

Global UV Adhesive Oligomers and Monomers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global UV Adhesive Oligomers and Monomers market size was valued at US\$ 549 million in 2025 and is forecast to a readjusted size of US\$ 814 million by 2032 with a CAGR of 5.7% during review period.

In 2025, global sales volume for UV adhesive oligomers and monomers reached 106,000 metric tons, with an average price of \$5,026 per ton.

Oligomers and monomers for UV adhesives are reactive raw materials used to formulate UV, UV-LED, or visible-light-curing adhesives; they participate in polymerization or cross-linking reactions under the influence of a photo-initiation system. Downstream products include pure light-curing adhesives as well as dual-curing adhesives (e.g., UV+thermal, UV+moisture, or UV+anaerobic).

UV oligomers (or prepolymers) typically possess relatively high molecular weights and two or more reactive functional groups. Serving as the primary resin in UV adhesives, they largely determine properties such as bond strength, flexibility, hardness, abrasion resistance, resistance to heat and humidity, chemical resistance, yellowing resistance, and curing shrinkage. UV monomers, which generally have lower molecular weights and are also known as reactive diluents, are primarily used to reduce oligomer viscosity and improve substrate wetting and application characteristics; they also participate in the curing reaction and become part of the final cross-linked network.

The core raw materials for UV adhesives include oligomers, reactive monomers, photoinitiators, and various additives. Typical composition ranges are: oligomers (20%?50%), monomers (5%?60%), photoinitiators (1%?10%), and additives (1%?10%).

Regarding oligomers, epoxy acrylates are the most mainstream choice (accounting for approximately 82% of the light-curing market) due to abundant raw material supplies and low costs, though they face environmental concerns regarding BPA. Polyurethane acrylates involve raw materials such as isocyanates (IPDI, TDI, HDI), polyols (polyether, polyester, polycarbonate), and hydroxy acrylates; while their synthesis process is flexible, they entail the highest costs. Polyester acrylates rely on the reaction between polyols and organic acids (such as adipic acid or phthalic acid) and fall in the mid-range regarding cost. Regarding monomers, acrylate monomers (such as TMPTA, HDDA, and IBOA) serve as the primary reactive diluents; their prices are influenced by fluctuations in the costs of acrylic acid and alcohol-based raw materials. Although photoinitiators (such as TPO, 184, and 1173) are used in small quantities, their high unit prices significantly impact formulation costs. Overall, within the raw material cost structure, oligomers account for the largest share (particularly high-end aliphatic polyurethane acrylates), followed by monomers. Photoinitiators also represent a significant cost component due to their high unit prices, despite low dosage levels, while fillers (such as silica and calcium carbonate

Report Scope

This report is a detailed and comprehensive analysis for global UV Adhesive Oligomers and Monomers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global UV Adhesive Oligomers and Monomers market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global UV Adhesive Oligomers and Monomers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global UV Adhesive Oligomers and Monomers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average

selling prices (US\$/Ton), 2021-2032

Global UV Adhesive Oligomers and Monomers market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for UV Adhesive Oligomers and Monomers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global UV Adhesive Oligomers and Monomers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include allnex, Arkema Sartomer, Miwon Specialty Chemical, Eternal Materials, IGM Resins, BASF, Covestro, Toagosei, Nippon Kayaku, Shin-Nakamura Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

UV Adhesive Oligomers and Monomers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Oligomers

Monomers

Market segment by Curing Mechanism

Free-radical type

Cationic type

Market segment by Functionality

Monofunctional

Difunctional

Trifunctional

Multifunctional

Market segment by Application

Consumer Electronics & Electrical/Electronic Equipment

Optics, Displays & Optical Communication

Medical Devices

Automotive & Transportation

Industrial Manufacturing & Assembly

Other

Major players covered

allnex

Arkema Sartomer

Miwon Specialty Chemical

Eternal Materials

IGM Resins

BASF

Covestro

Toagosei

Nippon Kayaku

Shin-Nakamura Chemical

Kyoeisha Chemical

Mitsubishi Chemical

Qualipoly Chemical

Double Bond Chemical

DIC

Jiangsu Sanmu Group

Guangdong Bossin New Material

Guangdong Haohui New Materials

Guangdong Ever Ray Environmental Material

Market segment by region, regional analysis covers

Global UV Adhesive Oligomers and Monomers Market 2026 by Manufacturers, Regions, Type and Application, Forecas...

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe UV Adhesive Oligomers and Monomers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of UV Adhesive Oligomers and Monomers, with price, sales quantity, revenue, and global market share of UV Adhesive Oligomers and Monomers from 2021 to 2026.

Chapter 3, the UV Adhesive Oligomers and Monomers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the UV Adhesive Oligomers and Monomers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and UV Adhesive Oligomers and Monomers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of UV Adhesive Oligomers and Monomers.

Chapter 14 and 15, to describe UV Adhesive Oligomers and Monomers sales channel, distributors, customers, research findings and conclusion.

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