

Global Ursodeoxycholic Acid API Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ursodeoxycholic Acid API market size is expected to reach \$ 1132 million by 2032, rising at a market growth of 8.4% CAGR during the forecast period (2026-2032).

Ursodeoxycholic Acid is also known as ursodiol (USAN). Ursodeoxycholic acid (3 β , 7 α -2-hydroxy-5 α -bile acid, UDCA) was first found in the bile of a black bear.

Ursodeoxycholic Acid is an important clinical drug in the treatment of gallstones, cholecystitis, PBC, and PSC and has broad market prospects. In previous work, ursodeoxycholic acid was prepared by traditional organic synthesis. In this report, the Ursodeoxycholic Acid we mentioned is Ursodeoxycholic Acid API. In addition, the CAS number is 128-13-2.

The growing prevalence of liver diseases, such as primary biliary cholangitis (PBC), primary sclerosing cholangitis (PSC), and certain forms of liver cirrhosis, serves as a significant driver for the Ursodeoxycholic Acid (UDCA) API market. As more individuals are diagnosed with these conditions due to improved medical awareness and diagnostic techniques, the demand for effective treatments like UDCA increases. UDCA has demonstrated efficacy in managing and alleviating symptoms of these liver diseases, positioning it as a valuable therapeutic option. The rising global burden of liver disorders, often associated with factors like aging and lifestyle changes, provides a sustained demand for UDCA API as a key component in manufacturing medications to address these conditions.

However, the UDCA API market faces several challenges, with regulatory hurdles and price pressures being significant constraints. The stringent approval requirements and the need for high-quality production standards in API manufacturing can delay the market entry of new players and increase operational costs. Furthermore, with the

increasing production of generic UDCA products, competition has intensified, leading to a decrease in profit margins for manufacturers of branded UDCA drugs. Another challenge is the limited scope of UDCA applications, as the drug is effective primarily for a specific set of liver conditions, limiting its broader market appeal. Additionally, supply chain disruptions and raw material price fluctuations for manufacturing UDCA can affect the availability and cost-effectiveness of APIs, further complicating market dynamics.

Global key players of Ursodeoxycholic Acid API include ICE, Daewoong Chemical, PharmaZell GmbH and Zhongshan Bailing, etc. The top five players hold a share about 81%.

This report studies the global Ursodeoxycholic Acid API production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ursodeoxycholic Acid API and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ursodeoxycholic Acid API that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ursodeoxycholic Acid API total production and demand, 2021-2032, (Tons)

Global Ursodeoxycholic Acid API total production value, 2021-2032, (USD Million)

Global Ursodeoxycholic Acid API production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Ursodeoxycholic Acid API consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Ursodeoxycholic Acid API domestic production, consumption, key domestic manufacturers and share

Global Ursodeoxycholic Acid API production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Ursodeoxycholic Acid API production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Ursodeoxycholic Acid API production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Ursodeoxycholic Acid API market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include ICE, Zhongshan Bailing, Daewoong Chemical, PharmaZell GmbH, Dipharma Francis, Suzhou Tianlv, Sichuan Xieli, Chuanning Bio, Shilpa medicare, Symbio generics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ursodeoxycholic Acid API market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ursodeoxycholic Acid API Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ursodeoxycholic Acid API Market, Segmentation by Type:

Chemical Method

Enzyme Method

Global Ursodeoxycholic Acid API Market, Segmentation by Diseases:

Bile Disorders

Liver Diseases

Gallstones

Other

Global Ursodeoxycholic Acid API Market, Segmentation by Grade:

US Grade

EU Grade

Both

Global Ursodeoxycholic Acid API Market, Segmentation by Application:

Tablets

Capsules

Suspensions

Companies Profiled:

ICE

Zhongshan Bailing

Daewoong Chemical

PharmaZell GmbH

Dipharma Francis

Suzhou Tianlv

Sichuan Xieli

Chuanning Bio

Shilpa medicare

Symbio generics

Arch Pharma

Key Questions Answered:

1. How big is the global Ursodeoxycholic Acid API market?
2. What is the demand of the global Ursodeoxycholic Acid API market?
3. What is the year over year growth of the global Ursodeoxycholic Acid API market?
4. What is the production and production value of the global Ursodeoxycholic Acid API market?
5. Who are the key producers in the global Ursodeoxycholic Acid API market?
6. What are the growth factors driving the market demand?

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