

# Global Urine Collection Devices Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Urine Collection Devices market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

Urinary collection device (UCD) is a medical product helps in managing urinary output, hygiene required for long term medical care and collection of urine sample for urinalysis which include detection of various disorders such as urinary tract infection. Urinary collection device is used as a backup to bladder urine collection system or to prevent accidental leakage primarily among patients who stay in the hospital for long time and need bed rest. Urinary collection device is also used during spaceflight, in military fighter aircraft that are not equipped with toilets help pilots to empty their bladder who are required to fly aircraft for several hours, and among patients suffering from urinary incontinence disorder. Urinary collection device also helps in minimizing the contamination of urine specimen with bacterial flora from the patients and minimize the risk of urine leakage and odor. Urinary collection device is useful during travel or where the accessibility to a toilet is difficult.

The urine collection devices market is driven by several factors such as high prevalence of chronic kidney disease (CKD) and rise in the prevalence of prostate gland enlargement among geriatric population. According to an NIH study, the overall prevalence of chronic kidney disease in the general public is nearly 15%. High blood pressure and diabetes are primary causes of chronic kidney disease. Around 50% of the people suffering from chronic kidney disease are either diabetic or are suffering from cardiovascular disease (CVD). Enlargement of the prostate gland is a common problem in men aged above 58 years. It causes blockage of the urinary tract, which restricts

proper urination. This condition can be relieved by inserting a catheter into the urinary bladder through the urethra and emptying the bladder. If the size of the prostate gland is large, it is surgically removed in order to provide relief to the patient. Major restraints for the urinary collection devices market are side-effects of catheterization and unfavorable reimbursement policies. The catheter-associated infection is a major issue faced by patients. The Centers for Medicare & Medicaid Services (CMS), under the rule CMS-1533-FC, does not provide reimbursement for the treatment of urinary tract infections caused due to use of catheters. Thus, preventive measures are being taken in order to reduce the incidence of infections. A non-profit organization responsible for developing national urgencies and targets for performance improvement called the National Quality Forum estimates that 17% to 69% of catheter-associated urinary tract infections can be prevented with measures recommended for infection control. Maintenance of proper hygiene in order to prevent any kind of urine collection devices associated infection is the current market trend. Maintaining better hygiene conditions is expected to get more importance in the urine collection devices market during the next few years.

The Global Info Research report includes an overview of the development of the Urine Collection Devices industry chain, the market status of Home Care Settings (Urine Sample System, Urinary Catheter), Nursing Facilities (Urine Sample System, Urinary Catheter), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Urine Collection Devices.

Regionally, the report analyzes the Urine Collection Devices markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Urine Collection Devices market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Urine Collection Devices market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Urine Collection Devices industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Urine Sample System, Urinary Catheter).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Urine Collection Devices market.

**Regional Analysis:** The report involves examining the Urine Collection Devices market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Urine Collection Devices market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Urine Collection Devices:

**Company Analysis:** Report covers individual Urine Collection Devices manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Urine Collection Devices This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Home Care Settings, Nursing Facilities).

**Technology Analysis:** Report covers specific technologies relevant to Urine Collection Devices. It assesses the current state, advancements, and potential future developments in Urine Collection Devices areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Urine Collection Devices market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Urine Collection Devices market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Urine Sample System

Urinary Catheter

Urine Bags

### Market segment by Application

Home Care Settings

Nursing Facilities

Clinics

Diagnostic Laboratories

Hospitals

### Major players covered

B.Braun Melsungen

C.R. Brad

Coloplast

Hollister

Teleflex

Medline Industries

Medtronic

Thermo Fischer Scientific

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Urine Collection Devices product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Urine Collection Devices, with price, sales, revenue and global market share of Urine Collection Devices from 2019 to 2024.

Chapter 3, the Urine Collection Devices competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Urine Collection Devices breakdown data are shown at the regional

level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Urine Collection Devices market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Urine Collection Devices.

Chapter 14 and 15, to describe Urine Collection Devices sales channel, distributors, customers, research findings and conclusion.

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