

Global USB Switch ICs Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global USB Switch ICs market size was valued at US\$ 1379 million in 2025 and is forecast to a readjusted size of US\$ 2215 million by 2032 with a CAGR of 7.0% during review period.

USB Switch ICs are devices used for path selection and multiplexing in USB signal links. Their core value is to provide controllable routing and disconnect between multiple USB sources and multiple endpoints, enabling port sharing, interface switching, USB Type C orientation correction, and signal multiplexing between USB and alternate modes such as DisplayPort. These devices are commonly implemented as analog switches or crosspoint switches, ranging from DPDT switches for USB 2.0 high speed differential pairs to multi lane differential crossbar matrices designed for the USB Type C ecosystem. They are used to switch with low loss between USB 3.x SuperSpeed lanes and DP lanes, while also providing switching paths for low speed sideband signals such as SBU when needed. Because high speed interfaces are sensitive to signal integrity, key design priorities include low insertion loss, low crosstalk, sufficient bandwidth, differential matching, and robust ESD and overvoltage protection under hot plug conditions. Some products further integrate redriving or equalization to improve link margin. Typical downstream applications include smartphones and tablets, PCs and docking stations, KVM and peripheral sharing systems, and automotive infotainment or industrial multi port platforms. The business model is primarily unit based IC sales, often bundled into reference designs together with Type C and PD controllers, redrivers retimers, and protection components to shorten customer time to market and increase platform stickiness. This definition is synthesized mainly from multiple vendors' descriptions and parametric positioning of USB 2.0 data switches and Type C high speed multiplexers.

The positioning of USB switch ICs is expanding from traditional USB 2.0 data path switching to high speed multi lane multiplexing and orientation correction centered on the USB Type C connector. Product forms are evolving from simple DPDT analog switches toward multi lane crossbar matrices. As end devices increasingly carry USB data and alternate modes such as DisplayPort over a single connector, systems must switch reliably between different protocols and lane mappings. Vendors therefore highlight USB 3.x and DP signal multiplexing over Type C as a core value proposition, describing these parts as crosspoint switches or multiplexers. At the same time, USB 2.0 high speed switching remains a large volume baseline requirement in many legacy and cost sensitive designs, especially in mobile and portable electronics, providing a stable shipment foundation for the market.

From a technology perspective, competitiveness is driven by signal integrity and integration level. High speed links are highly sensitive to insertion loss, crosstalk, bandwidth, and differential matching, and vendors commonly position capabilities by referencing high speed standards and application use cases, while presenting explicit crossbar switch solutions for Type C differential routing. To improve link margin and reduce external components, some devices further integrate redriving or equalization, allowing a single IC to perform both switching and link enhancement, which helps customers meet tighter PCB constraints at high bandwidth. Reliability is also strengthening as hot plug behavior and abnormal voltage protection become important differentiators, pushing co evolution of switching and protection functions.

On the demand side, incremental growth is mainly driven by the broad adoption of Type C, which increases port topology complexity, as well as the continued expansion of ecosystems such as docking stations, KVM, and multi port sharing. A more unified connector concentrates more functions and scenarios into a single interface, requiring more flexible lane multiplexing to support diverse device and mode combinations, thereby raising penetration of high speed switches and multiplexers. Supply remains multi regional and multi vendor, with US, Japanese, and European players strong in high end crossbar solutions and system level positioning, while Chinese vendors rapidly expand coverage in USB 2.0 switches and parametric product families, improving design in efficiency through broader part number lineups and selection tools. Overall, with continued penetration of Type C and high bandwidth display interconnect, the market is expected to maintain steady growth.

This report is a detailed and comprehensive analysis for global USB Switch ICs market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report

explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global USB Switch ICs market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global USB Switch ICs market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global USB Switch ICs market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global USB Switch ICs market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for USB Switch ICs

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global USB Switch ICs market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include onsemi, Maxim Integrated, Diodes Incorporated, Texas Instruments, Toshiba, ROHM, Microchip Technology, Renesas Electronics, NXP Semiconductors, Power Integrations, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

USB Switch ICs market is split by Type and by Application. For the period 2021-2032,

the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single Channel

Multi-channel

Market segment by Directionality

Bidirectional

Unidirectional

Market segment by Control Method

Simple Pin Control

Programmable Control

Market segment by Application

Cell Phone

Audio Player

Camera

Others

Major players covered

onsemi

Maxim Integrated

Diodes Incorporated

Texas Instruments

Toshiba

ROHM

Microchip Technology

Renesas Electronics

NXP Semiconductors

Power Integrations

STMicroelectronics

Jiangsu Runic Technology

Union Semiconductor

Richtek Technology

Nisshinbo Micro Devices

Infineon Technologies

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East)

& Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe USB Switch ICs product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of USB Switch ICs, with price, sales quantity, revenue, and global market share of USB Switch ICs from 2021 to 2026.

Chapter 3, the USB Switch ICs competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the USB Switch ICs breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and USB Switch ICs market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of USB Switch ICs.

Chapter 14 and 15, to describe USB Switch ICs sales channel, distributors, customers, research findings and conclusion.

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