

Global Utility Vegetation Management Service Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Utility Vegetation Management Service market size was valued at US\$ 30695 million in 2025 and is forecast to a readjusted size of US\$ 45212 million by 2032 with a CAGR of 5.7% during review period.

Utility Vegetation Management Service refers to the planning, inspection, trimming, removal, herbicide treatment and right-of-way maintenance of trees, brush and other vegetation around electric transmission lines, distribution lines, substations, rail corridors, pipelines and telecom utility corridors. In the power sector, the core purpose is to maintain safe clearance, reduce outages, prevent fire ignition risk and improve grid reliability.

Growth is mainly driven by aging grid infrastructure, expansion of transmission and distribution networks, wildfire mitigation, climate-related storms, stricter reliability requirements and rising utility spending on preventive maintenance. In North America, transmission vegetation management is also linked to reliability compliance: FERC notes that certain high-voltage transmission lines are subject to FAC-003 requirements, and transmission owners must maintain minimum clearance between lines and trees.

North America is the largest regional market, supported by high utility outsourcing rates, large overhead power-line networks, storm restoration demand and wildfire risk in the western United States. Europe is a mature market with growing use of satellite and digital monitoring, while Asia-Pacific is expanding with grid construction, rural electrification, renewable energy transmission and urban power-distribution upgrades.

Utilities are moving from fixed-cycle trimming toward risk-based vegetation management, using LiDAR, satellite imagery, drones, GIS platforms and AI models to identify high-risk corridors before outages or fire events occur. NERC's FAC-003-5 framework emphasizes preventing vegetation encroachment, documenting maintenance strategies, conducting inspections and completing annual work needed to prevent flashover risk, which supports continued investment in structured vegetation programs.

The market outlook is positive. Growth will be strongest in electric utility transmission and distribution networks, wildfire-prone regions, storm-exposed regions and fast-growing power-grid markets. Main challenges include labor shortages, rising wages, safety risks, permitting and landowner disputes, herbicide restrictions, weather disruption and pressure from utilities to reduce operating costs while improving reliability. Overall, Utility Vegetation Management Service is expected to remain a resilient, essential infrastructure service with steady mid-single to high-single-digit growth through the next decade.

This report is a detailed and comprehensive analysis for global Utility Vegetation Management Service market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Utility Vegetation Management Service market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Utility Vegetation Management Service market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Utility Vegetation Management Service market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Utility Vegetation Management Service market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Utility Vegetation Management Service

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Utility Vegetation Management Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Asplundh Tree Expert, LLC, The Davey Tree Expert Company / Davey Resource Group, Wright Tree Service, Lewis Tree Service, Kendall Vegetation Services, Townsend Tree Service, Lucas Tree Experts, Utility Tree Service, LLC, TREES, LLC, Eocene Environmental Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Utility Vegetation Management Service market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Arboriculture

Weed Control

Others

Market segment by Service Cycle & Scheduling Mode

Routine Cyclic Preventive Vegetation Management

Emergency Hazard Vegetation Removal Service

One-Time Initial Corridor Clearing Service

Post-Disturbance Follow-Up Regrowth Control

Seasonal Targeted Vegetation Service

Market segment by Vegetation Hazard Risk Level

Low-Risk Routine Maintenance Zones

Medium-Risk Standard Corridor Zones

High-Risk Wildfire Prone Vegetation Zones

Critical High-Voltage Hazard Zones

Ecologically Sensitive Restricted Zones

Market segment by Application

Electric Power Line

Oil & Gas Pipeline

Telecom & Fiber Optic Corridor

Railway Utility Corridor

Others

Market segment by players, this report covers

Asplundh Tree Expert, LLC

The Davey Tree Expert Company / Davey Resource Group

Wright Tree Service

Lewis Tree Service

Kendall Vegetation Services

Townsend Tree Service

Lucas Tree Experts

Utility Tree Service, LLC

TREES, LLC

Eocene Environmental Group

ACRT Services

ArborMetrics Solutions

TRC Companies

CN Utility Consulting

Northern Clearing Inc.

ClearWay Industries, LLC

VM West

Ground Control

PLM Vegetation Management

RSK Group

Glendale

OCS Group

NM Group

Cyient

AiDash

UDC

Clear Path Utility Solutions

Filsinger Energy Partners (FEP)

Corteva Agriscience

Ecological Solutions Inc.

HW Martin

ATM Ltd

RSS Infrastructure

SEP Rail Services

Taylor Total Weed Control

DJI Enterprise

Guangdong Crownpower Technology Development Co., Ltd.

Meiwa Co., Ltd.

Taiyo Engineering Co., Ltd.

Furukawa Jigy?sho Service

Ogata Ringyo Doboku Co., Ltd.

Katagiri Tec Co., Ltd.

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Utility Vegetation Management Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Utility Vegetation Management Service, with revenue, gross margin, and global market share of Utility Vegetation Management Service from 2021 to 2026.

Chapter 3, the Utility Vegetation Management Service competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026.and Utility Vegetation Management Service market forecast, by regions, by Type and by

Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Utility Vegetation Management Service.

Chapter 13, to describe Utility Vegetation Management Service research findings and conclusion.

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