

Global Used Cooking Oil (UCO) to Sustainable Aviation Fuel (SAF) Catalyst Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Used Cooking Oil (UCO) to Sustainable Aviation Fuel (SAF) Catalyst market size was valued at US\$ 62.63 million in 2025 and is forecast to a readjusted size of US\$ 1761 million by 2032 with a CAGR of 61.8% during review period.

Sustainable Aviation Fuel (SAF) is a type of fuel that is produced from renewable resources and has a lower carbon footprint compared to traditional aviation fuel. It is designed to reduce greenhouse gas emissions and mitigate the environmental impact of air travel.

SAF can be derived from various sustainable feedstocks such as waste oils, agricultural residues, and non-food crops. The production process typically involves converting these feedstocks into a liquid fuel that can be used in existing aircraft engines without the need for modifications.

One of the key advantages of SAF is its ability to significantly reduce carbon dioxide emissions compared to conventional aviation fuel. It is estimated that SAF can reduce emissions by up to 80% over the lifecycle of the fuel, including production, distribution, and combustion.

The use of SAF in aviation is seen as a crucial step in achieving the industry's sustainability goals. By transitioning to SAF, airlines can reduce their carbon footprint and contribute to global efforts to combat climate change. Additionally, SAF can help

airlines meet regulatory requirements and environmental targets set by international organizations.

The production of Sustainable Aviation Fuel (SAF) utilizing used cooking oil (UCO) as a renewable bio-waste resource holds immense potential for promoting sustainability in the aviation sector.

Used Cooking Oil (UCO) to Sustainable Aviation Fuel (SAF) Catalyst is a high technical barrier market with limited suppliers. Market concentration is high. The top 5 players are Shell Catalysts & Technologies, Topsoe, UOP, Albemarle and Advanced Refining Technologies (ART), takes a combined global revenue market share of 71%. Other suppliers like Sinopec and Axens takes a smaller share in the market.

Globally, production of Used Cooking Oil (UCO) to Sustainable Aviation Fuel (SAF) Catalyst is concentrated in USA, Europe, etc. while consumption of Used Cooking Oil (UCO) to Sustainable Aviation Fuel (SAF) Catalyst is widely spread in global market. The market in emerging countries, like China, Southeast Asia and Middle East is projected to be new growing point, while market in Europe is more modest in terms of stable light oil demand in European countries.

Used Cooking Oil (UCO) to Sustainable Aviation Fuel (SAF) Catalyst can be broadly categorized as Hydrodeoxygenation catalyst and Hydrocracking and Isomerization catalyst in terms of reaction mechanism. Hydrodeoxygenation is the major type of catalyst which takes revenue market share of 72%.

Used Cooking Oil (UCO) to Sustainable Aviation Fuel (SAF) Catalyst is used in SAF for Commercial Aircraft, Military Aircraft and others. Report data showed that 94% of the Used Cooking Oil (UCO) to Sustainable Aviation Fuel (SAF) Catalyst market demand is in Commercial Aircraft.

The production of Sustainable Aviation Fuel (SAF) utilizing used cooking oil (UCO) as a renewable bio-waste resource holds immense potential for promoting sustainability in the aviation sector.

While it is certainly a much cleaner and less polluting alternative to conventional fuel, there are still some disadvantages of sustainable aviation fuel. Globally, SAF still makes up less than 1% of aviation fuel and it costs much more than kerosene. Nonetheless, more and more companies are now investing in groundbreaking technologies to turn a variety of feedstocks into aviation fuel and an increasing number of airlines are betting

on it, making some decisive steps in the right direction in the run to net-zero emissions. The market will grow fast in the next years.

The regulatory landscape surrounding SAF is rapidly evolving and provides the bedrock for the exponential expansion of the SAF market. Over the past 6 years, the number of legally binding policies supporting the development of SAF has gone from 1 between 2013 and 2017, to 22 in 2022. With an increasing number of countries pledging net-zero by 2050, low-carbon aviation is becoming a priority area for new policies and environmental strategies.

This report is a detailed and comprehensive analysis for global Used Cooking Oil (UCO) to Sustainable Aviation Fuel (SAF) Catalyst market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Used Cooking Oil (UCO) to Sustainable Aviation Fuel (SAF) Catalyst market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Used Cooking Oil (UCO) to Sustainable Aviation Fuel (SAF) Catalyst market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Used Cooking Oil (UCO) to Sustainable Aviation Fuel (SAF) Catalyst market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Used Cooking Oil (UCO) to Sustainable Aviation Fuel (SAF) Catalyst market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Used Cooking Oil (UCO) to Sustainable Aviation Fuel (SAF) Catalyst

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Used Cooking Oil (UCO) to Sustainable Aviation Fuel (SAF) Catalyst market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Advanced Refining Technologies (ART), Albemarle, Shell Catalysts & Technologies, Topsoe, UOP, Axens, Sinopec, Bharat Petroleum, Clariant, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Used Cooking Oil (UCO) to Sustainable Aviation Fuel (SAF) Catalyst market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Hydrodeoxygenation

Hydrocracking and Isomerization

Market segment by Application

Commercial Aircraft

Military Aircraft

Others

Major players covered

Advanced Refining Technologies (ART)

Albemarle

Shell Catalysts & Technologies

Topsoe

UOP

Axens

Sinopec

Bharat Petroleum

Clariant

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Used Cooking Oil (UCO) to Sustainable Aviation Fuel (SAF) Catalyst product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Used Cooking Oil (UCO) to Sustainable Aviation Fuel (SAF) Catalyst, with price, sales quantity, revenue, and global market share of Used Cooking Oil (UCO) to Sustainable Aviation Fuel (SAF) Catalyst from 2021 to 2026.

Chapter 3, the Used Cooking Oil (UCO) to Sustainable Aviation Fuel (SAF) Catalyst competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Used Cooking Oil (UCO) to Sustainable Aviation Fuel (SAF) Catalyst breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Used Cooking Oil (UCO) to Sustainable Aviation Fuel (SAF) Catalyst market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Used Cooking Oil (UCO) to Sustainable Aviation Fuel (SAF) Catalyst.

Chapter 14 and 15, to describe Used Cooking Oil (UCO) to Sustainable Aviation Fuel (SAF) Catalyst sales channel, distributors, customers, research findings and conclusion.

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