

# Global Urine Drainage Sets Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Urine Drainage Sets market size is expected to reach \$ 1019 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032). Urine Drainage Sets are integrated medical device kits designed to provide a complete, closed urinary drainage system for collecting and managing urine from a patient's bladder. Instead of a single bag alone, a drainage set combines multiple compatible components that work together to ensure safe, hygienic, and continuous urine drainage in clinical and homecare settings.

Shift toward integrated, closed-system solutions to reduce infection risk

A key market trend for urine drainage sets is the growing preference for fully integrated, closed drainage systems, rather than separately purchased bags and tubing. Hospitals and care providers increasingly favor pre-assembled sets that connect directly to an indwelling catheter (most commonly a Foley catheter), because these systems reduce handling steps and minimize opportunities for contamination. This trend is closely aligned with global efforts to lower the incidence of CAUTI, driving demand for drainage sets that include anti-reflux valves, sealed sampling ports, and secure connectors as standard features rather than optional add-ons.

Standardization and bulk procurement by hospitals and long-term care facilities

Another important trend is the standardization of urine drainage sets within healthcare systems. Large hospitals, hospital groups, and long-term care operators increasingly adopt a limited number of approved drainage-set configurations to simplify training, reduce procurement complexity, and control costs. This favors suppliers that can deliver consistent quality, regulatory compliance, and large-volume supply contracts. As a result, the market is shifting toward fewer SKUs with broader clinical applicability, and drainage sets are increasingly bundled into procedure kits or catheterization kits, strengthening their role as a recurring, high-volume consumable.

Faster growth in home healthcare-oriented and patient-friendly designs

The expansion of home healthcare is reshaping urine drainage set design and demand patterns. Sets tailored for non-professional caregivers?featuring intuitive connectors, lighter tubing, leg-bag compatibility, and discreet wear options?are gaining traction outside acute-care hospitals. Manufacturers are also emphasizing latex-free materials, improved comfort, and clearer volume markings to support long-term use in home and nursing environments. This shift is pushing innovation toward more ergonomic and user-friendly drainage sets, while sustaining steady market growth as chronic catheterized patients increasingly transition from inpatient care to home-based management.

This report studies the global Urine Drainage Sets demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Urine Drainage Sets, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Urine Drainage Sets that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Urine Drainage Sets total market, 2021-2032, (USD Million)

Global Urine Drainage Sets total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Urine Drainage Sets total market, key domestic companies, and share, (USD Million)

Global Urine Drainage Sets revenue by player, revenue and market share 2021-2026, (USD Million)

Global Urine Drainage Sets total market by Type, CAGR, 2021-2032, (USD Million)

Global Urine Drainage Sets total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Urine Drainage Sets market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BD, Teleflex, B. Braun, Coloplast, Medline Industries, Hollister, Cardinal Health, Amsino, Flexicare Medical, Urocare Products, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Urine Drainage Sets market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years

2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Urine Drainage Sets Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Urine Drainage Sets Market, Segmentation by Type:

Leg Bag

Night Bag

Other

Global Urine Drainage Sets Market, Segmentation by Product:

Indwelling Catheter Bags

External/Condom Catheter Bags

Global Urine Drainage Sets Market, Segmentation by Materials:

PVC Based

PE / PP / EVA Based

Other

#### Global Urine Drainage Sets Market, Segmentation by Application:

Hospital

Clinic

Home Care

Other

#### Companies Profiled:

BD

Teleflex

B. Braun

Coloplast

Medline Industries

Hollister

Cardinal Health

Amsino

Flexicare Medical

Urocare Products

Apexmed

Well Lead Medical

Poly Medicure

Bicakcilar Medical Devices

### Key Questions Answered

1. How big is the global Urine Drainage Sets market?
2. What is the demand of the global Urine Drainage Sets market?
3. What is the year over year growth of the global Urine Drainage Sets market?
4. What is the total value of the global Urine Drainage Sets market?
5. Who are the Major Players in the global Urine Drainage Sets market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Urine Drainage Sets Introduction
- 1.2 World Urine Drainage Sets Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Urine Drainage Sets Total Market by Region (by Headquarter Location)
  - 1.3.1 World Urine Drainage Sets Market Size by Region (2021-2032), (by Headquarter Location)
  - 1.3.2 United States Based Company Urine Drainage Sets Revenue (2021-2032)
  - 1.3.3 China Based Company Urine Drainage Sets Revenue (2021-2032)
  - 1.3.4 Europe Based Company Urine Drainage Sets Revenue (2021-2032)
  - 1.3.5 Japan Based Company Urine Drainage Sets Revenue (2021-2032)
  - 1.3.6 South Korea Based Company Urine Drainage Sets Revenue (2021-2032)
  - 1.3.7 ASEAN Based Company Urine Drainage Sets Revenue (2021-2032)
  - 1.3.8 India Based Company Urine Drainage Sets Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Urine Drainage Sets Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Urine Drainage Sets Consumption Value (2021-2032)
- 2.2 World Urine Drainage Sets Consumption Value by Region
  - 2.2.1 World Urine Drainage Sets Consumption Value by Region (2021-2026)
  - 2.2.2 World Urine Drainage Sets Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Urine Drainage Sets Consumption Value (2021-2032)
- 2.4 China Urine Drainage Sets Consumption Value (2021-2032)
- 2.5 Europe Urine Drainage Sets Consumption Value (2021-2032)
- 2.6 Japan Urine Drainage Sets Consumption Value (2021-2032)
- 2.7 South Korea Urine Drainage Sets Consumption Value (2021-2032)
- 2.8 ASEAN Urine Drainage Sets Consumption Value (2021-2032)
- 2.9 India Urine Drainage Sets Consumption Value (2021-2032)

### 3 WORLD URINE DRAINAGE SETS COMPANIES COMPETITIVE ANALYSIS

- 3.1 World Urine Drainage Sets Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)

- 3.2.1 Global Urine Drainage Sets Industry Rank of Major Players
- 3.2.2 Global Concentration Ratios (CR4) for Urine Drainage Sets in 2025
- 3.2.3 Global Concentration Ratios (CR8) for Urine Drainage Sets in 2025
- 3.3 Urine Drainage Sets Company Evaluation Quadrant
- 3.4 Urine Drainage Sets Market: Overall Company Footprint Analysis
  - 3.4.1 Urine Drainage Sets Market: Region Footprint
  - 3.4.2 Urine Drainage Sets Market: Company Product Type Footprint
  - 3.4.3 Urine Drainage Sets Market: Company Product Application Footprint
- 3.5 Competitive Environment
  - 3.5.1 Historical Structure of the Industry
  - 3.5.2 Barriers of Market Entry
  - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

## **4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)**

- 4.1 United States VS China: Urine Drainage Sets Revenue Comparison (by Headquarter Location)
  - 4.1.1 United States VS China: Urine Drainage Sets Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
  - 4.1.2 United States VS China: Urine Drainage Sets Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: Urine Drainage Sets Consumption Value Comparison
  - 4.2.1 United States VS China: Urine Drainage Sets Consumption Value Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Urine Drainage Sets Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based Urine Drainage Sets Companies and Market Share, 2021-2026
  - 4.3.1 United States Based Urine Drainage Sets Companies, Headquarters (States, Country)
  - 4.3.2 United States Based Companies Urine Drainage Sets Revenue, (2021-2026)
- 4.4 China Based Companies Urine Drainage Sets Revenue and Market Share, 2021-2026
  - 4.4.1 China Based Urine Drainage Sets Companies, Company Headquarters (Province, Country)
  - 4.4.2 China Based Companies Urine Drainage Sets Revenue, (2021-2026)
- 4.5 Rest of World Based Urine Drainage Sets Companies and Market Share,

2021-2026

4.5.1 Rest of World Based Urine Drainage Sets Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Urine Drainage Sets Revenue (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Urine Drainage Sets Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Leg Bag

5.2.2 Night Bag

5.2.3 Other

5.3 Market Segment by Type

5.3.1 World Urine Drainage Sets Market Size by Type (2021-2026)

5.3.2 World Urine Drainage Sets Market Size by Type (2027-2032)

5.3.3 World Urine Drainage Sets Market Size Market Share by Type (2027-2032)

## **6 MARKET ANALYSIS BY PRODUCT**

6.1 World Urine Drainage Sets Market Size Overview by Product: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Product

6.2.1 Indwelling Catheter Bags

6.2.2 External/Condom Catheter Bags

6.3 Market Segment by Product

6.3.1 World Urine Drainage Sets Market Size by Product (2021-2026)

6.3.2 World Urine Drainage Sets Market Size by Product (2027-2032)

6.3.3 World Urine Drainage Sets Market Size Market Share by Product (2027-2032)

## **7 MARKET ANALYSIS BY MATERIALS**

7.1 World Urine Drainage Sets Market Size Overview by Materials: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Materials

7.2.1 PVC Based

7.2.2 PE / PP / EVA Based

7.2.3 Other

7.3 Market Segment by Materials

7.3.1 World Urine Drainage Sets Market Size by Materials (2021-2026)

7.3.2 World Urine Drainage Sets Market Size by Materials (2027-2032)

7.3.3 World Urine Drainage Sets Market Size Market Share by Materials (2027-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Urine Drainage Sets Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Hospital

8.2.2 Clinic

8.2.3 Home Care

8.2.4 Other

8.3 Market Segment by Application

8.3.1 World Urine Drainage Sets Market Size by Application (2021-2026)

8.3.2 World Urine Drainage Sets Market Size by Application (2027-2032)

8.3.3 World Urine Drainage Sets Market Size Market Share by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 BD

9.1.1 BD Details

9.1.2 BD Major Business

9.1.3 BD Urine Drainage Sets Product and Services

9.1.4 BD Urine Drainage Sets Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 BD Recent Developments/Updates

9.1.6 BD Competitive Strengths & Weaknesses

9.2 Teleflex

9.2.1 Teleflex Details

9.2.2 Teleflex Major Business

9.2.3 Teleflex Urine Drainage Sets Product and Services

9.2.4 Teleflex Urine Drainage Sets Revenue, Gross Margin and Market Share (2021-2026)

9.2.5 Teleflex Recent Developments/Updates

9.2.6 Teleflex Competitive Strengths & Weaknesses

9.3 B. Braun

9.3.1 B. Braun Details

9.3.2 B. Braun Major Business

9.3.3 B. Braun Urine Drainage Sets Product and Services

9.3.4 B. Braun Urine Drainage Sets Revenue, Gross Margin and Market Share  
(2021-2026)

9.3.5 B. Braun Recent Developments/Updates

9.3.6 B. Braun Competitive Strengths & Weaknesses

9.4 Coloplast

9.4.1 Coloplast Details

9.4.2 Coloplast Major Business

9.4.3 Coloplast Urine Drainage Sets Product and Services

9.4.4 Coloplast Urine Drainage Sets Revenue, Gross Margin and Market Share  
(2021-2026)

9.4.5 Coloplast Recent Developments/Updates

9.4.6 Coloplast Competitive Strengths & Weaknesses

9.5 Medline Industries

9.5.1 Medline Industries Details

9.5.2 Medline Industries Major Business

9.5.3 Medline Industries Urine Drainage Sets Product and Services

9.5.4 Medline Industries Urine Drainage Sets Revenue, Gross Margin and Market  
Share (2021-2026)

9.5.5 Medline Industries Recent Developments/Updates

9.5.6 Medline Industries Competitive Strengths & Weaknesses

9.6 Hollister

9.6.1 Hollister Details

9.6.2 Hollister Major Business

9.6.3 Hollister Urine Drainage Sets Product and Services

9.6.4 Hollister Urine Drainage Sets Revenue, Gross Margin and Market Share  
(2021-2026)

9.6.5 Hollister Recent Developments/Updates

9.6.6 Hollister Competitive Strengths & Weaknesses

9.7 Cardinal Health

9.7.1 Cardinal Health Details

9.7.2 Cardinal Health Major Business

9.7.3 Cardinal Health Urine Drainage Sets Product and Services

9.7.4 Cardinal Health Urine Drainage Sets Revenue, Gross Margin and Market Share  
(2021-2026)

9.7.5 Cardinal Health Recent Developments/Updates

9.7.6 Cardinal Health Competitive Strengths & Weaknesses

9.8 Amsino

9.8.1 Amsino Details

9.8.2 Amsino Major Business

- 9.8.3 Amsino Urine Drainage Sets Product and Services
- 9.8.4 Amsino Urine Drainage Sets Revenue, Gross Margin and Market Share (2021-2026)
- 9.8.5 Amsino Recent Developments/Updates
- 9.8.6 Amsino Competitive Strengths & Weaknesses
- 9.9 Flexicare Medical
  - 9.9.1 Flexicare Medical Details
  - 9.9.2 Flexicare Medical Major Business
  - 9.9.3 Flexicare Medical Urine Drainage Sets Product and Services
  - 9.9.4 Flexicare Medical Urine Drainage Sets Revenue, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Flexicare Medical Recent Developments/Updates
  - 9.9.6 Flexicare Medical Competitive Strengths & Weaknesses
- 9.10 Urocare Products
  - 9.10.1 Urocare Products Details
  - 9.10.2 Urocare Products Major Business
  - 9.10.3 Urocare Products Urine Drainage Sets Product and Services
  - 9.10.4 Urocare Products Urine Drainage Sets Revenue, Gross Margin and Market Share (2021-2026)
  - 9.10.5 Urocare Products Recent Developments/Updates
  - 9.10.6 Urocare Products Competitive Strengths & Weaknesses
- 9.11 Apexmed
  - 9.11.1 Apexmed Details
  - 9.11.2 Apexmed Major Business
  - 9.11.3 Apexmed Urine Drainage Sets Product and Services
  - 9.11.4 Apexmed Urine Drainage Sets Revenue, Gross Margin and Market Share (2021-2026)
  - 9.11.5 Apexmed Recent Developments/Updates
  - 9.11.6 Apexmed Competitive Strengths & Weaknesses
- 9.12 Well Lead Medical
  - 9.12.1 Well Lead Medical Details
  - 9.12.2 Well Lead Medical Major Business
  - 9.12.3 Well Lead Medical Urine Drainage Sets Product and Services
  - 9.12.4 Well Lead Medical Urine Drainage Sets Revenue, Gross Margin and Market Share (2021-2026)
  - 9.12.5 Well Lead Medical Recent Developments/Updates
  - 9.12.6 Well Lead Medical Competitive Strengths & Weaknesses
- 9.13 Poly Medicure
  - 9.13.1 Poly Medicure Details

- 9.13.2 Poly Medicure Major Business
- 9.13.3 Poly Medicure Urine Drainage Sets Product and Services
- 9.13.4 Poly Medicure Urine Drainage Sets Revenue, Gross Margin and Market Share (2021-2026)
- 9.13.5 Poly Medicure Recent Developments/Updates
- 9.13.6 Poly Medicure Competitive Strengths & Weaknesses
- 9.14 Bicakcilar Medical Devices
  - 9.14.1 Bicakcilar Medical Devices Details
  - 9.14.2 Bicakcilar Medical Devices Major Business
  - 9.14.3 Bicakcilar Medical Devices Urine Drainage Sets Product and Services
  - 9.14.4 Bicakcilar Medical Devices Urine Drainage Sets Revenue, Gross Margin and Market Share (2021-2026)
  - 9.14.5 Bicakcilar Medical Devices Recent Developments/Updates
  - 9.14.6 Bicakcilar Medical Devices Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Urine Drainage Sets Industry Chain
- 10.2 Urine Drainage Sets Upstream Analysis
- 10.3 Urine Drainage Sets Midstream Analysis
- 10.4 Urine Drainage Sets Downstream Analysis

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Urine Drainage Sets Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Urine Drainage Sets Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Urine Drainage Sets Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Urine Drainage Sets Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Urine Drainage Sets Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Urine Drainage Sets Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Urine Drainage Sets Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Urine Drainage Sets Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Urine Drainage Sets Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Urine Drainage Sets Players in 2025

Table 12. World Urine Drainage Sets Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Urine Drainage Sets Company Evaluation Quadrant

Table 14. Head Office of Key Urine Drainage Sets Players

Table 15. Urine Drainage Sets Market: Company Product Type Footprint

Table 16. Urine Drainage Sets Market: Company Product Application Footprint

Table 17. Urine Drainage Sets Mergers & Acquisitions Activity

Table 18. United States VS China Urine Drainage Sets Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Urine Drainage Sets Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Urine Drainage Sets Companies, Headquarters (States, Country)

Table 21. United States Based Companies Urine Drainage Sets Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Urine Drainage Sets Revenue Market Share

(2021-2026)

Table 23. China Based Urine Drainage Sets Companies, Headquarters (Province, Country)

Table 24. China Based Companies Urine Drainage Sets Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Urine Drainage Sets Revenue Market Share (2021-2026)

Table 26. Rest of World Based Urine Drainage Sets Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Urine Drainage Sets Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Urine Drainage Sets Revenue Market Share (2021-2026)

Table 29. World Urine Drainage Sets Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Urine Drainage Sets Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Urine Drainage Sets Market Size by Type (2027-2032) & (USD Million)

Table 32. World Urine Drainage Sets Market Size by Product, (USD Million), 2021 & 2025 & 2032

Table 33. World Urine Drainage Sets Market Size Value by Product (2021-2026) & (USD Million)

Table 34. World Urine Drainage Sets Market Size by Product (2027-2032) & (USD Million)

Table 35. World Urine Drainage Sets Market Size by Materials, (USD Million), 2021 & 2025 & 2032

Table 36. World Urine Drainage Sets Market Size Value by Materials (2021-2026) & (USD Million)

Table 37. World Urine Drainage Sets Market Size by Materials (2027-2032) & (USD Million)

Table 38. World Urine Drainage Sets Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Urine Drainage Sets Market Size by Application (2021-2026) & (USD Million)

Table 40. World Urine Drainage Sets Market Size by Application (2027-2032) & (USD Million)

Table 41. BD Basic Information, Manufacturing Base and Competitors

Table 42. BD Major Business

Table 43. BD Urine Drainage Sets Product and Services

Table 44. BD Urine Drainage Sets Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. BD Recent Developments/Updates

Table 46. BD Competitive Strengths & Weaknesses

Table 47. Teleflex Basic Information, Manufacturing Base and Competitors

Table 48. Teleflex Major Business

Table 49. Teleflex Urine Drainage Sets Product and Services

Table 50. Teleflex Urine Drainage Sets Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. Teleflex Recent Developments/Updates

Table 52. Teleflex Competitive Strengths & Weaknesses

Table 53. B. Braun Basic Information, Manufacturing Base and Competitors

Table 54. B. Braun Major Business

Table 55. B. Braun Urine Drainage Sets Product and Services

Table 56. B. Braun Urine Drainage Sets Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. B. Braun Recent Developments/Updates

Table 58. B. Braun Competitive Strengths & Weaknesses

Table 59. Coloplast Basic Information, Manufacturing Base and Competitors

Table 60. Coloplast Major Business

Table 61. Coloplast Urine Drainage Sets Product and Services

Table 62. Coloplast Urine Drainage Sets Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. Coloplast Recent Developments/Updates

Table 64. Coloplast Competitive Strengths & Weaknesses

Table 65. Medline Industries Basic Information, Manufacturing Base and Competitors

Table 66. Medline Industries Major Business

Table 67. Medline Industries Urine Drainage Sets Product and Services

Table 68. Medline Industries Urine Drainage Sets Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 69. Medline Industries Recent Developments/Updates

Table 70. Medline Industries Competitive Strengths & Weaknesses

Table 71. Hollister Basic Information, Manufacturing Base and Competitors

Table 72. Hollister Major Business

Table 73. Hollister Urine Drainage Sets Product and Services

Table 74. Hollister Urine Drainage Sets Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 75. Hollister Recent Developments/Updates

Table 76. Hollister Competitive Strengths & Weaknesses

Table 77. Cardinal Health Basic Information, Manufacturing Base and Competitors

Table 78. Cardinal Health Major Business

Table 79. Cardinal Health Urine Drainage Sets Product and Services

Table 80. Cardinal Health Urine Drainage Sets Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 81. Cardinal Health Recent Developments/Updates

Table 82. Cardinal Health Competitive Strengths & Weaknesses

Table 83. Amsino Basic Information, Manufacturing Base and Competitors

Table 84. Amsino Major Business

Table 85. Amsino Urine Drainage Sets Product and Services

Table 86. Amsino Urine Drainage Sets Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 87. Amsino Recent Developments/Updates

Table 88. Amsino Competitive Strengths & Weaknesses

Table 89. Flexicare Medical Basic Information, Manufacturing Base and Competitors

Table 90. Flexicare Medical Major Business

Table 91. Flexicare Medical Urine Drainage Sets Product and Services

Table 92. Flexicare Medical Urine Drainage Sets Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 93. Flexicare Medical Recent Developments/Updates

Table 94. Flexicare Medical Competitive Strengths & Weaknesses

Table 95. Urocare Products Basic Information, Manufacturing Base and Competitors

Table 96. Urocare Products Major Business

Table 97. Urocare Products Urine Drainage Sets Product and Services

Table 98. Urocare Products Urine Drainage Sets Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 99. Urocare Products Recent Developments/Updates

Table 100. Urocare Products Competitive Strengths & Weaknesses

Table 101. Apexmed Basic Information, Manufacturing Base and Competitors

Table 102. Apexmed Major Business

Table 103. Apexmed Urine Drainage Sets Product and Services

Table 104. Apexmed Urine Drainage Sets Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 105. Apexmed Recent Developments/Updates

Table 106. Apexmed Competitive Strengths & Weaknesses

Table 107. Well Lead Medical Basic Information, Manufacturing Base and Competitors

Table 108. Well Lead Medical Major Business

Table 109. Well Lead Medical Urine Drainage Sets Product and Services

Table 110. Well Lead Medical Urine Drainage Sets Revenue, Gross Margin and Market

Share (2021-2026) & (USD Million)

Table 111. Well Lead Medical Recent Developments/Updates

Table 112. Well Lead Medical Competitive Strengths & Weaknesses

Table 113. Poly Medicure Basic Information, Manufacturing Base and Competitors

Table 114. Poly Medicure Major Business

Table 115. Poly Medicure Urine Drainage Sets Product and Services

Table 116. Poly Medicure Urine Drainage Sets Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 117. Poly Medicure Recent Developments/Updates

Table 118. Poly Medicure Competitive Strengths & Weaknesses

Table 119. Bicakcilar Medical Devices Basic Information, Manufacturing Base and Competitors

Table 120. Bicakcilar Medical Devices Major Business

Table 121. Bicakcilar Medical Devices Urine Drainage Sets Product and Services

Table 122. Bicakcilar Medical Devices Urine Drainage Sets Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 123. Bicakcilar Medical Devices Recent Developments/Updates

Table 124. Bicakcilar Medical Devices Competitive Strengths & Weaknesses

Table 125. Global Key Players of Urine Drainage Sets Upstream (Raw Materials)

Table 126. Global Urine Drainage Sets Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Urine Drainage Sets Picture

Figure 2. World Urine Drainage Sets Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Urine Drainage Sets Total Revenue (2021-2032) & (USD Million)

Figure 4. World Urine Drainage Sets Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Urine Drainage Sets Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Urine Drainage Sets Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Urine Drainage Sets Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Urine Drainage Sets Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Urine Drainage Sets Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Urine Drainage Sets Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Urine Drainage Sets Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Urine Drainage Sets Revenue (2021-2032) & (USD Million)

Figure 13. Urine Drainage Sets Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Urine Drainage Sets Consumption Value (2021-2032) & (USD Million)

Figure 16. World Urine Drainage Sets Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Urine Drainage Sets Consumption Value (2021-2032) & (USD Million)

Figure 18. China Urine Drainage Sets Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Urine Drainage Sets Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Urine Drainage Sets Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Urine Drainage Sets Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Urine Drainage Sets Consumption Value (2021-2032) & (USD Million)

Figure 23. India Urine Drainage Sets Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Urine Drainage Sets by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Urine Drainage Sets Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Urine Drainage Sets Markets in 2025

Figure 27. United States VS China: Urine Drainage Sets Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Urine Drainage Sets Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Urine Drainage Sets Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Urine Drainage Sets Market Size Market Share by Type in 2025

Figure 31. Leg Bag

Figure 32. Night Bag

Figure 33. Other

Figure 34. World Urine Drainage Sets Market Size Market Share by Type (2021-2032)

Figure 35. World Urine Drainage Sets Market Size by Product, (USD Million), 2021 & 2025 & 2032

Figure 36. World Urine Drainage Sets Market Size Market Share by Product in 2025

Figure 37. Indwelling Catheter Bags

Figure 38. External/Condom Catheter Bags

Figure 39. World Urine Drainage Sets Market Size Market Share by Product (2021-2032)

Figure 40. World Urine Drainage Sets Market Size by Materials, (USD Million), 2021 & 2025 & 2032

Figure 41. World Urine Drainage Sets Market Size Market Share by Materials in 2025

Figure 42. PVC Based

Figure 43. PE / PP / EVA Based

Figure 44. Other

Figure 45. World Urine Drainage Sets Market Size Market Share by Materials (2021-2032)

Figure 46. World Urine Drainage Sets Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 47. World Urine Drainage Sets Market Size Market Share by Application in 2025

Figure 48. Hospital

Figure 49. Clinic

Figure 50. Home Care

Figure 51. Other

Figure 52. World Urine Drainage Sets Market Size Market Share by Application  
(2021-2032)

Figure 53. Urine Drainage Sets Industrial Chain

Figure 54. Methodology

Figure 55. Research Process and Data Source

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