

Global USB Fast Charging Chip Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global USB Fast Charging Chip market size is expected to reach \$ 2812 million by 2032, rising at a market growth of 8.9% CAGR during the forecast period (2026-2032).

USB fast-charging controller ICs are mixed-signal and power-management integrated circuits used in USB Type-C and USB Power Delivery charging systems. They manage connector detection, source/sink or dual-role power behavior, USB PD message exchange, programmable power negotiation, PPS/AVS/EPR voltage control, DPDM-based legacy fast-charging protocol recognition, cable or eMarker identification, VBUS/VCONN/CC control, protection monitoring, and coordination with AC-DC, DC-DC, battery-charging, power-path, or host-control devices. This study focuses on USB PD controllers, USB Type-C port controllers, fast-charging protocol ICs, PD PHY/TCPC devices, eMarker-related ICs, and integrated fast-charging power SoCs used in wall chargers, automotive chargers, power banks, laptops, monitors, docking stations, portable energy-storage devices, Type-C cables, and connected electronic equipment.

Based on our research, USB fast-charging controller ICs have moved from simple charger-identification devices into standardized control nodes within the broader USB Type-C power ecosystem. The core value of the industry is not merely higher charging wattage, but reliable power negotiation, cross-brand compatibility, safety control, cable or device authentication, and system-level cost reduction. USB PD 3.1 and subsequent revisions extend the addressable power range to 240 W through new fixed voltage rails and adjustable voltage modes, while PPS, AVS, and EPR increase the requirements for firmware, analog front-end design, power-loop coordination, and compliance testing.

From the supply side, the market is structurally split between global analog/interface leaders and Asia-based high-volume fast-charging IC specialists. European, US, and

Japanese suppliers such as Infineon, TI, STMicroelectronics, Microchip, onsemi, NXP, Renesas, Analog Devices, MPS, and Power Integrations retain strong positions in notebook, docking, industrial, automotive, and high-reliability USB-C PD applications. Mainland China and Taiwan have built a dense supplier base for consumer chargers, power banks, automotive adapters, multi-protocol fast-charging controllers, and integrated fast-charging SoCs. Companies such as Southchip, Injoinic, iSmartWare, Hynetek, Chipsea, WCH, Weltrend, Richtek, Leadtrend, VIA Labs, Canyon, Etron/eEver, and JADARD represent the more dynamic part of the supply chain.

From the demand perspective, growth is supported by regulatory standardization, USB-C adoption in laptops and portable devices, the migration of automotive charging ports to higher-power USB-C PD, and the expansion of regional fast-charging standards such as UFCS. The competitive focus is shifting from basic PD support toward PD3.2 AVS/EPR capability, high-voltage reliability, automotive-grade qualification, firmware compatibility, low standby power, multi-port power allocation, and the ability to provide complete reference designs. We estimate the global market at about USD 1.46 billion in 2025 and USD 1.64 billion in 2026 under the revenue-model scope, with a 2026-2032 CAGR of approximately 9.10%. The estimate is conservative because it excludes complete adapters, pure power devices, and broad USB interface ICs without fast-charging control functions.

This report studies the global USB Fast Charging Chip production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for USB Fast Charging Chip and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of USB Fast Charging Chip that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global USB Fast Charging Chip total production and demand, 2021-2032, (Million Units)

Global USB Fast Charging Chip total production value, 2021-2032, (USD Million)

Global USB Fast Charging Chip production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global USB Fast Charging Chip consumption by region & country, CAGR, 2021-2032 & (Million Units)

U.S. VS China: USB Fast Charging Chip domestic production, consumption, key domestic manufacturers and share

Global USB Fast Charging Chip production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)

Global USB Fast Charging Chip production by Power Class, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

Global USB Fast Charging Chip production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global USB Fast Charging Chip market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Infineon Technologies AG, Texas Instruments Incorporated, Southchip Semiconductor Technology (Shanghai) Co., Ltd., Shenzhen Injoinic Technology Co., Ltd., Power Integrations, Inc., Silergy Corp., iSmartWare Technology Co., Ltd., Richtek Technology Corporation, Monolithic Power Systems, Inc., Weltrend Semiconductor, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World USB Fast Charging Chip market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Units) and average price (US\$/Unit) by manufacturer, by Power Class, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global USB Fast Charging Chip Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global USB Fast Charging Chip Market, Segmentation by Power Class:

15W and Below

Above 15W to 65W

Above 65W to 100W

Above 100W to 240W

Global USB Fast Charging Chip Market, Segmentation by USB-C Port Role:

Source-only Controller

Sink-only Controller

Dual-role Power Controller

Cable / Accessory Identification Controller

Global USB Fast Charging Chip Market, Segmentation by Voltage and Power Delivery Generation:

Legacy 5V / Type-C Current Control

USB PD SPR Fixed-voltage Controller

USB PD PPS Controller

USB PD AVS / EPR High-power Controller

Multi-protocol Non-PD Fast Charging Controller

Global USB Fast Charging Chip Market, Segmentation by Application:

Wall Chargers and Power Adapters

PCs, Docks, Monitors and Host Devices

Power Banks and Portable Energy

Automotive USB-C Charging Ports

Cables and Connector Accessories

Companies Profiled:

Infineon Technologies AG

Texas Instruments Incorporated

Southchip Semiconductor Technology (Shanghai) Co., Ltd.

Shenzhen Injoinic Technology Co., Ltd.

Power Integrations, Inc.

Silergy Corp.

iSmartWare Technology Co., Ltd.

Richtek Technology Corporation

Monolithic Power Systems, Inc.

Weltrend Semiconductor, Inc.

Shenzhen JADARD Technology Inc.

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STMicroelectronics N.V.

Hynetek Semiconductor Co., Ltd.

Microchip Technology Inc.

Diodes Incorporated

Leadtrend Technology Corporation

VIA Labs, Inc.

Chipsea Technologies (Shenzhen) Corp., Ltd.

Nanjing Qinheng Microelectronics Co., Ltd.

Renesas Electronics Corporation

NXP Semiconductors N.V.

Etron Technology, Inc.

SG Micro Corp.

Analog Devices, Inc.

Canyon Semiconductor Inc.

Parade Technologies, Ltd.

Hangzhou Silan Microelectronics Co., Ltd.

ROHM Co., Ltd.

Maxic Technology (Beijing) Co., Ltd.

Rockchip Electronics Co., Ltd.

ConvenientPower Semiconductor

Nisshinbo Micro Devices Inc.

Lattice Semiconductor Corporation

Samsung Electronics Co., Ltd.

Key Questions Answered:

1. How big is the global USB Fast Charging Chip market?
2. What is the demand of the global USB Fast Charging Chip market?
3. What is the year over year growth of the global USB Fast Charging Chip market?
4. What is the production and production value of the global USB Fast Charging Chip market?
5. Who are the key producers in the global USB Fast Charging Chip market?
6. What are the growth factors driving the market demand?

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