

Global Urinary Drainage Sets Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Urinary Drainage Sets market size is expected to reach \$ 1019 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032). A urinary drainage set is a medical system, including a catheter and a collection bag, used to drain urine from the bladder when a person can't urinate normally, often due to surgery, incontinence, or other health conditions, featuring a closed system for sterility, tubing, and bags (small leg bags for daytime, larger bags for nighttime) to provide a safe, hygienic, and continuous way to collect urine.

In 2025, global Urin-Drainage-Sets sales volume reached approximately 1.19 billion units, with an average global market price of around US\$ 0.6 per unit.

Demand growth is being pulled by aging populations, chronic disease, and the shift of catheter care from hospitals to home/long-term care. Urine collection bags (often discussed as urinary drainage bags) are seeing steady expansion because more patients live longer with urological conditions, post-operative needs, or mobility limitations?and many of these patients are managed in homecare or nursing facilities where drainage bags are a routine consumable. Market trackers consistently tie growth to rising geriatric populations and higher urology procedure volumes, with mid-single-digit CAGR expectations commonly cited for the broader drainage bag category. Purchasing trends are being shaped by (a) disposables/hygiene positioning and (b) regulatory & materials pressure (especially in Europe). On the commercial side, ?disposable? positioning and hygiene messaging are helping faster growth in certain sub-segments (e.g., single-use urine bags), alongside demand from institutions that want simplified infection-control logistics.

At the same time, manufacturers face rising compliance burden under EU MDR/IVDR-era expectations (documentation, interpretations, cost), which can drive redesign cycles, portfolio rationalization, and a premium on suppliers that can reliably maintain certifications and supply continuity?indirectly influencing pricing, lead times, and vendor

selection in EMEA.

This report studies the global Urinary Drainage Sets production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Urinary Drainage Sets and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Urinary Drainage Sets that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Urinary Drainage Sets total production and demand, 2021-2032, (K Units)

Global Urinary Drainage Sets total production value, 2021-2032, (USD Million)

Global Urinary Drainage Sets production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Urinary Drainage Sets consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Urinary Drainage Sets domestic production, consumption, key domestic manufacturers and share

Global Urinary Drainage Sets production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Urinary Drainage Sets production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Urinary Drainage Sets production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Urinary Drainage Sets market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BD, Teleflex, B. Braun, Coloplast, Medline Industries, Hollister, Cardinal Health, Amsino, Flexicare Medical, Urocare Products, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Urinary Drainage Sets market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Urinary Drainage Sets Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Urinary Drainage Sets Market, Segmentation by Type:

Leg Bag

Night Bag

Global Urinary Drainage Sets Market, Segmentation by Product:

Indwelling Catheter-Based Devices

External (Non-Invasive) Devices

Other

Global Urinary Drainage Sets Market, Segmentation by Sales Channel:

Online Sales

Offline Sales

Global Urinary Drainage Sets Market, Segmentation by Application:

Hospital

Home Care

Other

Companies Profiled:

BD

Teleflex

B. Braun

Coloplast

Medline Industries

Hollister

Cardinal Health

Amsino

Flexicare Medical

Urocare Products

Apexmed

Well Lead Medical

Poly Medicure

Bicakcilar Medical Devices

Key Questions Answered:

1. How big is the global Urinary Drainage Sets market?
2. What is the demand of the global Urinary Drainage Sets market?
3. What is the year over year growth of the global Urinary Drainage Sets market?
4. What is the production and production value of the global Urinary Drainage Sets market?
5. Who are the key producers in the global Urinary Drainage Sets market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Urinary Drainage Sets Introduction
- 1.2 World Urinary Drainage Sets Supply & Forecast
 - 1.2.1 World Urinary Drainage Sets Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Urinary Drainage Sets Production (2021-2032)
 - 1.2.3 World Urinary Drainage Sets Pricing Trends (2021-2032)
- 1.3 World Urinary Drainage Sets Production by Region (Based on Production Site)
 - 1.3.1 World Urinary Drainage Sets Production Value by Region (2021-2032)
 - 1.3.2 World Urinary Drainage Sets Production by Region (2021-2032)
 - 1.3.3 World Urinary Drainage Sets Average Price by Region (2021-2032)
 - 1.3.4 North America Urinary Drainage Sets Production (2021-2032)
 - 1.3.5 Europe Urinary Drainage Sets Production (2021-2032)
 - 1.3.6 China Urinary Drainage Sets Production (2021-2032)
 - 1.3.7 Japan Urinary Drainage Sets Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Urinary Drainage Sets Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Urinary Drainage Sets Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Urinary Drainage Sets Demand (2021-2032)
- 2.2 World Urinary Drainage Sets Consumption by Region
 - 2.2.1 World Urinary Drainage Sets Consumption by Region (2021-2026)
 - 2.2.2 World Urinary Drainage Sets Consumption Forecast by Region (2027-2032)
- 2.3 United States Urinary Drainage Sets Consumption (2021-2032)
- 2.4 China Urinary Drainage Sets Consumption (2021-2032)
- 2.5 Europe Urinary Drainage Sets Consumption (2021-2032)
- 2.6 Japan Urinary Drainage Sets Consumption (2021-2032)
- 2.7 South Korea Urinary Drainage Sets Consumption (2021-2032)
- 2.8 ASEAN Urinary Drainage Sets Consumption (2021-2032)
- 2.9 India Urinary Drainage Sets Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Urinary Drainage Sets Production Value by Manufacturer (2021-2026)

- 3.2 World Urinary Drainage Sets Production by Manufacturer (2021-2026)
- 3.3 World Urinary Drainage Sets Average Price by Manufacturer (2021-2026)
- 3.4 Urinary Drainage Sets Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Urinary Drainage Sets Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Urinary Drainage Sets in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Urinary Drainage Sets in 2025
- 3.6 Urinary Drainage Sets Market: Overall Company Footprint Analysis
 - 3.6.1 Urinary Drainage Sets Market: Region Footprint
 - 3.6.2 Urinary Drainage Sets Market: Company Product Type Footprint
 - 3.6.3 Urinary Drainage Sets Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Urinary Drainage Sets Production Value Comparison
 - 4.1.1 United States VS China: Urinary Drainage Sets Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Urinary Drainage Sets Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Urinary Drainage Sets Production Comparison
 - 4.2.1 United States VS China: Urinary Drainage Sets Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Urinary Drainage Sets Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Urinary Drainage Sets Consumption Comparison
 - 4.3.1 United States VS China: Urinary Drainage Sets Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Urinary Drainage Sets Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Urinary Drainage Sets Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Urinary Drainage Sets Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Urinary Drainage Sets Production Value (2021-2026)

4.4.3 United States Based Manufacturers Urinary Drainage Sets Production (2021-2026)

4.5 China Based Urinary Drainage Sets Manufacturers and Market Share

4.5.1 China Based Urinary Drainage Sets Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Urinary Drainage Sets Production Value (2021-2026)

4.5.3 China Based Manufacturers Urinary Drainage Sets Production (2021-2026)

4.6 Rest of World Based Urinary Drainage Sets Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Urinary Drainage Sets Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Urinary Drainage Sets Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Urinary Drainage Sets Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Urinary Drainage Sets Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Leg Bag

5.2.2 Night Bag

5.3 Market Segment by Type

5.3.1 World Urinary Drainage Sets Production by Type (2021-2032)

5.3.2 World Urinary Drainage Sets Production Value by Type (2021-2032)

5.3.3 World Urinary Drainage Sets Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PRODUCT

6.1 World Urinary Drainage Sets Market Size Overview by Product: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Product

6.2.1 Indwelling Catheter-Based Devices

6.2.2 External (Non-Invasive) Devices

6.2.3 Other

6.3 Market Segment by Product

6.3.1 World Urinary Drainage Sets Production by Product (2021-2032)

6.3.2 World Urinary Drainage Sets Production Value by Product (2021-2032)

6.3.3 World Urinary Drainage Sets Average Price by Product (2021-2032)

7 MARKET ANALYSIS BY SALES CHANNEL

7.1 World Urinary Drainage Sets Market Size Overview by Sales Channel: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Sales Channel

7.2.1 Online Sales

7.2.2 Offline Sales

7.3 Market Segment by Sales Channel

7.3.1 World Urinary Drainage Sets Production by Sales Channel (2021-2032)

7.3.2 World Urinary Drainage Sets Production Value by Sales Channel (2021-2032)

7.3.3 World Urinary Drainage Sets Average Price by Sales Channel (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Urinary Drainage Sets Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Hospital

8.2.2 Home Care

8.2.3 Other

8.3 Market Segment by Application

8.3.1 World Urinary Drainage Sets Production by Application (2021-2032)

8.3.2 World Urinary Drainage Sets Production Value by Application (2021-2032)

8.3.3 World Urinary Drainage Sets Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 BD

9.1.1 BD Details

9.1.2 BD Major Business

9.1.3 BD Urinary Drainage Sets Product and Services

9.1.4 BD Urinary Drainage Sets Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 BD Recent Developments/Updates

- 9.1.6 BD Competitive Strengths & Weaknesses
- 9.2 Teleflex
 - 9.2.1 Teleflex Details
 - 9.2.2 Teleflex Major Business
 - 9.2.3 Teleflex Urinary Drainage Sets Product and Services
 - 9.2.4 Teleflex Urinary Drainage Sets Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Teleflex Recent Developments/Updates
 - 9.2.6 Teleflex Competitive Strengths & Weaknesses
- 9.3 B. Braun
 - 9.3.1 B. Braun Details
 - 9.3.2 B. Braun Major Business
 - 9.3.3 B. Braun Urinary Drainage Sets Product and Services
 - 9.3.4 B. Braun Urinary Drainage Sets Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 B. Braun Recent Developments/Updates
 - 9.3.6 B. Braun Competitive Strengths & Weaknesses
- 9.4 Coloplast
 - 9.4.1 Coloplast Details
 - 9.4.2 Coloplast Major Business
 - 9.4.3 Coloplast Urinary Drainage Sets Product and Services
 - 9.4.4 Coloplast Urinary Drainage Sets Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Coloplast Recent Developments/Updates
 - 9.4.6 Coloplast Competitive Strengths & Weaknesses
- 9.5 Medline Industries
 - 9.5.1 Medline Industries Details
 - 9.5.2 Medline Industries Major Business
 - 9.5.3 Medline Industries Urinary Drainage Sets Product and Services
 - 9.5.4 Medline Industries Urinary Drainage Sets Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Medline Industries Recent Developments/Updates
 - 9.5.6 Medline Industries Competitive Strengths & Weaknesses
- 9.6 Hollister
 - 9.6.1 Hollister Details
 - 9.6.2 Hollister Major Business
 - 9.6.3 Hollister Urinary Drainage Sets Product and Services
 - 9.6.4 Hollister Urinary Drainage Sets Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.6.5 Hollister Recent Developments/Updates
- 9.6.6 Hollister Competitive Strengths & Weaknesses
- 9.7 Cardinal Health
 - 9.7.1 Cardinal Health Details
 - 9.7.2 Cardinal Health Major Business
 - 9.7.3 Cardinal Health Urinary Drainage Sets Product and Services
 - 9.7.4 Cardinal Health Urinary Drainage Sets Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Cardinal Health Recent Developments/Updates
 - 9.7.6 Cardinal Health Competitive Strengths & Weaknesses
- 9.8 Amsino
 - 9.8.1 Amsino Details
 - 9.8.2 Amsino Major Business
 - 9.8.3 Amsino Urinary Drainage Sets Product and Services
 - 9.8.4 Amsino Urinary Drainage Sets Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Amsino Recent Developments/Updates
 - 9.8.6 Amsino Competitive Strengths & Weaknesses
- 9.9 Flexicare Medical
 - 9.9.1 Flexicare Medical Details
 - 9.9.2 Flexicare Medical Major Business
 - 9.9.3 Flexicare Medical Urinary Drainage Sets Product and Services
 - 9.9.4 Flexicare Medical Urinary Drainage Sets Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Flexicare Medical Recent Developments/Updates
 - 9.9.6 Flexicare Medical Competitive Strengths & Weaknesses
- 9.10 Urocare Products
 - 9.10.1 Urocare Products Details
 - 9.10.2 Urocare Products Major Business
 - 9.10.3 Urocare Products Urinary Drainage Sets Product and Services
 - 9.10.4 Urocare Products Urinary Drainage Sets Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Urocare Products Recent Developments/Updates
 - 9.10.6 Urocare Products Competitive Strengths & Weaknesses
- 9.11 Apexmed
 - 9.11.1 Apexmed Details
 - 9.11.2 Apexmed Major Business
 - 9.11.3 Apexmed Urinary Drainage Sets Product and Services
 - 9.11.4 Apexmed Urinary Drainage Sets Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.11.5 Apexmed Recent Developments/Updates

9.11.6 Apexmed Competitive Strengths & Weaknesses

9.12 Well Lead Medical

9.12.1 Well Lead Medical Details

9.12.2 Well Lead Medical Major Business

9.12.3 Well Lead Medical Urinary Drainage Sets Product and Services

9.12.4 Well Lead Medical Urinary Drainage Sets Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.12.5 Well Lead Medical Recent Developments/Updates

9.12.6 Well Lead Medical Competitive Strengths & Weaknesses

9.13 Poly Medicure

9.13.1 Poly Medicure Details

9.13.2 Poly Medicure Major Business

9.13.3 Poly Medicure Urinary Drainage Sets Product and Services

9.13.4 Poly Medicure Urinary Drainage Sets Production, Price, Value, Gross Margin

and Market Share (2021-2026)

9.13.5 Poly Medicure Recent Developments/Updates

9.13.6 Poly Medicure Competitive Strengths & Weaknesses

9.14 Bicakcilar Medical Devices

9.14.1 Bicakcilar Medical Devices Details

9.14.2 Bicakcilar Medical Devices Major Business

9.14.3 Bicakcilar Medical Devices Urinary Drainage Sets Product and Services

9.14.4 Bicakcilar Medical Devices Urinary Drainage Sets Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.14.5 Bicakcilar Medical Devices Recent Developments/Updates

9.14.6 Bicakcilar Medical Devices Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Urinary Drainage Sets Industry Chain

10.2 Urinary Drainage Sets Upstream Analysis

10.2.1 Urinary Drainage Sets Core Raw Materials

10.2.2 Main Manufacturers of Urinary Drainage Sets Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Urinary Drainage Sets Production Mode

10.6 Urinary Drainage Sets Procurement Model

10.7 Urinary Drainage Sets Industry Sales Model and Sales Channels

- 10.7.1 Urinary Drainage Sets Sales Model
- 10.7.2 Urinary Drainage Sets Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Urinary Drainage Sets Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Urinary Drainage Sets Production Value by Region (2021-2026) & (USD Million)

Table 3. World Urinary Drainage Sets Production Value by Region (2027-2032) & (USD Million)

Table 4. World Urinary Drainage Sets Production Value Market Share by Region (2021-2026)

Table 5. World Urinary Drainage Sets Production Value Market Share by Region (2027-2032)

Table 6. World Urinary Drainage Sets Production by Region (2021-2026) & (K Units)

Table 7. World Urinary Drainage Sets Production by Region (2027-2032) & (K Units)

Table 8. World Urinary Drainage Sets Production Market Share by Region (2021-2026)

Table 9. World Urinary Drainage Sets Production Market Share by Region (2027-2032)

Table 10. World Urinary Drainage Sets Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Urinary Drainage Sets Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Urinary Drainage Sets Major Market Trends

Table 13. World Urinary Drainage Sets Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Urinary Drainage Sets Consumption by Region (2021-2026) & (K Units)

Table 15. World Urinary Drainage Sets Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Urinary Drainage Sets Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Urinary Drainage Sets Producers in 2025

Table 18. World Urinary Drainage Sets Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Urinary Drainage Sets Producers in 2025

Table 20. World Urinary Drainage Sets Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Urinary Drainage Sets Company Evaluation Quadrant

Table 22. World Urinary Drainage Sets Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and Urinary Drainage Sets Production Site of Key Manufacturer

Table 24. Urinary Drainage Sets Market: Company Product Type Footprint

Table 25. Urinary Drainage Sets Market: Company Product Application Footprint

Table 26. Urinary Drainage Sets Competitive Factors

Table 27. Urinary Drainage Sets New Entrant and Capacity Expansion Plans

Table 28. Urinary Drainage Sets Mergers & Acquisitions Activity

Table 29. United States VS China Urinary Drainage Sets Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Urinary Drainage Sets Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Urinary Drainage Sets Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Urinary Drainage Sets Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Urinary Drainage Sets Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Urinary Drainage Sets Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Urinary Drainage Sets Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Urinary Drainage Sets Production Market Share (2021-2026)

Table 37. China Based Urinary Drainage Sets Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Urinary Drainage Sets Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Urinary Drainage Sets Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Urinary Drainage Sets Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Urinary Drainage Sets Production Market Share (2021-2026)

Table 42. Rest of World Based Urinary Drainage Sets Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Urinary Drainage Sets Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Urinary Drainage Sets Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Urinary Drainage Sets Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Urinary Drainage Sets Production Market Share (2021-2026)

Table 47. World Urinary Drainage Sets Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Urinary Drainage Sets Production by Type (2021-2026) & (K Units)

Table 49. World Urinary Drainage Sets Production by Type (2027-2032) & (K Units)

Table 50. World Urinary Drainage Sets Production Value by Type (2021-2026) & (USD Million)

Table 51. World Urinary Drainage Sets Production Value by Type (2027-2032) & (USD Million)

Table 52. World Urinary Drainage Sets Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Urinary Drainage Sets Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Urinary Drainage Sets Production Value by Product, (USD Million), 2021 & 2025 & 2032

Table 55. World Urinary Drainage Sets Production by Product (2021-2026) & (K Units)

Table 56. World Urinary Drainage Sets Production by Product (2027-2032) & (K Units)

Table 57. World Urinary Drainage Sets Production Value by Product (2021-2026) & (USD Million)

Table 58. World Urinary Drainage Sets Production Value by Product (2027-2032) & (USD Million)

Table 59. World Urinary Drainage Sets Average Price by Product (2021-2026) & (US\$/Unit)

Table 60. World Urinary Drainage Sets Average Price by Product (2027-2032) & (US\$/Unit)

Table 61. World Urinary Drainage Sets Production Value by Sales Channel, (USD Million), 2021 & 2025 & 2032

Table 62. World Urinary Drainage Sets Production by Sales Channel (2021-2026) & (K Units)

Table 63. World Urinary Drainage Sets Production by Sales Channel (2027-2032) & (K Units)

Table 64. World Urinary Drainage Sets Production Value by Sales Channel (2021-2026) & (USD Million)

Table 65. World Urinary Drainage Sets Production Value by Sales Channel (2027-2032) & (USD Million)

Table 66. World Urinary Drainage Sets Average Price by Sales Channel (2021-2026) &

(US\$/Unit)

Table 67. World Urinary Drainage Sets Average Price by Sales Channel (2027-2032) & (US\$/Unit)

Table 68. World Urinary Drainage Sets Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Urinary Drainage Sets Production by Application (2021-2026) & (K Units)

Table 70. World Urinary Drainage Sets Production by Application (2027-2032) & (K Units)

Table 71. World Urinary Drainage Sets Production Value by Application (2021-2026) & (USD Million)

Table 72. World Urinary Drainage Sets Production Value by Application (2027-2032) & (USD Million)

Table 73. World Urinary Drainage Sets Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Urinary Drainage Sets Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. BD Basic Information, Manufacturing Base and Competitors

Table 76. BD Major Business

Table 77. BD Urinary Drainage Sets Product and Services

Table 78. BD Urinary Drainage Sets Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. BD Recent Developments/Updates

Table 80. BD Competitive Strengths & Weaknesses

Table 81. Teleflex Basic Information, Manufacturing Base and Competitors

Table 82. Teleflex Major Business

Table 83. Teleflex Urinary Drainage Sets Product and Services

Table 84. Teleflex Urinary Drainage Sets Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Teleflex Recent Developments/Updates

Table 86. Teleflex Competitive Strengths & Weaknesses

Table 87. B. Braun Basic Information, Manufacturing Base and Competitors

Table 88. B. Braun Major Business

Table 89. B. Braun Urinary Drainage Sets Product and Services

Table 90. B. Braun Urinary Drainage Sets Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. B. Braun Recent Developments/Updates

Table 92. B. Braun Competitive Strengths & Weaknesses

Table 93. Coloplast Basic Information, Manufacturing Base and Competitors

- Table 94. Coloplast Major Business
- Table 95. Coloplast Urinary Drainage Sets Product and Services
- Table 96. Coloplast Urinary Drainage Sets Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Coloplast Recent Developments/Updates
- Table 98. Coloplast Competitive Strengths & Weaknesses
- Table 99. Medline Industries Basic Information, Manufacturing Base and Competitors
- Table 100. Medline Industries Major Business
- Table 101. Medline Industries Urinary Drainage Sets Product and Services
- Table 102. Medline Industries Urinary Drainage Sets Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Medline Industries Recent Developments/Updates
- Table 104. Medline Industries Competitive Strengths & Weaknesses
- Table 105. Hollister Basic Information, Manufacturing Base and Competitors
- Table 106. Hollister Major Business
- Table 107. Hollister Urinary Drainage Sets Product and Services
- Table 108. Hollister Urinary Drainage Sets Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Hollister Recent Developments/Updates
- Table 110. Hollister Competitive Strengths & Weaknesses
- Table 111. Cardinal Health Basic Information, Manufacturing Base and Competitors
- Table 112. Cardinal Health Major Business
- Table 113. Cardinal Health Urinary Drainage Sets Product and Services
- Table 114. Cardinal Health Urinary Drainage Sets Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Cardinal Health Recent Developments/Updates
- Table 116. Cardinal Health Competitive Strengths & Weaknesses
- Table 117. Amsino Basic Information, Manufacturing Base and Competitors
- Table 118. Amsino Major Business
- Table 119. Amsino Urinary Drainage Sets Product and Services
- Table 120. Amsino Urinary Drainage Sets Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Amsino Recent Developments/Updates
- Table 122. Amsino Competitive Strengths & Weaknesses
- Table 123. Flexicare Medical Basic Information, Manufacturing Base and Competitors
- Table 124. Flexicare Medical Major Business
- Table 125. Flexicare Medical Urinary Drainage Sets Product and Services

Table 126. Flexicare Medical Urinary Drainage Sets Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Flexicare Medical Recent Developments/Updates

Table 128. Flexicare Medical Competitive Strengths & Weaknesses

Table 129. Urocare Products Basic Information, Manufacturing Base and Competitors

Table 130. Urocare Products Major Business

Table 131. Urocare Products Urinary Drainage Sets Product and Services

Table 132. Urocare Products Urinary Drainage Sets Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Urocare Products Recent Developments/Updates

Table 134. Urocare Products Competitive Strengths & Weaknesses

Table 135. Apexmed Basic Information, Manufacturing Base and Competitors

Table 136. Apexmed Major Business

Table 137. Apexmed Urinary Drainage Sets Product and Services

Table 138. Apexmed Urinary Drainage Sets Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Apexmed Recent Developments/Updates

Table 140. Apexmed Competitive Strengths & Weaknesses

Table 141. Well Lead Medical Basic Information, Manufacturing Base and Competitors

Table 142. Well Lead Medical Major Business

Table 143. Well Lead Medical Urinary Drainage Sets Product and Services

Table 144. Well Lead Medical Urinary Drainage Sets Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Well Lead Medical Recent Developments/Updates

Table 146. Well Lead Medical Competitive Strengths & Weaknesses

Table 147. Poly Medisure Basic Information, Manufacturing Base and Competitors

Table 148. Poly Medisure Major Business

Table 149. Poly Medisure Urinary Drainage Sets Product and Services

Table 150. Poly Medisure Urinary Drainage Sets Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Poly Medisure Recent Developments/Updates

Table 152. Poly Medisure Competitive Strengths & Weaknesses

Table 153. Bicakcilar Medical Devices Basic Information, Manufacturing Base and Competitors

Table 154. Bicakcilar Medical Devices Major Business

Table 155. Bicakcilar Medical Devices Urinary Drainage Sets Product and Services

Table 156. Bicakcilar Medical Devices Urinary Drainage Sets Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Bicakcilar Medical Devices Recent Developments/Updates

Table 158. Bicakcilar Medical Devices Competitive Strengths & Weaknesses

Table 159. Global Key Players of Urinary Drainage Sets Upstream (Raw Materials)

Table 160. Global Urinary Drainage Sets Typical Customers

Table 161. Urinary Drainage Sets Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Urinary Drainage Sets Picture

Figure 2. World Urinary Drainage Sets Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Urinary Drainage Sets Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Urinary Drainage Sets Production (2021-2032) & (K Units)

Figure 5. World Urinary Drainage Sets Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Urinary Drainage Sets Production Value Market Share by Region (2021-2032)

Figure 7. World Urinary Drainage Sets Production Market Share by Region (2021-2032)

Figure 8. North America Urinary Drainage Sets Production (2021-2032) & (K Units)

Figure 9. Europe Urinary Drainage Sets Production (2021-2032) & (K Units)

Figure 10. China Urinary Drainage Sets Production (2021-2032) & (K Units)

Figure 11. Japan Urinary Drainage Sets Production (2021-2032) & (K Units)

Figure 12. Urinary Drainage Sets Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Urinary Drainage Sets Consumption (2021-2032) & (K Units)

Figure 15. World Urinary Drainage Sets Consumption Market Share by Region (2021-2032)

Figure 16. United States Urinary Drainage Sets Consumption (2021-2032) & (K Units)

Figure 17. China Urinary Drainage Sets Consumption (2021-2032) & (K Units)

Figure 18. Europe Urinary Drainage Sets Consumption (2021-2032) & (K Units)

Figure 19. Japan Urinary Drainage Sets Consumption (2021-2032) & (K Units)

Figure 20. South Korea Urinary Drainage Sets Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Urinary Drainage Sets Consumption (2021-2032) & (K Units)

Figure 22. India Urinary Drainage Sets Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Urinary Drainage Sets by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Urinary Drainage Sets Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Urinary Drainage Sets Markets in 2025

Figure 26. United States VS China: Urinary Drainage Sets Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Urinary Drainage Sets Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Urinary Drainage Sets Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Urinary Drainage Sets Production Market Share 2025

Figure 30. China Based Manufacturers Urinary Drainage Sets Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Urinary Drainage Sets Production Market Share 2025

Figure 32. World Urinary Drainage Sets Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Urinary Drainage Sets Production Value Market Share by Type in 2025

Figure 34. Leg Bag

Figure 35. Night Bag

Figure 36. World Urinary Drainage Sets Production Market Share by Type (2021-2032)

Figure 37. World Urinary Drainage Sets Production Value Market Share by Type (2021-2032)

Figure 38. World Urinary Drainage Sets Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Urinary Drainage Sets Production Value by Product, (USD Million), 2021 & 2025 & 2032

Figure 40. World Urinary Drainage Sets Production Value Market Share by Product in 2025

Figure 41. Indwelling Catheter?Based Devices

Figure 42. External (Non-Invasive) Devices

Figure 43. Other

Figure 44. World Urinary Drainage Sets Production Market Share by Product (2021-2032)

Figure 45. World Urinary Drainage Sets Production Value Market Share by Product (2021-2032)

Figure 46. World Urinary Drainage Sets Average Price by Product (2021-2032) & (US\$/Unit)

Figure 47. World Urinary Drainage Sets Production Value by Sales Channel, (USD Million), 2021 & 2025 & 2032

Figure 48. World Urinary Drainage Sets Production Value Market Share by Sales Channel in 2025

Figure 49. Online Sales

Figure 50. Offline Sales

Figure 51. World Urinary Drainage Sets Production Market Share by Sales Channel (2021-2032)

Figure 52. World Urinary Drainage Sets Production Value Market Share by Sales Channel (2021-2032)

Figure 53. World Urinary Drainage Sets Average Price by Sales Channel (2021-2032) & (US\$/Unit)

Figure 54. World Urinary Drainage Sets Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Urinary Drainage Sets Production Value Market Share by Application in 2025

Figure 56. Hospital

Figure 57. Home Care

Figure 58. Other

Figure 59. World Urinary Drainage Sets Production Market Share by Application (2021-2032)

Figure 60. World Urinary Drainage Sets Production Value Market Share by Application (2021-2032)

Figure 61. World Urinary Drainage Sets Average Price by Application (2021-2032) & (US\$/Unit)

Figure 62. Urinary Drainage Sets Industry Chain

Figure 63. Urinary Drainage Sets Procurement Model

Figure 64. Urinary Drainage Sets Sales Model

Figure 65. Urinary Drainage Sets Sales Channels, Direct Sales, and Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

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