

Global UV-Curable Acrylic Adhesive Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global UV-Curable Acrylic Adhesive market size was valued at US\$ 2128 million in 2025 and is forecast to a readjusted size of US\$ 3124 million by 2032 with a CAGR of 5.6% during review period.

UV-curable acrylic adhesive is a polymer adhesive material primarily composed of acrylate monomers, acrylate oligomers, photoinitiators and functional additives. It initiates free-radical polymerization under ultraviolet or visible-light irradiation, rapidly converting from a liquid, paste, pressure-sensitive or film-like material into a polymer system with bonding, sealing, fixing, laminating or protective functions. Compared with conventional heat-curing adhesives, solvent-based adhesives and two-component adhesives, this product category is characterized by one-component dispensing, on-demand curing, low volatility, low thermal impact and high-throughput assembly. It can achieve initial cure or handling strength within seconds to tens of seconds, making it suitable for high-efficiency manufacturing scenarios such as automated dispensing, in-line lamination, wafer support, medical device assembly and precision electronics manufacturing.

UV-curable acrylic adhesives are cross-disciplinary products that sit at the intersection of high-performance industrial adhesives, light-curable materials and auxiliary materials for precision manufacturing. They are neither ordinary general-purpose glues nor simple chemical raw materials, but functional process materials embedded in production lines for electronics, medical devices, semiconductors, displays, automotive applications and industrial automation. Their uses can be summarized at three levels. The first is end-product assembly, including rapid bonding of medical catheters, connectors, transparent plastic parts, electronic components, camera modules, sensors and automotive lighting

components. The second is manufacturing-process support, including temporary wafer bonding, wafer dicing support, UV release, protective films and label film processing. The third is precision interfacial functionality, including optically clear lamination, low-shrinkage fixing, low-outgassing encapsulation, and heat and humidity resistant protection. Technological development is shifting from conventional mercury-lamp UV curing toward LED UV curing, visible-light-assisted curing, UV heat dual curing, UV moisture dual curing and UV anaerobic dual curing, in order to address insufficient curing in deep sections, shadowed areas, complex substrates and high-reliability operating environments. The current market is characterized by the coexistence of large diversified adhesive companies, specialized light-curable adhesive manufacturers and semiconductor process material suppliers. Henkel and 3M provide the market's broad foundation, while Dymax and DELO have specialized advantages in medical, electronics and precision industrial applications. Dymax describes itself as a manufacturer of advanced light-curable adhesives, coatings, dispensing equipment and UV/LED curing systems, and highlights applications in medical technology and electronics assembly, indicating that the market has evolved from single adhesive sales toward integrated competition around materials, equipment and process windows. The upstream segment of UV-curable acrylic adhesives mainly includes acrylic acid and acrylate monomers, urethane acrylate or epoxy acrylate oligomers, photoinitiators, inhibitors, coupling agents, fillers, additives, packaging consumables and UV LED curing equipment. Upstream raw-material prices, environmental compliance, photoinitiator supply stability and high-purity chemical capabilities directly affect product cost and reliability. Midstream companies compete primarily on formulation design, interfacial chemistry, light-curing kinetics, low-volatility control, application validation and customer process introduction. Downstream demand is distributed across medical devices, semiconductors, electronics and displays, automotive and industrial applications, and packaging and consumer goods. The downstream structure has a clear impact on the market. Medical device and semiconductor applications involve long qualification cycles, high unit values and strong customer stickiness, which can support higher margins. Consumer electronics and display applications have large shipment volumes but are more price-sensitive, making them suitable for scale effects. Packaging, labeling and general industrial applications have lower entry barriers and form an important long-tail demand base. On the policy side, China's domestic policy orientation favors high-end new materials, electronic chemicals and the upgrading of the raw materials industry. The 2024 action plan for improving raw-material industry standards proposes establishing a standards system that supports high-quality development of the raw materials sector by 2027. In international markets, the EU REACH framework emphasizes the identification, authorization and restriction of health and environmental risks associated with chemicals. Microplastics restrictions, low-VOC

trends and hazardous-substance compliance requirements will raise the entry threshold for adhesive manufacturers, but they also benefit solvent-free, high-solids, low-volatility and precisely curable UV acrylic systems. Future pricing is expected to show structural divergence, with high-end products maintaining firm prices while general-purpose products decline gradually. UV-curable acrylic adhesives for medical and semiconductor applications involve cleanliness, low outgassing, chemical resistance, releasability, customer qualification and stable supply, so their prices are unlikely to fall rapidly. They may even maintain a premium under the pull of advanced packaging, temporary wafer bonding and high-reliability medical assembly demand. By contrast, products used in displays, electronics and general industrial applications are likely to face domestic substitution, scale production and maturing formulations, leading to a moderate long-term decline in unit prices. In terms of output, the diffusion of LED UV curing equipment, higher penetration of automated dispensing, expansion of advanced semiconductor packaging, and the shift of medical device manufacturing toward higher efficiency and lower-pollution processes will continue to support global production growth. However, the center of growth will move from traditional general bonding toward semiconductor process adhesives, low-outgassing electronic adhesives, optical lamination adhesives and UV pressure-sensitive adhesive tapes. Overall, this market is unlikely to see explosive mass adoption, but it is expected to sustain steady growth as high-end manufacturing, low-VOC substitution, automated assembly and advanced packaging continue to expand.

This report is a detailed and comprehensive analysis for global UV-Curable Acrylic Adhesive market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Curing Mechanism and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global UV-Curable Acrylic Adhesive market size and forecasts, in consumption value (\$ Million), sales quantity (Ton), and average selling prices (US\$/ton), 2021-2032

Global UV-Curable Acrylic Adhesive market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Ton), and average selling prices (US\$/ton), 2021-2032

Global UV-Curable Acrylic Adhesive market size and forecasts, by Curing Mechanism and by Application, in consumption value (\$ Million), sales quantity (Ton), and average selling prices (US\$/ton), 2021-2032

Global UV-Curable Acrylic Adhesive market shares of main players, shipments in revenue (\$ Million), sales quantity (Ton), and ASP (US\$/ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for UV-Curable Acrylic Adhesive

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global UV-Curable Acrylic Adhesive market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel AG & Co. KGaA, 3M Company, Dymax Corporation, H.B. Fuller Company, Master Bond Inc., Permabond LLC, Hoenle AG, DELO Industrie Klebstoffe GmbH & Co. KGaA, Arkema S.A., Chemence Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

UV-Curable Acrylic Adhesive market is split by Curing Mechanism and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Curing Mechanism, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Curing Mechanism

Pure UV Curing

UV And Visible Light Curing

UV Heat Dual Curing

UV Moisture Dual Curing

UV Anaerobic Dual Curing

Market segment by Substrate

Plastic Substrate

Glass Substrate

Metal Substrate

Ceramic Substrate

Silicon Wafer Substrate

Film Substrate

Multi-Substrate General Purpose

Market segment by Delivery Form

Liquid Adhesive

Paste Adhesive

Adhesive Tape

Adhesive Film

Other

Market segment by Application

Medical Devices

Semiconductors

Electronics And Displays

Automotive And Industrial

Major players covered

Henkel AG & Co. KGaA

3M Company

Dymax Corporation

H.B. Fuller Company

Master Bond Inc.

Permabond LLC

Hoenle AG

DELO Industrie Klebstoffe GmbH & Co. KGaA

Arkema S.A.

Chemence Limited

Drei Bond GmbH

ThreeBond Holdings Co., Ltd.

Kaneka Corporation

Toagosei Co., Ltd.

Nitto Denko Corporation

Dexerials Corporation

Total Acrylic Polymer Industry Corporation

Dover Chemical Corporation

Shanghai Beginor New Material Co., Ltd.

Shenzhen Vital New Material Co., Ltd.

Darbond Technology Co., Ltd.

Kangda New Materials (Group) Co., Ltd.

Dongxin Electronic Materials Co., Ltd.

Elaplus Functional Materials Co., Ltd.

Xiamen Weldbond Technology Co., Ltd.

Yangtze Optical Electronic Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe UV-Curable Acrylic Adhesive product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of UV-Curable Acrylic Adhesive, with price, sales quantity, revenue, and global market share of UV-Curable Acrylic Adhesive from 2021 to 2026.

Chapter 3, the UV-Curable Acrylic Adhesive competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the UV-Curable Acrylic Adhesive breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Curing Mechanism and by Application, with sales market share and growth rate by Curing Mechanism, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and UV-Curable Acrylic Adhesive market forecast, by regions, by Curing Mechanism, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of UV-Curable Acrylic Adhesive.

Chapter 14 and 15, to describe UV-Curable Acrylic Adhesive sales channel, distributors, customers, research findings and conclusion.

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