

Global URD Cable Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global URD Cable market size is expected to reach \$ 22065 million by 2032, rising at a market growth of 7.4% CAGR during the forecast period (2026-2032).

In 2025, global URD Cable production reached approximately 1621 million meters, with an average global market price of around US\$8 per meter.

URD cable is a cable used in underground power distribution systems, mainly used to provide power to residential areas and small commercial areas. The design and structure of URD cable are suitable for direct burial or installation in pipelines, and can withstand various conditions of underground environment, such as moisture, chemical corrosion and mechanical pressure.

Upstream for URD cables includes conductor metals and insulation/jacketing materials. Low-voltage secondary URD is commonly built with stranded/compressed 1350-series aluminum conductors insulated with XLPE and often uses a concentric neutral design, while medium-voltage URD typically uses aluminum or copper conductors with a triple-extruded system (conductor shield + insulation such as TR-XLPE or EPR + insulation shield). Representative material suppliers include Dow (polymer/XLPE compounds for cable systems) and Borealis/Borouge (Borlink XLPE and semiconductive compounds). Midstream manufacturers and integrators include Southwire, Encore Wire, and Prysmian with multiple URD/secondary UD and MV URD offerings. Downstream demand mainly comes from electric utilities/municipal distribution, EPC contractors, real-estate developments and industrial/commercial distribution upgrades—typical use is underground secondary distribution from pad-mounted transformers to meters/service entrances (direct-buried or in ducts).

The URD cable market is shaped by “structurally steady demand, cyclic volatility, and incremental upgrading.” Demand is closely tied to distribution-grid capex, housing and commercial build-out, undergrounding projects (converting overhead to underground), and distribution-side expansions driven by renewable integration—so order flow can swing with utility investment cycles, interest-rate conditions, and construction activity. On the product side, low-voltage secondary URD remains dominated by aluminum conductors with XLPE insulation, where competition often centers on supply reliability, lead times, gauge coverage, and cost efficiency; medium-voltage URD places more emphasis on tree-retardant insulation (TR-XLPE), shield system consistency, installation robustness, and long-term performance, making materials and process stability (e.g., triple extrusion and shield strippability) critical differentiators. Key tailwinds include grid resilience/reliability initiatives, replacement of aging distribution assets, undergrounding in urban areas, and post-storm rebuilding needs. Key headwinds include metal price volatility impacting quoting and inventory risk, project-based working-capital/collection constraints, and intensified price competition in commoditized specs. Regional differences in direct-burial vs. duct installation practices, fire-performance requirements, and local codes also drive product localization in markings, constructions, and certification coverage—often favoring larger suppliers with strong compliance and channel/service capabilities.

This report studies the global URD Cable production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for URD Cable and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of URD Cable that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global URD Cable total production and demand, 2021-2032, (K Meter)

Global URD Cable total production value, 2021-2032, (USD Million)

Global URD Cable production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Meter), (based on production site)

Global URD Cable consumption by region & country, CAGR, 2021-2032 & (K Meter)

U.S. VS China: URD Cable domestic production, consumption, key domestic manufacturers and share

Global URD Cable production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Meter)

Global URD Cable production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

Global URD Cable production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

This report profiles key players in the global URD Cable market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TE Connectivity, Omni Cable, Nexans, Manuals, Komachine, Crescent Electric, Southwire, Houston Wire & Cable, Copperweld, Priority Wire & Cable, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World URD Cable market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Meter) and average price (US\$/Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global URD Cable Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global URD Cable Market, Segmentation by Type:

Single Core

Dual Core

Three Cores

Four Cores

Global URD Cable Market, Segmentation by Conductor Materials:

Aluminum

Copper

Global URD Cable Market, Segmentation by Voltage Levels:

Low Voltage

Medium Voltage

High Voltage

Global URD Cable Market, Segmentation by Application:

Underground Line

Overground Line

Companies Profiled:

TE Connectivity

Omni Cable

Nexans

Manuals

Komachine

Crescent Electric

Southwire

Houston Wire & Cable

Copperweld

Priority Wire & Cable

Encore Wire

HELUKABEL

Prysmian

HuaDong Cable Group

Huatong Wires and Cables Group

Huaxing Cable

Honest Cable

Qingzhou Cable

Key Questions Answered:

1. How big is the global URD Cable market?
2. What is the demand of the global URD Cable market?
3. What is the year over year growth of the global URD Cable market?
4. What is the production and production value of the global URD Cable market?
5. Who are the key producers in the global URD Cable market?
6. What are the growth factors driving the market demand?

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