

Global Urban Solid Waste Recycling Services Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Urban Solid Waste Recycling Services market size is expected to reach \$ 6799 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

Urban solid waste recycling services are an environmental service primarily involving the sorting, processing, and reuse of recyclable materials from municipal waste. Through modern waste sorting technologies, material sorting, and processing equipment, recyclable materials such as paper, metals, plastics, glass, and organic matter from solid waste are extracted for reprocessing or direct recycling.

These recyclables not only reduce the environmental burden but also transform into secondary resources, reducing the demand for raw materials and minimizing environmental pollution from landfills and incineration. The recycling service supply chain encompasses everything from waste collection, sorting, and transportation to final processing and resource recovery. Service providers typically collaborate with local governments, environmental agencies, and industrial enterprises to form a closed-loop waste management system.

With increasing global environmental awareness and the demands for sustainable development, the market demand for urban solid waste recycling services will continue to grow. Downstream consumption primarily comes from urban waste sorting and recycling companies, while upstream raw material consumption is concentrated in the waste collection and transportation stages. With strengthened policy support and technological advancements, this service will play an even more important role in the future, particularly in developing regions where the market potential is enormous.

The urban solid waste recycling service market is experiencing rapid growth, primarily driven by increased global environmental awareness, rising demand for resource recycling, and government policy support. With accelerating urbanization, the amount of urban solid waste is increasing annually, making effective waste management a crucial issue for governments and businesses worldwide. Waste recycling not only reduces dependence on natural resources but also effectively mitigates environmental pollution from landfills and incineration, playing a vital role in promoting a green economy. Therefore, more and more cities are implementing waste sorting and strengthening their recycling systems to promote efficient waste recovery and reuse.

With technological advancements, particularly breakthroughs in waste sorting and resource recovery technologies, the efficiency and precision of urban solid waste recycling services are continuously improving. The application of these technologies not only makes waste recycling more efficient but also facilitates the transformation of waste into valuable resources, such as reprocessing recycled plastics, metals, and paper for industrial use. Furthermore, increasingly stringent policies and regulations, especially in the EU and North America, have led to stricter environmental requirements, expanding the market space for waste recycling and reuse.

In summary, with the growing acceptance of green development concepts, the market prospects for urban solid waste recycling services are very promising. Especially in developing countries and emerging markets, the waste recycling market still has enormous growth potential due to inadequate waste treatment facilities. In the future, with the promotion of more intelligent and automated recycling technologies, the entire industry will move towards greater efficiency and sustainability, providing greater business opportunities for environmental protection and resource conservation.

This report studies the global Urban Solid Waste Recycling Services demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Urban Solid Waste Recycling Services, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Urban Solid Waste Recycling Services that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Urban Solid Waste Recycling Services total market, 2021-2032, (USD Million)

Global Urban Solid Waste Recycling Services Supply, Demand and Key Producers, 2026-2032

Global Urban Solid Waste Recycling Services total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Urban Solid Waste Recycling Services total market, key domestic companies, and share, (USD Million)

Global Urban Solid Waste Recycling Services revenue by player, revenue and market share 2021-2026, (USD Million)

Global Urban Solid Waste Recycling Services total market by Type, CAGR, 2021-2032, (USD Million)

Global Urban Solid Waste Recycling Services total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Urban Solid Waste Recycling Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Veolia, Bezner Anlagen, Eldan Recycling, WEIMA, M&J Recycling, TOMRA, SKB Environmental, Casella, Regional Industries, GFL Environmental, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Urban Solid Waste Recycling Services market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Urban Solid Waste Recycling Services Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Urban Solid Waste Recycling Services Market, Segmentation by Type:

Residential Placement Type

Special Vehicle Collection Type

Global Urban Solid Waste Recycling Services Market, Segmentation by Waste Types:

Waste Paper Recycling

Waste Plastic Recycling

Scrap Metal Recycling

Others

Global Urban Solid Waste Recycling Services Market, Segmentation by Profit Model:

Profit Model: Price Difference

Profit Model: Platform Service Fee

Profit Model: Processing Fee

Others

Global Urban Solid Waste Recycling Services Market, Segmentation by Application:

Commercial

Manufacturing

Packaging

Others

Companies Profiled:

Veolia

Bezner Anlagen

Eldan Recycling

WEIMA

M&J Recycling

TOMRA

SKB Environmental

Casella

Regional Industries

GFL Environmental

ECARU

JP Mascaro

Waste Industries LLC

HUAXIN

Mid Valley Disposal

Recology

TAKUMA

J&T Recycling

Key Questions Answered

1. How big is the global Urban Solid Waste Recycling Services market?
2. What is the demand of the global Urban Solid Waste Recycling Services market?
3. What is the year over year growth of the global Urban Solid Waste Recycling Services market?
4. What is the total value of the global Urban Solid Waste Recycling Services market?
5. Who are the Major Players in the global Urban Solid Waste Recycling Services market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Urban Solid Waste Recycling Services Introduction
- 1.2 World Urban Solid Waste Recycling Services Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Urban Solid Waste Recycling Services Total Market by Region (by Headquarter Location)
 - 1.3.1 World Urban Solid Waste Recycling Services Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company Urban Solid Waste Recycling Services Revenue (2021-2032)
 - 1.3.3 China Based Company Urban Solid Waste Recycling Services Revenue (2021-2032)
 - 1.3.4 Europe Based Company Urban Solid Waste Recycling Services Revenue (2021-2032)
 - 1.3.5 Japan Based Company Urban Solid Waste Recycling Services Revenue (2021-2032)
 - 1.3.6 South Korea Based Company Urban Solid Waste Recycling Services Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company Urban Solid Waste Recycling Services Revenue (2021-2032)
 - 1.3.8 India Based Company Urban Solid Waste Recycling Services Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Urban Solid Waste Recycling Services Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Urban Solid Waste Recycling Services Consumption Value (2021-2032)
- 2.2 World Urban Solid Waste Recycling Services Consumption Value by Region
 - 2.2.1 World Urban Solid Waste Recycling Services Consumption Value by Region (2021-2026)
 - 2.2.2 World Urban Solid Waste Recycling Services Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Urban Solid Waste Recycling Services Consumption Value

(2021-2032)

2.4 China Urban Solid Waste Recycling Services Consumption Value (2021-2032)

2.5 Europe Urban Solid Waste Recycling Services Consumption Value (2021-2032)

2.6 Japan Urban Solid Waste Recycling Services Consumption Value (2021-2032)

2.7 South Korea Urban Solid Waste Recycling Services Consumption Value
(2021-2032)

2.8 ASEAN Urban Solid Waste Recycling Services Consumption Value (2021-2032)

2.9 India Urban Solid Waste Recycling Services Consumption Value (2021-2032)

3 WORLD URBAN SOLID WASTE RECYCLING SERVICES COMPANIES COMPETITIVE ANALYSIS

3.1 World Urban Solid Waste Recycling Services Revenue by Player (2021-2026)

3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global Urban Solid Waste Recycling Services Industry Rank of Major Players

3.2.2 Global Concentration Ratios (CR4) for Urban Solid Waste Recycling Services in
2025

3.2.3 Global Concentration Ratios (CR8) for Urban Solid Waste Recycling Services in
2025

3.3 Urban Solid Waste Recycling Services Company Evaluation Quadrant

3.4 Urban Solid Waste Recycling Services Market: Overall Company Footprint Analysis

3.4.1 Urban Solid Waste Recycling Services Market: Region Footprint

3.4.2 Urban Solid Waste Recycling Services Market: Company Product Type Footprint

3.4.3 Urban Solid Waste Recycling Services Market: Company Product Application
Footprint

3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

3.5.2 Barriers of Market Entry

3.5.3 Factors of Competition

3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

4.1 United States VS China: Urban Solid Waste Recycling Services Revenue
Comparison (by Headquarter Location)

4.1.1 United States VS China: Urban Solid Waste Recycling Services Revenue
Comparison (2021 & 2025 & 2032) (by Headquarter Location)

4.1.2 United States VS China: Urban Solid Waste Recycling Services Revenue Market

Share Comparison (2021 & 2025 & 2032)

4.2 United States Based Companies VS China Based Companies: Urban Solid Waste Recycling Services Consumption Value Comparison

4.2.1 United States VS China: Urban Solid Waste Recycling Services Consumption Value Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Urban Solid Waste Recycling Services Consumption Value Market Share Comparison (2021 & 2025 & 2032)

4.3 United States Based Urban Solid Waste Recycling Services Companies and Market Share, 2021-2026

4.3.1 United States Based Urban Solid Waste Recycling Services Companies, Headquarters (States, Country)

4.3.2 United States Based Companies Urban Solid Waste Recycling Services Revenue, (2021-2026)

4.4 China Based Companies Urban Solid Waste Recycling Services Revenue and Market Share, 2021-2026

4.4.1 China Based Urban Solid Waste Recycling Services Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies Urban Solid Waste Recycling Services Revenue, (2021-2026)

4.5 Rest of World Based Urban Solid Waste Recycling Services Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Urban Solid Waste Recycling Services Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Urban Solid Waste Recycling Services Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Urban Solid Waste Recycling Services Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Residential Placement Type

5.2.2 Special Vehicle Collection Type

5.3 Market Segment by Type

5.3.1 World Urban Solid Waste Recycling Services Market Size by Type (2021-2026)

5.3.2 World Urban Solid Waste Recycling Services Market Size by Type (2027-2032)

5.3.3 World Urban Solid Waste Recycling Services Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY WASTE TYPES

6.1 World Urban Solid Waste Recycling Services Market Size Overview by Waste Types: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Waste Types

6.2.1 Waste Paper Recycling

6.2.2 Waste Plastic Recycling

6.2.3 Scrap Metal Recycling

6.2.4 Others

6.3 Market Segment by Waste Types

6.3.1 World Urban Solid Waste Recycling Services Market Size by Waste Types (2021-2026)

6.3.2 World Urban Solid Waste Recycling Services Market Size by Waste Types (2027-2032)

6.3.3 World Urban Solid Waste Recycling Services Market Size Market Share by Waste Types (2027-2032)

7 MARKET ANALYSIS BY PROFIT MODEL

7.1 World Urban Solid Waste Recycling Services Market Size Overview by Profit Model: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Profit Model

7.2.1 Profit Model: Price Difference

7.2.2 Profit Model: Platform Service Fee

7.2.3 Profit Model: Processing Fee

7.2.4 Others

7.3 Market Segment by Profit Model

7.3.1 World Urban Solid Waste Recycling Services Market Size by Profit Model (2021-2026)

7.3.2 World Urban Solid Waste Recycling Services Market Size by Profit Model (2027-2032)

7.3.3 World Urban Solid Waste Recycling Services Market Size Market Share by Profit Model (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Urban Solid Waste Recycling Services Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

- 8.2.1 Commercial
- 8.2.2 Manufacturing
- 8.2.3 Packaging
- 8.2.4 Others
- 8.3 Market Segment by Application
 - 8.3.1 World Urban Solid Waste Recycling Services Market Size by Application (2021-2026)
 - 8.3.2 World Urban Solid Waste Recycling Services Market Size by Application (2027-2032)
 - 8.3.3 World Urban Solid Waste Recycling Services Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

- 9.1 Veolia
 - 9.1.1 Veolia Details
 - 9.1.2 Veolia Major Business
 - 9.1.3 Veolia Urban Solid Waste Recycling Services Product and Services
 - 9.1.4 Veolia Urban Solid Waste Recycling Services Revenue, Gross Margin and Market Share (2021-2026)
 - 9.1.5 Veolia Recent Developments/Updates
 - 9.1.6 Veolia Competitive Strengths & Weaknesses
- 9.2 Bezner Anlagen
 - 9.2.1 Bezner Anlagen Details
 - 9.2.2 Bezner Anlagen Major Business
 - 9.2.3 Bezner Anlagen Urban Solid Waste Recycling Services Product and Services
 - 9.2.4 Bezner Anlagen Urban Solid Waste Recycling Services Revenue, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Bezner Anlagen Recent Developments/Updates
 - 9.2.6 Bezner Anlagen Competitive Strengths & Weaknesses
- 9.3 Eldan Recycling
 - 9.3.1 Eldan Recycling Details
 - 9.3.2 Eldan Recycling Major Business
 - 9.3.3 Eldan Recycling Urban Solid Waste Recycling Services Product and Services
 - 9.3.4 Eldan Recycling Urban Solid Waste Recycling Services Revenue, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Eldan Recycling Recent Developments/Updates
 - 9.3.6 Eldan Recycling Competitive Strengths & Weaknesses
- 9.4 WEIMA

- 9.4.1 WEIMA Details
- 9.4.2 WEIMA Major Business
- 9.4.3 WEIMA Urban Solid Waste Recycling Services Product and Services
- 9.4.4 WEIMA Urban Solid Waste Recycling Services Revenue, Gross Margin and Market Share (2021-2026)
- 9.4.5 WEIMA Recent Developments/Updates
- 9.4.6 WEIMA Competitive Strengths & Weaknesses
- 9.5 M&J Recycling
 - 9.5.1 M&J Recycling Details
 - 9.5.2 M&J Recycling Major Business
 - 9.5.3 M&J Recycling Urban Solid Waste Recycling Services Product and Services
 - 9.5.4 M&J Recycling Urban Solid Waste Recycling Services Revenue, Gross Margin and Market Share (2021-2026)
 - 9.5.5 M&J Recycling Recent Developments/Updates
 - 9.5.6 M&J Recycling Competitive Strengths & Weaknesses
- 9.6 TOMRA
 - 9.6.1 TOMRA Details
 - 9.6.2 TOMRA Major Business
 - 9.6.3 TOMRA Urban Solid Waste Recycling Services Product and Services
 - 9.6.4 TOMRA Urban Solid Waste Recycling Services Revenue, Gross Margin and Market Share (2021-2026)
 - 9.6.5 TOMRA Recent Developments/Updates
 - 9.6.6 TOMRA Competitive Strengths & Weaknesses
- 9.7 SKB Environmental
 - 9.7.1 SKB Environmental Details
 - 9.7.2 SKB Environmental Major Business
 - 9.7.3 SKB Environmental Urban Solid Waste Recycling Services Product and Services
 - 9.7.4 SKB Environmental Urban Solid Waste Recycling Services Revenue, Gross Margin and Market Share (2021-2026)
 - 9.7.5 SKB Environmental Recent Developments/Updates
 - 9.7.6 SKB Environmental Competitive Strengths & Weaknesses
- 9.8 Casella
 - 9.8.1 Casella Details
 - 9.8.2 Casella Major Business
 - 9.8.3 Casella Urban Solid Waste Recycling Services Product and Services
 - 9.8.4 Casella Urban Solid Waste Recycling Services Revenue, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Casella Recent Developments/Updates
 - 9.8.6 Casella Competitive Strengths & Weaknesses

9.9 Regional Industries

9.9.1 Regional Industries Details

9.9.2 Regional Industries Major Business

9.9.3 Regional Industries Urban Solid Waste Recycling Services Product and Services

9.9.4 Regional Industries Urban Solid Waste Recycling Services Revenue, Gross Margin and Market Share (2021-2026)

9.9.5 Regional Industries Recent Developments/Updates

9.9.6 Regional Industries Competitive Strengths & Weaknesses

9.10 GFL Environmental

9.10.1 GFL Environmental Details

9.10.2 GFL Environmental Major Business

9.10.3 GFL Environmental Urban Solid Waste Recycling Services Product and Services

9.10.4 GFL Environmental Urban Solid Waste Recycling Services Revenue, Gross Margin and Market Share (2021-2026)

9.10.5 GFL Environmental Recent Developments/Updates

9.10.6 GFL Environmental Competitive Strengths & Weaknesses

9.11 ECARU

9.11.1 ECARU Details

9.11.2 ECARU Major Business

9.11.3 ECARU Urban Solid Waste Recycling Services Product and Services

9.11.4 ECARU Urban Solid Waste Recycling Services Revenue, Gross Margin and Market Share (2021-2026)

9.11.5 ECARU Recent Developments/Updates

9.11.6 ECARU Competitive Strengths & Weaknesses

9.12 JP Mascaro

9.12.1 JP Mascaro Details

9.12.2 JP Mascaro Major Business

9.12.3 JP Mascaro Urban Solid Waste Recycling Services Product and Services

9.12.4 JP Mascaro Urban Solid Waste Recycling Services Revenue, Gross Margin and Market Share (2021-2026)

9.12.5 JP Mascaro Recent Developments/Updates

9.12.6 JP Mascaro Competitive Strengths & Weaknesses

9.13 Waste Industries LLC

9.13.1 Waste Industries LLC Details

9.13.2 Waste Industries LLC Major Business

9.13.3 Waste Industries LLC Urban Solid Waste Recycling Services Product and Services

9.13.4 Waste Industries LLC Urban Solid Waste Recycling Services Revenue, Gross Margin and Market Share (2021-2026)

- 9.13.5 Waste Industries LLC Recent Developments/Updates
- 9.13.6 Waste Industries LLC Competitive Strengths & Weaknesses
- 9.14 HUAXIN
 - 9.14.1 HUAXIN Details
 - 9.14.2 HUAXIN Major Business
 - 9.14.3 HUAXIN Urban Solid Waste Recycling Services Product and Services
 - 9.14.4 HUAXIN Urban Solid Waste Recycling Services Revenue, Gross Margin and Market Share (2021-2026)
 - 9.14.5 HUAXIN Recent Developments/Updates
 - 9.14.6 HUAXIN Competitive Strengths & Weaknesses
- 9.15 Mid Valley Disposal
 - 9.15.1 Mid Valley Disposal Details
 - 9.15.2 Mid Valley Disposal Major Business
 - 9.15.3 Mid Valley Disposal Urban Solid Waste Recycling Services Product and Services
 - 9.15.4 Mid Valley Disposal Urban Solid Waste Recycling Services Revenue, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Mid Valley Disposal Recent Developments/Updates
 - 9.15.6 Mid Valley Disposal Competitive Strengths & Weaknesses
- 9.16 Recology
 - 9.16.1 Recology Details
 - 9.16.2 Recology Major Business
 - 9.16.3 Recology Urban Solid Waste Recycling Services Product and Services
 - 9.16.4 Recology Urban Solid Waste Recycling Services Revenue, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Recology Recent Developments/Updates
 - 9.16.6 Recology Competitive Strengths & Weaknesses
- 9.17 TAKUMA
 - 9.17.1 TAKUMA Details
 - 9.17.2 TAKUMA Major Business
 - 9.17.3 TAKUMA Urban Solid Waste Recycling Services Product and Services
 - 9.17.4 TAKUMA Urban Solid Waste Recycling Services Revenue, Gross Margin and Market Share (2021-2026)
 - 9.17.5 TAKUMA Recent Developments/Updates
 - 9.17.6 TAKUMA Competitive Strengths & Weaknesses
- 9.18 J&T Recycling
 - 9.18.1 J&T Recycling Details
 - 9.18.2 J&T Recycling Major Business
 - 9.18.3 J&T Recycling Urban Solid Waste Recycling Services Product and Services
 - 9.18.4 J&T Recycling Urban Solid Waste Recycling Services Revenue, Gross Margin

and Market Share (2021-2026)

9.18.5 J&T Recycling Recent Developments/Updates

9.18.6 J&T Recycling Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Urban Solid Waste Recycling Services Industry Chain

10.2 Urban Solid Waste Recycling Services Upstream Analysis

10.3 Urban Solid Waste Recycling Services Midstream Analysis

10.4 Urban Solid Waste Recycling Services Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Urban Solid Waste Recycling Services Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)
- Table 2. World Urban Solid Waste Recycling Services Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)
- Table 3. World Urban Solid Waste Recycling Services Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)
- Table 4. World Urban Solid Waste Recycling Services Revenue Market Share by Region (2021-2026), (by Headquarter Location)
- Table 5. World Urban Solid Waste Recycling Services Revenue Market Share by Region (2027-2032), (by Headquarter Location)
- Table 6. Major Market Trends
- Table 7. World Urban Solid Waste Recycling Services Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)
- Table 8. World Urban Solid Waste Recycling Services Consumption Value by Region (2021-2026) & (USD Million)
- Table 9. World Urban Solid Waste Recycling Services Consumption Value Forecast by Region (2027-2032) & (USD Million)
- Table 10. World Urban Solid Waste Recycling Services Revenue by Player (2021-2026) & (USD Million)
- Table 11. Revenue Market Share of Key Urban Solid Waste Recycling Services Players in 2025
- Table 12. World Urban Solid Waste Recycling Services Industry Rank of Major Player, Based on Revenue in 2025
- Table 13. Global Urban Solid Waste Recycling Services Company Evaluation Quadrant
- Table 14. Head Office of Key Urban Solid Waste Recycling Services Players
- Table 15. Urban Solid Waste Recycling Services Market: Company Product Type Footprint
- Table 16. Urban Solid Waste Recycling Services Market: Company Product Application Footprint
- Table 17. Urban Solid Waste Recycling Services Mergers & Acquisitions Activity
- Table 18. United States VS China Urban Solid Waste Recycling Services Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 19. United States VS China Urban Solid Waste Recycling Services Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 20. United States Based Urban Solid Waste Recycling Services Companies,

Headquarters (States, Country)

Table 21. United States Based Companies Urban Solid Waste Recycling Services Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Urban Solid Waste Recycling Services Revenue Market Share (2021-2026)

Table 23. China Based Urban Solid Waste Recycling Services Companies, Headquarters (Province, Country)

Table 24. China Based Companies Urban Solid Waste Recycling Services Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Urban Solid Waste Recycling Services Revenue Market Share (2021-2026)

Table 26. Rest of World Based Urban Solid Waste Recycling Services Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Urban Solid Waste Recycling Services Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Urban Solid Waste Recycling Services Revenue Market Share (2021-2026)

Table 29. World Urban Solid Waste Recycling Services Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Urban Solid Waste Recycling Services Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Urban Solid Waste Recycling Services Market Size by Type (2027-2032) & (USD Million)

Table 32. World Urban Solid Waste Recycling Services Market Size by Waste Types, (USD Million), 2021 & 2025 & 2032

Table 33. World Urban Solid Waste Recycling Services Market Size Value by Waste Types (2021-2026) & (USD Million)

Table 34. World Urban Solid Waste Recycling Services Market Size by Waste Types (2027-2032) & (USD Million)

Table 35. World Urban Solid Waste Recycling Services Market Size by Profit Model, (USD Million), 2021 & 2025 & 2032

Table 36. World Urban Solid Waste Recycling Services Market Size Value by Profit Model (2021-2026) & (USD Million)

Table 37. World Urban Solid Waste Recycling Services Market Size by Profit Model (2027-2032) & (USD Million)

Table 38. World Urban Solid Waste Recycling Services Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Urban Solid Waste Recycling Services Market Size by Application (2021-2026) & (USD Million)

Table 40. World Urban Solid Waste Recycling Services Market Size by Application (2027-2032) & (USD Million)

Table 41. Veolia Basic Information, Manufacturing Base and Competitors

Table 42. Veolia Major Business

Table 43. Veolia Urban Solid Waste Recycling Services Product and Services

Table 44. Veolia Urban Solid Waste Recycling Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. Veolia Recent Developments/Updates

Table 46. Veolia Competitive Strengths & Weaknesses

Table 47. Bezner Anlagen Basic Information, Manufacturing Base and Competitors

Table 48. Bezner Anlagen Major Business

Table 49. Bezner Anlagen Urban Solid Waste Recycling Services Product and Services

Table 50. Bezner Anlagen Urban Solid Waste Recycling Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. Bezner Anlagen Recent Developments/Updates

Table 52. Bezner Anlagen Competitive Strengths & Weaknesses

Table 53. Eldan Recycling Basic Information, Manufacturing Base and Competitors

Table 54. Eldan Recycling Major Business

Table 55. Eldan Recycling Urban Solid Waste Recycling Services Product and Services

Table 56. Eldan Recycling Urban Solid Waste Recycling Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. Eldan Recycling Recent Developments/Updates

Table 58. Eldan Recycling Competitive Strengths & Weaknesses

Table 59. WEIMA Basic Information, Manufacturing Base and Competitors

Table 60. WEIMA Major Business

Table 61. WEIMA Urban Solid Waste Recycling Services Product and Services

Table 62. WEIMA Urban Solid Waste Recycling Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. WEIMA Recent Developments/Updates

Table 64. WEIMA Competitive Strengths & Weaknesses

Table 65. M&J Recycling Basic Information, Manufacturing Base and Competitors

Table 66. M&J Recycling Major Business

Table 67. M&J Recycling Urban Solid Waste Recycling Services Product and Services

Table 68. M&J Recycling Urban Solid Waste Recycling Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 69. M&J Recycling Recent Developments/Updates

Table 70. M&J Recycling Competitive Strengths & Weaknesses

Table 71. TOMRA Basic Information, Manufacturing Base and Competitors

Table 72. TOMRA Major Business

Table 73. TOMRA Urban Solid Waste Recycling Services Product and Services
Table 74. TOMRA Urban Solid Waste Recycling Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 75. TOMRA Recent Developments/Updates
Table 76. TOMRA Competitive Strengths & Weaknesses
Table 77. SKB Environmental Basic Information, Manufacturing Base and Competitors
Table 78. SKB Environmental Major Business
Table 79. SKB Environmental Urban Solid Waste Recycling Services Product and Services
Table 80. SKB Environmental Urban Solid Waste Recycling Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 81. SKB Environmental Recent Developments/Updates
Table 82. SKB Environmental Competitive Strengths & Weaknesses
Table 83. Casella Basic Information, Manufacturing Base and Competitors
Table 84. Casella Major Business
Table 85. Casella Urban Solid Waste Recycling Services Product and Services
Table 86. Casella Urban Solid Waste Recycling Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 87. Casella Recent Developments/Updates
Table 88. Casella Competitive Strengths & Weaknesses
Table 89. Regional Industries Basic Information, Manufacturing Base and Competitors
Table 90. Regional Industries Major Business
Table 91. Regional Industries Urban Solid Waste Recycling Services Product and Services
Table 92. Regional Industries Urban Solid Waste Recycling Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 93. Regional Industries Recent Developments/Updates
Table 94. Regional Industries Competitive Strengths & Weaknesses
Table 95. GFL Environmental Basic Information, Manufacturing Base and Competitors
Table 96. GFL Environmental Major Business
Table 97. GFL Environmental Urban Solid Waste Recycling Services Product and Services
Table 98. GFL Environmental Urban Solid Waste Recycling Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 99. GFL Environmental Recent Developments/Updates
Table 100. GFL Environmental Competitive Strengths & Weaknesses
Table 101. ECARU Basic Information, Manufacturing Base and Competitors
Table 102. ECARU Major Business
Table 103. ECARU Urban Solid Waste Recycling Services Product and Services

Table 104. ECARU Urban Solid Waste Recycling Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 105. ECARU Recent Developments/Updates

Table 106. ECARU Competitive Strengths & Weaknesses

Table 107. JP Mascaro Basic Information, Manufacturing Base and Competitors

Table 108. JP Mascaro Major Business

Table 109. JP Mascaro Urban Solid Waste Recycling Services Product and Services

Table 110. JP Mascaro Urban Solid Waste Recycling Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 111. JP Mascaro Recent Developments/Updates

Table 112. JP Mascaro Competitive Strengths & Weaknesses

Table 113. Waste Industries LLC Basic Information, Manufacturing Base and Competitors

Table 114. Waste Industries LLC Major Business

Table 115. Waste Industries LLC Urban Solid Waste Recycling Services Product and Services

Table 116. Waste Industries LLC Urban Solid Waste Recycling Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 117. Waste Industries LLC Recent Developments/Updates

Table 118. Waste Industries LLC Competitive Strengths & Weaknesses

Table 119. HUAXIN Basic Information, Manufacturing Base and Competitors

Table 120. HUAXIN Major Business

Table 121. HUAXIN Urban Solid Waste Recycling Services Product and Services

Table 122. HUAXIN Urban Solid Waste Recycling Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 123. HUAXIN Recent Developments/Updates

Table 124. HUAXIN Competitive Strengths & Weaknesses

Table 125. Mid Valley Disposal Basic Information, Manufacturing Base and Competitors

Table 126. Mid Valley Disposal Major Business

Table 127. Mid Valley Disposal Urban Solid Waste Recycling Services Product and Services

Table 128. Mid Valley Disposal Urban Solid Waste Recycling Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 129. Mid Valley Disposal Recent Developments/Updates

Table 130. Mid Valley Disposal Competitive Strengths & Weaknesses

Table 131. Recology Basic Information, Manufacturing Base and Competitors

Table 132. Recology Major Business

Table 133. Recology Urban Solid Waste Recycling Services Product and Services

Table 134. Recology Urban Solid Waste Recycling Services Revenue, Gross Margin

and Market Share (2021-2026) & (USD Million)

Table 135. Recology Recent Developments/Updates

Table 136. Recology Competitive Strengths & Weaknesses

Table 137. TAKUMA Basic Information, Manufacturing Base and Competitors

Table 138. TAKUMA Major Business

Table 139. TAKUMA Urban Solid Waste Recycling Services Product and Services

Table 140. TAKUMA Urban Solid Waste Recycling Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 141. TAKUMA Recent Developments/Updates

Table 142. TAKUMA Competitive Strengths & Weaknesses

Table 143. J&T Recycling Basic Information, Manufacturing Base and Competitors

Table 144. J&T Recycling Major Business

Table 145. J&T Recycling Urban Solid Waste Recycling Services Product and Services

Table 146. J&T Recycling Urban Solid Waste Recycling Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 147. J&T Recycling Recent Developments/Updates

Table 148. J&T Recycling Competitive Strengths & Weaknesses

Table 149. Global Key Players of Urban Solid Waste Recycling Services Upstream (Raw Materials)

Table 150. Global Urban Solid Waste Recycling Services Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Urban Solid Waste Recycling Services Picture
- Figure 2. World Urban Solid Waste Recycling Services Total Revenue: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Urban Solid Waste Recycling Services Total Revenue (2021-2032) & (USD Million)
- Figure 4. World Urban Solid Waste Recycling Services Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)
- Figure 5. World Urban Solid Waste Recycling Services Revenue Market Share by Region (2021-2032), (by Headquarter Location)
- Figure 6. United States Based Company Urban Solid Waste Recycling Services Revenue (2021-2032) & (USD Million)
- Figure 7. China Based Company Urban Solid Waste Recycling Services Revenue (2021-2032) & (USD Million)
- Figure 8. Europe Based Company Urban Solid Waste Recycling Services Revenue (2021-2032) & (USD Million)
- Figure 9. Japan Based Company Urban Solid Waste Recycling Services Revenue (2021-2032) & (USD Million)
- Figure 10. South Korea Based Company Urban Solid Waste Recycling Services Revenue (2021-2032) & (USD Million)
- Figure 11. ASEAN Based Company Urban Solid Waste Recycling Services Revenue (2021-2032) & (USD Million)
- Figure 12. India Based Company Urban Solid Waste Recycling Services Revenue (2021-2032) & (USD Million)
- Figure 13. Urban Solid Waste Recycling Services Market Drivers
- Figure 14. Factors Affecting Demand
- Figure 15. World Urban Solid Waste Recycling Services Consumption Value (2021-2032) & (USD Million)
- Figure 16. World Urban Solid Waste Recycling Services Consumption Value Market Share by Region (2021-2032)
- Figure 17. United States Urban Solid Waste Recycling Services Consumption Value (2021-2032) & (USD Million)
- Figure 18. China Urban Solid Waste Recycling Services Consumption Value (2021-2032) & (USD Million)
- Figure 19. Europe Urban Solid Waste Recycling Services Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Urban Solid Waste Recycling Services Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Urban Solid Waste Recycling Services Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Urban Solid Waste Recycling Services Consumption Value (2021-2032) & (USD Million)

Figure 23. India Urban Solid Waste Recycling Services Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Urban Solid Waste Recycling Services by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Urban Solid Waste Recycling Services Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Urban Solid Waste Recycling Services Markets in 2025

Figure 27. United States VS China: Urban Solid Waste Recycling Services Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Urban Solid Waste Recycling Services Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Urban Solid Waste Recycling Services Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Urban Solid Waste Recycling Services Market Size Market Share by Type in 2025

Figure 31. Residential Placement Type

Figure 32. Special Vehicle Collection Type

Figure 33. World Urban Solid Waste Recycling Services Market Size Market Share by Type (2021-2032)

Figure 34. World Urban Solid Waste Recycling Services Market Size by Waste Types, (USD Million), 2021 & 2025 & 2032

Figure 35. World Urban Solid Waste Recycling Services Market Size Market Share by Waste Types in 2025

Figure 36. Waste Paper Recycling

Figure 37. Waste Plastic Recycling

Figure 38. Scrap Metal Recycling

Figure 39. Others

Figure 40. World Urban Solid Waste Recycling Services Market Size Market Share by Waste Types (2021-2032)

Figure 41. World Urban Solid Waste Recycling Services Market Size by Profit Model, (USD Million), 2021 & 2025 & 2032

Figure 42. World Urban Solid Waste Recycling Services Market Size Market Share by

Profit Model in 2025

Figure 43. Profit Model: Price Difference

Figure 44. Profit Model: Platform Service Fee

Figure 45. Profit Model: Processing Fee

Figure 46. Others

Figure 47. World Urban Solid Waste Recycling Services Market Size Market Share by Profit Model (2021-2032)

Figure 48. World Urban Solid Waste Recycling Services Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 49. World Urban Solid Waste Recycling Services Market Size Market Share by Application in 2025

Figure 50. Commercial

Figure 51. Manufacturing

Figure 52. Packaging

Figure 53. Others

Figure 54. World Urban Solid Waste Recycling Services Market Size Market Share by Application (2021-2032)

Figure 55. Urban Solid Waste Recycling Services Industrial Chain

Figure 56. Methodology

Figure 57. Research Process and Data Source

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