segmentation by Visibility:

Overt Security Ink

Covert Security Ink

Semi-Covert Security Ink

Global UV-curable Anti-counterfeiting Ink Market, Segmentation by Security Feature:

UV Fluorescent Curable Security Ink

IR Reactive Curable Security Ink

Color-Shift Curable Security Ink

Magnetic Curable Security Ink

Global UV-curable Anti-counterfeiting Ink Market, Segmentation by Application:

Security Labels

Official Identity Documents

Tax Banderoles

Banknotes

Others

Companies Profiled:

SICPA

Sun Chemical

Luminescence Sun Chemical Security

Kao Collins

Angstrom Technologies

Flint Group

Microtrace

INX International Ink

ROTOFLEX

Gleitsmann Security Inks

PETREL

Cronite

Chroma Inks USA

hubergroup

artience

Shanghai Wancheng Anti-counterfeiting Ink

Mingbo Security Technology

Key Questions Answered:

1. How big is the global UV-curable Anti-counterfeiting Ink market?
2. What is the demand of the global UV-curable Anti-counterfeiting Ink market?
3. What is the year over year growth of the global UV-curable Anti-counterfeiting Ink market?
4. What is the production and production value of the global UV-curable Anti-counterfeiting Ink market?
5. Who are the key producers in the global UV-curable Anti-counterfeiting Ink market?
6. What are the growth factors driving the market demand?

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