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Global Urea Strippers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Urea Strippers market size is expected to reach $ 108 million by 2032, rising at a market growth of 3.4% CAGR during the forecast period (2026-2032).

In 2025, global sales of urea strippers reached approximately 98 units, with an average price of around $750,000 per unit.

The stripper is the core piece of equipment in any urea stripping process. Its function is to decompose the ammonium carbamate present in the urea solution leaving the reactor into ammonia and carbon dioxide. As a high-pressure mass and heat transfer unit within the urea synthesis plant, the stripper separates unreacted ammonia and carbon dioxide from the synthesis solution—facilitating their return to the synthesis loop—while simultaneously increasing the concentration of the urea solution.

Upstream components primarily include steel for pressure vessels, corrosion-resistant linings and heat exchange tubes, forgings, welding materials, and internal tower components; downstream operations encompass production stages such as urea synthesis, recovery and recycling, evaporation and concentration, and granulation.

Key market drivers include the following:

Demand for agricultural fertilizer supports urea plant construction

Urea is a vital nitrogen fertilizer, with global demand underpinned by food production, cash crop cultivation, and the intensification of agriculture. Regions with large agricultural populations, limited arable land, or high reliance on fertilizer imports are driving the development of new urea capacity and localized production projects.

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Because the urea stripper occupies a critical position in the high-pressure synthesis loop—directly influencing plant output, raw material conversion rates, and operational stability—new urea projects typically generate demand for this supporting equipment. Furthermore, the development of fertilizer industries in countries rich in raw materials like coal and natural gas stimulates investment in large-scale urea plants and core high-pressure equipment.

Acceleration of capacity expansion and energy-efficiency upgrades for aging plants

Many urea plants built in earlier periods face issues such as high energy consumption, equipment corrosion, uneven liquid distribution, and insufficient processing capacity. To reduce steam consumption and improve ammonia and carbon dioxide recovery rates, enterprises often undertake comprehensive upgrades of strippers, condensers, and high-pressure circulation systems. Measures such as replacing liquid distributors with high-efficiency models, optimizing heat exchange tube structures, increasing heat transfer surface areas, and adopting new corrosion-resistant materials allow for increased production capacity while maximizing the use of existing plant facilities and utilities. Compared to building new plants, capacity expansion and upgrade projects involve shorter investment cycles, making them a significant source of demand for the renewal and replacement of urea strippers.

High-pressure, corrosive environments drive the upgrade of high-end equipment

Urea synthesis fluid is characterized by high temperatures, high pressures, and strong corrosiveness; stripping towers are subjected to the combined effects of pressure, temperature, corrosive media, and cyclic loading over long periods, placing stringent demands on material purity, welding quality, lining integrity, and non-destructive testing capabilities. Issues such as heat exchanger tube leaks, lining damage, or localized corrosion can lead to plant shutdowns and exorbitant maintenance costs, prompting users to place greater emphasis on equipment reliability and total lifecycle costs. The increasing use of duplex stainless steel, zirconium, titanium, and composite lining structures—alongside the growing adoption of online corrosion monitoring, leak detection, and condition-based diagnostic technologies—is driving a market shift from standard pressure vessels toward stripping towers characterized by high reliability, extended service life, and intelligent operation and maintenance capabilities.

Report Scope

This report studies the global Urea Strippers production, demand, key manufacturers,

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and key regions.

This report is a detailed and comprehensive analysis of the world market for Urea Strippers and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Urea Strippers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Urea Strippers total production and demand, 2021-2032, (Units)

Global Urea Strippers total production value, 2021-2032, (USD Million)

Global Urea Strippers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Urea Strippers consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Urea Strippers domestic production, consumption, key domestic manufacturers and share

Global Urea Strippers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Urea Strippers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Urea Strippers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Urea Strippers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Casale SA, Larsen & Toubro, Christof Group, FBM Hudson Italiana, Officine Luigi Resta, ISGEC, ALFA LAVAL, Mangiarotti, NIIK, Paramount, etc.

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This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Urea Strippers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Urea Strippers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Urea Strippers Market, Segmentation by Type:

Up to 1,000 MTPD

1,000-1,500 MTPD

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1,500-3,500 MTPD

Above 3,500 MTPD

Global Urea Strippers Market, Segmentation by Process Route:

CO2-Stripping Urea Stripper

Ammonia-Stripping Urea Stripper

Self-Stripping Urea Stripper

Global Urea Strippers Market, Segmentation by Heat Transfer and Liquid Film Arrangement Method:

Gravity Falling-Film Stripper

Enhanced Liquid-Distribution Falling-Film Stripper

Enhanced Heat-Transfer Stripper

Global Urea Strippers Market, Segmentation by Application:

Agriculture

Industrial

Companies Profiled:

Casale SA

Larsen & Toubro

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Christof Group

FBM Hudson Italiana

Officine Luigi Resta

ISGEC

ALFA LAVAL

Mangiarotti

NIIK

Paramount

Stamicarbon

Saipem S.p.A.

Toyo Engineering

Key Questions Answered:

1. How big is the global Urea Strippers market?
2. What is the demand of the global Urea Strippers market?
3. What is the year over year growth of the global Urea Strippers market?
4. What is the production and production value of the global Urea Strippers market?
5. Who are the key producers in the global Urea Strippers market?
6. What are the growth factors driving the market demand?

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