

# Global UPS Lithium Battery Module Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global UPS Lithium Battery Module market size is expected to reach \$ 5548 million by 2032, rising at a market growth of 38.0% CAGR during the forecast period (2026-2032).

In 2025, global shipments of UPS Lithium Battery Module reached 4.5 GWh.

A UPS Lithium Battery Module is a standardized, modular energy storage unit specially designed for Uninterruptible Power Supply (UPS) systems. It takes lithium-ion batteries as the core, integrated with battery cells, BMS (Battery Management System), thermal management, protection circuits, communication interfaces and structural housing. It provides instant emergency backup power during mains power failure, voltage surge, drop or power distortion, ensures continuous power supply for critical equipment, features high energy density, long cycle life, low self-discharge, small size and fast charging, and replaces traditional lead-acid batteries in modern data centers, industrial and commercial UPS scenarios.

The UPS lithium battery modules covered in this report refer to integrated lithium-ion backup power units designed specifically for UPS applications. Positioned in the mid-to-downstream segment of the industry value chain, these are system-integrated products; the listed entities represent the system integrators. The statistical scope is defined based on the UPS-matching capacity or battery energy, typically measured in kWh or kVAh.

The global UPS Lithium Battery Module market is in a rapid growth stage, driven by the replacement of traditional VRLA lead-acid batteries, the expansion of data centers, and the increasing demand for high-reliability backup power systems. The market is no

longer only driven by battery replacement; it is increasingly linked to the construction of AI data centers, hyperscale cloud facilities, edge computing sites, and high-power industrial backup systems.

From a regional perspective, China and North America are becoming the two core global markets. China is expected to remain the largest single market, supported by AIDC construction, cloud computing investment, communication infrastructure upgrades, and a strong domestic lithium battery supply chain. North America shows the strongest growth momentum, mainly driven by AI data center construction, hyperscale cloud investment, and strong demand from major technology companies. Europe continues to grow, but its global share is expected to decline slightly due to energy constraints, power access limitations, approval cycles, and slower data center expansion compared with China and North America.

This report studies the global UPS Lithium Battery Module production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for UPS Lithium Battery Module and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of UPS Lithium Battery Module that contribute to its increasing demand across many markets.

#### Highlights and key features of the study

Global UPS Lithium Battery Module total production and demand, 2021-2032, (KWh)  
Global UPS Lithium Battery Module total production value, 2021-2032, (USD Million)  
Global UPS Lithium Battery Module production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (KWh), (based on production site)  
Global UPS Lithium Battery Module consumption by region & country, CAGR, 2021-2032 & (KWh)  
U.S. VS China: UPS Lithium Battery Module domestic production, consumption, key domestic manufacturers and share  
Global UPS Lithium Battery Module production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (KWh)  
Global UPS Lithium Battery Module production by Type, production, value, CAGR, 2021-2032, (USD Million) & (KWh)  
Global UPS Lithium Battery Module production by Application, production, value, CAGR, 2021-2032, (USD Million) & (KWh)

This report profiles key players in the global UPS Lithium Battery Module market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vertiv, Schneider Electric, Huawei Digital Power Technologies, Delta Electronics, Eaton, ABB, Kehua Tech, Hitachi, Toshiba, KSTAR, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World UPS Lithium Battery Module market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (KWh) and average price (US\$/KWh) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global UPS Lithium Battery Module Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global UPS Lithium Battery Module Market, Segmentation by Type:

Square Battery

Pouch Battery

Cylindrical Battery

#### Global UPS Lithium Battery Module Market, Segmentation by Power:

?30kVA

30kVA~100kVA

100kVA~1000kVA

?1000kVA

#### Global UPS Lithium Battery Module Market, Segmentation by Compatible UPS Power Phase:

Single-phase

Three-phase

#### Global UPS Lithium Battery Module Market, Segmentation by Application:

Data Center

Communication Equipment

Industrial Manufacturing

Other

## Companies Profiled:

Vertiv

Schneider Electric

Huawei Digital Power Technologies

Delta Electronics

Eaton

ABB

Kehua Tech

Hitachi

Toshiba

KSTAR

Legrand SA

Socomec Group

Riello UPS

Mitsubishi Electric Critical Power

EverExceed Industrial

EAST Group

AEG Power Solutions

Key Questions Answered:

1. How big is the global UPS Lithium Battery Module market?
2. What is the demand of the global UPS Lithium Battery Module market?
3. What is the year over year growth of the global UPS Lithium Battery Module market?
4. What is the production and production value of the global UPS Lithium Battery Module market?
5. Who are the key producers in the global UPS Lithium Battery Module market?
6. What are the growth factors driving the market demand?

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