

Global Used Machine Tools Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Used Machine Tools market size is expected to reach \$ 19307 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

In 2025, the global production of used machine tools reached approximately 172,000 units, with an average global market price of around US\$70,000 per unit. In the same year, the global total production capacity of used machine tools reached 215,000 units. The industry average gross profit margin of this product reached 30%. Used machine tools refer to metal cutting or forming machine tools that have already been used for the first time, including CNC machining centers, lathes, milling machines, grinding machines, EDM (Electronic Discharge Machining) equipment, and electrical discharge machining (EDM) equipment. These are industrial equipment that re-enters the market after the original user has completed one or more production cycles, through resale, auction, recycling, or refurbishment. This type of equipment is typically traded by professional equipment dealers, remanufacturing companies, or industrial asset disposal platforms. After inspection, repair, upgrades, or control system modifications, it may continue to be used in the automotive, aerospace, and general machinery manufacturing industries, representing an important component of optimizing capital expenditure in manufacturing and the circular economy.

The upstream of the used machine tool industry chain mainly includes original machine tool manufacturers and key component suppliers. The midstream involves equipment-using companies releasing used equipment during equipment upgrades or production line replacements. Professional used machine tool dealers, equipment auction companies, and asset management and recycling companies conduct machine inspections, valuations, refurbishments, and resales. The downstream covers small and medium-sized manufacturing enterprises, factories in emerging markets, and repair and

processing companies. These customers quickly acquire production capacity at a lower capital cost by purchasing used machine tools. Furthermore, cross-border trade, online industrial equipment platforms, and financial leasing/equipment financing institutions together constitute a global circulation and funding support system.

Against the backdrop of continued cost pressures, supply chain uncertainties, and tightening capital expenditures in the global manufacturing sector, the used machine tool industry has maintained stable growth in the long term, benefiting from the accelerated development of the 'circular economy' and 'equipment remanufacturing' trends. In particular, in Asia, Eastern Europe, and Latin America, the demand for low-cost, high-performance CNC equipment from small and medium-sized manufacturing enterprises continues to rise. At the same time, the shortening of the manufacturing upgrading cycle in Europe and the United States has led to an increase in the frequency of equipment replacement, driving up the supply of used machine tools. Coupled with the improvement of digital inspection, remote evaluation, and equipment certification systems, the transparency and reliability of used machine tool transactions have been significantly improved. The industry is gradually shifting from the traditional 'gray market' to a standardized, platform-based, and financialized development path, and as a whole, it has the potential for stable growth in the medium to long term.

This report studies the global Used Machine Tools production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Used Machine Tools and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Used Machine Tools that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Used Machine Tools total production and demand, 2021-2032, (K Units)

Global Used Machine Tools total production value, 2021-2032, (USD Million)

Global Used Machine Tools production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Used Machine Tools consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Used Machine Tools domestic production, consumption, key domestic manufacturers and share

Global Used Machine Tools production by manufacturer, production, price, value and

market share 2021-2026, (USD Million) & (K Units)

Global Used Machine Tools production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Used Machine Tools production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Used Machine Tools market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Gustav Sch?nberger GmbH, Kurt Steiger Werkzeugmaschinen GmbH, Sachsenring Werkzeug Maschinen GmbH, TOYO TRADING, CMC Co., Ltd, Yamato Machine Trading, Japan Machine Tools, AK TECHNOS, Kraffter Machine Tools, Makinate, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Used Machine Tools market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Used Machine Tools Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Used Machine Tools Market, Segmentation by Type:

Metal Cutting Machine Tools

Forming Machine Tools

Others

Global Used Machine Tools Market, Segmentation by Automation Level:

Traditional Machine Tools

CNC Machine Tools

Intelligent Machine Tools

Global Used Machine Tools Market, Segmentation by Technology Grade:

High-end Machine Tools

Mid-range Machine Tools

Low-end Machine Tools

Global Used Machine Tools Market, Segmentation by Application:

Industrial

Laboratory

Others

Companies Profiled:

Gustav Sch?nberger GmbH

Kurt Steiger Werkzeugmaschinen GmbH

Sachsenring Werkzeug Maschinen GmbH

TOYO TRADING

CMC Co., Ltd

Yamato Machine Trading

Japan Machine Tools

AK TECHNOS

Krafft Machine Tools

Makinate

Worldwide Machine Tool LLC

Adams Machinery Company

Blue Diamond Machine Tools

Advanced Machinery Companies

TH Machine Tools

Gibbs Machinery

Prosper Machine Tools

U-MACHINE

HVW Volz Werkzeugmaschinen e.K.

RDMO

MAC-TEC e.K.

Aleman Machines OHG

AS Maschinenhandel

BAU SUEDEDEUTSCHE BAUMASCHINEN

Key Questions Answered:

1. How big is the global Used Machine Tools market?
2. What is the demand of the global Used Machine Tools market?
3. What is the year over year growth of the global Used Machine Tools market?
4. What is the production and production value of the global Used Machine Tools market?
5. Who are the key producers in the global Used Machine Tools market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Used Machine Tools Introduction
- 1.2 World Used Machine Tools Supply & Forecast
 - 1.2.1 World Used Machine Tools Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Used Machine Tools Production (2021-2032)
 - 1.2.3 World Used Machine Tools Pricing Trends (2021-2032)
- 1.3 World Used Machine Tools Production by Region (Based on Production Site)
 - 1.3.1 World Used Machine Tools Production Value by Region (2021-2032)
 - 1.3.2 World Used Machine Tools Production by Region (2021-2032)
 - 1.3.3 World Used Machine Tools Average Price by Region (2021-2032)
 - 1.3.4 North America Used Machine Tools Production (2021-2032)
 - 1.3.5 Europe Used Machine Tools Production (2021-2032)
 - 1.3.6 China Used Machine Tools Production (2021-2032)
 - 1.3.7 Japan Used Machine Tools Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Used Machine Tools Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Used Machine Tools Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Used Machine Tools Demand (2021-2032)
- 2.2 World Used Machine Tools Consumption by Region
 - 2.2.1 World Used Machine Tools Consumption by Region (2021-2026)
 - 2.2.2 World Used Machine Tools Consumption Forecast by Region (2027-2032)
- 2.3 United States Used Machine Tools Consumption (2021-2032)
- 2.4 China Used Machine Tools Consumption (2021-2032)
- 2.5 Europe Used Machine Tools Consumption (2021-2032)
- 2.6 Japan Used Machine Tools Consumption (2021-2032)
- 2.7 South Korea Used Machine Tools Consumption (2021-2032)
- 2.8 ASEAN Used Machine Tools Consumption (2021-2032)
- 2.9 India Used Machine Tools Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Used Machine Tools Production Value by Manufacturer (2021-2026)

- 3.2 World Used Machine Tools Production by Manufacturer (2021-2026)
- 3.3 World Used Machine Tools Average Price by Manufacturer (2021-2026)
- 3.4 Used Machine Tools Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Used Machine Tools Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Used Machine Tools in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Used Machine Tools in 2025
- 3.6 Used Machine Tools Market: Overall Company Footprint Analysis
 - 3.6.1 Used Machine Tools Market: Region Footprint
 - 3.6.2 Used Machine Tools Market: Company Product Type Footprint
 - 3.6.3 Used Machine Tools Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Used Machine Tools Production Value Comparison
 - 4.1.1 United States VS China: Used Machine Tools Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Used Machine Tools Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Used Machine Tools Production Comparison
 - 4.2.1 United States VS China: Used Machine Tools Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Used Machine Tools Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Used Machine Tools Consumption Comparison
 - 4.3.1 United States VS China: Used Machine Tools Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Used Machine Tools Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Used Machine Tools Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Used Machine Tools Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Used Machine Tools Production Value (2021-2026)

4.4.3 United States Based Manufacturers Used Machine Tools Production (2021-2026)

4.5 China Based Used Machine Tools Manufacturers and Market Share

4.5.1 China Based Used Machine Tools Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Used Machine Tools Production Value (2021-2026)

4.5.3 China Based Manufacturers Used Machine Tools Production (2021-2026)

4.6 Rest of World Based Used Machine Tools Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Used Machine Tools Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Used Machine Tools Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Used Machine Tools Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Used Machine Tools Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Metal Cutting Machine Tools

5.2.2 Forming Machine Tools

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Used Machine Tools Production by Type (2021-2032)

5.3.2 World Used Machine Tools Production Value by Type (2021-2032)

5.3.3 World Used Machine Tools Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY AUTOMATION LEVEL

6.1 World Used Machine Tools Market Size Overview by Automation Level: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Automation Level

6.2.1 Traditional Machine Tools

6.2.2 CNC Machine Tools

6.2.3 Intelligent Machine Tools

6.3 Market Segment by Automation Level

- 6.3.1 World Used Machine Tools Production by Automation Level (2021-2032)
- 6.3.2 World Used Machine Tools Production Value by Automation Level (2021-2032)
- 6.3.3 World Used Machine Tools Average Price by Automation Level (2021-2032)

7 MARKET ANALYSIS BY TECHNOLOGY GRADE

- 7.1 World Used Machine Tools Market Size Overview by Technology Grade: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Technology Grade
 - 7.2.1 High-end Machine Tools
 - 7.2.2 Mid-range Machine Tools
 - 7.2.3 Low-end Machine Tools
- 7.3 Market Segment by Technology Grade
 - 7.3.1 World Used Machine Tools Production by Technology Grade (2021-2032)
 - 7.3.2 World Used Machine Tools Production Value by Technology Grade (2021-2032)
 - 7.3.3 World Used Machine Tools Average Price by Technology Grade (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

- 8.1 World Used Machine Tools Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
 - 8.2.1 Industrial
 - 8.2.2 Laboratory
 - 8.2.3 Others
- 8.3 Market Segment by Application
 - 8.3.1 World Used Machine Tools Production by Application (2021-2032)
 - 8.3.2 World Used Machine Tools Production Value by Application (2021-2032)
 - 8.3.3 World Used Machine Tools Average Price by Application (2021-2032)

9 COMPANY PROFILES

- 9.1 Gustav Sch?nberger GmbH
 - 9.1.1 Gustav Sch?nberger GmbH Details
 - 9.1.2 Gustav Sch?nberger GmbH Major Business
 - 9.1.3 Gustav Sch?nberger GmbH Used Machine Tools Product and Services
 - 9.1.4 Gustav Sch?nberger GmbH Used Machine Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.1.5 Gustav Sch?nberger GmbH Recent Developments/Updates

- 9.1.6 Gustav Sch?nberger GmbH Competitive Strengths & Weaknesses
- 9.2 Kurt Steiger Werkzeugmaschinen GmbH
 - 9.2.1 Kurt Steiger Werkzeugmaschinen GmbH Details
 - 9.2.2 Kurt Steiger Werkzeugmaschinen GmbH Major Business
 - 9.2.3 Kurt Steiger Werkzeugmaschinen GmbH Used Machine Tools Product and Services
 - 9.2.4 Kurt Steiger Werkzeugmaschinen GmbH Used Machine Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Kurt Steiger Werkzeugmaschinen GmbH Recent Developments/Updates
 - 9.2.6 Kurt Steiger Werkzeugmaschinen GmbH Competitive Strengths & Weaknesses
- 9.3 Sachsenring Werkzeug Maschinen GmbH
 - 9.3.1 Sachsenring Werkzeug Maschinen GmbH Details
 - 9.3.2 Sachsenring Werkzeug Maschinen GmbH Major Business
 - 9.3.3 Sachsenring Werkzeug Maschinen GmbH Used Machine Tools Product and Services
 - 9.3.4 Sachsenring Werkzeug Maschinen GmbH Used Machine Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Sachsenring Werkzeug Maschinen GmbH Recent Developments/Updates
 - 9.3.6 Sachsenring Werkzeug Maschinen GmbH Competitive Strengths & Weaknesses
- 9.4 TOYO TRADING
 - 9.4.1 TOYO TRADING Details
 - 9.4.2 TOYO TRADING Major Business
 - 9.4.3 TOYO TRADING Used Machine Tools Product and Services
 - 9.4.4 TOYO TRADING Used Machine Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 TOYO TRADING Recent Developments/Updates
 - 9.4.6 TOYO TRADING Competitive Strengths & Weaknesses
- 9.5 CMC Co., Ltd
 - 9.5.1 CMC Co., Ltd Details
 - 9.5.2 CMC Co., Ltd Major Business
 - 9.5.3 CMC Co., Ltd Used Machine Tools Product and Services
 - 9.5.4 CMC Co., Ltd Used Machine Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 CMC Co., Ltd Recent Developments/Updates
 - 9.5.6 CMC Co., Ltd Competitive Strengths & Weaknesses
- 9.6 Yamato Machine Trading
 - 9.6.1 Yamato Machine Trading Details
 - 9.6.2 Yamato Machine Trading Major Business
 - 9.6.3 Yamato Machine Trading Used Machine Tools Product and Services

9.6.4 Yamato Machine Trading Used Machine Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Yamato Machine Trading Recent Developments/Updates

9.6.6 Yamato Machine Trading Competitive Strengths & Weaknesses

9.7 Japan Machine Tools

9.7.1 Japan Machine Tools Details

9.7.2 Japan Machine Tools Major Business

9.7.3 Japan Machine Tools Used Machine Tools Product and Services

9.7.4 Japan Machine Tools Used Machine Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Japan Machine Tools Recent Developments/Updates

9.7.6 Japan Machine Tools Competitive Strengths & Weaknesses

9.8 AK TECHNOS

9.8.1 AK TECHNOS Details

9.8.2 AK TECHNOS Major Business

9.8.3 AK TECHNOS Used Machine Tools Product and Services

9.8.4 AK TECHNOS Used Machine Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 AK TECHNOS Recent Developments/Updates

9.8.6 AK TECHNOS Competitive Strengths & Weaknesses

9.9 Kraffter Machine Tools

9.9.1 Kraffter Machine Tools Details

9.9.2 Kraffter Machine Tools Major Business

9.9.3 Kraffter Machine Tools Used Machine Tools Product and Services

9.9.4 Kraffter Machine Tools Used Machine Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Kraffter Machine Tools Recent Developments/Updates

9.9.6 Kraffter Machine Tools Competitive Strengths & Weaknesses

9.10 Makinate

9.10.1 Makinate Details

9.10.2 Makinate Major Business

9.10.3 Makinate Used Machine Tools Product and Services

9.10.4 Makinate Used Machine Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Makinate Recent Developments/Updates

9.10.6 Makinate Competitive Strengths & Weaknesses

9.11 Worldwide Machine Tool LLC

9.11.1 Worldwide Machine Tool LLC Details

9.11.2 Worldwide Machine Tool LLC Major Business

- 9.11.3 Worldwide Machine Tool LLC Used Machine Tools Product and Services
- 9.11.4 Worldwide Machine Tool LLC Used Machine Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Worldwide Machine Tool LLC Recent Developments/Updates
- 9.11.6 Worldwide Machine Tool LLC Competitive Strengths & Weaknesses
- 9.12 Adams Machinery Company
 - 9.12.1 Adams Machinery Company Details
 - 9.12.2 Adams Machinery Company Major Business
 - 9.12.3 Adams Machinery Company Used Machine Tools Product and Services
 - 9.12.4 Adams Machinery Company Used Machine Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Adams Machinery Company Recent Developments/Updates
 - 9.12.6 Adams Machinery Company Competitive Strengths & Weaknesses
- 9.13 Blue Diamond Machine Tools
 - 9.13.1 Blue Diamond Machine Tools Details
 - 9.13.2 Blue Diamond Machine Tools Major Business
 - 9.13.3 Blue Diamond Machine Tools Used Machine Tools Product and Services
 - 9.13.4 Blue Diamond Machine Tools Used Machine Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Blue Diamond Machine Tools Recent Developments/Updates
 - 9.13.6 Blue Diamond Machine Tools Competitive Strengths & Weaknesses
- 9.14 Advanced Machinery Companies
 - 9.14.1 Advanced Machinery Companies Details
 - 9.14.2 Advanced Machinery Companies Major Business
 - 9.14.3 Advanced Machinery Companies Used Machine Tools Product and Services
 - 9.14.4 Advanced Machinery Companies Used Machine Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Advanced Machinery Companies Recent Developments/Updates
 - 9.14.6 Advanced Machinery Companies Competitive Strengths & Weaknesses
- 9.15 TH Machine Tools
 - 9.15.1 TH Machine Tools Details
 - 9.15.2 TH Machine Tools Major Business
 - 9.15.3 TH Machine Tools Used Machine Tools Product and Services
 - 9.15.4 TH Machine Tools Used Machine Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 TH Machine Tools Recent Developments/Updates
 - 9.15.6 TH Machine Tools Competitive Strengths & Weaknesses
- 9.16 Gibbs Machinery
 - 9.16.1 Gibbs Machinery Details

- 9.16.2 Gibbs Machinery Major Business
- 9.16.3 Gibbs Machinery Used Machine Tools Product and Services
- 9.16.4 Gibbs Machinery Used Machine Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.16.5 Gibbs Machinery Recent Developments/Updates
- 9.16.6 Gibbs Machinery Competitive Strengths & Weaknesses
- 9.17 Prosper Machine Tools
 - 9.17.1 Prosper Machine Tools Details
 - 9.17.2 Prosper Machine Tools Major Business
 - 9.17.3 Prosper Machine Tools Used Machine Tools Product and Services
 - 9.17.4 Prosper Machine Tools Used Machine Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Prosper Machine Tools Recent Developments/Updates
 - 9.17.6 Prosper Machine Tools Competitive Strengths & Weaknesses
- 9.18 U-MACHINE
 - 9.18.1 U-MACHINE Details
 - 9.18.2 U-MACHINE Major Business
 - 9.18.3 U-MACHINE Used Machine Tools Product and Services
 - 9.18.4 U-MACHINE Used Machine Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 U-MACHINE Recent Developments/Updates
 - 9.18.6 U-MACHINE Competitive Strengths & Weaknesses
- 9.19 HVW Volz Werkzeugmaschinen e.K.
 - 9.19.1 HVW Volz Werkzeugmaschinen e.K. Details
 - 9.19.2 HVW Volz Werkzeugmaschinen e.K. Major Business
 - 9.19.3 HVW Volz Werkzeugmaschinen e.K. Used Machine Tools Product and Services
 - 9.19.4 HVW Volz Werkzeugmaschinen e.K. Used Machine Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 HVW Volz Werkzeugmaschinen e.K. Recent Developments/Updates
 - 9.19.6 HVW Volz Werkzeugmaschinen e.K. Competitive Strengths & Weaknesses
- 9.20 RDMO
 - 9.20.1 RDMO Details
 - 9.20.2 RDMO Major Business
 - 9.20.3 RDMO Used Machine Tools Product and Services
 - 9.20.4 RDMO Used Machine Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 RDMO Recent Developments/Updates
 - 9.20.6 RDMO Competitive Strengths & Weaknesses

9.21 MAC-TEC e.K.

9.21.1 MAC-TEC e.K. Details

9.21.2 MAC-TEC e.K. Major Business

9.21.3 MAC-TEC e.K. Used Machine Tools Product and Services

9.21.4 MAC-TEC e.K. Used Machine Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.21.5 MAC-TEC e.K. Recent Developments/Updates

9.21.6 MAC-TEC e.K. Competitive Strengths & Weaknesses

9.22 Aleman Machines OHG

9.22.1 Aleman Machines OHG Details

9.22.2 Aleman Machines OHG Major Business

9.22.3 Aleman Machines OHG Used Machine Tools Product and Services

9.22.4 Aleman Machines OHG Used Machine Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.22.5 Aleman Machines OHG Recent Developments/Updates

9.22.6 Aleman Machines OHG Competitive Strengths & Weaknesses

9.23 AS Maschinenhandel

9.23.1 AS Maschinenhandel Details

9.23.2 AS Maschinenhandel Major Business

9.23.3 AS Maschinenhandel Used Machine Tools Product and Services

9.23.4 AS Maschinenhandel Used Machine Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.23.5 AS Maschinenhandel Recent Developments/Updates

9.23.6 AS Maschinenhandel Competitive Strengths & Weaknesses

9.24 BAU SUEDEDEUTSCHE BAUMASCHINEN

9.24.1 BAU SUEDEDEUTSCHE BAUMASCHINEN Details

9.24.2 BAU SUEDEDEUTSCHE BAUMASCHINEN Major Business

9.24.3 BAU SUEDEDEUTSCHE BAUMASCHINEN Used Machine Tools Product and Services

9.24.4 BAU SUEDEDEUTSCHE BAUMASCHINEN Used Machine Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.24.5 BAU SUEDEDEUTSCHE BAUMASCHINEN Recent Developments/Updates

9.24.6 BAU SUEDEDEUTSCHE BAUMASCHINEN Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Used Machine Tools Industry Chain

10.2 Used Machine Tools Upstream Analysis

- 10.2.1 Used Machine Tools Core Raw Materials
- 10.2.2 Main Manufacturers of Used Machine Tools Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Used Machine Tools Production Mode
- 10.6 Used Machine Tools Procurement Model
- 10.7 Used Machine Tools Industry Sales Model and Sales Channels
 - 10.7.1 Used Machine Tools Sales Model
 - 10.7.2 Used Machine Tools Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Used Machine Tools Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Used Machine Tools Production Value by Region (2021-2026) & (USD Million)

Table 3. World Used Machine Tools Production Value by Region (2027-2032) & (USD Million)

Table 4. World Used Machine Tools Production Value Market Share by Region (2021-2026)

Table 5. World Used Machine Tools Production Value Market Share by Region (2027-2032)

Table 6. World Used Machine Tools Production by Region (2021-2026) & (K Units)

Table 7. World Used Machine Tools Production by Region (2027-2032) & (K Units)

Table 8. World Used Machine Tools Production Market Share by Region (2021-2026)

Table 9. World Used Machine Tools Production Market Share by Region (2027-2032)

Table 10. World Used Machine Tools Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Used Machine Tools Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Used Machine Tools Major Market Trends

Table 13. World Used Machine Tools Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Used Machine Tools Consumption by Region (2021-2026) & (K Units)

Table 15. World Used Machine Tools Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Used Machine Tools Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Used Machine Tools Producers in 2025

Table 18. World Used Machine Tools Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Used Machine Tools Producers in 2025

Table 20. World Used Machine Tools Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Used Machine Tools Company Evaluation Quadrant

Table 22. World Used Machine Tools Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and Used Machine Tools Production Site of Key Manufacturer

Table 24. Used Machine Tools Market: Company Product Type Footprint

Table 25. Used Machine Tools Market: Company Product Application Footprint

Table 26. Used Machine Tools Competitive Factors

Table 27. Used Machine Tools New Entrant and Capacity Expansion Plans

Table 28. Used Machine Tools Mergers & Acquisitions Activity

Table 29. United States VS China Used Machine Tools Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Used Machine Tools Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Used Machine Tools Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Used Machine Tools Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Used Machine Tools Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Used Machine Tools Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Used Machine Tools Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Used Machine Tools Production Market Share (2021-2026)

Table 37. China Based Used Machine Tools Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Used Machine Tools Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Used Machine Tools Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Used Machine Tools Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Used Machine Tools Production Market Share (2021-2026)

Table 42. Rest of World Based Used Machine Tools Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Used Machine Tools Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Used Machine Tools Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Used Machine Tools Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Used Machine Tools Production Market Share (2021-2026)

Table 47. World Used Machine Tools Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Used Machine Tools Production by Type (2021-2026) & (K Units)

Table 49. World Used Machine Tools Production by Type (2027-2032) & (K Units)

Table 50. World Used Machine Tools Production Value by Type (2021-2026) & (USD Million)

Table 51. World Used Machine Tools Production Value by Type (2027-2032) & (USD Million)

Table 52. World Used Machine Tools Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Used Machine Tools Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Used Machine Tools Production Value by Automation Level, (USD Million), 2021 & 2025 & 2032

Table 55. World Used Machine Tools Production by Automation Level (2021-2026) & (K Units)

Table 56. World Used Machine Tools Production by Automation Level (2027-2032) & (K Units)

Table 57. World Used Machine Tools Production Value by Automation Level (2021-2026) & (USD Million)

Table 58. World Used Machine Tools Production Value by Automation Level (2027-2032) & (USD Million)

Table 59. World Used Machine Tools Average Price by Automation Level (2021-2026) & (US\$/Unit)

Table 60. World Used Machine Tools Average Price by Automation Level (2027-2032) & (US\$/Unit)

Table 61. World Used Machine Tools Production Value by Technology Grade, (USD Million), 2021 & 2025 & 2032

Table 62. World Used Machine Tools Production by Technology Grade (2021-2026) & (K Units)

Table 63. World Used Machine Tools Production by Technology Grade (2027-2032) & (K Units)

Table 64. World Used Machine Tools Production Value by Technology Grade (2021-2026) & (USD Million)

Table 65. World Used Machine Tools Production Value by Technology Grade (2027-2032) & (USD Million)

Table 66. World Used Machine Tools Average Price by Technology Grade (2021-2026)

& (US\$/Unit)

Table 67. World Used Machine Tools Average Price by Technology Grade (2027-2032)

& (US\$/Unit)

Table 68. World Used Machine Tools Production Value by Application, (USD Million),
2021 & 2025 & 2032

Table 69. World Used Machine Tools Production by Application (2021-2026) & (K Units)

Table 70. World Used Machine Tools Production by Application (2027-2032) & (K Units)

Table 71. World Used Machine Tools Production Value by Application (2021-2026) &
(USD Million)

Table 72. World Used Machine Tools Production Value by Application (2027-2032) &
(USD Million)

Table 73. World Used Machine Tools Average Price by Application (2021-2026) &
(US\$/Unit)

Table 74. World Used Machine Tools Average Price by Application (2027-2032) &
(US\$/Unit)

Table 75. Gustav Sch?nberger GmbH Basic Information, Manufacturing Base and
Competitors

Table 76. Gustav Sch?nberger GmbH Major Business

Table 77. Gustav Sch?nberger GmbH Used Machine Tools Product and Services

Table 78. Gustav Sch?nberger GmbH Used Machine Tools Production (K Units), Price
(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 79. Gustav Sch?nberger GmbH Recent Developments/Updates

Table 80. Gustav Sch?nberger GmbH Competitive Strengths & Weaknesses

Table 81. Kurt Steiger Werkzeugmaschinen GmbH Basic Information, Manufacturing
Base and Competitors

Table 82. Kurt Steiger Werkzeugmaschinen GmbH Major Business

Table 83. Kurt Steiger Werkzeugmaschinen GmbH Used Machine Tools Product and
Services

Table 84. Kurt Steiger Werkzeugmaschinen GmbH Used Machine Tools Production (K
Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market
Share (2021-2026)

Table 85. Kurt Steiger Werkzeugmaschinen GmbH Recent Developments/Updates

Table 86. Kurt Steiger Werkzeugmaschinen GmbH Competitive Strengths &
Weaknesses

Table 87. Sachsenring Werkzeug Maschinen GmbH Basic Information, Manufacturing
Base and Competitors

Table 88. Sachsenring Werkzeug Maschinen GmbH Major Business

Table 89. Sachsenring Werkzeug Maschinen GmbH Used Machine Tools Product and

Services

Table 90. Sachsenring Werkzeug Maschinen GmbH Used Machine Tools Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Sachsenring Werkzeug Maschinen GmbH Recent Developments/Updates

Table 92. Sachsenring Werkzeug Maschinen GmbH Competitive Strengths & Weaknesses

Table 93. TOYO TRADING Basic Information, Manufacturing Base and Competitors

Table 94. TOYO TRADING Major Business

Table 95. TOYO TRADING Used Machine Tools Product and Services

Table 96. TOYO TRADING Used Machine Tools Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. TOYO TRADING Recent Developments/Updates

Table 98. TOYO TRADING Competitive Strengths & Weaknesses

Table 99. CMC Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 100. CMC Co., Ltd Major Business

Table 101. CMC Co., Ltd Used Machine Tools Product and Services

Table 102. CMC Co., Ltd Used Machine Tools Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. CMC Co., Ltd Recent Developments/Updates

Table 104. CMC Co., Ltd Competitive Strengths & Weaknesses

Table 105. Yamato Machine Trading Basic Information, Manufacturing Base and Competitors

Table 106. Yamato Machine Trading Major Business

Table 107. Yamato Machine Trading Used Machine Tools Product and Services

Table 108. Yamato Machine Trading Used Machine Tools Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Yamato Machine Trading Recent Developments/Updates

Table 110. Yamato Machine Trading Competitive Strengths & Weaknesses

Table 111. Japan Machine Tools Basic Information, Manufacturing Base and Competitors

Table 112. Japan Machine Tools Major Business

Table 113. Japan Machine Tools Used Machine Tools Product and Services

Table 114. Japan Machine Tools Used Machine Tools Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Japan Machine Tools Recent Developments/Updates

Table 116. Japan Machine Tools Competitive Strengths & Weaknesses

Table 117. AK TECHNOS Basic Information, Manufacturing Base and Competitors

Table 118. AK TECHNOS Major Business

Table 119. AK TECHNOS Used Machine Tools Product and Services

Table 120. AK TECHNOS Used Machine Tools Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. AK TECHNOS Recent Developments/Updates

Table 122. AK TECHNOS Competitive Strengths & Weaknesses

Table 123. Kraffter Machine Tools Basic Information, Manufacturing Base and Competitors

Table 124. Kraffter Machine Tools Major Business

Table 125. Kraffter Machine Tools Used Machine Tools Product and Services

Table 126. Kraffter Machine Tools Used Machine Tools Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Kraffter Machine Tools Recent Developments/Updates

Table 128. Kraffter Machine Tools Competitive Strengths & Weaknesses

Table 129. Makinate Basic Information, Manufacturing Base and Competitors

Table 130. Makinate Major Business

Table 131. Makinate Used Machine Tools Product and Services

Table 132. Makinate Used Machine Tools Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Makinate Recent Developments/Updates

Table 134. Makinate Competitive Strengths & Weaknesses

Table 135. Worldwide Machine Tool LLC Basic Information, Manufacturing Base and Competitors

Table 136. Worldwide Machine Tool LLC Major Business

Table 137. Worldwide Machine Tool LLC Used Machine Tools Product and Services

Table 138. Worldwide Machine Tool LLC Used Machine Tools Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Worldwide Machine Tool LLC Recent Developments/Updates

Table 140. Worldwide Machine Tool LLC Competitive Strengths & Weaknesses

Table 141. Adams Machinery Company Basic Information, Manufacturing Base and Competitors

Table 142. Adams Machinery Company Major Business

Table 143. Adams Machinery Company Used Machine Tools Product and Services

Table 144. Adams Machinery Company Used Machine Tools Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Adams Machinery Company Recent Developments/Updates
Table 146. Adams Machinery Company Competitive Strengths & Weaknesses
Table 147. Blue Diamond Machine Tools Basic Information, Manufacturing Base and Competitors
Table 148. Blue Diamond Machine Tools Major Business
Table 149. Blue Diamond Machine Tools Used Machine Tools Product and Services
Table 150. Blue Diamond Machine Tools Used Machine Tools Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Blue Diamond Machine Tools Recent Developments/Updates
Table 152. Blue Diamond Machine Tools Competitive Strengths & Weaknesses
Table 153. Advanced Machinery Companies Basic Information, Manufacturing Base and Competitors
Table 154. Advanced Machinery Companies Major Business
Table 155. Advanced Machinery Companies Used Machine Tools Product and Services
Table 156. Advanced Machinery Companies Used Machine Tools Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Advanced Machinery Companies Recent Developments/Updates
Table 158. Advanced Machinery Companies Competitive Strengths & Weaknesses
Table 159. TH Machine Tools Basic Information, Manufacturing Base and Competitors
Table 160. TH Machine Tools Major Business
Table 161. TH Machine Tools Used Machine Tools Product and Services
Table 162. TH Machine Tools Used Machine Tools Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. TH Machine Tools Recent Developments/Updates
Table 164. TH Machine Tools Competitive Strengths & Weaknesses
Table 165. Gibbs Machinery Basic Information, Manufacturing Base and Competitors
Table 166. Gibbs Machinery Major Business
Table 167. Gibbs Machinery Used Machine Tools Product and Services
Table 168. Gibbs Machinery Used Machine Tools Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Gibbs Machinery Recent Developments/Updates
Table 170. Gibbs Machinery Competitive Strengths & Weaknesses
Table 171. Prosper Machine Tools Basic Information, Manufacturing Base and Competitors
Table 172. Prosper Machine Tools Major Business

Table 173. Prosper Machine Tools Used Machine Tools Product and Services

Table 174. Prosper Machine Tools Used Machine Tools Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Prosper Machine Tools Recent Developments/Updates

Table 176. Prosper Machine Tools Competitive Strengths & Weaknesses

Table 177. U-MACHINE Basic Information, Manufacturing Base and Competitors

Table 178. U-MACHINE Major Business

Table 179. U-MACHINE Used Machine Tools Product and Services

Table 180. U-MACHINE Used Machine Tools Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. U-MACHINE Recent Developments/Updates

Table 182. U-MACHINE Competitive Strengths & Weaknesses

Table 183. HVW Volz Werkzeugmaschinen e.K. Basic Information, Manufacturing Base and Competitors

Table 184. HVW Volz Werkzeugmaschinen e.K. Major Business

Table 185. HVW Volz Werkzeugmaschinen e.K. Used Machine Tools Product and Services

Table 186. HVW Volz Werkzeugmaschinen e.K. Used Machine Tools Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. HVW Volz Werkzeugmaschinen e.K. Recent Developments/Updates

Table 188. HVW Volz Werkzeugmaschinen e.K. Competitive Strengths & Weaknesses

Table 189. RDMO Basic Information, Manufacturing Base and Competitors

Table 190. RDMO Major Business

Table 191. RDMO Used Machine Tools Product and Services

Table 192. RDMO Used Machine Tools Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. RDMO Recent Developments/Updates

Table 194. RDMO Competitive Strengths & Weaknesses

Table 195. MAC-TEC e.K. Basic Information, Manufacturing Base and Competitors

Table 196. MAC-TEC e.K. Major Business

Table 197. MAC-TEC e.K. Used Machine Tools Product and Services

Table 198. MAC-TEC e.K. Used Machine Tools Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. MAC-TEC e.K. Recent Developments/Updates

Table 200. MAC-TEC e.K. Competitive Strengths & Weaknesses

Table 201. Aleman Machines OHG Basic Information, Manufacturing Base and Competitors

Table 202. Aleman Machines OHG Major Business

Table 203. Aleman Machines OHG Used Machine Tools Product and Services

Table 204. Aleman Machines OHG Used Machine Tools Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Aleman Machines OHG Recent Developments/Updates

Table 206. Aleman Machines OHG Competitive Strengths & Weaknesses

Table 207. AS Maschinenhandel Basic Information, Manufacturing Base and Competitors

Table 208. AS Maschinenhandel Major Business

Table 209. AS Maschinenhandel Used Machine Tools Product and Services

Table 210. AS Maschinenhandel Used Machine Tools Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. AS Maschinenhandel Recent Developments/Updates

Table 212. AS Maschinenhandel Competitive Strengths & Weaknesses

Table 213. BAU SUEDEUTSCHE BAUMASCHINEN Basic Information, Manufacturing Base and Competitors

Table 214. BAU SUEDEUTSCHE BAUMASCHINEN Major Business

Table 215. BAU SUEDEUTSCHE BAUMASCHINEN Used Machine Tools Product and Services

Table 216. BAU SUEDEUTSCHE BAUMASCHINEN Used Machine Tools Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. BAU SUEDEUTSCHE BAUMASCHINEN Recent Developments/Updates

Table 218. BAU SUEDEUTSCHE BAUMASCHINEN Competitive Strengths & Weaknesses

Table 219. Global Key Players of Used Machine Tools Upstream (Raw Materials)

Table 220. Global Used Machine Tools Typical Customers

Table 221. Used Machine Tools Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Used Machine Tools Picture

Figure 2. World Used Machine Tools Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Used Machine Tools Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Used Machine Tools Production (2021-2032) & (K Units)

Figure 5. World Used Machine Tools Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Used Machine Tools Production Value Market Share by Region (2021-2032)

Figure 7. World Used Machine Tools Production Market Share by Region (2021-2032)

Figure 8. North America Used Machine Tools Production (2021-2032) & (K Units)

Figure 9. Europe Used Machine Tools Production (2021-2032) & (K Units)

Figure 10. China Used Machine Tools Production (2021-2032) & (K Units)

Figure 11. Japan Used Machine Tools Production (2021-2032) & (K Units)

Figure 12. Used Machine Tools Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Used Machine Tools Consumption (2021-2032) & (K Units)

Figure 15. World Used Machine Tools Consumption Market Share by Region (2021-2032)

Figure 16. United States Used Machine Tools Consumption (2021-2032) & (K Units)

Figure 17. China Used Machine Tools Consumption (2021-2032) & (K Units)

Figure 18. Europe Used Machine Tools Consumption (2021-2032) & (K Units)

Figure 19. Japan Used Machine Tools Consumption (2021-2032) & (K Units)

Figure 20. South Korea Used Machine Tools Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Used Machine Tools Consumption (2021-2032) & (K Units)

Figure 22. India Used Machine Tools Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Used Machine Tools by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Used Machine Tools Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Used Machine Tools Markets in 2025

Figure 26. United States VS China: Used Machine Tools Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Used Machine Tools Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Used Machine Tools Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Used Machine Tools Production Market Share 2025

Figure 30. China Based Manufacturers Used Machine Tools Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Used Machine Tools Production Market Share 2025

Figure 32. World Used Machine Tools Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Used Machine Tools Production Value Market Share by Type in 2025

Figure 34. Metal Cutting Machine Tools

Figure 35. Forming Machine Tools

Figure 36. Others

Figure 37. World Used Machine Tools Production Market Share by Type (2021-2032)

Figure 38. World Used Machine Tools Production Value Market Share by Type (2021-2032)

Figure 39. World Used Machine Tools Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Used Machine Tools Production Value by Automation Level, (USD Million), 2021 & 2025 & 2032

Figure 41. World Used Machine Tools Production Value Market Share by Automation Level in 2025

Figure 42. Traditional Machine Tools

Figure 43. CNC Machine Tools

Figure 44. Intelligent Machine Tools

Figure 45. World Used Machine Tools Production Market Share by Automation Level (2021-2032)

Figure 46. World Used Machine Tools Production Value Market Share by Automation Level (2021-2032)

Figure 47. World Used Machine Tools Average Price by Automation Level (2021-2032) & (US\$/Unit)

Figure 48. World Used Machine Tools Production Value by Technology Grade, (USD Million), 2021 & 2025 & 2032

Figure 49. World Used Machine Tools Production Value Market Share by Technology Grade in 2025

Figure 50. High-end Machine Tools

Figure 51. Mid-range Machine Tools

Figure 52. Low-end Machine Tools

Figure 53. World Used Machine Tools Production Market Share by Technology Grade (2021-2032)

Figure 54. World Used Machine Tools Production Value Market Share by Technology Grade (2021-2032)

Figure 55. World Used Machine Tools Average Price by Technology Grade (2021-2032) & (US\$/Unit)

Figure 56. World Used Machine Tools Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Used Machine Tools Production Value Market Share by Application in 2025

Figure 58. Industrial

Figure 59. Laboratory

Figure 60. Others

Figure 61. World Used Machine Tools Production Market Share by Application (2021-2032)

Figure 62. World Used Machine Tools Production Value Market Share by Application (2021-2032)

Figure 63. World Used Machine Tools Average Price by Application (2021-2032) & (US\$/Unit)

Figure 64. Used Machine Tools Industry Chain

Figure 65. Used Machine Tools Procurement Model

Figure 66. Used Machine Tools Sales Model

Figure 67. Used Machine Tools Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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