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Global Urine Cups Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Urine Cups market size was valued at US$ 428 million in 2025 and is forecast to a readjusted size of US$ 582 million by 2032 with a CAGR of 4.4% during review period.

In 2025, global Urine Cups production reached approximately 3.2 billion units?with an average global market price of around US$ 0.13 per unit, and a gross profit margin of approximately 10%-30%. Urine cups are disposable, usually rigid, wide-mouth medical containers designed to collect, temporarily hold, identify and transport human urine samples before laboratory examination. They are commonly supplied in capacities of approximately 30–250 mL and manufactured from transparent or translucent medical-grade polypropylene or polystyrene, with polyethylene or polypropylene closures. Typical features include moulded volume graduations, a flat base, patient-identification or barcode area and a leak-resistant screw or snap cap. Products may be sterile or non-sterile, individually wrapped or bulk-packed, and may incorporate a tamper-evident seal, temperature strip, pour spout or integrated port for transferring urine into an evacuated tube without reopening the cup. Some configurations are compatible with specified urine preservatives or pneumatic transport systems. Their primary function is to simplify sample collection while protecting specimen identity, composition and integrity and reducing leakage, contamination and direct handling.

The urine cup industry chain begins with medical-grade polypropylene and polystyrene resins, polyethylene cap material, colour masterbatch, labels, printing inks, elastomer seals, peel pouches and corrugated cartons. Transfer-enabled products additionally require sampling needles, protective rubber sleeves, evacuated tubes and, in some kits, urine preservatives. Upstream equipment suppliers provide injection moulds, moulding machines, cup-and-cap assembly lines, graduation printers, barcode labellers, vision

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inspection, leak-testing and automatic packaging systems. Midstream manufacturers mould the cup and closure, form graduations and identification surfaces, assemble caps or transfer ports, and verify dimensions, transparency, sealing, cleanliness and chemical compatibility. Sterile products undergo validated ethylene-oxide or radiation processing, followed by packaging-integrity, sterility and shelf-life controls. Brand owners may manufacture internally or source selected components from contract producers, then sell finished products through medical distributors, laboratory consumable dealers, group purchasing organisations, public tenders and e-commerce channels. Downstream users include hospitals, independent diagnostic laboratories, clinics, health-screening centres, public-health institutions, occupational-testing providers, research organisations and home-sampling services. Cups accompany specimens through collection, accessioning, transport, analysis and short-term storage before entering regulated clinical-waste streams. Resin consumption, moulding productivity, sterilisation, quality control, packaging, freight and distribution margins determine cost, while validated sterility, tamper evidence, transport-grade sealing and closed-transfer interfaces provide greater value added.

The urine cup market is a mature, high-volume consumables segment within clinical diagnostics and laboratory preanalytics, with demand primarily determined by the number of urine samples collected rather than by capital-equipment investment. Routine urinalysis, urine culture, kidney and diabetes monitoring, prenatal examinations, toxicology sampling and molecular or cytological testing provide a diversified and recurring demand base. Standard polypropylene screw-cap cups account for most unit sales because they combine low cost, chemical resistance, sample visibility and compatibility with routine laboratory handling. Sterile cups are preferred for microbiology and other contamination-sensitive applications, while tamper-evident products, transport-certified closures, temperature-strip formats and integrated evacuated-tube transfer systems occupy higher-value segments. North America and Europe place greater emphasis on closed transfer, barcode traceability, pneumatic-tube compatibility and validated leak resistance; Asia-Pacific combines expanding diagnostic volumes with extensive cost-competitive manufacturing and OEM capacity. Competition is fragmented among multinational preanalytical companies, specialist laboratory-plastics manufacturers, regional medical-consumable suppliers and numerous Chinese producers. Market development is supported by population ageing, chronic-disease screening, laboratory consolidation, outpatient diagnostics, occupational testing and expansion of home or remote sample collection. Constraints include hospital tender pressure, polypropylene price volatility, sterilisation cost and capacity, freight expense, product-registration requirements and stricter policies concerning single-use plastic waste. Product failures such as cap leakage, damaged tamper seals, inaccurate labels

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or contamination can cause specimen rejection and repeat collection, so buyers increasingly consider total preanalytical risk rather than unit price alone. Innovation is concentrating on needle-shielded transfer ports, barcode-ready labels, improved sealing geometry, 95 kPa transport performance, reduced resin weight, recyclable mono-material designs and compact packaging. Conventional cups should continue to grow mainly with testing volume, whereas market value will benefit from a gradual shift toward sterile, individually wrapped and transfer-enabled formats. Sustainable competitive advantage depends on consistent moulding quality, clean production, regulatory documentation, automated inspection, reliable delivery and flexible customisation of capacity, cap colour, label and packaging.

Report Scope

This report is a detailed and comprehensive analysis for global Urine Cups market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Urine Cups market size and forecasts, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Urine Cups market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Urine Cups market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Urine Cups market shares of main players, shipments in revenue ($ Million), sales quantity (K Units), and ASP (US$/Unit), 2021-2026

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The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Urine Cups

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Urine Cups market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BD, Thermo Fisher Scientific, Greiner Bio-One, SARSTEDT, Globe Scientific, Cardinal Health, Medline Industries, Labcon, Dynarex Corporation, Medegen Medical Products, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Urine Cups market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Sterile

Non-sterile

Market segment by Sizes

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Sizes: 30ml

Sizes: 40ml

Sizes: 50ml

Sizes: 60ml

Others

Market segment by Material

Polypropylene

Polystyrene

Others

Market segment by Application

Hospitals

Clinics

Laboratories

Others

Major players covered

BD

Thermo Fisher Scientific

Greiner Bio-One

SARSTEDT

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Globe Scientific

Cardinal Health

Medline Industries

Labcon

Dynarex Corporation

Medegen Medical Products

Simport Scientific

Deltalab

FL Medical

Aptaca

Biosigma

Kartell LABWARE

LP Italiana

Jiangsu Kehua

Shandong Chengwu Medical Products Factory

Sunmed

Tedamed

Changfeng Medical

Jiangsu Fu Shi Kang Medical

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KAHOTEST

Kang Jian Medical

YULI Medical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Urine Cups product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Urine Cups, with price, sales quantity, revenue, and global market share of Urine Cups from 2021 to 2026.

Chapter 3, the Urine Cups competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Urine Cups breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

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Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Urine Cups market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Urine Cups.

Chapter 14 and 15, to describe Urine Cups sales channel, distributors, customers, research findings and conclusion.

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