

Global Urea Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Urea market size was valued at USD 77280 million in 2023 and is forecast to a readjusted size of USD 73380 million by 2030 with a CAGR of -0.7% during review period.

Urea, also known as carbamide, is an organic compound with chemical formula $\text{CO}(\text{NH}_2)_2$. This amide has two $-\text{NH}_2$ groups joined by a carbonyl ($\text{C}=\text{O}$) functional group.

Urea serves an important role in the metabolism of nitrogen-containing compounds by animals and is the main nitrogen-containing substance in the urine of mammals. It is a colorless, odorless solid, highly soluble in water, and practically non-toxic (LD_{50} is 15 g/kg for rats). Dissolved in water, it is neither acidic nor alkaline. The body uses it in many processes, most notably nitrogen excretion. The liver forms it by combining two ammonia molecules (NH_3) with a carbon dioxide (CO_2) molecule in the urea cycle. Urea is widely used in fertilizers as a source of nitrogen and is an important raw material for the chemical industry.

Global urea key players include QAFCO, Yara, KOCH, SABIC, OCI, etc. Global top 5 players hold a share about 20%.

China is the largest market, with a share about 25%, followed by Europe and North America, having a total share about 30 percent.

In terms of product, large granule urea is the largest segment, with a share about 76%. And in terms of application, the largest application is agriculture, followed by industry.

The Global Info Research report includes an overview of the development of the Urea industry chain, the market status of Agriculture (Granular Urea, Prilled Urea), Industrial (Granular Urea, Prilled Urea), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Urea.

Regionally, the report analyzes the Urea markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Urea market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Urea market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Urea industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Granular Urea, Prilled Urea).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Urea market.

Regional Analysis: The report involves examining the Urea market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Urea market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Urea:

Company Analysis: Report covers individual Urea manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Urea. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Agriculture, Industrial).

Technology Analysis: Report covers specific technologies relevant to Urea. It assesses the current state, advancements, and potential future developments in Urea areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Urea market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Urea market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Granular Urea

Prilled Urea

Market segment by Application

Agriculture

Industrial

Major players covered

Yara

QAFCO

OCI

CF Industries

EuroChem

KOCH

Nutrien

China National Petroleum Corporation

Shanxi Tianze

SABIC

China XLX Fertilizer

China Coal Group

Yangmei Chemical

China BlueChem

Hualu-hengsheng

Group DF

Rui Xing Group

Sichuan Lutianhua

Yuan Xing Energy

Yuntianhua

Hubei Yihua Chemical Industry

Huajin Chemical Industries

Lanhua Sci-tech

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Urea product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Urea, with price, sales, revenue and global market share of Urea from 2019 to 2024.

Chapter 3, the Urea competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Urea breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share

and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Urea market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Urea.

Chapter 14 and 15, to describe Urea sales channel, distributors, customers, research findings and conclusion.

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