

Global Urological Surgery Laser Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Urological Surgery Laser market size is expected to reach \$ 850 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

A urological surgery laser is a medical laser system used in minimally invasive urologic procedures to cut, coagulate, vaporize, or break up tissue and urinary stones through an endoscope using thin optical fibers. The most common use is laser lithotripsy, where energy delivered through a ureteroscope or cystoscope fragments kidney, ureter, or bladder stones, but urology lasers are also used for soft-tissue treatments such as prostate surgery and urethral or bladder lesion management depending on wavelength and settings. These systems typically include a laser generator on a cart, a cooling and control unit with footswitch and safety interlocks, and compatible disposable or reusable fibers, with performance defined by power, pulse characteristics, and fiber handling that affect procedural efficiency, precision, and safety. The product has an annual sales volume of approximately 5,000 units, with an average price of approximately US\$120,000 per unit.

Upstream, urological surgery lasers depend on laser sources and optical components such as solid-state or fiber laser modules, power electronics, cooling systems, control software, and disposable optical fibers supplied by specialized photonics and medical-grade component manufacturers, along with regulatory testing and certification services. Downstream, these systems are sold through direct sales and distributors to hospitals, urology departments, ambulatory surgery centers, and specialized stone clinics, where they are used in endoscopic procedures such as laser lithotripsy and prostate or soft-tissue treatments, supported by recurring demand for consumables like laser fibers, service contracts, clinician training, and after-sales maintenance.

Urological surgery lasers are benefiting from a steady shift toward minimally invasive, endoscopic treatment pathways that prioritize shorter hospital stays, lower complication risk, and faster recovery, which keeps demand resilient across both stone disease and prostate/soft-tissue indications. Competition is increasingly defined by procedure efficiency and total cost of ownership rather than laser output alone, with hospitals comparing platforms on factors like fragmentation speed, retropulsion control, fiber durability, ease of setup, and service uptime, while ambulatory surgery centers push for compact systems, fast turnover, and predictable consumable costs. Technology migration is also shaping the landscape, with established Holmium:YAG systems remaining the clinical baseline and newer laser architectures emphasizing high-frequency operation and finer fiber compatibility that can improve workflow in flexible ureteroscopy, creating an upgrade cycle in higher-volume centers. As vendors bundle devices with fibers, maintenance, training, and clinical protocols, differentiation is moving toward integrated “procedure solutions” that reduce variability across operators, support standardization, and fit value-based procurement models.

This report studies the global Urological Surgery Laser production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Urological Surgery Laser and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Urological Surgery Laser that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Urological Surgery Laser total production and demand, 2021-2032, (K Units)

Global Urological Surgery Laser total production value, 2021-2032, (USD Million)

Global Urological Surgery Laser production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Urological Surgery Laser consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Urological Surgery Laser domestic production, consumption, key domestic manufacturers and share

Global Urological Surgery Laser production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Urological Surgery Laser production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Urological Surgery Laser production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Urological Surgery Laser market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Boston Scientific, Olympus, Electro Medical Systems (EMS), Quanta System, OmniGuide (LISA Laser), Trimedyn, Cook Medical, Dornier MedTech, Richard Wolf, JenaSurgical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Urological Surgery Laser market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Urological Surgery Laser Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Urological Surgery Laser Market, Segmentation by Type:

Low Power Lasers

High Power Lasers

Global Urological Surgery Laser Market, Segmentation by Laser Source:

Holmium:YAG (Ho:YAG) Systems

Thulium Fiber Laser (TFL) Systems

Global Urological Surgery Laser Market, Segmentation by Clinical Procedure:

Ureteroscopic Lithotripsy

Percutaneous Nephrolithotomy Support

Cystolitholapaxy

Global Urological Surgery Laser Market, Segmentation by Application:

Hospital

Ambulatory Surgery Centers (ASCs)

Companies Profiled:

Boston Scientific

Olympus

Electro Medical Systems (EMS)

Quanta System

OmniGuide (LISA Laser)

Trimedyne

Cook Medical

Dornier MedTech

Richard Wolf

JenaSurgical

Raykeen

Allengers

Curestar

Potent

Accu-Tech

Key Questions Answered:

1. How big is the global Urological Surgery Laser market?
2. What is the demand of the global Urological Surgery Laser market?
3. What is the year over year growth of the global Urological Surgery Laser market?

4. What is the production and production value of the global Urological Surgery Laser market?
5. Who are the key producers in the global Urological Surgery Laser market?
6. What are the growth factors driving the market demand?

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