

Global USB Bridge ICs Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global USB Bridge ICs market size is expected to reach \$ 743 million by 2032, rising at a market growth of 7.4% CAGR during the forecast period (2026-2032).

USB Bridge ICs (Integrated Circuits) are specialized semiconductor devices that serve as interfaces between a USB (Universal Serial Bus) connection and another type of communication protocol or peripheral interface. Their primary role is to convert USB signals into another data communication standard, allowing USB-enabled hosts (like PCs or embedded systems) to communicate with non-USB devices.

The growth of the USB bridge ICs market is mainly driven by multiple factors such as the demand for data transmission, the demand for device interconnection, technological progress and the popularization of interface standards. With the acceleration of the digitalization process, the demand for data transmission has increased significantly. USB bridge ICs can help convert and connect data between different types of devices, so they play a vital role in data transmission between various devices. The popularity of smart devices such as smartphones, smart homes, wearable devices, and Industrial Internet of Things (IIoT) has driven the demand for USB bridge ICs. These devices usually use different communication interfaces, and USB bridge ICs can achieve compatibility and interconnection between them. The USB interface has become a widely used standard interface, especially the introduction of technologies such as USB 3.0/3.1/3.2 and USB Type-C, which has brought higher data transmission rates and stronger power supply capabilities, further promoting the development of the USB bridge ICs market.

The core manufacturers of USB Bridge ICs include FTDI, Silicon Labs, TI, Fujitsu and Infineon. The top five manufacturers account for about 42% of the market share, of

which FTDI is the largest manufacturer with a 14% share. China is the largest market for USB Bridge ICs, accounting for about 31% of the market share, followed by North America and Taiwan, China, with 22% and 12% of the market share respectively. In terms of product type, USB to UART is the largest segment, accounting for about 25% of the market share. In terms of downstream, consumer electronics is the largest downstream sector, accounting for about 36% of the market share.

This report studies the global USB Bridge ICs production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for USB Bridge ICs and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of USB Bridge ICs that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global USB Bridge ICs total production and demand, 2021-2032, (Million Units)

Global USB Bridge ICs total production value, 2021-2032, (USD Million)

Global USB Bridge ICs production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global USB Bridge ICs consumption by region & country, CAGR, 2021-2032 & (Million Units)

U.S. VS China: USB Bridge ICs domestic production, consumption, key domestic manufacturers and share

Global USB Bridge ICs production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)

Global USB Bridge ICs production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

Global USB Bridge ICs production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global USB Bridge ICs market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FTDI, Silicon Labs, TI, Fujitsu, Infineon, Silicon Motion, ASMedia Technology, JMicron Technology, Nanjing Qinheng Microelectronics, Hangzhou Hualanmicroelectronique, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World USB Bridge ICs market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Units) and average price (US\$/K Units) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global USB Bridge ICs Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global USB Bridge ICs Market, Segmentation by Type:

USB to UART

USB to I2C

USB to SPI

USB to SATA

USB to PCI/PCIe

USB to JTAG

USB to FIFO

Others

Global USB Bridge ICs Market, Segmentation by Port Role:

USB Device Bridge IC

USB Host Bridge IC

Others

Global USB Bridge ICs Market, Segmentation by Package Type:

QFN USB Bridge IC

QFP USB Bridge IC

SOP USB Bridge IC

BGA USB Bridge IC

Others

Global USB Bridge ICs Market, Segmentation by Application:

Communication

Industrial

Medical

Consumer Electronics

Automotive

Others

Companies Profiled:

FTDI

Silicon Labs

TI

Fujitsu

Infineon

Silicon Motion

ASMedia Technology

JMicron Technology

Nanjing Qinheng Microelectronics

Hangzhou Hualanmicroelectronique

Holtek

MaxLinear

ASIX

Microchip

Toshiba

NXP

Broadcom

Key Questions Answered:

1. How big is the global USB Bridge ICs market?
2. What is the demand of the global USB Bridge ICs market?
3. What is the year over year growth of the global USB Bridge ICs market?
4. What is the production and production value of the global USB Bridge ICs market?
5. Who are the key producers in the global USB Bridge ICs market?
6. What are the growth factors driving the market demand?

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