

Global Utility Network Route Planning and Design Software Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Utility Network Route Planning and Design Software market size was valued at US\$ 2212 million in 2025 and is forecast to a readjusted size of US\$ 4004 million by 2032 with a CAGR of 8.7% during review period.

Utility network route planning and design software refers to specialized geospatial, engineering, and digital-twin software used to plan, design, validate, and manage linear utility infrastructure such as electric transmission lines, distribution networks, gas pipelines, water distribution networks, wastewater and drainage systems, district heating networks, and integrated underground utility corridors. These systems combine GIS basemaps, terrain data, right-of-way constraints, existing assets, road and land-use information, network topology, load or flow requirements, engineering standards, construction rules, cost models, and operational constraints to support route selection, network layout, design alternatives, capacity checks, engineering drawings, cost estimation, construction handover, and lifecycle asset management.

Power and utility network route planning and design software is a specialized engineering software category used for electric power lines, gas pipelines, water and wastewater networks, district heating pipelines, communication ducts, and integrated utility corridors. Its core functions include GIS-based spatial modeling, route selection, corridor comparison, network topology management, quantity takeoff, cost estimation, construction drawing output, asset data integration, and connection with operation and maintenance systems. Compared with general CAD software, this type of software focuses more on the integration of spatial data, engineering rules, network topology, cost constraints, and construction feasibility.

Market demand is mainly driven by grid modernization, urban renewal, underground utility network upgrades, renewable energy grid connection, distribution automation, gas and water safety management, integrated utility corridor construction, and digital twin city development. Bentley's OpenUtilities Designer is positioned for electric, gas, water, wastewater, and district energy networks, with capabilities such as GIS integration, engineering design, cost calculation, and workflow management. Esri's ArcGIS Utility Network emphasizes a unified network model for connected utility infrastructure, supporting 2D/3D visualization and advanced network analytics.

In terms of competitive landscape, the global market is mainly led by GIS platform vendors, engineering design software vendors, and industry-specific solution providers, such as Esri, Bentley, the Autodesk ecosystem, and specialized utility network software companies. In China and other emerging infrastructure markets, demand is more project-oriented and customized. Power design institutes, utility operators, urban planning authorities, and energy companies usually require localization based on domestic standards, local GIS platforms, BIM/CIM systems, 3D reality models, utility survey data, and existing dispatching or asset management systems. Therefore, market opportunities are not limited to standardized software licensing, but also include customized project delivery, industry data governance, domestic software substitution, 3D utility network modeling, and digital twin platform integration.

Looking forward, this software category is expected to evolve from standalone drafting and routing tools into integrated platforms covering design, construction, asset management, and operations. For power route planning, software needs to combine load forecasting, substation layout, corridor availability, terrain, land acquisition, environmental restrictions, and construction costs. For urban utility networks, it must address underground utility conflicts, pipe diameter and pressure checks, road excavation constraints, risk area identification, and emergency response linkage. The key barriers to entry lie in engineering rule libraries, GIS/BIM data integration, optimization algorithms, industry know-how, project experience, and the ability to integrate with owners' existing information systems.

This report is a detailed and comprehensive analysis for global Utility Network Route Planning and Design Software market. Both quantitative and qualitative analyses are presented by company, by region & country, by Network Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along

with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Utility Network Route Planning and Design Software market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Utility Network Route Planning and Design Software market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Utility Network Route Planning and Design Software market size and forecasts, by Network Type and by Application, in consumption value (\$ Million), 2021-2032

Global Utility Network Route Planning and Design Software market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Utility Network Route Planning and Design Software

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Utility Network Route Planning and Design Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Esri, Bentley Systems, Incorporated, Schneider Electric SE, Hexagon AB, GE Vernova Inc., IQGeo, VertiGIS, Autodesk, Inc., Siemens AG, Eaton Corporation plc, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Utility Network Route Planning and Design Software market is split by Network Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Network Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Network Type

- Electric Transmission Line Networks

- Gas and Oil Pipeline Networks

- Water Supply Networks

- Wastewater and Stormwater Networks

Market segment by Planning Stage

- Corridor and Route Selection

- Preliminary Network Planning

- Detailed Engineering Design

- Construction Handover and As-built Update

- Renewal and Reinforcement Planning

Market segment by Deployment Model

- Desktop Engineering Software

- Cloud / SaaS Planning Platform

- Mobile Field Application

Market segment by Application

Electric Utilities and Grid Operators

Gas and Pipeline Operators

Water and Wastewater Utilities

Market segment by players, this report covers

Esri

Bentley Systems, Incorporated

Schneider Electric SE

Hexagon AB

GE Vernova Inc.

IQGeo

VertiGIS

Autodesk, Inc.

Siemens AG

Eaton Corporation plc

DNV AS

Trimble Inc.

Neara

SuperMap Software Co., Ltd.

Beijing Forever Technology Co., Ltd.

Wuhan Zondy Cyber-Tech Co., Ltd.

Power Path d.o.o.

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Utility Network Route Planning and Design Software product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Utility Network Route Planning and Design Software, with revenue, gross margin, and global market share of Utility Network Route Planning and Design Software from 2021 to 2026.

Chapter 3, the Utility Network Route Planning and Design Software competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Network Type and by Application, with consumption value and growth rate by Network Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Utility Network Route Planning and Design Software market forecast, by regions, by Network Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Utility Network Route Planning and Design Software.

Chapter 13, to describe Utility Network Route Planning and Design Software research findings and conclusion.

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