

Global Urea Pump Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Urea Pump market size is expected to reach \$ 3115 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

The urea pump is the core component of the selective catalytic reduction system, used to extract, pressurize, and precisely deliver urea solution from the storage tank to the injection device according to the control strategy, so that it decomposes into ammonia in the exhaust gas and reacts with nitrogen oxides to achieve emission reduction. This product usually integrates motors, pump bodies, sensing and control modules, and has functions such as metering and conveying, anti crystallization, and low-temperature starting. It is an important execution unit for diesel engines to meet emission regulations. In 2025, global Urea Pump production reached approximately 26.34 M Units, with an average global market price of around US\$ 87 per unit.

The urea pump market is showing stable growth overall, mainly driven by the tightening of global emission regulations, especially in the areas of heavy commercial vehicles, construction machinery, and non road equipment where demand continues to release. With the continuous increase of SCR system penetration rate, urea pump has become a standard configuration of diesel power system. From the perspective of technological trends, products are developing towards electrification, integration, and intelligent control, while continuously increasing their requirements for low-temperature adaptability, crystallization resistance, and long-term reliability. In terms of competitive landscape, international Tier 1 manufacturers have technological advantages in the high-end market, while local enterprises expand rapidly based on cost and supporting capabilities. In the long run, although the replacement of new energy brings certain pressure, diesel power still plays an important role in the short to medium term, and the urea pump market will maintain stable demand.

This report studies the global Urea Pump production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Urea Pump and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Urea Pump that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Urea Pump total production and demand, 2021-2032, (M Units)

Global Urea Pump total production value, 2021-2032, (USD Million)

Global Urea Pump production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)

Global Urea Pump consumption by region & country, CAGR, 2021-2032 & (M Units)

U.S. VS China: Urea Pump domestic production, consumption, key domestic manufacturers and share

Global Urea Pump production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)

Global Urea Pump production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

Global Urea Pump production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

This report profiles key players in the global Urea Pump market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SPATCO, Shaw Development, Ompi, Fluid-o-Tech, Scherzinger Pumpen, Cummins, Kailong High Technology, Wuxi Uilybo Automobile Technology Environmental, ET TECHNOLOGY, Wenzhou JIAHAO, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Urea Pump market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Urea Pump Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Urea Pump Market, Segmentation by Type:

Hand Pumps

Electric Pumps

Global Urea Pump Market, Segmentation by Control Method:

Open Loop Control Urea Pump

Closed Loop Control Urea Pump

Global Urea Pump Market, Segmentation by Structural Form:

Integrated Urea Pump

Split Type Urea Pump

Global Urea Pump Market, Segmentation by Application:

Commercial Vehicle

Construction Machinery

Agricultural Machinery

Ship

Other

Companies Profiled:

SPATCO

Shaw Development

Ompi

Fluid-o-Tech

Scherzinger Pumpen

Cummins

Kailong High Technology

Wuxi Uiilybo Automobile Technology Environmental

ET TECHNOLOGY

Wenzhou JIAHAO

Yantai Luji Automobile Technology

Jinan Hongjia Auto Parts

Key Questions Answered:

1. How big is the global Urea Pump market?
2. What is the demand of the global Urea Pump market?
3. What is the year over year growth of the global Urea Pump market?
4. What is the production and production value of the global Urea Pump market?
5. Who are the key producers in the global Urea Pump market?
6. What are the growth factors driving the market demand?

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