

# Global UPS Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global UPS market size was valued at USD 29390 million in 2023 and is forecast to a readjusted size of USD 37010 million by 2030 with a CAGR of 3.3% during review period.

Uninterrupted Power Supply (UPS) is an electrical System that provides emergency power to a load when the input power source fails. Uninterrupted Power Supply (UPS) converts incoming AC to DC through a rectifier, and converts it back with an inverter. Uninterrupted Power Supply (UPS) differs from an auxiliary or emergency power system or standby generator in that it will provide near-instantaneous protection from input power interruptions, by supplying energy stored in batteries, supercapacitor, or flywheels. The on-battery runtime of most uninterruptible power sources is relatively short (only a few minutes) but sufficient to start a standby power source or properly shut down the protected equipment.

Schneider-Electric, EATON and Emerson captured the top three revenue share spots in the Uninterrupted Power Supply (UPS) market in 2015. Schneider-Electric dominated with 2 percent revenue share, followed by EATON with 15.49 percent revenue share and Emerson with 9.28 percent revenue share.

The Global Info Research report includes an overview of the development of the UPS industry chain, the market status of Financial Industry (DC UPS, AC UPS), Telecommunication Industry (DC UPS, AC UPS), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of UPS.

Regionally, the report analyzes the UPS markets in key regions. North America and

Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global UPS market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the UPS market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the UPS industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., DC UPS, AC UPS).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the UPS market.

**Regional Analysis:** The report involves examining the UPS market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the UPS market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to UPS:

**Company Analysis:** Report covers individual UPS manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and

attitudes towards UPS This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Financial Industry, Telecommunication Industry).

**Technology Analysis:** Report covers specific technologies relevant to UPS. It assesses the current state, advancements, and potential future developments in UPS areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the UPS market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

UPS market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

DC UPS

AC UPS

### Market segment by Application

Financial Industry

Telecommunication Industry

Government Procurement

Manufacturing Industry

Transportation Industry

Others

## Major players covered

Schneider-Electric

Eaton

Emerson

Activepower

S&C

ABB

Socomec

Toshiba

Gamatronic

Kehua

KSTAR

EAST

Zhicheng Champion

Delta Greentech

Eksi

CyberPower

Jonchan

Sendon

Angid

Stone

SORO Electronics

Baykee

Jeidar

Sanke

Foshan Prostar

DPC

Hossoni

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe UPS product scope, market overview, market estimation caveats

and base year.

Chapter 2, to profile the top manufacturers of UPS, with price, sales, revenue and global market share of UPS from 2019 to 2024.

Chapter 3, the UPS competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the UPS breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and UPS market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of UPS.

Chapter 14 and 15, to describe UPS sales channel, distributors, customers, research findings and conclusion.

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