

Global Urea Ammonium Nitrate (UAN) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Urea Ammonium Nitrate (UAN) market size was valued at USD 5088.2 million in 2023 and is forecast to a readjusted size of USD 6923.3 million by 2030 with a CAGR of 4.5% during review period.

Urea Ammonium Nitrate (UAN) is a solution of urea and ammonium nitrate in water used as a fertilizer. UAN solution is a high-performance fertilizer, equal to ammonium nitrate or urea regarding influence on agricultural crops yield increase. UAN solution is produced by mixing water solutions of urea and ammonium nitrate in determined proportions with neutralization of free ammonia and inhibition of the product derived.

Global Urea Ammonium Nitrate (UAN) key players include CF Industries, Nutrien, EuroChem, Acron Group, Achema, etc. Global top five manufacturers hold a share about 55%.

North America is the largest market, with a share over 60%, followed by Europe, and South America, both have a share over 30 percent.

In terms of product, UAN 32 is the largest segment, with a share nearly 90%. And in terms of application, the largest application is Cereals and Grains, followed by Oilseeds and Pulses, Fruits and Vegetables, etc.

The Global Info Research report includes an overview of the development of the Urea Ammonium Nitrate (UAN) industry chain, the market status of Cereals and Grains (UAN 28, UAN 30), Oilseeds and Pulses (UAN 28, UAN 30), and key enterprises in developed

and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Urea Ammonium Nitrate (UAN).

Regionally, the report analyzes the Urea Ammonium Nitrate (UAN) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Urea Ammonium Nitrate (UAN) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Urea Ammonium Nitrate (UAN) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Urea Ammonium Nitrate (UAN) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., UAN 28, UAN 30).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Urea Ammonium Nitrate (UAN) market.

Regional Analysis: The report involves examining the Urea Ammonium Nitrate (UAN) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Urea Ammonium Nitrate (UAN) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Urea Ammonium Nitrate (UAN):

Company Analysis: Report covers individual Urea Ammonium Nitrate (UAN) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Urea Ammonium Nitrate (UAN). This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Cereals and Grains, Oilseeds and Pulses).

Technology Analysis: Report covers specific technologies relevant to Urea Ammonium Nitrate (UAN). It assesses the current state, advancements, and potential future developments in Urea Ammonium Nitrate (UAN) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Urea Ammonium Nitrate (UAN) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Urea Ammonium Nitrate (UAN) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

UAN 28

UAN 30

UAN 32

Market segment by Application

Cereals and Grains

Oilseeds and Pulses

Fruits and Vegetables

Others

Major players covered

CF Industries

Nutrien

EuroChem

Yara International

Acron Group

OCI

Achema

Zakład Azotowe Puławy

Grodno Azot

LSB Industries

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Urea Ammonium Nitrate (UAN) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Urea Ammonium Nitrate (UAN), with price, sales, revenue and global market share of Urea Ammonium Nitrate (UAN) from 2019 to 2024.

Chapter 3, the Urea Ammonium Nitrate (UAN) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Urea Ammonium Nitrate (UAN) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Urea Ammonium Nitrate (UAN) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Urea Ammonium Nitrate (UAN).

Chapter 14 and 15, to describe Urea Ammonium Nitrate (UAN) sales channel,

distributors, customers, research findings and conclusion.

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