

Global Urine Collection Bags Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Urine Collection Bags market size is expected to reach \$ 1019 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032). Urine collection bags are medical devices designed to collect and store urine from individuals who may have difficulty using a toilet, such as patients in hospitals, nursing homes, or those with certain medical conditions. There are different types of urine collection bags available.

In 2025, global Urine Collection Bags sales volume reached approximately 1.19 billion units, with an average global market price of around US\$ 0.6 per unit.

Demand growth is being pulled by aging populations, chronic disease, and the shift of catheter care from hospitals to home/long-term care. Urine collection bags (often discussed as urinary drainage bags) are seeing steady expansion because more patients live longer with urological conditions, post-operative needs, or mobility limitations?and many of these patients are managed in homecare or nursing facilities where drainage bags are a routine consumable. Market trackers consistently tie growth to rising geriatric populations and higher urology procedure volumes, with mid-single-digit CAGR expectations commonly cited for the broader drainage bag category. Purchasing trends are being shaped by (a) disposables/hygiene positioning and (b) regulatory & materials pressure (especially in Europe). On the commercial side, ?disposable? positioning and hygiene messaging are helping faster growth in certain sub-segments (e.g., single-use urine bags), alongside demand from institutions that want simplified infection-control logistics.

At the same time, manufacturers face rising compliance burden under EU MDR/IVDR-era expectations (documentation, interpretations, cost), which can drive redesign cycles, portfolio rationalization, and a premium on suppliers that can reliably maintain certifications and supply continuity?indirectly influencing pricing, lead times, and vendor selection in EMEA.

This report studies the global Urine Collection Bags production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Urine Collection Bags and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Urine Collection Bags that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Urine Collection Bags total production and demand, 2021-2032, (M Units)

Global Urine Collection Bags total production value, 2021-2032, (USD Million)

Global Urine Collection Bags production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)

Global Urine Collection Bags consumption by region & country, CAGR, 2021-2032 & (M Units)

U.S. VS China: Urine Collection Bags domestic production, consumption, key domestic manufacturers and share

Global Urine Collection Bags production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)

Global Urine Collection Bags production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

Global Urine Collection Bags production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

This report profiles key players in the global Urine Collection Bags market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BD, Teleflex, B. Braun, Coloplast, Medline Industries, Hollister, Cardinal Health, Amsino, Flexicare Medical, Urocare Products, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Urine Collection Bags market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Urine Collection Bags Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Urine Collection Bags Market, Segmentation by Type:

Leg Bag

Night Bag

Global Urine Collection Bags Market, Segmentation by Product:

Indwelling Catheter Bags

External/Condom Catheter Bags

Global Urine Collection Bags Market, Segmentation by Materials:

PVC Based

PE / PP / EVA Based

Other

Global Urine Collection Bags Market, Segmentation by Application:

Hospital

Home Care

Other

Companies Profiled:

BD

Teleflex

B. Braun

Coloplast

Medline Industries

Hollister

Cardinal Health

Amsino

Flexicare Medical

Urocare Products

Apexmed

Well Lead Medical

Poly Medicure

Bicakcilar Medical Devices

Key Questions Answered:

1. How big is the global Urine Collection Bags market?
2. What is the demand of the global Urine Collection Bags market?
3. What is the year over year growth of the global Urine Collection Bags market?
4. What is the production and production value of the global Urine Collection Bags market?
5. Who are the key producers in the global Urine Collection Bags market?
6. What are the growth factors driving the market demand?

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