

Global Urine Collection Devices Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Urine Collection Devices market size is expected to reach \$ 1751 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032). Urinary collection device (UCD) is a medical product helps in managing urinary output, hygiene required for long term medical care and collection of urine sample for urinalysis which include detection of various disorders such as urinary tract infection. Urinary collection device is used as a backup to bladder urine collection system or to prevent accidental leakage primarily among patients who stay in the hospital for long time and need bed rest. Urinary collection device is also used during spaceflight, in military fighter aircraft that are not equipped with toilets help pilots to empty their bladder who are required to fly aircraft for several hours, and among patients suffering from urinary incontinence disorder. Urinary collection device also helps in minimizing the contamination of urine specimen with bacterial flora from the patients and minimize the risk of urine leakage and odor. Urinary collection device is useful during travel or where the accessibility to a toilet is difficult.

The urine collection devices market is driven by several factors such as high prevalence of chronic kidney disease (CKD) and rise in the prevalence of prostate gland enlargement among geriatric population. According to an NIH study, the overall prevalence of chronic kidney disease in the general public is nearly 15%. High blood pressure and diabetes are primary causes of chronic kidney disease. Around 50% of the people suffering from chronic kidney disease are either diabetic or are suffering from cardiovascular disease (CVD). Enlargement of the prostate gland is a common problem in men aged above 58 years. It causes blockage of the urinary tract, which restricts proper urination. This condition can be relieved by inserting a catheter into the urinary bladder through the urethra and emptying the bladder. If the size of the prostate gland is large, it is surgically removed in order to provide relief to the patient. Major restraints for the urinary collection devices market are side-effects of catheterization and unfavorable

reimbursement policies. The catheter-associated infection is a major issue faced by patients. The Centers for Medicare & Medicaid Services (CMS), under the rule CMS-1533-FC, does not provide reimbursement for the treatment of urinary tract infections caused due to use of catheters. Thus, preventive measures are being taken in order to reduce the incidence of infections. A non-profit organization responsible for developing national urgencies and targets for performance improvement called the National Quality Forum estimates that 17% to 69% of catheter-associated urinary tract infections can be prevented with measures recommended for infection control. Maintenance of proper hygiene in order to prevent any kind of urine collection devices associated infection is the current market trend. Maintaining better hygiene conditions is expected to get more importance in the urine collection devices market during the next few years.

This report studies the global Urine Collection Devices demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Urine Collection Devices, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Urine Collection Devices that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Urine Collection Devices total market, 2021-2032, (USD Million)

Global Urine Collection Devices total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Urine Collection Devices total market, key domestic companies, and share, (USD Million)

Global Urine Collection Devices revenue by player, revenue and market share 2021-2026, (USD Million)

Global Urine Collection Devices total market by Type, CAGR, 2021-2032, (USD Million)

Global Urine Collection Devices total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Urine Collection Devices market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include B.Braun Melsungen, C.R. Brad, Coloplast, Hollister, Teleflex, Medline Industries, Medtronic, Thermo Fischer Scientific, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Urine Collection Devices market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Urine Collection Devices Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Urine Collection Devices Market, Segmentation by Type:

Urine Sample System

Urinary Catheter

Urine Bags

Global Urine Collection Devices Market, Segmentation by Product:

Indwelling Catheter?Based Devices

External (Non-Invasive) Devices

Other

Global Urine Collection Devices Market, Segmentation by Sales Channel:

Online Sales

Offline Sales

Global Urine Collection Devices Market, Segmentation by Application:

Home Care Settings

Nursing Facilities

Clinics

Diagnostic Laboratories

Hospitals

Companies Profiled:

B.Braun Melsungen

C.R. Brad

Coloplast

Hollister

Teleflex

Medline Industries

Medtronic

Thermo Fischer Scientific

Key Questions Answered

1. How big is the global Urine Collection Devices market?
2. What is the demand of the global Urine Collection Devices market?
3. What is the year over year growth of the global Urine Collection Devices market?
4. What is the total value of the global Urine Collection Devices market?
5. Who are the Major Players in the global Urine Collection Devices market?
6. What are the growth factors driving the market demand?

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