

Global UTG Ultra-thin Flexible Glass Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global UTG Ultra-thin Flexible Glass market size is expected to reach \$ 2036 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

In 2025, global UTG Ultra-thin Flexible Glass production reached approximately 55.54 million square meters, with an average global market price of around US\$25 per square meter.

UTG Ultra-thin Flexible Glass refers to a specialty glass material typically around 20-100 μ m thick that can be used in foldable, bendable, or flexible display devices after ultra-thin forming, cutting, thinning, chemical strengthening, edge processing, and surface functional treatment. UTG retains the advantages of glass, such as high transparency, low haze, high surface hardness, low surface roughness, and premium touch feel, while providing a certain level of bending capability. It is used as a cover window or protective layer for foldable smartphones, foldable tablets, flexible OLED display modules, wearable devices, and automotive flexible displays. Compared with transparent CPI film, UTG offers better scratch resistance, optical clarity, surface texture, and aging resistance, but requires stricter control over thickness uniformity, edge strength, microcracks, bending radius, and lamination processes.

The upstream supply chain of UTG includes high-purity silica sand, alumina, borates, alkali oxides, specialty glass raw materials, glass melting and down-draw equipment, cutting and grinding equipment, chemical strengthening salt baths, polishing slurries, functional coatings, OCA optical adhesives, and protective films. Representative suppliers include Corning, SCHOTT, NEG, AGC, Dow, 3M, Nitto, Mitsubishi Chemical, Fuyao Glass, and CSG. Midstream companies handle UTG glass substrates, thinning,

strengthening, cutting, edge processing, lamination, and module integration, with representative players including SCHOTT, Corning, NEG, AGC, Samsung Display, Dowoo Insys, Triumph Science & Technology, and related display-material processors. Downstream applications include foldable smartphones, flexible OLED modules, wearable devices, tablets, laptops, and automotive displays, with representative companies such as Samsung Electronics, Honor, Motorola, Xiaomi, Huawei, OPPO, vivo, Lenovo, Apple, BOE, TCL CSOT, and LG Display.

The UTG ultra-thin flexible glass market is currently driven by foldable-device growth and continuous material-process upgrades. Major demand comes from foldable smartphones, foldable tablets, flexible OLED modules, wearables, and automotive flexible displays. Key trends include thinner glass, smaller bending radius, longer bending life, stronger impact resistance, reduced crease visibility, higher yield, and integrated solutions with OCA, protective films, and hard coatings. Growth drivers include increasing foldable smartphone penetration, product differentiation among device brands, mature flexible OLED technology, and stronger consumer demand for glass-like touch and scratch resistance. Main challenges include difficult UTG processing, edge microcrack and breakage risks, complex yield control, higher cost than CPI film, demand sensitivity to premium-device sales, and concentration of patents and key customers. Overall, UTG remains the mainstream upgrade direction for foldable display cover materials, with future growth mainly driven by foldable smartphones, large-size foldable devices, and automotive flexible displays.

This report studies the global UTG Ultra-thin Flexible Glass production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for UTG Ultra-thin Flexible Glass and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of UTG Ultra-thin Flexible Glass that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global UTG Ultra-thin Flexible Glass total production and demand, 2021-2032, (K Sqm)
Global UTG Ultra-thin Flexible Glass total production value, 2021-2032, (USD Million)
Global UTG Ultra-thin Flexible Glass production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)
Global UTG Ultra-thin Flexible Glass consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: UTG Ultra-thin Flexible Glass domestic production, consumption, key domestic manufacturers and share

Global UTG Ultra-thin Flexible Glass production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global UTG Ultra-thin Flexible Glass production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global UTG Ultra-thin Flexible Glass production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global UTG Ultra-thin Flexible Glass market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SCHOTT, Corning, Nippon Electric Glass, AGC, Samsung Display, Dowoo Insys, Southern Glass Holding, Seed Semiconductor, HuiYi Tech, Triumph New Energy, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World UTG Ultra-thin Flexible Glass market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global UTG Ultra-thin Flexible Glass Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global UTG Ultra-thin Flexible Glass Market, Segmentation by Type:

Aluminosilicate System

Borosilicate System

Global UTG Ultra-thin Flexible Glass Market, Segmentation by Thickness:

20?30 ?m

30?50 ?m

50?70 ?m

70?100 ?m

?100 ?m

Global UTG Ultra-thin Flexible Glass Market, Segmentation by Application:

Consumer Electronics

Automotive

Medical Equipment

Industrial Equipment

Others

Companies Profiled:

SCHOTT

Corning

Nippon Electric Glass

AGC

Samsung Display

Dowoo Insys

Southern Glass Holding

Seed Semiconductor

HuiYi Tech

Triumph New Energy

Tungshu Group

Biel Crystal

Key Questions Answered:

1. How big is the global UTG Ultra-thin Flexible Glass market?
2. What is the demand of the global UTG Ultra-thin Flexible Glass market?
3. What is the year over year growth of the global UTG Ultra-thin Flexible Glass market?
4. What is the production and production value of the global UTG Ultra-thin Flexible Glass market?
5. Who are the key producers in the global UTG Ultra-thin Flexible Glass market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 UTG Ultra-thin Flexible Glass Introduction
- 1.2 World UTG Ultra-thin Flexible Glass Supply & Forecast
 - 1.2.1 World UTG Ultra-thin Flexible Glass Production Value (2021 & 2025 & 2032)
 - 1.2.2 World UTG Ultra-thin Flexible Glass Production (2021-2032)
 - 1.2.3 World UTG Ultra-thin Flexible Glass Pricing Trends (2021-2032)
- 1.3 World UTG Ultra-thin Flexible Glass Production by Region (Based on Production Site)
 - 1.3.1 World UTG Ultra-thin Flexible Glass Production Value by Region (2021-2032)
 - 1.3.2 World UTG Ultra-thin Flexible Glass Production by Region (2021-2032)
 - 1.3.3 World UTG Ultra-thin Flexible Glass Average Price by Region (2021-2032)
 - 1.3.4 North America UTG Ultra-thin Flexible Glass Production (2021-2032)
 - 1.3.5 Europe UTG Ultra-thin Flexible Glass Production (2021-2032)
 - 1.3.6 China UTG Ultra-thin Flexible Glass Production (2021-2032)
 - 1.3.7 Japan UTG Ultra-thin Flexible Glass Production (2021-2032)
 - 1.3.8 India UTG Ultra-thin Flexible Glass Production (2021-2032)
 - 1.3.9 Southeast Asia UTG Ultra-thin Flexible Glass Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 UTG Ultra-thin Flexible Glass Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 UTG Ultra-thin Flexible Glass Major Market Trends

2 DEMAND SUMMARY

- 2.1 World UTG Ultra-thin Flexible Glass Demand (2021-2032)
- 2.2 World UTG Ultra-thin Flexible Glass Consumption by Region
 - 2.2.1 World UTG Ultra-thin Flexible Glass Consumption by Region (2021-2026)
 - 2.2.2 World UTG Ultra-thin Flexible Glass Consumption Forecast by Region (2027-2032)
- 2.3 United States UTG Ultra-thin Flexible Glass Consumption (2021-2032)
- 2.4 China UTG Ultra-thin Flexible Glass Consumption (2021-2032)
- 2.5 Europe UTG Ultra-thin Flexible Glass Consumption (2021-2032)
- 2.6 Japan UTG Ultra-thin Flexible Glass Consumption (2021-2032)
- 2.7 South Korea UTG Ultra-thin Flexible Glass Consumption (2021-2032)
- 2.8 ASEAN UTG Ultra-thin Flexible Glass Consumption (2021-2032)
- 2.9 India UTG Ultra-thin Flexible Glass Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World UTG Ultra-thin Flexible Glass Production Value by Manufacturer (2021-2026)
- 3.2 World UTG Ultra-thin Flexible Glass Production by Manufacturer (2021-2026)
- 3.3 World UTG Ultra-thin Flexible Glass Average Price by Manufacturer (2021-2026)
- 3.4 UTG Ultra-thin Flexible Glass Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global UTG Ultra-thin Flexible Glass Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for UTG Ultra-thin Flexible Glass in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for UTG Ultra-thin Flexible Glass in 2025
- 3.6 UTG Ultra-thin Flexible Glass Market: Overall Company Footprint Analysis
 - 3.6.1 UTG Ultra-thin Flexible Glass Market: Region Footprint
 - 3.6.2 UTG Ultra-thin Flexible Glass Market: Company Product Type Footprint
 - 3.6.3 UTG Ultra-thin Flexible Glass Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: UTG Ultra-thin Flexible Glass Production Value Comparison
 - 4.1.1 United States VS China: UTG Ultra-thin Flexible Glass Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: UTG Ultra-thin Flexible Glass Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: UTG Ultra-thin Flexible Glass Production Comparison
 - 4.2.1 United States VS China: UTG Ultra-thin Flexible Glass Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: UTG Ultra-thin Flexible Glass Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: UTG Ultra-thin Flexible Glass Consumption Comparison
 - 4.3.1 United States VS China: UTG Ultra-thin Flexible Glass Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: UTG Ultra-thin Flexible Glass Consumption Market

Share Comparison (2021 & 2025 & 2032)

4.4 United States Based UTG Ultra-thin Flexible Glass Manufacturers and Market Share, 2021-2026

4.4.1 United States Based UTG Ultra-thin Flexible Glass Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers UTG Ultra-thin Flexible Glass Production Value (2021-2026)

4.4.3 United States Based Manufacturers UTG Ultra-thin Flexible Glass Production (2021-2026)

4.5 China Based UTG Ultra-thin Flexible Glass Manufacturers and Market Share

4.5.1 China Based UTG Ultra-thin Flexible Glass Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers UTG Ultra-thin Flexible Glass Production Value (2021-2026)

4.5.3 China Based Manufacturers UTG Ultra-thin Flexible Glass Production (2021-2026)

4.6 Rest of World Based UTG Ultra-thin Flexible Glass Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based UTG Ultra-thin Flexible Glass Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers UTG Ultra-thin Flexible Glass Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers UTG Ultra-thin Flexible Glass Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World UTG Ultra-thin Flexible Glass Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Aluminosilicate System

5.2.2 Borosilicate System

5.3 Market Segment by Type

5.3.1 World UTG Ultra-thin Flexible Glass Production by Type (2021-2032)

5.3.2 World UTG Ultra-thin Flexible Glass Production Value by Type (2021-2032)

5.3.3 World UTG Ultra-thin Flexible Glass Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY THICKNESS

6.1 World UTG Ultra-thin Flexible Glass Market Size Overview by Thickness: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Thickness

6.2.1 20?30 ?m

6.2.2 30?50 ?m

6.2.3 50?70 ?m

6.2.4 70?100 ?m

6.2.5 ?100 ?m

6.3 Market Segment by Thickness

6.3.1 World UTG Ultra-thin Flexible Glass Production by Thickness (2021-2032)

6.3.2 World UTG Ultra-thin Flexible Glass Production Value by Thickness (2021-2032)

6.3.3 World UTG Ultra-thin Flexible Glass Average Price by Thickness (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World UTG Ultra-thin Flexible Glass Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Consumer Electronics

7.2.2 Automotive

7.2.3 Medical Equipment

7.2.4 Industrial Equipment

7.2.5 Others

7.3 Market Segment by Application

7.3.1 World UTG Ultra-thin Flexible Glass Production by Application (2021-2032)

7.3.2 World UTG Ultra-thin Flexible Glass Production Value by Application (2021-2032)

7.3.3 World UTG Ultra-thin Flexible Glass Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 SCHOTT

8.1.1 SCHOTT Details

8.1.2 SCHOTT Major Business

8.1.3 SCHOTT UTG Ultra-thin Flexible Glass Product and Services

8.1.4 SCHOTT UTG Ultra-thin Flexible Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 SCHOTT Recent Developments/Updates

8.1.6 SCHOTT Competitive Strengths & Weaknesses

8.2 Corning

8.2.1 Corning Details

8.2.2 Corning Major Business

8.2.3 Corning UTG Ultra-thin Flexible Glass Product and Services

8.2.4 Corning UTG Ultra-thin Flexible Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 Corning Recent Developments/Updates

8.2.6 Corning Competitive Strengths & Weaknesses

8.3 Nippon Electric Glass

8.3.1 Nippon Electric Glass Details

8.3.2 Nippon Electric Glass Major Business

8.3.3 Nippon Electric Glass UTG Ultra-thin Flexible Glass Product and Services

8.3.4 Nippon Electric Glass UTG Ultra-thin Flexible Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.3.5 Nippon Electric Glass Recent Developments/Updates

8.3.6 Nippon Electric Glass Competitive Strengths & Weaknesses

8.4 AGC

8.4.1 AGC Details

8.4.2 AGC Major Business

8.4.3 AGC UTG Ultra-thin Flexible Glass Product and Services

8.4.4 AGC UTG Ultra-thin Flexible Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.4.5 AGC Recent Developments/Updates

8.4.6 AGC Competitive Strengths & Weaknesses

8.5 Samsung Display

8.5.1 Samsung Display Details

8.5.2 Samsung Display Major Business

8.5.3 Samsung Display UTG Ultra-thin Flexible Glass Product and Services

8.5.4 Samsung Display UTG Ultra-thin Flexible Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.5.5 Samsung Display Recent Developments/Updates

8.5.6 Samsung Display Competitive Strengths & Weaknesses

8.6 Dowoo Insys

8.6.1 Dowoo Insys Details

8.6.2 Dowoo Insys Major Business

8.6.3 Dowoo Insys UTG Ultra-thin Flexible Glass Product and Services

8.6.4 Dowoo Insys UTG Ultra-thin Flexible Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.6.5 Dowoo Insys Recent Developments/Updates

- 8.6.6 Dowoo Insys Competitive Strengths & Weaknesses
- 8.7 Southern Glass Holding
 - 8.7.1 Southern Glass Holding Details
 - 8.7.2 Southern Glass Holding Major Business
 - 8.7.3 Southern Glass Holding UTG Ultra-thin Flexible Glass Product and Services
 - 8.7.4 Southern Glass Holding UTG Ultra-thin Flexible Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.7.5 Southern Glass Holding Recent Developments/Updates
 - 8.7.6 Southern Glass Holding Competitive Strengths & Weaknesses
- 8.8 Seed Semiconductor
 - 8.8.1 Seed Semiconductor Details
 - 8.8.2 Seed Semiconductor Major Business
 - 8.8.3 Seed Semiconductor UTG Ultra-thin Flexible Glass Product and Services
 - 8.8.4 Seed Semiconductor UTG Ultra-thin Flexible Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.8.5 Seed Semiconductor Recent Developments/Updates
 - 8.8.6 Seed Semiconductor Competitive Strengths & Weaknesses
- 8.9 HuiYi Tech
 - 8.9.1 HuiYi Tech Details
 - 8.9.2 HuiYi Tech Major Business
 - 8.9.3 HuiYi Tech UTG Ultra-thin Flexible Glass Product and Services
 - 8.9.4 HuiYi Tech UTG Ultra-thin Flexible Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.9.5 HuiYi Tech Recent Developments/Updates
 - 8.9.6 HuiYi Tech Competitive Strengths & Weaknesses
- 8.10 Triumph New Energy
 - 8.10.1 Triumph New Energy Details
 - 8.10.2 Triumph New Energy Major Business
 - 8.10.3 Triumph New Energy UTG Ultra-thin Flexible Glass Product and Services
 - 8.10.4 Triumph New Energy UTG Ultra-thin Flexible Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.10.5 Triumph New Energy Recent Developments/Updates
 - 8.10.6 Triumph New Energy Competitive Strengths & Weaknesses
- 8.11 Tunghsu Group
 - 8.11.1 Tunghsu Group Details
 - 8.11.2 Tunghsu Group Major Business
 - 8.11.3 Tunghsu Group UTG Ultra-thin Flexible Glass Product and Services
 - 8.11.4 Tunghsu Group UTG Ultra-thin Flexible Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 8.11.5 Tunghsu Group Recent Developments/Updates
- 8.11.6 Tunghsu Group Competitive Strengths & Weaknesses
- 8.12 Biel Crystal
 - 8.12.1 Biel Crystal Details
 - 8.12.2 Biel Crystal Major Business
 - 8.12.3 Biel Crystal UTG Ultra-thin Flexible Glass Product and Services
 - 8.12.4 Biel Crystal UTG Ultra-thin Flexible Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.12.5 Biel Crystal Recent Developments/Updates
 - 8.12.6 Biel Crystal Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

- 9.1 UTG Ultra-thin Flexible Glass Industry Chain
- 9.2 UTG Ultra-thin Flexible Glass Upstream Analysis
 - 9.2.1 UTG Ultra-thin Flexible Glass Core Raw Materials
 - 9.2.2 Main Manufacturers of UTG Ultra-thin Flexible Glass Core Raw Materials
- 9.3 Midstream Analysis
- 9.4 Downstream Analysis
- 9.5 UTG Ultra-thin Flexible Glass Production Mode
- 9.6 UTG Ultra-thin Flexible Glass Procurement Model
- 9.7 UTG Ultra-thin Flexible Glass Industry Sales Model and Sales Channels
 - 9.7.1 UTG Ultra-thin Flexible Glass Sales Model
 - 9.7.2 UTG Ultra-thin Flexible Glass Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

- 11.1 Methodology
- 11.2 Research Process and Data Source
- 11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World UTG Ultra-thin Flexible Glass Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World UTG Ultra-thin Flexible Glass Production Value by Region (2021-2026) & (USD Million)

Table 3. World UTG Ultra-thin Flexible Glass Production Value by Region (2027-2032) & (USD Million)

Table 4. World UTG Ultra-thin Flexible Glass Production Value Market Share by Region (2021-2026)

Table 5. World UTG Ultra-thin Flexible Glass Production Value Market Share by Region (2027-2032)

Table 6. World UTG Ultra-thin Flexible Glass Production by Region (2021-2026) & (K Sqm)

Table 7. World UTG Ultra-thin Flexible Glass Production by Region (2027-2032) & (K Sqm)

Table 8. World UTG Ultra-thin Flexible Glass Production Market Share by Region (2021-2026)

Table 9. World UTG Ultra-thin Flexible Glass Production Market Share by Region (2027-2032)

Table 10. World UTG Ultra-thin Flexible Glass Average Price by Region (2021-2026) & (US\$/Sq m)

Table 11. World UTG Ultra-thin Flexible Glass Average Price by Region (2027-2032) & (US\$/Sq m)

Table 12. UTG Ultra-thin Flexible Glass Major Market Trends

Table 13. World UTG Ultra-thin Flexible Glass Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Sqm)

Table 14. World UTG Ultra-thin Flexible Glass Consumption by Region (2021-2026) & (K Sqm)

Table 15. World UTG Ultra-thin Flexible Glass Consumption Forecast by Region (2027-2032) & (K Sqm)

Table 16. World UTG Ultra-thin Flexible Glass Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key UTG Ultra-thin Flexible Glass Producers in 2025

Table 18. World UTG Ultra-thin Flexible Glass Production by Manufacturer (2021-2026) & (K Sqm)

Table 19. Production Market Share of Key UTG Ultra-thin Flexible Glass Producers in 2025

Table 20. World UTG Ultra-thin Flexible Glass Average Price by Manufacturer (2021-2026) & (US\$/Sq m)

Table 21. Global UTG Ultra-thin Flexible Glass Company Evaluation Quadrant

Table 22. World UTG Ultra-thin Flexible Glass Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and UTG Ultra-thin Flexible Glass Production Site of Key Manufacturer

Table 24. UTG Ultra-thin Flexible Glass Market: Company Product Type Footprint

Table 25. UTG Ultra-thin Flexible Glass Market: Company Product Application Footprint

Table 26. UTG Ultra-thin Flexible Glass Competitive Factors

Table 27. UTG Ultra-thin Flexible Glass New Entrant and Capacity Expansion Plans

Table 28. UTG Ultra-thin Flexible Glass Mergers & Acquisitions Activity

Table 29. United States VS China UTG Ultra-thin Flexible Glass Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China UTG Ultra-thin Flexible Glass Production Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 31. United States VS China UTG Ultra-thin Flexible Glass Consumption Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 32. United States Based UTG Ultra-thin Flexible Glass Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers UTG Ultra-thin Flexible Glass Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers UTG Ultra-thin Flexible Glass Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers UTG Ultra-thin Flexible Glass Production (2021-2026) & (K Sqm)

Table 36. United States Based Manufacturers UTG Ultra-thin Flexible Glass Production Market Share (2021-2026)

Table 37. China Based UTG Ultra-thin Flexible Glass Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers UTG Ultra-thin Flexible Glass Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers UTG Ultra-thin Flexible Glass Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers UTG Ultra-thin Flexible Glass Production, (2021-2026) & (K Sqm)

Table 41. China Based Manufacturers UTG Ultra-thin Flexible Glass Production Market

Share (2021-2026)

Table 42. Rest of World Based UTG Ultra-thin Flexible Glass Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers UTG Ultra-thin Flexible Glass Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers UTG Ultra-thin Flexible Glass Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers UTG Ultra-thin Flexible Glass Production, (2021-2026) & (K Sqm)

Table 46. Rest of World Based Manufacturers UTG Ultra-thin Flexible Glass Production Market Share (2021-2026)

Table 47. World UTG Ultra-thin Flexible Glass Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World UTG Ultra-thin Flexible Glass Production by Type (2021-2026) & (K Sqm)

Table 49. World UTG Ultra-thin Flexible Glass Production by Type (2027-2032) & (K Sqm)

Table 50. World UTG Ultra-thin Flexible Glass Production Value by Type (2021-2026) & (USD Million)

Table 51. World UTG Ultra-thin Flexible Glass Production Value by Type (2027-2032) & (USD Million)

Table 52. World UTG Ultra-thin Flexible Glass Average Price by Type (2021-2026) & (US\$/Sq m)

Table 53. World UTG Ultra-thin Flexible Glass Average Price by Type (2027-2032) & (US\$/Sq m)

Table 54. World UTG Ultra-thin Flexible Glass Production Value by Thickness, (USD Million), 2021 & 2025 & 2032

Table 55. World UTG Ultra-thin Flexible Glass Production by Thickness (2021-2026) & (K Sqm)

Table 56. World UTG Ultra-thin Flexible Glass Production by Thickness (2027-2032) & (K Sqm)

Table 57. World UTG Ultra-thin Flexible Glass Production Value by Thickness (2021-2026) & (USD Million)

Table 58. World UTG Ultra-thin Flexible Glass Production Value by Thickness (2027-2032) & (USD Million)

Table 59. World UTG Ultra-thin Flexible Glass Average Price by Thickness (2021-2026) & (US\$/Sq m)

Table 60. World UTG Ultra-thin Flexible Glass Average Price by Thickness (2027-2032) & (US\$/Sq m)

Table 61. World UTG Ultra-thin Flexible Glass Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World UTG Ultra-thin Flexible Glass Production by Application (2021-2026) & (K Sqm)

Table 63. World UTG Ultra-thin Flexible Glass Production by Application (2027-2032) & (K Sqm)

Table 64. World UTG Ultra-thin Flexible Glass Production Value by Application (2021-2026) & (USD Million)

Table 65. World UTG Ultra-thin Flexible Glass Production Value by Application (2027-2032) & (USD Million)

Table 66. World UTG Ultra-thin Flexible Glass Average Price by Application (2021-2026) & (US\$/Sq m)

Table 67. World UTG Ultra-thin Flexible Glass Average Price by Application (2027-2032) & (US\$/Sq m)

Table 68. SCHOTT Basic Information, Manufacturing Base and Competitors

Table 69. SCHOTT Major Business

Table 70. SCHOTT UTG Ultra-thin Flexible Glass Product and Services

Table 71. SCHOTT UTG Ultra-thin Flexible Glass Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. SCHOTT Recent Developments/Updates

Table 73. SCHOTT Competitive Strengths & Weaknesses

Table 74. Corning Basic Information, Manufacturing Base and Competitors

Table 75. Corning Major Business

Table 76. Corning UTG Ultra-thin Flexible Glass Product and Services

Table 77. Corning UTG Ultra-thin Flexible Glass Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Corning Recent Developments/Updates

Table 79. Corning Competitive Strengths & Weaknesses

Table 80. Nippon Electric Glass Basic Information, Manufacturing Base and Competitors

Table 81. Nippon Electric Glass Major Business

Table 82. Nippon Electric Glass UTG Ultra-thin Flexible Glass Product and Services

Table 83. Nippon Electric Glass UTG Ultra-thin Flexible Glass Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Nippon Electric Glass Recent Developments/Updates

Table 85. Nippon Electric Glass Competitive Strengths & Weaknesses

Table 86. AGC Basic Information, Manufacturing Base and Competitors

Table 87. AGC Major Business

Table 88. AGC UTG Ultra-thin Flexible Glass Product and Services

Table 89. AGC UTG Ultra-thin Flexible Glass Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. AGC Recent Developments/Updates

Table 91. AGC Competitive Strengths & Weaknesses

Table 92. Samsung Display Basic Information, Manufacturing Base and Competitors

Table 93. Samsung Display Major Business

Table 94. Samsung Display UTG Ultra-thin Flexible Glass Product and Services

Table 95. Samsung Display UTG Ultra-thin Flexible Glass Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Samsung Display Recent Developments/Updates

Table 97. Samsung Display Competitive Strengths & Weaknesses

Table 98. Dowoo Insys Basic Information, Manufacturing Base and Competitors

Table 99. Dowoo Insys Major Business

Table 100. Dowoo Insys UTG Ultra-thin Flexible Glass Product and Services

Table 101. Dowoo Insys UTG Ultra-thin Flexible Glass Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Dowoo Insys Recent Developments/Updates

Table 103. Dowoo Insys Competitive Strengths & Weaknesses

Table 104. Southern Glass Holding Basic Information, Manufacturing Base and Competitors

Table 105. Southern Glass Holding Major Business

Table 106. Southern Glass Holding UTG Ultra-thin Flexible Glass Product and Services

Table 107. Southern Glass Holding UTG Ultra-thin Flexible Glass Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. Southern Glass Holding Recent Developments/Updates

Table 109. Southern Glass Holding Competitive Strengths & Weaknesses

Table 110. Seed Semiconductor Basic Information, Manufacturing Base and Competitors

Table 111. Seed Semiconductor Major Business

Table 112. Seed Semiconductor UTG Ultra-thin Flexible Glass Product and Services

Table 113. Seed Semiconductor UTG Ultra-thin Flexible Glass Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Seed Semiconductor Recent Developments/Updates

Table 115. Seed Semiconductor Competitive Strengths & Weaknesses

Table 116. HuiYi Tech Basic Information, Manufacturing Base and Competitors

Table 117. HuiYi Tech Major Business

Table 118. HuiYi Tech UTG Ultra-thin Flexible Glass Product and Services

Table 119. HuiYi Tech UTG Ultra-thin Flexible Glass Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. HuiYi Tech Recent Developments/Updates

Table 121. HuiYi Tech Competitive Strengths & Weaknesses

Table 122. Triumph New Energy Basic Information, Manufacturing Base and Competitors

Table 123. Triumph New Energy Major Business

Table 124. Triumph New Energy UTG Ultra-thin Flexible Glass Product and Services

Table 125. Triumph New Energy UTG Ultra-thin Flexible Glass Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Triumph New Energy Recent Developments/Updates

Table 127. Triumph New Energy Competitive Strengths & Weaknesses

Table 128. Tunghsu Group Basic Information, Manufacturing Base and Competitors

Table 129. Tunghsu Group Major Business

Table 130. Tunghsu Group UTG Ultra-thin Flexible Glass Product and Services

Table 131. Tunghsu Group UTG Ultra-thin Flexible Glass Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. Tunghsu Group Recent Developments/Updates

Table 133. Tunghsu Group Competitive Strengths & Weaknesses

Table 134. Biel Crystal Basic Information, Manufacturing Base and Competitors

Table 135. Biel Crystal Major Business

Table 136. Biel Crystal UTG Ultra-thin Flexible Glass Product and Services

Table 137. Biel Crystal UTG Ultra-thin Flexible Glass Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. Biel Crystal Recent Developments/Updates

Table 139. Biel Crystal Competitive Strengths & Weaknesses

Table 140. Global Key Players of UTG Ultra-thin Flexible Glass Upstream (Raw Materials)

Table 141. Global UTG Ultra-thin Flexible Glass Typical Customers

Table 142. UTG Ultra-thin Flexible Glass Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. UTG Ultra-thin Flexible Glass Picture

Figure 2. World UTG Ultra-thin Flexible Glass Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World UTG Ultra-thin Flexible Glass Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World UTG Ultra-thin Flexible Glass Production (2021-2032) & (K Sqm)

Figure 5. World UTG Ultra-thin Flexible Glass Average Price (2021-2032) & (US\$/Sq m)

Figure 6. World UTG Ultra-thin Flexible Glass Production Value Market Share by Region (2021-2032)

Figure 7. World UTG Ultra-thin Flexible Glass Production Market Share by Region (2021-2032)

Figure 8. North America UTG Ultra-thin Flexible Glass Production (2021-2032) & (K Sqm)

Figure 9. Europe UTG Ultra-thin Flexible Glass Production (2021-2032) & (K Sqm)

Figure 10. China UTG Ultra-thin Flexible Glass Production (2021-2032) & (K Sqm)

Figure 11. Japan UTG Ultra-thin Flexible Glass Production (2021-2032) & (K Sqm)

Figure 12. India UTG Ultra-thin Flexible Glass Production (2021-2032) & (K Sqm)

Figure 13. Southeast Asia UTG Ultra-thin Flexible Glass Production (2021-2032) & (K Sqm)

Figure 14. UTG Ultra-thin Flexible Glass Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World UTG Ultra-thin Flexible Glass Consumption (2021-2032) & (K Sqm)

Figure 17. World UTG Ultra-thin Flexible Glass Consumption Market Share by Region (2021-2032)

Figure 18. United States UTG Ultra-thin Flexible Glass Consumption (2021-2032) & (K Sqm)

Figure 19. China UTG Ultra-thin Flexible Glass Consumption (2021-2032) & (K Sqm)

Figure 20. Europe UTG Ultra-thin Flexible Glass Consumption (2021-2032) & (K Sqm)

Figure 21. Japan UTG Ultra-thin Flexible Glass Consumption (2021-2032) & (K Sqm)

Figure 22. South Korea UTG Ultra-thin Flexible Glass Consumption (2021-2032) & (K Sqm)

Figure 23. ASEAN UTG Ultra-thin Flexible Glass Consumption (2021-2032) & (K Sqm)

Figure 24. India UTG Ultra-thin Flexible Glass Consumption (2021-2032) & (K Sqm)

Figure 25. Producer Shipments of UTG Ultra-thin Flexible Glass by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for UTG Ultra-thin Flexible Glass Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for UTG Ultra-thin Flexible Glass Markets in 2025

Figure 28. United States VS China: UTG Ultra-thin Flexible Glass Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: UTG Ultra-thin Flexible Glass Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: UTG Ultra-thin Flexible Glass Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers UTG Ultra-thin Flexible Glass Production Market Share 2025

Figure 32. China Based Manufacturers UTG Ultra-thin Flexible Glass Production Market Share 2025

Figure 33. Rest of World Based Manufacturers UTG Ultra-thin Flexible Glass Production Market Share 2025

Figure 34. World UTG Ultra-thin Flexible Glass Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World UTG Ultra-thin Flexible Glass Production Value Market Share by Type in 2025

Figure 36. Aluminosilicate System

Figure 37. Borosilicate System

Figure 38. World UTG Ultra-thin Flexible Glass Production Market Share by Type (2021-2032)

Figure 39. World UTG Ultra-thin Flexible Glass Production Value Market Share by Type (2021-2032)

Figure 40. World UTG Ultra-thin Flexible Glass Average Price by Type (2021-2032) & (US\$/Sq m)

Figure 41. World UTG Ultra-thin Flexible Glass Production Value by Thickness, (USD Million), 2021 & 2025 & 2032

Figure 42. World UTG Ultra-thin Flexible Glass Production Value Market Share by Thickness in 2025

Figure 43. 20?30 ?m

Figure 44. 30?50 ?m

Figure 45. 50?70 ?m

Figure 46. 70?100 ?m

Figure 47. ?100 ?m

Figure 48. World UTG Ultra-thin Flexible Glass Production Market Share by Thickness (2021-2032)

Figure 49. World UTG Ultra-thin Flexible Glass Production Value Market Share by Thickness (2021-2032)

Figure 50. World UTG Ultra-thin Flexible Glass Average Price by Thickness (2021-2032) & (US\$/Sq m)

Figure 51. World UTG Ultra-thin Flexible Glass Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 52. World UTG Ultra-thin Flexible Glass Production Value Market Share by Application in 2025

Figure 53. Consumer Electronics

Figure 54. Automotive

Figure 55. Medical Equipment

Figure 56. Industrial Equipment

Figure 57. Others

Figure 58. World UTG Ultra-thin Flexible Glass Production Market Share by Application (2021-2032)

Figure 59. World UTG Ultra-thin Flexible Glass Production Value Market Share by Application (2021-2032)

Figure 60. World UTG Ultra-thin Flexible Glass Average Price by Application (2021-2032) & (US\$/Sq m)

Figure 61. UTG Ultra-thin Flexible Glass Industry Chain

Figure 62. UTG Ultra-thin Flexible Glass Procurement Model

Figure 63. UTG Ultra-thin Flexible Glass Sales Model

Figure 64. UTG Ultra-thin Flexible Glass Sales Channels, Direct Sales, and Distribution

Figure 65. Methodology

Figure 66. Research Process and Data Source

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