

Global Urine Exosome Isolation Kit Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Urine Exosome Isolation Kit market size is expected to reach \$ 791 million by 2032, rising at a market growth of 13.8% CAGR during the forecast period (2026-2032).

A Urine Exosome Isolation Kit is a laboratory reagent kit designed to extract and purify exosomes from urine samples. It typically uses methods such as precipitation, membrane filtration, ultracentrifugation assistance, or affinity-based capture to isolate nanosized extracellular vesicles (exosomes) from urine for downstream applications like biomarker research, disease diagnosis, and molecular analysis. In 2025, global Urine Exosome Isolation Kit production reached approximately 0.817 M units, with an average global market price of around US\$ 380 per unit. Annual production capacity is 1.12 M units. Gross Profit Margin: 68%. The industry chain of urine exosome isolation kits consists of three main layers: upstream raw material suppliers, midstream kit manufacturers, and downstream end users. Upstream includes reagents, antibodies, membranes, and chromatography materials that determine extraction efficiency and purity. Midstream manufacturers such as life science tool companies integrate these components into standardized kits using technologies like precipitation, ultrafiltration, SEC, and immunoaffinity capture. Downstream demand mainly comes from academic research institutions, biotechnology companies, and clinical laboratories focused on kidney disease, bladder cancer, and non-invasive liquid biopsy applications. Urine exosome isolation kits sit at an early but structurally important stage of precision diagnostics. The most critical value driver is not volume but data quality, meaning purity and reproducibility dominate purchasing decisions. Although the market is still largely research-use-only, the transition toward clinical validation in urology and nephrology is accelerating. In my view, the long-term growth potential depends on whether standardized urine EV isolation workflows can be established and integrated into routine

diagnostic pipelines.

This report studies the global Urine Exosome Isolation Kit production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Urine Exosome Isolation Kit and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Urine Exosome Isolation Kit that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Urine Exosome Isolation Kit total production and demand, 2021-2032, (K Units)

Global Urine Exosome Isolation Kit total production value, 2021-2032, (USD Million)

Global Urine Exosome Isolation Kit production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Urine Exosome Isolation Kit consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Urine Exosome Isolation Kit domestic production, consumption, key domestic manufacturers and share

Global Urine Exosome Isolation Kit production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Urine Exosome Isolation Kit production by Isolation Technology, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Urine Exosome Isolation Kit production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Urine Exosome Isolation Kit market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Qiagen, Bio-Techne Corporation, System Biosciences, Miltenyi Biotec, Norgen Biotek, Lonza Group, Takara Bio, Abcam, Izon Science, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Urine Exosome Isolation Kit market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Isolation Technology, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Urine Exosome Isolation Kit Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Urine Exosome Isolation Kit Market, Segmentation by Isolation Technology:

Precipitation-based Kits

Ultrafiltration-based Kits

Size Exclusion Chromatography Kits

Immunoaffinity Capture Kits

Ultracentrifugation-assisted Kits

Global Urine Exosome Isolation Kit Market, Segmentation by Automation Level:

Manual Kits

Semi-automated Kits

Fully Automated Systems Kits

Global Urine Exosome Isolation Kit Market, Segmentation by Purity Performance:

High-purity: 100%+100%

Medium-purity: 100%+100%

Low-purity: 100%+100%

Global Urine Exosome Isolation Kit Market, Segmentation by Application:

Research

Clinical

Others

Companies Profiled:

Thermo Fisher Scientific

Qiagen

Bio-Techne Corporation

System Biosciences

Miltenyi Biotec

Norgen Biotek

Lonza Group

Takara Bio

Abcam

Izon Science

Tiangen Biotech

Transgen Biotech

BGI Genomics

Mgi Tech

Shanghai Genmed Biotechnology

Beyotime Biotechnology

Servicebio Technology

Key Questions Answered:

1. How big is the global Urine Exosome Isolation Kit market?
2. What is the demand of the global Urine Exosome Isolation Kit market?
3. What is the year over year growth of the global Urine Exosome Isolation Kit market?
4. What is the production and production value of the global Urine Exosome Isolation Kit market?
5. Who are the key producers in the global Urine Exosome Isolation Kit market?
6. What are the growth factors driving the market demand?

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