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Global UTP Cable (CAT5-CAT7) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global UTP Cable (CAT5-CAT7) market size is expected to reach $ 25706 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

Unshielded twisted-pair cable is a type of local area network cabling product that uses paired twisted copper conductors as the transmission medium without a metallic shielding layer. It is mainly used in building structured cabling, enterprise campus networks, data center edge connections, security surveillance, industrial Ethernet, and residential broadband access. It transmits data, voice, and video signals between switches, patch panels, information outlets, cameras, wireless access points, control equipment, and terminal devices, while supporting selected Power over Ethernet requirements. This type of product is typically composed of solid or stranded copper conductors, polyethylene or high-density polyethylene insulation, twisted conductor pairs, cross separators or pair dividers, rip cords, and PVC, LSZH, PE, or flame-retardant jackets. Stable transmission is achieved through impedance control, crosstalk suppression, return loss control, jacket flame retardancy, outer diameter and bend radius design, and factory electrical testing.

Unshielded twisted-pair cable continues to occupy a fundamental and stable position in structured cabling systems. Its core value does not come only from a low per-meter price, but also from the maturity of copper cable termination, testing, installation, maintenance, and replacement processes, which enables large-scale terminal access at a low total deployment cost. For office buildings, schools, hospitals, residential communities, campus networks, and security projects, many terminal devices do not require long-distance fiber links, but need stable, maintainable, and scalable data access within a range of roughly 90 to 100 meters. The wider adoption of CAT6 and

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CAT6A products further strengthens the lifecycle value of this product category. CAT6 can support Gigabit Ethernet, voice, video, and PoE applications, while CAT6A provides higher performance headroom for wireless access points, smart buildings, and high-bandwidth terminals. As the number of network terminals continues to increase, unshielded twisted-pair cable will continue to serve as a high-frequency, distributed, and standardized connection medium in horizontal cabling, terminal access, cabinet-level connections, and low-voltage systems.

From the perspective of product technology evolution, differentiation in unshielded twisted-pair cable has expanded from simple transmission-category competition to a broader set of indicators, including jacket material, flame-retardant rating, PoE compatibility, outer-diameter control, flexibility, outdoor weather resistance, and installation efficiency. Indoor products emphasize low-smoke zero-halogen performance, flame retardancy, small diameter, and easy-pull packaging, while public buildings and high-density cabling environments place greater importance on fire performance and installation space. Outdoor products focus on PE or MDPE jackets, waterproofing, sunlight resistance, and mechanical stability. As cameras, wireless access points, access control devices, sensors, and building automation equipment increasingly use PoE connections, conductor size, temperature-rise performance, and long-term reliability are becoming important selection criteria. Future product upgrades will not necessarily mean a universal shift to higher categories across all scenarios, but rather a more refined product matrix based on residential, commercial, data center, industrial, and outdoor applications, with certification, system warranties, and project support improving profit potential.

From an industry structure perspective, the unshielded twisted-pair cable market is characterized by globalized supply and regionalized delivery. European and U.S. companies have accumulated advantages in standards systems, brand channels, system solutions, and project certification. Japanese and Korean companies maintain stable supply capabilities in communications cable manufacturing and engineering support, while manufacturers in mainland China, Hong Kong, Macao, and Taiwan participate increasingly in global competition through manufacturing capability, product breadth, cost efficiency, and local engineering channels. Demand is gradually expanding from traditional office networks to smart buildings, video surveillance, industrial Ethernet, edge computing, and data center support. Although the industry faces substitution pressure from fiber optics and the growth of wireless access, terminal-side connections, PoE power delivery, and short- to medium-distance Ethernet applications continue to preserve a clear role for copper cabling. As digital building upgrades and network infrastructure renewal continue worldwide, companies with stable

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quality, certification capability, delivery efficiency, and broad multi-specification product portfolios are more likely to win project-based orders and long-term channel share.

This report studies the global UTP Cable (CAT5-CAT7) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for UTP Cable (CAT5-CAT7) and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of UTP Cable (CAT5-CAT7) that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global UTP Cable (CAT5-CAT7) total production and demand, 2021-2032, (K Meter)
Global UTP Cable (CAT5-CAT7) total production value, 2021-2032, (USD Million)
Global UTP Cable (CAT5-CAT7) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Meter), (based on production site)
Global UTP Cable (CAT5-CAT7) consumption by region & country, CAGR, 2021-2032 & (K Meter)
U.S. VS China: UTP Cable (CAT5-CAT7) domestic production, consumption, key domestic manufacturers and share
Global UTP Cable (CAT5-CAT7) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Meter)
Global UTP Cable (CAT5-CAT7) production by Performance Grade, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)
Global UTP Cable (CAT5-CAT7) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

This report profiles key players in the global UTP Cable (CAT5-CAT7) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Prysmian Group, Nexans, Proterial Ltd., LS Cable & System Ltd., Southwire Company, LLC, Zhejiang Dahua Technology Co., Ltd., Furukawa Electric Co., Ltd., British Cables Company, Belden Inc., TE Connectivity plc, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

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Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World UTP Cable (CAT5-CAT7) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Meter) and average price (US$/Km) by manufacturer, by Performance Grade, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global UTP Cable (CAT5-CAT7) Market, By Region:

- United States
- China
- Europe
- Japan
- South Korea
- ASEAN
- India
- Rest of World

Global UTP Cable (CAT5-CAT7) Market, Segmentation by Performance Grade:

- CAT5
- CAT5e
- CAT6
- CAT6A

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CAT7

Global UTP Cable (CAT5-CAT7) Market, Segmentation by Conductor Form:

Solid Conductor

Stranded Flexible Conductor

Global UTP Cable (CAT5-CAT7) Market, Segmentation by Jacket Material:

PVC Jacket

LSZH Jacket

PE Jacket

MDPE Jacket

HFFR Jacket

Global UTP Cable (CAT5-CAT7) Market, Segmentation by Application:

Residential Network Cabling

Commercial Building Structured Cabling

Data Center Cabinet Connection

Security Surveillance Access

Other

Companies Profiled:

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Prysmian Group

Nexans

Proterial Ltd.

LS Cable & System Ltd.

Southwire Company, LLC

Zhejiang Dahua Technology Co., Ltd.

Furukawa Electric Co., Ltd.

British Cables Company

Belden Inc.

TE Connectivity plc

CommScope Holding Company, Inc.

Panduit Corp.

Leviton Manufacturing Co., Inc.

Superior Essex Communications

The Siemon Company

Norden Communication UK Ltd

Reichle & De-Massari AG

LAPP Holding SE

Molex, LLC

Eaton Corporation plc

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Tsuko Company

Taihan Cable & Solution Co., Ltd.

Zhejiang Zhaolong Interconnect Technology Co., Ltd.

Yangtze Optical Fibre and Cable Joint Stock Limited Company

Wonderful Hi-Tech Co., Ltd.

DINTEK Electronic Ltd.

Cable Master Electronics Co., Ltd.

Key Questions Answered:
1. How big is the global UTP Cable (CAT5-CAT7) market?
2. What is the demand of the global UTP Cable (CAT5-CAT7) market?
3. What is the year over year growth of the global UTP Cable (CAT5-CAT7) market?
4. What is the production and production value of the global UTP Cable (CAT5-CAT7) market?
5. Who are the key producers in the global UTP Cable (CAT5-CAT7) market?
6. What are the growth factors driving the market demand?

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Contents

1 SUPPLY SUMMARY

1.1 UTP Cable (CAT5-CAT7) Introduction
1.2 World UTP Cable (CAT5-CAT7) Supply & Forecast
  1.2.1 World UTP Cable (CAT5-CAT7) Production Value (2021 & 2025 & 2032)
  1.2.2 World UTP Cable (CAT5-CAT7) Production (2021-2032)
  1.2.3 World UTP Cable (CAT5-CAT7) Pricing Trends (2021-2032)
1.3 World UTP Cable (CAT5-CAT7) Production by Region (Based on Production Site)
  1.3.1 World UTP Cable (CAT5-CAT7) Production Value by Region (2021-2032)
  1.3.2 World UTP Cable (CAT5-CAT7) Production by Region (2021-2032)
  1.3.3 World UTP Cable (CAT5-CAT7) Average Price by Region (2021-2032)
  1.3.4 North America UTP Cable (CAT5-CAT7) Production (2021-2032)
  1.3.5 Europe UTP Cable (CAT5-CAT7) Production (2021-2032)
  1.3.6 China UTP Cable (CAT5-CAT7) Production (2021-2032)
  1.3.7 Japan UTP Cable (CAT5-CAT7) Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 UTP Cable (CAT5-CAT7) Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 UTP Cable (CAT5-CAT7) Major Market Trends

2 DEMAND SUMMARY

2.1 World UTP Cable (CAT5-CAT7) Demand (2021-2032)
2.2 World UTP Cable (CAT5-CAT7) Consumption by Region
  2.2.1 World UTP Cable (CAT5-CAT7) Consumption by Region (2021-2026)
  2.2.2 World UTP Cable (CAT5-CAT7) Consumption Forecast by Region (2027-2032)
2.3 United States UTP Cable (CAT5-CAT7) Consumption (2021-2032)
2.4 China UTP Cable (CAT5-CAT7) Consumption (2021-2032)
2.5 Europe UTP Cable (CAT5-CAT7) Consumption (2021-2032)
2.6 Japan UTP Cable (CAT5-CAT7) Consumption (2021-2032)
2.7 South Korea UTP Cable (CAT5-CAT7) Consumption (2021-2032)
2.8 ASEAN UTP Cable (CAT5-CAT7) Consumption (2021-2032)
2.9 India UTP Cable (CAT5-CAT7) Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World UTP Cable (CAT5-CAT7) Production Value by Manufacturer (2021-2026)

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3.2 World UTP Cable (CAT5-CAT7) Production by Manufacturer (2021-2026)
3.3 World UTP Cable (CAT5-CAT7) Average Price by Manufacturer (2021-2026)
3.4 UTP Cable (CAT5-CAT7) Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
  3.5.1 Global UTP Cable (CAT5-CAT7) Industry Rank of Major Manufacturers
  3.5.2 Global Concentration Ratios (CR4) for UTP Cable (CAT5-CAT7) in 2025
  3.5.3 Global Concentration Ratios (CR8) for UTP Cable (CAT5-CAT7) in 2025
3.6 UTP Cable (CAT5-CAT7) Market: Overall Company Footprint Analysis
  3.6.1 UTP Cable (CAT5-CAT7) Market: Region Footprint
  3.6.2 UTP Cable (CAT5-CAT7) Market: Company Product Type Footprint
  3.6.3 UTP Cable (CAT5-CAT7) Market: Company Product Application Footprint
3.7 Competitive Environment
  3.7.1 Historical Structure of the Industry
  3.7.2 Barriers of Market Entry
  3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: UTP Cable (CAT5-CAT7) Production Value Comparison
  4.1.1 United States VS China: UTP Cable (CAT5-CAT7) Production Value Comparison (2021 & 2025 & 2032)
  4.1.2 United States VS China: UTP Cable (CAT5-CAT7) Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: UTP Cable (CAT5-CAT7) Production Comparison
  4.2.1 United States VS China: UTP Cable (CAT5-CAT7) Production Comparison (2021 & 2025 & 2032)
  4.2.2 United States VS China: UTP Cable (CAT5-CAT7) Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: UTP Cable (CAT5-CAT7) Consumption Comparison
  4.3.1 United States VS China: UTP Cable (CAT5-CAT7) Consumption Comparison (2021 & 2025 & 2032)
  4.3.2 United States VS China: UTP Cable (CAT5-CAT7) Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based UTP Cable (CAT5-CAT7) Manufacturers and Market Share, 2021-2026
  4.4.1 United States Based UTP Cable (CAT5-CAT7) Manufacturers, Headquarters and Production Site (States, Country)

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4.4.2 United States Based Manufacturers UTP Cable (CAT5-CAT7) Production Value (2021-2026)
4.4.3 United States Based Manufacturers UTP Cable (CAT5-CAT7) Production (2021-2026)
4.5 China Based UTP Cable (CAT5-CAT7) Manufacturers and Market Share
4.5.1 China Based UTP Cable (CAT5-CAT7) Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers UTP Cable (CAT5-CAT7) Production Value (2021-2026)
4.5.3 China Based Manufacturers UTP Cable (CAT5-CAT7) Production (2021-2026)
4.6 Rest of World Based UTP Cable (CAT5-CAT7) Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based UTP Cable (CAT5-CAT7) Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers UTP Cable (CAT5-CAT7) Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers UTP Cable (CAT5-CAT7) Production (2021-2026)

5 MARKET ANALYSIS BY PERFORMANCE GRADE

5.1 World UTP Cable (CAT5-CAT7) Market Size Overview by Performance Grade: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Performance Grade
5.2.1 CAT5
5.2.2 CAT5e
5.2.3 CAT6
5.2.4 CAT6A
5.2.5 CAT7
5.3 Market Segment by Performance Grade
5.3.1 World UTP Cable (CAT5-CAT7) Production by Performance Grade (2021-2032)
5.3.2 World UTP Cable (CAT5-CAT7) Production Value by Performance Grade (2021-2032)
5.3.3 World UTP Cable (CAT5-CAT7) Average Price by Performance Grade (2021-2032)

6 MARKET ANALYSIS BY CONDUCTOR FORM

6.1 World UTP Cable (CAT5-CAT7) Market Size Overview by Conductor Form: 2021

+357 96 030922
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VS 2025 VS 2032
6.2 Segment Introduction by Conductor Form
6.2.1 Solid Conductor
6.2.2 Stranded Flexible Conductor
6.3 Market Segment by Conductor Form
6.3.1 World UTP Cable (CAT5-CAT7) Production by Conductor Form (2021-2032)
6.3.2 World UTP Cable (CAT5-CAT7) Production Value by Conductor Form (2021-2032)
6.3.3 World UTP Cable (CAT5-CAT7) Average Price by Conductor Form (2021-2032)

7 MARKET ANALYSIS BY JACKET MATERIAL

7.1 World UTP Cable (CAT5-CAT7) Market Size Overview by Jacket Material: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Jacket Material
7.2.1 PVC Jacket
7.2.2 LSZH Jacket
7.2.3 PE Jacket
7.2.4 MDPE Jacket
7.2.5 HFFR Jacket
7.3 Market Segment by Jacket Material
7.3.1 World UTP Cable (CAT5-CAT7) Production by Jacket Material (2021-2032)
7.3.2 World UTP Cable (CAT5-CAT7) Production Value by Jacket Material (2021-2032)
7.3.3 World UTP Cable (CAT5-CAT7) Average Price by Jacket Material (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World UTP Cable (CAT5-CAT7) Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
8.2.1 Residential Network Cabling
8.2.2 Commercial Building Structured Cabling
8.2.3 Data Center Cabinet Connection
8.2.4 Security Surveillance Access
8.2.5 Other
8.3 Market Segment by Application
8.3.1 World UTP Cable (CAT5-CAT7) Production by Application (2021-2032)
8.3.2 World UTP Cable (CAT5-CAT7) Production Value by Application (2021-2032)

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8.3.3 World UTP Cable (CAT5-CAT7) Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Prysmian Group
9.1.1 Prysmian Group Details
9.1.2 Prysmian Group Major Business
9.1.3 Prysmian Group UTP Cable (CAT5-CAT7) Product and Services
9.1.4 Prysmian Group UTP Cable (CAT5-CAT7) Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.1.5 Prysmian Group Recent Developments/Updates
9.1.6 Prysmian Group Competitive Strengths & Weaknesses
9.2 Nexans
9.2.1 Nexans Details
9.2.2 Nexans Major Business
9.2.3 Nexans UTP Cable (CAT5-CAT7) Product and Services
9.2.4 Nexans UTP Cable (CAT5-CAT7) Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.2.5 Nexans Recent Developments/Updates
9.2.6 Nexans Competitive Strengths & Weaknesses
9.3 Proterial Ltd.
9.3.1 Proterial Ltd. Details
9.3.2 Proterial Ltd. Major Business
9.3.3 Proterial Ltd. UTP Cable (CAT5-CAT7) Product and Services
9.3.4 Proterial Ltd. UTP Cable (CAT5-CAT7) Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 Proterial Ltd. Recent Developments/Updates
9.3.6 Proterial Ltd. Competitive Strengths & Weaknesses
9.4 LS Cable & System Ltd.
9.4.1 LS Cable & System Ltd. Details
9.4.2 LS Cable & System Ltd. Major Business
9.4.3 LS Cable & System Ltd. UTP Cable (CAT5-CAT7) Product and Services
9.4.4 LS Cable & System Ltd. UTP Cable (CAT5-CAT7) Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.4.5 LS Cable & System Ltd. Recent Developments/Updates
9.4.6 LS Cable & System Ltd. Competitive Strengths & Weaknesses
9.5 Southwire Company, LLC
9.5.1 Southwire Company, LLC Details
9.5.2 Southwire Company, LLC Major Business

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info@marketpublishers.com

9.5.3 Southwire Company, LLC UTP Cable (CAT5-CAT7) Product and Services
9.5.4 Southwire Company, LLC UTP Cable (CAT5-CAT7) Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.5.5 Southwire Company, LLC Recent Developments/Updates
9.5.6 Southwire Company, LLC Competitive Strengths & Weaknesses
9.6 Zhejiang Dahua Technology Co., Ltd.
9.6.1 Zhejiang Dahua Technology Co., Ltd. Details
9.6.2 Zhejiang Dahua Technology Co., Ltd. Major Business
9.6.3 Zhejiang Dahua Technology Co., Ltd. UTP Cable (CAT5-CAT7) Product and Services
9.6.4 Zhejiang Dahua Technology Co., Ltd. UTP Cable (CAT5-CAT7) Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.6.5 Zhejiang Dahua Technology Co., Ltd. Recent Developments/Updates
9.6.6 Zhejiang Dahua Technology Co., Ltd. Competitive Strengths & Weaknesses
9.7 Furukawa Electric Co., Ltd.
9.7.1 Furukawa Electric Co., Ltd. Details
9.7.2 Furukawa Electric Co., Ltd. Major Business
9.7.3 Furukawa Electric Co., Ltd. UTP Cable (CAT5-CAT7) Product and Services
9.7.4 Furukawa Electric Co., Ltd. UTP Cable (CAT5-CAT7) Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.7.5 Furukawa Electric Co., Ltd. Recent Developments/Updates
9.7.6 Furukawa Electric Co., Ltd. Competitive Strengths & Weaknesses
9.8 British Cables Company
9.8.1 British Cables Company Details
9.8.2 British Cables Company Major Business
9.8.3 British Cables Company UTP Cable (CAT5-CAT7) Product and Services
9.8.4 British Cables Company UTP Cable (CAT5-CAT7) Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.8.5 British Cables Company Recent Developments/Updates
9.8.6 British Cables Company Competitive Strengths & Weaknesses
9.9 Belden Inc.
9.9.1 Belden Inc. Details
9.9.2 Belden Inc. Major Business
9.9.3 Belden Inc. UTP Cable (CAT5-CAT7) Product and Services
9.9.4 Belden Inc. UTP Cable (CAT5-CAT7) Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.9.5 Belden Inc. Recent Developments/Updates
9.9.6 Belden Inc. Competitive Strengths & Weaknesses
9.10 TE Connectivity plc

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9.10.1 TE Connectivity plc Details
9.10.2 TE Connectivity plc Major Business
9.10.3 TE Connectivity plc UTP Cable (CAT5-CAT7) Product and Services
9.10.4 TE Connectivity plc UTP Cable (CAT5-CAT7) Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.10.5 TE Connectivity plc Recent Developments/Updates
9.10.6 TE Connectivity plc Competitive Strengths & Weaknesses
9.11 CommScope Holding Company, Inc.
9.11.1 CommScope Holding Company, Inc. Details
9.11.2 CommScope Holding Company, Inc. Major Business
9.11.3 CommScope Holding Company, Inc. UTP Cable (CAT5-CAT7) Product and Services
9.11.4 CommScope Holding Company, Inc. UTP Cable (CAT5-CAT7) Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.11.5 CommScope Holding Company, Inc. Recent Developments/Updates
9.11.6 CommScope Holding Company, Inc. Competitive Strengths & Weaknesses
9.12 Panduit Corp.
9.12.1 Panduit Corp. Details
9.12.2 Panduit Corp. Major Business
9.12.3 Panduit Corp. UTP Cable (CAT5-CAT7) Product and Services
9.12.4 Panduit Corp. UTP Cable (CAT5-CAT7) Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.12.5 Panduit Corp. Recent Developments/Updates
9.12.6 Panduit Corp. Competitive Strengths & Weaknesses
9.13 Leviton Manufacturing Co., Inc.
9.13.1 Leviton Manufacturing Co., Inc. Details
9.13.2 Leviton Manufacturing Co., Inc. Major Business
9.13.3 Leviton Manufacturing Co., Inc. UTP Cable (CAT5-CAT7) Product and Services
9.13.4 Leviton Manufacturing Co., Inc. UTP Cable (CAT5-CAT7) Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.13.5 Leviton Manufacturing Co., Inc. Recent Developments/Updates
9.13.6 Leviton Manufacturing Co., Inc. Competitive Strengths & Weaknesses
9.14 Superior Essex Communications
9.14.1 Superior Essex Communications Details
9.14.2 Superior Essex Communications Major Business
9.14.3 Superior Essex Communications UTP Cable (CAT5-CAT7) Product and Services
9.14.4 Superior Essex Communications UTP Cable (CAT5-CAT7) Production, Price, Value, Gross Margin and Market Share (2021-2026)

+357 96 030922
info@marketpublishers.com

9.14.5 Superior Essex Communications Recent Developments/Updates
9.14.6 Superior Essex Communications Competitive Strengths & Weaknesses
9.15 The Siemon Company
9.15.1 The Siemon Company Details
9.15.2 The Siemon Company Major Business
9.15.3 The Siemon Company UTP Cable (CAT5-CAT7) Product and Services
9.15.4 The Siemon Company UTP Cable (CAT5-CAT7) Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.15.5 The Siemon Company Recent Developments/Updates
9.15.6 The Siemon Company Competitive Strengths & Weaknesses
9.16 Norden Communication UK Ltd
9.16.1 Norden Communication UK Ltd Details
9.16.2 Norden Communication UK Ltd Major Business
9.16.3 Norden Communication UK Ltd UTP Cable (CAT5-CAT7) Product and Services
9.16.4 Norden Communication UK Ltd UTP Cable (CAT5-CAT7) Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.16.5 Norden Communication UK Ltd Recent Developments/Updates
9.16.6 Norden Communication UK Ltd Competitive Strengths & Weaknesses
9.17 Reichle & De-Massari AG
9.17.1 Reichle & De-Massari AG Details
9.17.2 Reichle & De-Massari AG Major Business
9.17.3 Reichle & De-Massari AG UTP Cable (CAT5-CAT7) Product and Services
9.17.4 Reichle & De-Massari AG UTP Cable (CAT5-CAT7) Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.17.5 Reichle & De-Massari AG Recent Developments/Updates
9.17.6 Reichle & De-Massari AG Competitive Strengths & Weaknesses
9.18 LAPP Holding SE
9.18.1 LAPP Holding SE Details
9.18.2 LAPP Holding SE Major Business
9.18.3 LAPP Holding SE UTP Cable (CAT5-CAT7) Product and Services
9.18.4 LAPP Holding SE UTP Cable (CAT5-CAT7) Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.18.5 LAPP Holding SE Recent Developments/Updates
9.18.6 LAPP Holding SE Competitive Strengths & Weaknesses
9.19 Molex, LLC
9.19.1 Molex, LLC Details
9.19.2 Molex, LLC Major Business
9.19.3 Molex, LLC UTP Cable (CAT5-CAT7) Product and Services
9.19.4 Molex, LLC UTP Cable (CAT5-CAT7) Production, Price, Value, Gross Margin

+357 96 030922
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and Market Share (2021-2026)
9.19.5 Molex, LLC Recent Developments/Updates
9.19.6 Molex, LLC Competitive Strengths & Weaknesses
9.20 Eaton Corporation plc
9.20.1 Eaton Corporation plc Details
9.20.2 Eaton Corporation plc Major Business
9.20.3 Eaton Corporation plc UTP Cable (CAT5-CAT7) Product and Services
9.20.4 Eaton Corporation plc UTP Cable (CAT5-CAT7) Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.20.5 Eaton Corporation plc Recent Developments/Updates
9.20.6 Eaton Corporation plc Competitive Strengths & Weaknesses
9.21 Tsuko Company
9.21.1 Tsuko Company Details
9.21.2 Tsuko Company Major Business
9.21.3 Tsuko Company UTP Cable (CAT5-CAT7) Product and Services
9.21.4 Tsuko Company UTP Cable (CAT5-CAT7) Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.21.5 Tsuko Company Recent Developments/Updates
9.21.6 Tsuko Company Competitive Strengths & Weaknesses
9.22 Taihan Cable & Solution Co., Ltd.
9.22.1 Taihan Cable & Solution Co., Ltd. Details
9.22.2 Taihan Cable & Solution Co., Ltd. Major Business
9.22.3 Taihan Cable & Solution Co., Ltd. UTP Cable (CAT5-CAT7) Product and Services
9.22.4 Taihan Cable & Solution Co., Ltd. UTP Cable (CAT5-CAT7) Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.22.5 Taihan Cable & Solution Co., Ltd. Recent Developments/Updates
9.22.6 Taihan Cable & Solution Co., Ltd. Competitive Strengths & Weaknesses
9.23 Zhejiang Zhaolong Interconnect Technology Co., Ltd.
9.23.1 Zhejiang Zhaolong Interconnect Technology Co., Ltd. Details
9.23.2 Zhejiang Zhaolong Interconnect Technology Co., Ltd. Major Business
9.23.3 Zhejiang Zhaolong Interconnect Technology Co., Ltd. UTP Cable (CAT5-CAT7) Product and Services
9.23.4 Zhejiang Zhaolong Interconnect Technology Co., Ltd. UTP Cable (CAT5-CAT7) Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.23.5 Zhejiang Zhaolong Interconnect Technology Co., Ltd. Recent Developments/Updates
9.23.6 Zhejiang Zhaolong Interconnect Technology Co., Ltd. Competitive Strengths & Weaknesses

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9.24 Yangtze Optical Fibre and Cable Joint Stock Limited Company
9.24.1 Yangtze Optical Fibre and Cable Joint Stock Limited Company Details
9.24.2 Yangtze Optical Fibre and Cable Joint Stock Limited Company Major Business
9.24.3 Yangtze Optical Fibre and Cable Joint Stock Limited Company UTP Cable (CAT5-CAT7) Product and Services
9.24.4 Yangtze Optical Fibre and Cable Joint Stock Limited Company UTP Cable (CAT5-CAT7) Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.24.5 Yangtze Optical Fibre and Cable Joint Stock Limited Company Recent Developments/Updates
9.24.6 Yangtze Optical Fibre and Cable Joint Stock Limited Company Competitive Strengths & Weaknesses
9.25 Wonderful Hi-Tech Co., Ltd.
9.25.1 Wonderful Hi-Tech Co., Ltd. Details
9.25.2 Wonderful Hi-Tech Co., Ltd. Major Business
9.25.3 Wonderful Hi-Tech Co., Ltd. UTP Cable (CAT5-CAT7) Product and Services
9.25.4 Wonderful Hi-Tech Co., Ltd. UTP Cable (CAT5-CAT7) Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.25.5 Wonderful Hi-Tech Co., Ltd. Recent Developments/Updates
9.25.6 Wonderful Hi-Tech Co., Ltd. Competitive Strengths & Weaknesses
9.26 DINTEK Electronic Ltd.
9.26.1 DINTEK Electronic Ltd. Details
9.26.2 DINTEK Electronic Ltd. Major Business
9.26.3 DINTEK Electronic Ltd. UTP Cable (CAT5-CAT7) Product and Services
9.26.4 DINTEK Electronic Ltd. UTP Cable (CAT5-CAT7) Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.26.5 DINTEK Electronic Ltd. Recent Developments/Updates
9.26.6 DINTEK Electronic Ltd. Competitive Strengths & Weaknesses
9.27 Cable Master Electronics Co., Ltd.
9.27.1 Cable Master Electronics Co., Ltd. Details
9.27.2 Cable Master Electronics Co., Ltd. Major Business
9.27.3 Cable Master Electronics Co., Ltd. UTP Cable (CAT5-CAT7) Product and Services
9.27.4 Cable Master Electronics Co., Ltd. UTP Cable (CAT5-CAT7) Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.27.5 Cable Master Electronics Co., Ltd. Recent Developments/Updates
9.27.6 Cable Master Electronics Co., Ltd. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

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10.1 UTP Cable (CAT5-CAT7) Industry Chain
10.2 UTP Cable (CAT5-CAT7) Upstream Analysis
10.2.1 UTP Cable (CAT5-CAT7) Core Raw Materials
10.2.2 Main Manufacturers of UTP Cable (CAT5-CAT7) Core Raw Materials
10.3 Midstream Analysis
10.4 Downstream Analysis
10.5 UTP Cable (CAT5-CAT7) Production Mode
10.6 UTP Cable (CAT5-CAT7) Procurement Model
10.7 UTP Cable (CAT5-CAT7) Industry Sales Model and Sales Channels
10.7.1 UTP Cable (CAT5-CAT7) Sales Model
10.7.2 UTP Cable (CAT5-CAT7) Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

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List Of Tables

LIST OF TABLES

Table 1. World UTP Cable (CAT5-CAT7) Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World UTP Cable (CAT5-CAT7) Production Value by Region (2021-2026) & (USD Million)
Table 3. World UTP Cable (CAT5-CAT7) Production Value by Region (2027-2032) & (USD Million)
Table 4. World UTP Cable (CAT5-CAT7) Production Value Market Share by Region (2021-2026)
Table 5. World UTP Cable (CAT5-CAT7) Production Value Market Share by Region (2027-2032)
Table 6. World UTP Cable (CAT5-CAT7) Production by Region (2021-2026) & (K Meter)
Table 7. World UTP Cable (CAT5-CAT7) Production by Region (2027-2032) & (K Meter)
Table 8. World UTP Cable (CAT5-CAT7) Production Market Share by Region (2021-2026)
Table 9. World UTP Cable (CAT5-CAT7) Production Market Share by Region (2027-2032)
Table 10. World UTP Cable (CAT5-CAT7) Average Price by Region (2021-2026) & (US$/Km)
Table 11. World UTP Cable (CAT5-CAT7) Average Price by Region (2027-2032) & (US$/Km)
Table 12. UTP Cable (CAT5-CAT7) Major Market Trends
Table 13. World UTP Cable (CAT5-CAT7) Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Meter)
Table 14. World UTP Cable (CAT5-CAT7) Consumption by Region (2021-2026) & (K Meter)
Table 15. World UTP Cable (CAT5-CAT7) Consumption Forecast by Region (2027-2032) & (K Meter)
Table 16. World UTP Cable (CAT5-CAT7) Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key UTP Cable (CAT5-CAT7) Producers in 2025
Table 18. World UTP Cable (CAT5-CAT7) Production by Manufacturer (2021-2026) & (K Meter)

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Table 19. Production Market Share of Key UTP Cable (CAT5-CAT7) Producers in 2025
Table 20. World UTP Cable (CAT5-CAT7) Average Price by Manufacturer (2021-2026) & (US$/Km)
Table 21. Global UTP Cable (CAT5-CAT7) Company Evaluation Quadrant
Table 22. World UTP Cable (CAT5-CAT7) Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and UTP Cable (CAT5-CAT7) Production Site of Key Manufacturer
Table 24. UTP Cable (CAT5-CAT7) Market: Company Product Type Footprint
Table 25. UTP Cable (CAT5-CAT7) Market: Company Product Application Footprint
Table 26. UTP Cable (CAT5-CAT7) Competitive Factors
Table 27. UTP Cable (CAT5-CAT7) New Entrant and Capacity Expansion Plans
Table 28. UTP Cable (CAT5-CAT7) Mergers & Acquisitions Activity
Table 29. United States VS China UTP Cable (CAT5-CAT7) Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China UTP Cable (CAT5-CAT7) Production Comparison, (2021 & 2025 & 2032) & (K Meter)
Table 31. United States VS China UTP Cable (CAT5-CAT7) Consumption Comparison, (2021 & 2025 & 2032) & (K Meter)
Table 32. United States Based UTP Cable (CAT5-CAT7) Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers UTP Cable (CAT5-CAT7) Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers UTP Cable (CAT5-CAT7) Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers UTP Cable (CAT5-CAT7) Production (2021-2026) & (K Meter)
Table 36. United States Based Manufacturers UTP Cable (CAT5-CAT7) Production Market Share (2021-2026)
Table 37. China Based UTP Cable (CAT5-CAT7) Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers UTP Cable (CAT5-CAT7) Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers UTP Cable (CAT5-CAT7) Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers UTP Cable (CAT5-CAT7) Production, (2021-2026) & (K Meter)
Table 41. China Based Manufacturers UTP Cable (CAT5-CAT7) Production Market Share (2021-2026)

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Table 42. Rest of World Based UTP Cable (CAT5-CAT7) Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers UTP Cable (CAT5-CAT7) Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers UTP Cable (CAT5-CAT7) Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers UTP Cable (CAT5-CAT7) Production, (2021-2026) & (K Meter)
Table 46. Rest of World Based Manufacturers UTP Cable (CAT5-CAT7) Production Market Share (2021-2026)
Table 47. World UTP Cable (CAT5-CAT7) Production Value by Performance Grade, (USD Million), 2021 & 2025 & 2032
Table 48. World UTP Cable (CAT5-CAT7) Production by Performance Grade (2021-2026) & (K Meter)
Table 49. World UTP Cable (CAT5-CAT7) Production by Performance Grade (2027-2032) & (K Meter)
Table 50. World UTP Cable (CAT5-CAT7) Production Value by Performance Grade (2021-2026) & (USD Million)
Table 51. World UTP Cable (CAT5-CAT7) Production Value by Performance Grade (2027-2032) & (USD Million)
Table 52. World UTP Cable (CAT5-CAT7) Average Price by Performance Grade (2021-2026) & (US$/Km)
Table 53. World UTP Cable (CAT5-CAT7) Average Price by Performance Grade (2027-2032) & (US$/Km)
Table 54. World UTP Cable (CAT5-CAT7) Production Value by Conductor Form, (USD Million), 2021 & 2025 & 2032
Table 55. World UTP Cable (CAT5-CAT7) Production by Conductor Form (2021-2026) & (K Meter)
Table 56. World UTP Cable (CAT5-CAT7) Production by Conductor Form (2027-2032) & (K Meter)
Table 57. World UTP Cable (CAT5-CAT7) Production Value by Conductor Form (2021-2026) & (USD Million)
Table 58. World UTP Cable (CAT5-CAT7) Production Value by Conductor Form (2027-2032) & (USD Million)
Table 59. World UTP Cable (CAT5-CAT7) Average Price by Conductor Form (2021-2026) & (US$/Km)
Table 60. World UTP Cable (CAT5-CAT7) Average Price by Conductor Form (2027-2032) & (US$/Km)
Table 61. World UTP Cable (CAT5-CAT7) Production Value by Jacket Material, (USD

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Million), 2021 & 2025 & 2032
Table 62. World UTP Cable (CAT5-CAT7) Production by Jacket Material (2021-2026) & (K Meter)
Table 63. World UTP Cable (CAT5-CAT7) Production by Jacket Material (2027-2032) & (K Meter)
Table 64. World UTP Cable (CAT5-CAT7) Production Value by Jacket Material (2021-2026) & (USD Million)
Table 65. World UTP Cable (CAT5-CAT7) Production Value by Jacket Material (2027-2032) & (USD Million)
Table 66. World UTP Cable (CAT5-CAT7) Average Price by Jacket Material (2021-2026) & (US$/Km)
Table 67. World UTP Cable (CAT5-CAT7) Average Price by Jacket Material (2027-2032) & (US$/Km)
Table 68. World UTP Cable (CAT5-CAT7) Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World UTP Cable (CAT5-CAT7) Production by Application (2021-2026) & (K Meter)
Table 70. World UTP Cable (CAT5-CAT7) Production by Application (2027-2032) & (K Meter)
Table 71. World UTP Cable (CAT5-CAT7) Production Value by Application (2021-2026) & (USD Million)
Table 72. World UTP Cable (CAT5-CAT7) Production Value by Application (2027-2032) & (USD Million)
Table 73. World UTP Cable (CAT5-CAT7) Average Price by Application (2021-2026) & (US$/Km)
Table 74. World UTP Cable (CAT5-CAT7) Average Price by Application (2027-2032) & (US$/Km)
Table 75. Prysmian Group Basic Information, Manufacturing Base and Competitors
Table 76. Prysmian Group Major Business
Table 77. Prysmian Group UTP Cable (CAT5-CAT7) Product and Services
Table 78. Prysmian Group UTP Cable (CAT5-CAT7) Production (K Meter), Price (US$/Km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Prysmian Group Recent Developments/Updates
Table 80. Prysmian Group Competitive Strengths & Weaknesses
Table 81. Nexans Basic Information, Manufacturing Base and Competitors
Table 82. Nexans Major Business
Table 83. Nexans UTP Cable (CAT5-CAT7) Product and Services
Table 84. Nexans UTP Cable (CAT5-CAT7) Production (K Meter), Price (US$/Km),

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Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Nexans Recent Developments/Updates
Table 86. Nexans Competitive Strengths & Weaknesses
Table 87. Proterial Ltd. Basic Information, Manufacturing Base and Competitors
Table 88. Proterial Ltd. Major Business
Table 89. Proterial Ltd. UTP Cable (CAT5-CAT7) Product and Services
Table 90. Proterial Ltd. UTP Cable (CAT5-CAT7) Production (K Meter), Price (US$/Km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Proterial Ltd. Recent Developments/Updates
Table 92. Proterial Ltd. Competitive Strengths & Weaknesses
Table 93. LS Cable & System Ltd. Basic Information, Manufacturing Base and Competitors
Table 94. LS Cable & System Ltd. Major Business
Table 95. LS Cable & System Ltd. UTP Cable (CAT5-CAT7) Product and Services
Table 96. LS Cable & System Ltd. UTP Cable (CAT5-CAT7) Production (K Meter), Price (US$/Km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. LS Cable & System Ltd. Recent Developments/Updates
Table 98. LS Cable & System Ltd. Competitive Strengths & Weaknesses
Table 99. Southwire Company, LLC Basic Information, Manufacturing Base and Competitors
Table 100. Southwire Company, LLC Major Business
Table 101. Southwire Company, LLC UTP Cable (CAT5-CAT7) Product and Services
Table 102. Southwire Company, LLC UTP Cable (CAT5-CAT7) Production (K Meter), Price (US$/Km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Southwire Company, LLC Recent Developments/Updates
Table 104. Southwire Company, LLC Competitive Strengths & Weaknesses
Table 105. Zhejiang Dahua Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 106. Zhejiang Dahua Technology Co., Ltd. Major Business
Table 107. Zhejiang Dahua Technology Co., Ltd. UTP Cable (CAT5-CAT7) Product and Services
Table 108. Zhejiang Dahua Technology Co., Ltd. UTP Cable (CAT5-CAT7) Production (K Meter), Price (US$/Km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Zhejiang Dahua Technology Co., Ltd. Recent Developments/Updates
Table 110. Zhejiang Dahua Technology Co., Ltd. Competitive Strengths & Weaknesses
Table 111. Furukawa Electric Co., Ltd. Basic Information, Manufacturing Base and

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Competitors
Table 112. Furukawa Electric Co., Ltd. Major Business
Table 113. Furukawa Electric Co., Ltd. UTP Cable (CAT5-CAT7) Product and Services
Table 114. Furukawa Electric Co., Ltd. UTP Cable (CAT5-CAT7) Production (K Meter), Price (US$/Km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Furukawa Electric Co., Ltd. Recent Developments/Updates
Table 116. Furukawa Electric Co., Ltd. Competitive Strengths & Weaknesses
Table 117. British Cables Company Basic Information, Manufacturing Base and Competitors
Table 118. British Cables Company Major Business
Table 119. British Cables Company UTP Cable (CAT5-CAT7) Product and Services
Table 120. British Cables Company UTP Cable (CAT5-CAT7) Production (K Meter), Price (US$/Km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. British Cables Company Recent Developments/Updates
Table 122. British Cables Company Competitive Strengths & Weaknesses
Table 123. Belden Inc. Basic Information, Manufacturing Base and Competitors
Table 124. Belden Inc. Major Business
Table 125. Belden Inc. UTP Cable (CAT5-CAT7) Product and Services
Table 126. Belden Inc. UTP Cable (CAT5-CAT7) Production (K Meter), Price (US$/Km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Belden Inc. Recent Developments/Updates
Table 128. Belden Inc. Competitive Strengths & Weaknesses
Table 129. TE Connectivity plc Basic Information, Manufacturing Base and Competitors
Table 130. TE Connectivity plc Major Business
Table 131. TE Connectivity plc UTP Cable (CAT5-CAT7) Product and Services
Table 132. TE Connectivity plc UTP Cable (CAT5-CAT7) Production (K Meter), Price (US$/Km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. TE Connectivity plc Recent Developments/Updates
Table 134. TE Connectivity plc Competitive Strengths & Weaknesses
Table 135. CommScope Holding Company, Inc. Basic Information, Manufacturing Base and Competitors
Table 136. CommScope Holding Company, Inc. Major Business
Table 137. CommScope Holding Company, Inc. UTP Cable (CAT5-CAT7) Product and Services
Table 138. CommScope Holding Company, Inc. UTP Cable (CAT5-CAT7) Production (K Meter), Price (US$/Km), Production Value (USD Million), Gross Margin and Market

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Share (2021-2026)
Table 139. CommScope Holding Company, Inc. Recent Developments/Updates
Table 140. CommScope Holding Company, Inc. Competitive Strengths & Weaknesses
Table 141. Panduit Corp. Basic Information, Manufacturing Base and Competitors
Table 142. Panduit Corp. Major Business
Table 143. Panduit Corp. UTP Cable (CAT5-CAT7) Product and Services
Table 144. Panduit Corp. UTP Cable (CAT5-CAT7) Production (K Meter), Price (US$/Km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Panduit Corp. Recent Developments/Updates
Table 146. Panduit Corp. Competitive Strengths & Weaknesses
Table 147. Leviton Manufacturing Co., Inc. Basic Information, Manufacturing Base and Competitors
Table 148. Leviton Manufacturing Co., Inc. Major Business
Table 149. Leviton Manufacturing Co., Inc. UTP Cable (CAT5-CAT7) Product and Services
Table 150. Leviton Manufacturing Co., Inc. UTP Cable (CAT5-CAT7) Production (K Meter), Price (US$/Km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Leviton Manufacturing Co., Inc. Recent Developments/Updates
Table 152. Leviton Manufacturing Co., Inc. Competitive Strengths & Weaknesses
Table 153. Superior Essex Communications Basic Information, Manufacturing Base and Competitors
Table 154. Superior Essex Communications Major Business
Table 155. Superior Essex Communications UTP Cable (CAT5-CAT7) Product and Services
Table 156. Superior Essex Communications UTP Cable (CAT5-CAT7) Production (K Meter), Price (US$/Km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Superior Essex Communications Recent Developments/Updates
Table 158. Superior Essex Communications Competitive Strengths & Weaknesses
Table 159. The Siemon Company Basic Information, Manufacturing Base and Competitors
Table 160. The Siemon Company Major Business
Table 161. The Siemon Company UTP Cable (CAT5-CAT7) Product and Services
Table 162. The Siemon Company UTP Cable (CAT5-CAT7) Production (K Meter), Price (US$/Km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. The Siemon Company Recent Developments/Updates

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Table 164. The Siemon Company Competitive Strengths & Weaknesses
Table 165. Norden Communication UK Ltd Basic Information, Manufacturing Base and Competitors
Table 166. Norden Communication UK Ltd Major Business
Table 167. Norden Communication UK Ltd UTP Cable (CAT5-CAT7) Product and Services
Table 168. Norden Communication UK Ltd UTP Cable (CAT5-CAT7) Production (K Meter), Price (US$/Km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Norden Communication UK Ltd Recent Developments/Updates
Table 170. Norden Communication UK Ltd Competitive Strengths & Weaknesses
Table 171. Reichle & De-Massari AG Basic Information, Manufacturing Base and Competitors
Table 172. Reichle & De-Massari AG Major Business
Table 173. Reichle & De-Massari AG UTP Cable (CAT5-CAT7) Product and Services
Table 174. Reichle & De-Massari AG UTP Cable (CAT5-CAT7) Production (K Meter), Price (US$/Km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. Reichle & De-Massari AG Recent Developments/Updates
Table 176. Reichle & De-Massari AG Competitive Strengths & Weaknesses
Table 177. LAPP Holding SE Basic Information, Manufacturing Base and Competitors
Table 178. LAPP Holding SE Major Business
Table 179. LAPP Holding SE UTP Cable (CAT5-CAT7) Product and Services
Table 180. LAPP Holding SE UTP Cable (CAT5-CAT7) Production (K Meter), Price (US$/Km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 181. LAPP Holding SE Recent Developments/Updates
Table 182. LAPP Holding SE Competitive Strengths & Weaknesses
Table 183. Molex, LLC Basic Information, Manufacturing Base and Competitors
Table 184. Molex, LLC Major Business
Table 185. Molex, LLC UTP Cable (CAT5-CAT7) Product and Services
Table 186. Molex, LLC UTP Cable (CAT5-CAT7) Production (K Meter), Price (US$/Km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 187. Molex, LLC Recent Developments/Updates
Table 188. Molex, LLC Competitive Strengths & Weaknesses
Table 189. Eaton Corporation plc Basic Information, Manufacturing Base and Competitors
Table 190. Eaton Corporation plc Major Business
Table 191. Eaton Corporation plc UTP Cable (CAT5-CAT7) Product and Services

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Table 192. Eaton Corporation plc UTP Cable (CAT5-CAT7) Production (K Meter), Price (US$/Km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 193. Eaton Corporation plc Recent Developments/Updates
Table 194. Eaton Corporation plc Competitive Strengths & Weaknesses
Table 195. Tsuko Company Basic Information, Manufacturing Base and Competitors
Table 196. Tsuko Company Major Business
Table 197. Tsuko Company UTP Cable (CAT5-CAT7) Product and Services
Table 198. Tsuko Company UTP Cable (CAT5-CAT7) Production (K Meter), Price (US$/Km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 199. Tsuko Company Recent Developments/Updates
Table 200. Tsuko Company Competitive Strengths & Weaknesses
Table 201. Taihan Cable & Solution Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 202. Taihan Cable & Solution Co., Ltd. Major Business
Table 203. Taihan Cable & Solution Co., Ltd. UTP Cable (CAT5-CAT7) Product and Services
Table 204. Taihan Cable & Solution Co., Ltd. UTP Cable (CAT5-CAT7) Production (K Meter), Price (US$/Km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 205. Taihan Cable & Solution Co., Ltd. Recent Developments/Updates
Table 206. Taihan Cable & Solution Co., Ltd. Competitive Strengths & Weaknesses
Table 207. Zhejiang Zhaolong Interconnect Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 208. Zhejiang Zhaolong Interconnect Technology Co., Ltd. Major Business
Table 209. Zhejiang Zhaolong Interconnect Technology Co., Ltd. UTP Cable (CAT5-CAT7) Product and Services
Table 210. Zhejiang Zhaolong Interconnect Technology Co., Ltd. UTP Cable (CAT5-CAT7) Production (K Meter), Price (US$/Km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 211. Zhejiang Zhaolong Interconnect Technology Co., Ltd. Recent Developments/Updates
Table 212. Zhejiang Zhaolong Interconnect Technology Co., Ltd. Competitive Strengths & Weaknesses
Table 213. Yangtze Optical Fibre and Cable Joint Stock Limited Company Basic Information, Manufacturing Base and Competitors
Table 214. Yangtze Optical Fibre and Cable Joint Stock Limited Company Major Business

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Table 215. Yangtze Optical Fibre and Cable Joint Stock Limited Company UTP Cable (CAT5-CAT7) Product and Services
Table 216. Yangtze Optical Fibre and Cable Joint Stock Limited Company UTP Cable (CAT5-CAT7) Production (K Meter), Price (US$/Km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 217. Yangtze Optical Fibre and Cable Joint Stock Limited Company Recent Developments/Updates
Table 218. Yangtze Optical Fibre and Cable Joint Stock Limited Company Competitive Strengths & Weaknesses
Table 219. Wonderful Hi-Tech Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 220. Wonderful Hi-Tech Co., Ltd. Major Business
Table 221. Wonderful Hi-Tech Co., Ltd. UTP Cable (CAT5-CAT7) Product and Services
Table 222. Wonderful Hi-Tech Co., Ltd. UTP Cable (CAT5-CAT7) Production (K Meter), Price (US$/Km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 223. Wonderful Hi-Tech Co., Ltd. Recent Developments/Updates
Table 224. Wonderful Hi-Tech Co., Ltd. Competitive Strengths & Weaknesses
Table 225. DINTEK Electronic Ltd. Basic Information, Manufacturing Base and Competitors
Table 226. DINTEK Electronic Ltd. Major Business
Table 227. DINTEK Electronic Ltd. UTP Cable (CAT5-CAT7) Product and Services
Table 228. DINTEK Electronic Ltd. UTP Cable (CAT5-CAT7) Production (K Meter), Price (US$/Km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 229. DINTEK Electronic Ltd. Recent Developments/Updates
Table 230. DINTEK Electronic Ltd. Competitive Strengths & Weaknesses
Table 231. Cable Master Electronics Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 232. Cable Master Electronics Co., Ltd. Major Business
Table 233. Cable Master Electronics Co., Ltd. UTP Cable (CAT5-CAT7) Product and Services
Table 234. Cable Master Electronics Co., Ltd. UTP Cable (CAT5-CAT7) Production (K Meter), Price (US$/Km), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 235. Cable Master Electronics Co., Ltd. Recent Developments/Updates
Table 236. Cable Master Electronics Co., Ltd. Competitive Strengths & Weaknesses
Table 237. Global Key Players of UTP Cable (CAT5-CAT7) Upstream (Raw Materials)
Table 238. Global UTP Cable (CAT5-CAT7) Typical Customers

+357 96 030922
info@marketpublishers.com

Table 239. UTP Cable (CAT5-CAT7) Typical Distributors

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List Of Figures

LIST OF FIGURES

Figure 1. UTP Cable (CAT5-CAT7) Picture
Figure 2. World UTP Cable (CAT5-CAT7) Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World UTP Cable (CAT5-CAT7) Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World UTP Cable (CAT5-CAT7) Production (2021-2032) & (K Meter)
Figure 5. World UTP Cable (CAT5-CAT7) Average Price (2021-2032) & (US$/Km)
Figure 6. World UTP Cable (CAT5-CAT7) Production Value Market Share by Region (2021-2032)
Figure 7. World UTP Cable (CAT5-CAT7) Production Market Share by Region (2021-2032)
Figure 8. North America UTP Cable (CAT5-CAT7) Production (2021-2032) & (K Meter)
Figure 9. Europe UTP Cable (CAT5-CAT7) Production (2021-2032) & (K Meter)
Figure 10. China UTP Cable (CAT5-CAT7) Production (2021-2032) & (K Meter)
Figure 11. Japan UTP Cable (CAT5-CAT7) Production (2021-2032) & (K Meter)
Figure 12. UTP Cable (CAT5-CAT7) Market Drivers
Figure 13. Factors Affecting Demand
Figure 14. World UTP Cable (CAT5-CAT7) Consumption (2021-2032) & (K Meter)
Figure 15. World UTP Cable (CAT5-CAT7) Consumption Market Share by Region (2021-2032)
Figure 16. United States UTP Cable (CAT5-CAT7) Consumption (2021-2032) & (K Meter)
Figure 17. China UTP Cable (CAT5-CAT7) Consumption (2021-2032) & (K Meter)
Figure 18. Europe UTP Cable (CAT5-CAT7) Consumption (2021-2032) & (K Meter)
Figure 19. Japan UTP Cable (CAT5-CAT7) Consumption (2021-2032) & (K Meter)
Figure 20. South Korea UTP Cable (CAT5-CAT7) Consumption (2021-2032) & (K Meter)
Figure 21. ASEAN UTP Cable (CAT5-CAT7) Consumption (2021-2032) & (K Meter)
Figure 22. India UTP Cable (CAT5-CAT7) Consumption (2021-2032) & (K Meter)
Figure 23. Producer Shipments of UTP Cable (CAT5-CAT7) by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 24. Global Four-firm Concentration Ratios (CR4) for UTP Cable (CAT5-CAT7) Markets in 2025
Figure 25. Global Four-firm Concentration Ratios (CR8) for UTP Cable (CAT5-CAT7) Markets in 2025

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Figure 26. United States VS China: UTP Cable (CAT5-CAT7) Production Value Market Share Comparison (2021 & 2025 & 2032)
Figure 27. United States VS China: UTP Cable (CAT5-CAT7) Production Market Share Comparison (2021 & 2025 & 2032)
Figure 28. United States VS China: UTP Cable (CAT5-CAT7) Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 29. United States Based Manufacturers UTP Cable (CAT5-CAT7) Production Market Share 2025
Figure 30. China Based Manufacturers UTP Cable (CAT5-CAT7) Production Market Share 2025
Figure 31. Rest of World Based Manufacturers UTP Cable (CAT5-CAT7) Production Market Share 2025
Figure 32. World UTP Cable (CAT5-CAT7) Production Value by Performance Grade, (USD Million), 2021 & 2025 & 2032
Figure 33. World UTP Cable (CAT5-CAT7) Production Value Market Share by Performance Grade in 2025
Figure 34. CAT5
Figure 35. CAT5e
Figure 36. CAT6
Figure 37. CAT6A
Figure 38. CAT7
Figure 39. World UTP Cable (CAT5-CAT7) Production Market Share by Performance Grade (2021-2032)
Figure 40. World UTP Cable (CAT5-CAT7) Production Value Market Share by Performance Grade (2021-2032)
Figure 41. World UTP Cable (CAT5-CAT7) Average Price by Performance Grade (2021-2032) & (US$/Km)
Figure 42. World UTP Cable (CAT5-CAT7) Production Value by Conductor Form, (USD Million), 2021 & 2025 & 2032
Figure 43. World UTP Cable (CAT5-CAT7) Production Value Market Share by Conductor Form in 2025
Figure 44. Solid Conductor
Figure 45. Stranded Flexible Conductor
Figure 46. World UTP Cable (CAT5-CAT7) Production Market Share by Conductor Form (2021-2032)
Figure 47. World UTP Cable (CAT5-CAT7) Production Value Market Share by Conductor Form (2021-2032)
Figure 48. World UTP Cable (CAT5-CAT7) Average Price by Conductor Form (2021-2032) & (US$/Km)

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Figure 49. World UTP Cable (CAT5-CAT7) Production Value by Jacket Material, (USD Million), 2021 & 2025 & 2032
Figure 50. World UTP Cable (CAT5-CAT7) Production Value Market Share by Jacket Material in 2025
Figure 51. PVC Jacket
Figure 52. LSZH Jacket
Figure 53. PE Jacket
Figure 54. MDPE Jacket
Figure 55. HFFR Jacket
Figure 56. World UTP Cable (CAT5-CAT7) Production Market Share by Jacket Material (2021-2032)
Figure 57. World UTP Cable (CAT5-CAT7) Production Value Market Share by Jacket Material (2021-2032)
Figure 58. World UTP Cable (CAT5-CAT7) Average Price by Jacket Material (2021-2032) & (US$/Km)
Figure 59. World UTP Cable (CAT5-CAT7) Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 60. World UTP Cable (CAT5-CAT7) Production Value Market Share by Application in 2025
Figure 61. Residential Network Cabling
Figure 62. Commercial Building Structured Cabling
Figure 63. Data Center Cabinet Connection
Figure 64. Security Surveillance Access
Figure 65. Other
Figure 66. World UTP Cable (CAT5-CAT7) Production Market Share by Application (2021-2032)
Figure 67. World UTP Cable (CAT5-CAT7) Production Value Market Share by Application (2021-2032)
Figure 68. World UTP Cable (CAT5-CAT7) Average Price by Application (2021-2032) & (US$/Km)
Figure 69. UTP Cable (CAT5-CAT7) Industry Chain
Figure 70. UTP Cable (CAT5-CAT7) Procurement Model
Figure 71. UTP Cable (CAT5-CAT7) Sales Model
Figure 72. UTP Cable (CAT5-CAT7) Sales Channels, Direct Sales, and Distribution
Figure 73. Methodology
Figure 74. Research Process and Data Source

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