

Global URD Cable Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global URD Cable market size was valued at US\$ 13345 million in 2025 and is forecast to a readjusted size of US\$ 22065 million by 2032 with a CAGR of 7.4% during review period.

In 2025, global URD Cable production reached approximately 1621 million meters, with an average global market price of around US\$8 per meter.

URD cable is a cable used in underground power distribution systems, mainly used to provide power to residential areas and small commercial areas. The design and structure of URD cable are suitable for direct burial or installation in pipelines, and can withstand various conditions of underground environment, such as moisture, chemical corrosion and mechanical pressure.

Upstream for URD cables includes conductor metals and insulation/jacketing materials. Low-voltage secondary URD is commonly built with stranded/compressed 1350-series aluminum conductors insulated with XLPE and often uses a concentric neutral design, while medium-voltage URD typically uses aluminum or copper conductors with a triple-extruded system (conductor shield + insulation such as TR-XLPE or EPR + insulation shield). Representative material suppliers include Dow (polymer/XLPE compounds for cable systems) and Borealis/Borouge (Borlink XLPE and semiconductive compounds). Midstream manufacturers and integrators include Southwire, Encore Wire, and Prysmian with multiple URD/secondary UD and MV URD offerings. Downstream demand mainly comes from electric utilities/municipal distribution, EPC contractors, real-estate developments and industrial/commercial distribution upgrades—typical use is underground secondary distribution from pad-mounted transformers to meters/service entrances (direct-buried or in ducts).

The URD cable market is shaped by “structurally steady demand, cyclic volatility, and incremental upgrading.” Demand is closely tied to distribution-grid capex, housing and commercial build-out, undergrounding projects (converting overhead to underground), and distribution-side expansions driven by renewable integration—so order flow can swing with utility investment cycles, interest-rate conditions, and construction activity. On the product side, low-voltage secondary URD remains dominated by aluminum conductors with XLPE insulation, where competition often centers on supply reliability, lead times, gauge coverage, and cost efficiency; medium-voltage URD places more emphasis on tree-retardant insulation (TR-XLPE), shield system consistency, installation robustness, and long-term performance, making materials and process stability (e.g., triple extrusion and shield strippability) critical differentiators. Key tailwinds include grid resilience/reliability initiatives, replacement of aging distribution assets, undergrounding in urban areas, and post-storm rebuilding needs. Key headwinds include metal price volatility impacting quoting and inventory risk, project-based working-capital/collection constraints, and intensified price competition in commoditized specs. Regional differences in direct-burial vs. duct installation practices, fire-performance requirements, and local codes also drive product localization in markings, constructions, and certification coverage—often favoring larger suppliers with strong compliance and channel/service capabilities.

This report is a detailed and comprehensive analysis for global URD Cable market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global URD Cable market size and forecasts, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global URD Cable market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global URD Cable market size and forecasts, by Type and by Application, in

consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global URD Cable market shares of main players, shipments in revenue (\$ Million), sales quantity (K Meter), and ASP (US\$/Meter), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for URD Cable

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global URD Cable market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TE Connectivity, Omni Cable, Nexans, Manuals, Komachine, Crescent Electric, Southwire, Houston Wire & Cable, Copperweld, Priority Wire & Cable, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

URD Cable market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single Core

Dual Core

Three Cores

Four Cores

Market segment by Conductor Materials

Aluminum

Copper

Market segment by Voltage Levels

Low Voltage

Medium Voltage

High Voltage

Market segment by Application

Underground Line

Overground Line

Major players covered

TE Connectivity

Omni Cable

Nexans

Manuels

Komachine

Crescent Electric

Southwire

Houston Wire & Cable

Copperweld

Priority Wire & Cable

Encore Wire

HELUKABEL

Prysmian

HuaDong Cable Group

Huatong Wires and Cables Group

Huaxing Cable

Honest Cable

Qingzhou Cable

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe URD Cable product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of URD Cable, with price, sales quantity, revenue, and global market share of URD Cable from 2021 to 2026.

Chapter 3, the URD Cable competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the URD Cable breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and URD Cable market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of URD Cable.

Chapter 14 and 15, to describe URD Cable sales channel, distributors, customers, research findings and conclusion.

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