

Global UV-C Disinfection System Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global UV-C Disinfection System market size was valued at USD 473.9 million in 2023 and is forecast to a readjusted size of USD 781.4 million by 2030 with a CAGR of 7.4% during review period.

UV-C Disinfection System employs UV light to eliminate a wide range of pathogens including bacteria, mold and viruses. The wavelength of UV-C is 100-280nm, which belongs to the high frequency short wave. When the wavelength is 265nm, the sterilization effect is the strongest. It does so by deactivating the DNA and RNA of bacteria, viruses along with other harmful Microorganisms. It can quickly help decrease the microorganism risk in a room. The common ultraviolet lamps in the UV-C Disinfection System on the market include low-pressure mercury lamps and UVC LEDs. UVC LEDs have the advantages of low power consumption and high disinfection efficiency, and have gradually become a new trend of UV-C Disinfection System. UV-C applied into HVAC and water treatment is out of the scope of the report.

Global key players of UV-C disinfection system include Philips, Jiangyin Feiyang Instrumen, Lena Lighting S.A., etc. North America is the largest producer of UV-C disinfection system, holds a share over 50%, followed by Asia-Pacific, and Europe. In terms of product, air & surface disinfection system is the largest segment, with a share over 90%. And in terms of application, the largest segment is household, with a share over 70%.

The Global Info Research report includes an overview of the development of the UV-C Disinfection System industry chain, the market status of Household (Air & Surface

Disinfection System, Boxes & Cabinets Disinfection System), Medical Institutions (Air & Surface Disinfection System, Boxes & Cabinets Disinfection System), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of UV-C Disinfection System.

Regionally, the report analyzes the UV-C Disinfection System markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global UV-C Disinfection System market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the UV-C Disinfection System market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the UV-C Disinfection System industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Air & Surface Disinfection System, Boxes & Cabinets Disinfection System).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the UV-C Disinfection System market.

Regional Analysis: The report involves examining the UV-C Disinfection System market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the UV-C Disinfection System market. This may include estimating market growth rates, predicting market demand, and identifying emerging

trends.

The report also involves a more granular approach to UV-C Disinfection System:

Company Analysis: Report covers individual UV-C Disinfection System manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards UV-C Disinfection System. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Household, Medical Institutions).

Technology Analysis: Report covers specific technologies relevant to UV-C Disinfection System. It assesses the current state, advancements, and potential future developments in UV-C Disinfection System areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the UV-C Disinfection System market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

UV-C Disinfection System market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Air & Surface Disinfection System

Boxes & Cabinets Disinfection System

Market segment by Application

Household

Medical Institutions

Retail Industrial

Transportation

Others

Major players covered

Philips

Xenex Disinfection Services Inc.

R-Zero Systems, Inc.

UVD Robots ApS

Lena Lighting S.A.

Puro Lighting, LLC

Tru-D Smartuvc, LLC

American Ultraviolet Company

Taimi Robotics Technology Co., Ltd.

Skytron, LLC

Light Progress Srl

Jiangyin Feiyang Instrument Co., Ltd.

Xtralight Manufacturing, Ltd.

Atlantic Ultraviolet Corp.

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe UV-C Disinfection System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of UV-C Disinfection System, with price, sales, revenue and global market share of UV-C Disinfection System from 2019 to 2024.

Chapter 3, the UV-C Disinfection System competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the UV-C Disinfection System breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and UV-C Disinfection System market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of UV-C Disinfection System.

Chapter 14 and 15, to describe UV-C Disinfection System sales channel, distributors, customers, research findings and conclusion.

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