

Global Urinary Drainage Bags Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Urinary Drainage Bags market size is expected to reach \$ 1019 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032). Urinary drainage bags are medical pouches that collect and store urine from a urinary catheter, used for patients who can't urinate normally due to surgery, incontinence, or other conditions, featuring types like discreet leg bags for daytime and larger bedside bags for overnight, designed for hygiene and patient mobility. These systems help manage bladder emptying safely, preventing infection through proper handling and regular emptying via a tap at the bottom.

In 2025, global Urine Drainage Bag sales volume reached approximately 1.19 billion units, with an average global market price of around US\$ 0.6 per unit.

Rising catheterization demand driven by aging populations and chronic disease prevalence

The primary driver of the urine drainage bag market is the sustained increase in catheter use, closely linked to global population aging and the rising prevalence of chronic conditions such as urinary incontinence, benign prostatic hyperplasia (BPH), neurological disorders, and post-surgical urinary retention. Elderly patients and long-term care residents frequently require continuous urinary drainage via indwelling systems (commonly connected to a Foley catheter), which directly drives recurring demand for drainage bags as consumable devices. As life expectancy increases in regions such as Europe, North America, China, and Japan, hospitals and nursing facilities are managing higher volumes of catheterized patients, making urine drainage bags a stable, non-cyclical demand product within the medical disposables market.

Infection control requirements and CAUTI prevention protocols

Stricter infection-control standards are a major structural driver of the urine drainage bag market, particularly efforts to reduce catheter-associated urinary tract infections (CAUTI). Healthcare providers increasingly prioritize closed drainage systems, anti-

reflux valves, secure connectors, and sterile single-use bags to minimize contamination risks. Clinical guidelines generally discourage routine bag reuse or unnecessary system breaks, which favors disposable, pre-sterilized urine drainage bags with improved safety features. This focus on infection prevention not only increases unit consumption in acute care and ICU settings but also accelerates replacement cycles when contamination or leakage is suspected, reinforcing steady volume growth.

Expansion of home healthcare and long-term care services

The shift of patient care from hospitals to home healthcare and long-term care facilities is another key driver accelerating the urine drainage bag market. Home-based catheter management requires products that are easy to use, hygienic, and cost-effective, making disposable urine drainage bags the preferred option for caregivers and patients. Growth in home healthcare reimbursement, early hospital discharge policies, and chronic disease management outside acute settings all contribute to higher demand for leg bags, bedside bags, and night drainage bags. This trend is especially strong in developed markets with mature homecare infrastructure and is rapidly emerging in middle-income regions as healthcare systems seek to reduce inpatient costs while maintaining patient safety.

This report studies the global Urinary Drainage Bags production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Urinary Drainage Bags and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Urinary Drainage Bags that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Urinary Drainage Bags total production and demand, 2021-2032, (K Units)

Global Urinary Drainage Bags total production value, 2021-2032, (USD Million)

Global Urinary Drainage Bags production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Urinary Drainage Bags consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Urinary Drainage Bags domestic production, consumption, key domestic manufacturers and share

Global Urinary Drainage Bags production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Urinary Drainage Bags production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Urinary Drainage Bags production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Urinary Drainage Bags market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BD, Teleflex, B. Braun, Coloplast, Medline Industries, Hollister, Cardinal Health, Amsino, Flexicare Medical, Urocare Products, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Urinary Drainage Bags market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Urinary Drainage Bags Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Urinary Drainage Bags Market, Segmentation by Type:

Leg Bag

Night Bag

Global Urinary Drainage Bags Market, Segmentation by Product:

Indwelling Catheter Bags

External/Condom Catheter Bags

Global Urinary Drainage Bags Market, Segmentation by Materials:

PVC Based

PE / PP / EVA Based

Other

Global Urinary Drainage Bags Market, Segmentation by Application:

Hospital

Home Care

Other

Companies Profiled:

BD

Teleflex

B. Braun

Coloplast

Medline Industries

Hollister

Cardinal Health

Amsino

Flexicare Medical

Urocare Products

Apexmed

Well Lead Medical

Poly Medicure

Bicakcilar Medical Devices

Key Questions Answered:

1. How big is the global Urinary Drainage Bags market?
2. What is the demand of the global Urinary Drainage Bags market?
3. What is the year over year growth of the global Urinary Drainage Bags market?
4. What is the production and production value of the global Urinary Drainage Bags market?
5. Who are the key producers in the global Urinary Drainage Bags market?
6. What are the growth factors driving the market demand?

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