

Global UV Adhesive Oligomers and Monomers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global UV Adhesive Oligomers and Monomers market size is expected to reach \$ 814 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

In 2025, global sales volume for UV adhesive oligomers and monomers reached 106,000 metric tons, with an average price of \$5,026 per ton.

Oligomers and monomers for UV adhesives are reactive raw materials used to formulate UV, UV-LED, or visible-light-curing adhesives; they participate in polymerization or cross-linking reactions under the influence of a photo-initiation system. Downstream products include pure light-curing adhesives as well as dual-curing adhesives (e.g., UV+thermal, UV+moisture, or UV+anaerobic).

UV oligomers (or prepolymers) typically possess relatively high molecular weights and two or more reactive functional groups. Serving as the primary resin in UV adhesives, they largely determine properties such as bond strength, flexibility, hardness, abrasion resistance, resistance to heat and humidity, chemical resistance, yellowing resistance, and curing shrinkage. UV monomers, which generally have lower molecular weights and are also known as reactive diluents, are primarily used to reduce oligomer viscosity and improve substrate wetting and application characteristics; they also participate in the curing reaction and become part of the final cross-linked network.

The core raw materials for UV adhesives include oligomers, reactive monomers, photoinitiators, and various additives. Typical composition ranges are: oligomers (20%-50%), monomers (5%-60%), photoinitiators (1%-10%), and additives (1%-10%). Regarding oligomers, epoxy acrylates are the most mainstream choice (accounting for

approximately 82% of the light-curing market) due to abundant raw material supplies and low costs, though they face environmental concerns regarding BPA. Polyurethane acrylates involve raw materials such as isocyanates (IPDI, TDI, HDI), polyols (polyether, polyester, polycarbonate), and hydroxy acrylates; while their synthesis process is flexible, they entail the highest costs. Polyester acrylates rely on the reaction between polyols and organic acids (such as adipic acid or phthalic acid) and fall in the mid-range regarding cost. Regarding monomers, acrylate monomers (such as TMPTA, HDDA, and IBOA) serve as the primary reactive diluents; their prices are influenced by fluctuations in the costs of acrylic acid and alcohol-based raw materials. Although photoinitiators (such as TPO, 184, and 1173) are used in small quantities, their high unit prices significantly impact formulation costs. Overall, within the raw material cost structure, oligomers account for the largest share (particularly high-end aliphatic polyurethane acrylates), followed by monomers. Photoinitiators also represent a significant cost component due to their high unit prices, despite low dosage levels, while fillers (such as silica and calcium carbonate

Report Scope

This report studies the global UV Adhesive Oligomers and Monomers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for UV Adhesive Oligomers and Monomers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of UV Adhesive Oligomers and Monomers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global UV Adhesive Oligomers and Monomers total production and demand, 2021-2032, (Kilotons)

Global UV Adhesive Oligomers and Monomers total production value, 2021-2032, (USD Million)

Global UV Adhesive Oligomers and Monomers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global UV Adhesive Oligomers and Monomers consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: UV Adhesive Oligomers and Monomers domestic production, consumption, key domestic manufacturers and share

Global UV Adhesive Oligomers and Monomers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global UV Adhesive Oligomers and Monomers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global UV Adhesive Oligomers and Monomers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global UV Adhesive Oligomers and Monomers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include allnex, Arkema Sartomer, Miwon Specialty Chemical, Eternal Materials, IGM Resins, BASF, Covestro, Toagosei, Nippon Kayaku, Shin-Nakamura Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World UV Adhesive Oligomers and Monomers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global UV Adhesive Oligomers and Monomers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global UV Adhesive Oligomers and Monomers Market, Segmentation by Type:

Oligomers

Monomers

Global UV Adhesive Oligomers and Monomers Market, Segmentation by Curing Mechanism:

Free-radical type

Cationic type

Global UV Adhesive Oligomers and Monomers Market, Segmentation by Functionality:

Monofunctional

Difunctional

Trifunctional

Multifunctional

Global UV Adhesive Oligomers and Monomers Market, Segmentation by Application:

Consumer Electronics & Electrical/Electronic Equipment

Optics, Displays & Optical Communication

Medical Devices

Automotive & Transportation

Industrial Manufacturing & Assembly

Other

Companies Profiled:

allnex

Arkema Sartomer

Miwon Specialty Chemical

Eternal Materials

IGM Resins

BASF

Covestro

Toagosei

Nippon Kayaku

Shin-Nakamura Chemical

Kyoeisha Chemical

Mitsubishi Chemical

Qualipoly Chemical

Double Bond Chemical

DIC

Jiangsu Sanmu Group

Guangdong Bossin New Material

Guangdong Haohui New Materials

Guangdong Ever Ray Environmental Material

Key Questions Answered:

1. How big is the global UV Adhesive Oligomers and Monomers market?
2. What is the demand of the global UV Adhesive Oligomers and Monomers market?
3. What is the year over year growth of the global UV Adhesive Oligomers and Monomers market?
4. What is the production and production value of the global UV Adhesive Oligomers and Monomers market?
5. Who are the key producers in the global UV Adhesive Oligomers and Monomers market?
6. What are the growth factors driving the market demand?

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