

Global UV-Curable Acrylic Adhesive Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global UV-Curable Acrylic Adhesive market size is expected to reach \$ 3124 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

UV-curable acrylic adhesive is a polymer adhesive material primarily composed of acrylate monomers, acrylate oligomers, photoinitiators and functional additives. It initiates free-radical polymerization under ultraviolet or visible-light irradiation, rapidly converting from a liquid, paste, pressure-sensitive or film-like material into a polymer system with bonding, sealing, fixing, laminating or protective functions. Compared with conventional heat-curing adhesives, solvent-based adhesives and two-component adhesives, this product category is characterized by one-component dispensing, on-demand curing, low volatility, low thermal impact and high-throughput assembly. It can achieve initial cure or handling strength within seconds to tens of seconds, making it suitable for high-efficiency manufacturing scenarios such as automated dispensing, in-line lamination, wafer support, medical device assembly and precision electronics manufacturing.

UV-curable acrylic adhesives are cross-disciplinary products that sit at the intersection of high-performance industrial adhesives, light-curable materials and auxiliary materials for precision manufacturing. They are neither ordinary general-purpose glues nor simple chemical raw materials, but functional process materials embedded in production lines for electronics, medical devices, semiconductors, displays, automotive applications and industrial automation. Their uses can be summarized at three levels. The first is end-product assembly, including rapid bonding of medical catheters, connectors, transparent plastic parts, electronic components, camera modules, sensors and automotive lighting components. The second is manufacturing-process support, including temporary wafer

bonding, wafer dicing support, UV release, protective films and label film processing. The third is precision interfacial functionality, including optically clear lamination, low-shrinkage fixing, low-outgassing encapsulation, and heat and humidity resistant protection. Technological development is shifting from conventional mercury-lamp UV curing toward LED UV curing, visible-light-assisted curing, UV heat dual curing, UV moisture dual curing and UV anaerobic dual curing, in order to address insufficient curing in deep sections, shadowed areas, complex substrates and high-reliability operating environments. The current market is characterized by the coexistence of large diversified adhesive companies, specialized light-curable adhesive manufacturers and semiconductor process material suppliers. Henkel and 3M provide the market's broad foundation, while Dymax and DELO have specialized advantages in medical, electronics and precision industrial applications. Dymax describes itself as a manufacturer of advanced light-curable adhesives, coatings, dispensing equipment and UV/LED curing systems, and highlights applications in medical technology and electronics assembly, indicating that the market has evolved from single adhesive sales toward integrated competition around materials, equipment and process windows. The upstream segment of UV-curable acrylic adhesives mainly includes acrylic acid and acrylate monomers, urethane acrylate or epoxy acrylate oligomers, photoinitiators, inhibitors, coupling agents, fillers, additives, packaging consumables and UV LED curing equipment. Upstream raw-material prices, environmental compliance, photoinitiator supply stability and high-purity chemical capabilities directly affect product cost and reliability. Midstream companies compete primarily on formulation design, interfacial chemistry, light-curing kinetics, low-volatility control, application validation and customer process introduction. Downstream demand is distributed across medical devices, semiconductors, electronics and displays, automotive and industrial applications, and packaging and consumer goods. The downstream structure has a clear impact on the market. Medical device and semiconductor applications involve long qualification cycles, high unit values and strong customer stickiness, which can support higher margins. Consumer electronics and display applications have large shipment volumes but are more price-sensitive, making them suitable for scale effects. Packaging, labeling and general industrial applications have lower entry barriers and form an important long-tail demand base. On the policy side, China's domestic policy orientation favors high-end new materials, electronic chemicals and the upgrading of the raw materials industry. The 2024 action plan for improving raw-material industry standards proposes establishing a standards system that supports high-quality development of the raw materials sector by 2027. In international markets, the EU REACH framework emphasizes the identification, authorization and restriction of health and environmental risks associated with chemicals. Microplastics restrictions, low-VOC trends and hazardous-substance compliance requirements will raise the entry threshold

for adhesive manufacturers, but they also benefit solvent-free, high-solids, low-volatility and precisely curable UV acrylic systems. Future pricing is expected to show structural divergence, with high-end products maintaining firm prices while general-purpose products decline gradually. UV-curable acrylic adhesives for medical and semiconductor applications involve cleanliness, low outgassing, chemical resistance, releasability, customer qualification and stable supply, so their prices are unlikely to fall rapidly. They may even maintain a premium under the pull of advanced packaging, temporary wafer bonding and high-reliability medical assembly demand. By contrast, products used in displays, electronics and general industrial applications are likely to face domestic substitution, scale production and maturing formulations, leading to a moderate long-term decline in unit prices. In terms of output, the diffusion of LED UV curing equipment, higher penetration of automated dispensing, expansion of advanced semiconductor packaging, and the shift of medical device manufacturing toward higher efficiency and lower-pollution processes will continue to support global production growth. However, the center of growth will move from traditional general bonding toward semiconductor process adhesives, low-outgassing electronic adhesives, optical lamination adhesives and UV pressure-sensitive adhesive tapes. Overall, this market is unlikely to see explosive mass adoption, but it is expected to sustain steady growth as high-end manufacturing, low-VOC substitution, automated assembly and advanced packaging continue to expand.

This report studies the global UV-Curable Acrylic Adhesive production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for UV-Curable Acrylic Adhesive and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of UV-Curable Acrylic Adhesive that contribute to its increasing demand across many markets.

Highlights and key features of the study

- Global UV-Curable Acrylic Adhesive total production and demand, 2021-2032, (Ton)
- Global UV-Curable Acrylic Adhesive total production value, 2021-2032, (USD Million)
- Global UV-Curable Acrylic Adhesive production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Ton), (based on production site)
- Global UV-Curable Acrylic Adhesive consumption by region & country, CAGR, 2021-2032 & (Ton)
- U.S. VS China: UV-Curable Acrylic Adhesive domestic production, consumption, key domestic manufacturers and share

Global UV-Curable Acrylic Adhesive production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Ton)

Global UV-Curable Acrylic Adhesive production by Curing Mechanism, production, value, CAGR, 2021-2032, (USD Million) & (Ton)

Global UV-Curable Acrylic Adhesive production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Ton)

This report profiles key players in the global UV-Curable Acrylic Adhesive market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel AG & Co. KGaA, 3M Company, Dymax Corporation, H.B. Fuller Company, Master Bond Inc., Permabond LLC, Hoenle AG, DELO Industrie Klebstoffe GmbH & Co. KGaA, Arkema S.A., Chemence Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World UV-Curable Acrylic Adhesive market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Ton) and average price (US\$/ton) by manufacturer, by Curing Mechanism, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global UV-Curable Acrylic Adhesive Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global UV-Curable Acrylic Adhesive Market, Segmentation by Curing Mechanism:

Pure UV Curing

UV And Visible Light Curing

UV Heat Dual Curing

UV Moisture Dual Curing

UV Anaerobic Dual Curing

Global UV-Curable Acrylic Adhesive Market, Segmentation by Substrate:

Plastic Substrate

Glass Substrate

Metal Substrate

Ceramic Substrate

Silicon Wafer Substrate

Film Substrate

Multi-Substrate General Purpose

Global UV-Curable Acrylic Adhesive Market, Segmentation by Delivery Form:

Liquid Adhesive

Paste Adhesive

Adhesive Tape

Adhesive Film

Other

Global UV-Curable Acrylic Adhesive Market, Segmentation by Application:

Medical Devices

Semiconductors

Electronics And Displays

Automotive And Industrial

Companies Profiled:

Henkel AG & Co. KGaA

3M Company

Dymax Corporation

H.B. Fuller Company

Master Bond Inc.

Permabond LLC

Hoenle AG

DELO Industrie Klebstoffe GmbH & Co. KGaA

Arkema S.A.

Chemence Limited

Drei Bond GmbH

ThreeBond Holdings Co., Ltd.

Kaneka Corporation

Toagosei Co., Ltd.

Nitto Denko Corporation

Dexerials Corporation

Total Acrylic Polymer Industry Corporation

Dover Chemical Corporation

Shanghai Beginor New Material Co., Ltd.

Shenzhen Vital New Material Co., Ltd.

Darbond Technology Co., Ltd.

Kangda New Materials (Group) Co., Ltd.

Dongxin Electronic Materials Co., Ltd.

Elaplus Functional Materials Co., Ltd.

Xiamen Weldbond Technology Co., Ltd.

Yangtze Optical Electronic Co., Ltd.

Key Questions Answered:

1. How big is the global UV-Curable Acrylic Adhesive market?
2. What is the demand of the global UV-Curable Acrylic Adhesive market?
3. What is the year over year growth of the global UV-Curable Acrylic Adhesive market?
4. What is the production and production value of the global UV-Curable Acrylic Adhesive market?
5. Who are the key producers in the global UV-Curable Acrylic Adhesive market?
6. What are the growth factors driving the market demand?

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