

Global Urokinase Injection Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Urokinase Injection market size is expected to reach \$ 486 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

The urokinase injection market refers to the clinical and commercial use of injectable urokinase (urokinase for injection)?a ?clot-dissolving? medicine used in hospitals to break down unwanted blood clots. Urokinase works by acting on the body?s natural fibrinolytic system: it converts plasminogen into plasmin, and plasmin then breaks down fibrin clots (and also affects fibrinogen and some other plasma proteins). Because urokinase is given by injection/infusion and can cause serious bleeding, its use is typically limited to settings where doctors can monitor patients closely (emergency departments, intensive care units, catheter labs, interventional radiology suites, vascular surgery wards, and specialized stroke or thrombosis centers).

In practical terms, the market is defined by where and how urokinase injection is used. In some jurisdictions, product labeling and clinical practice include use for pulmonary embolism (blood clots in the lungs), for catheter-directed thrombolysis in peripheral arteries or graft occlusions, and for restoring patency of intravenous catheters blocked by clotted blood or fibrin. This ?hospital procedure drug? positioning is important: urokinase injection is not a long-term prevention drug like oral anticoagulants; it is more often a time-sensitive rescue therapy or a procedure-support drug used when a clot is already causing acute risk or blocking a device.

A key part of the market definition is also the dosage form and supply chain. Urokinase products are commonly supplied as a sterile lyophilized (freeze-dried) powder that must be reconstituted before use. These factors make urokinase different from many small-molecule injectables: producers must manage complex upstream cell culture, purification, sterile fill-finish, and strict quality control, and buyers care about lot consistency and supply reliability.

In 2025, global Urokinase Injection production reached approximately 15.6 million Units,

with an average global market price of around US\$ 20.1 per Units. The global single-line production capacity ranges from 350 to 500 K Units per year. The industry's gross profit margin is approximately 25%-35%.

On market trends, one broad trend is that thrombolysis is being shaped by newer thrombolytic agents, improved imaging, and more interventional procedures. In acute ischemic stroke, for example, many global guidelines focus on intravenous alteplase (and increasingly tenecteplase as an alternative in some systems) within defined time windows, and mechanical thrombectomy has expanded in selected patients. This matters for urokinase because it changes where urokinase is positioned: in many countries, urokinase is not the primary stroke thrombolytic, while in others it is used as a lower-cost or locally available option. A recent review notes that urokinase has been approved and used in China for years and that Chinese guidance has recommended intravenous urokinase within certain time windows for acute ischemic stroke, with commonly cited dosing ranges (for example 1,000,000-1,500,000 IU in that context). So, the stroke segment shows a "two-track" trend: in some regions, practice is consolidating around rt-PA/tenecteplase and thrombectomy pathways, while in other regions, urokinase remains relevant due to access, cost, and local evidence bases. A second trend is the growth of catheter use in modern medicine, which tends to expand the catheter-clearance opportunity for thrombolytics, including urokinase. Central venous catheters and other long-term lines are widely used for chemotherapy, parenteral nutrition, long courses of IV antibiotics, and repeated blood draws. The clinical literature describes catheter occlusion as a frequent complication and reviews thrombolytic options for restoring patency. In that review, several thrombolytic agents (including recombinant urokinase) are discussed with reported catheter clearance rates and time-to-clearance outcomes, and the paper also notes that thrombolytic prophylaxis in some studies reduced catheter occlusion incidence. Even if individual studies vary, the practical market implication is straightforward: as the number of patients dependent on long-term catheters rises (cancer care, home infusion, complex pediatrics, dialysis pathways), hospitals place higher value on reliable, fast methods to reopen lines and avoid line replacement procedures.

A third trend is a procedural shift toward targeted therapy in vascular care. For some vascular occlusions, clinicians may prefer catheter-directed approaches that localize treatment at the clot, often aiming to improve efficacy while limiting systemic exposure and bleeding risk. Urokinase has a history of use in catheter-directed settings (for example, peripheral arterial and graft thromboembolic occlusion described in product monographs). At the same time, competition is intense: other thrombolytics (alteplase, tenecteplase, reteplase in certain contexts) and mechanical strategies (aspiration, thrombectomy devices, angioplasty/stenting) all influence whether a hospital uses urokinase, which dose, and for which patients. This competitive pressure pushes the

urokinase market toward niches where it has clear operational or economic advantages (availability, protocol familiarity, cost, or suitability for a specific catheter-clearance workflow).

This report studies the global Urokinase Injection production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Urokinase Injection and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Urokinase Injection that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Urokinase Injection total production and demand, 2021-2032, (K Units)

Global Urokinase Injection total production value, 2021-2032, (USD Million)

Global Urokinase Injection production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Urokinase Injection consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Urokinase Injection domestic production, consumption, key domestic manufacturers and share

Global Urokinase Injection production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Urokinase Injection production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Urokinase Injection production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Urokinase Injection market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Syner-Med, Wanhua Biochem, Jiangxi Haoran Bio-Pharma, Jiangsu Aidea Pharmaceutical, Techpool, Microbic Biosystems, LIVZON, Wuhan Humanwell Pharma, Tianjin Biochem Pharma, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Urokinase Injection market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Urokinase Injection Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Urokinase Injection Market, Segmentation by Type:

10000-100000IU

100000-1000000IU

Others

Global Urokinase Injection Market, Segmentation by Clinical Use:

Pulmonary Embolism Thrombolysis

Deep Vein Thrombosis

Peripheral Arterial Occlusion Thrombolysis

Catheter / Cannula Occlusion Clearance

Others

Global Urokinase Injection Market, Segmentation by Administration Approach:

Systemic Infusion

Catheter-directed Thrombolysis (CDT)

Intracatheter Dwell / Lock Technique

Global Urokinase Injection Market, Segmentation by Purity:

Standard Clinical Grade

High-purity / Low-impurity Grade

Low Endotoxin / Low Bioburden Specifications

Global Urokinase Injection Market, Segmentation by Application:

Hospital

Clinic

Others

Companies Profiled:

Syner-Med

Wanhua Biochem

Jiangxi Haoran Bio-Pharma

Jiangsu Aidea Pharmaceutical

Techpool

Microbic Biosystems

LIVZON

Wuhan Humanwell Pharma

Tianjin Biochem Pharma

Key Questions Answered:

1. How big is the global Urokinase Injection market?
2. What is the demand of the global Urokinase Injection market?
3. What is the year over year growth of the global Urokinase Injection market?
4. What is the production and production value of the global Urokinase Injection market?
5. Who are the key producers in the global Urokinase Injection market?
6. What are the growth factors driving the market demand?

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