

Global UPS Lithium Battery Module Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global UPS Lithium Battery Module market size was valued at US\$ 581 million in 2025 and is forecast to a readjusted size of US\$ 5548 million by 2032 with a CAGR of 38.0% during review period.

In 2025, global shipments of UPS Lithium Battery Module reached 4.5 GWh.

A UPS Lithium Battery Module is a standardized, modular energy storage unit specially designed for Uninterruptible Power Supply (UPS) systems. It takes lithium-ion batteries as the core, integrated with battery cells, BMS (Battery Management System), thermal management, protection circuits, communication interfaces and structural housing. It provides instant emergency backup power during mains power failure, voltage surge, drop or power distortion, ensures continuous power supply for critical equipment, features high energy density, long cycle life, low self-discharge, small size and fast charging, and replaces traditional lead-acid batteries in modern data centers, industrial and commercial UPS scenarios.

The UPS lithium battery modules covered in this report refer to integrated lithium-ion backup power units designed specifically for UPS applications. Positioned in the mid-to-downstream segment of the industry value chain, these are system-integrated products; the listed entities represent the system integrators. The statistical scope is defined based on the UPS-matching capacity or battery energy, typically measured in kWh or kVAh.

The global UPS Lithium Battery Module market is in a rapid growth stage, driven by the

replacement of traditional VRLA lead-acid batteries, the expansion of data centers, and the increasing demand for high-reliability backup power systems. The market is no longer only driven by battery replacement; it is increasingly linked to the construction of AI data centers, hyperscale cloud facilities, edge computing sites, and high-power industrial backup systems.

From a regional perspective, China and North America are becoming the two core global markets. China is expected to remain the largest single market, supported by AIDC construction, cloud computing investment, communication infrastructure upgrades, and a strong domestic lithium battery supply chain. North America shows the strongest growth momentum, mainly driven by AI data center construction, hyperscale cloud investment, and strong demand from major technology companies. Europe continues to grow, but its global share is expected to decline slightly due to energy constraints, power access limitations, approval cycles, and slower data center expansion compared with China and North America.

This report is a detailed and comprehensive analysis for global UPS Lithium Battery Module market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global UPS Lithium Battery Module market size and forecasts, in consumption value (\$ Million), sales quantity (KWh), and average selling prices (US\$/KWh), 2021-2032

Global UPS Lithium Battery Module market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (KWh), and average selling prices (US\$/KWh), 2021-2032

Global UPS Lithium Battery Module market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (KWh), and average selling prices (US\$/KWh), 2021-2032

Global UPS Lithium Battery Module market shares of main players, shipments in revenue (\$ Million), sales quantity (KWh), and ASP (US\$/KWh), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for UPS Lithium Battery Module

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global UPS Lithium Battery Module market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vertiv, Schneider Electric, Huawei Digital Power Technologies, Delta Electronics, Eaton, ABB, Kehua Tech, Hitachi, Toshiba, KSTAR, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

UPS Lithium Battery Module market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Square Battery

Pouch Battery

Cylindrical Battery

Market segment by Power

?30kVA

30kVA~100kVA

100kVA~1000kVA

?1000kVA

Market segment by Compatible UPS Power Phase

Single-phase

Three-phase

Market segment by Application

Data Center

Communication Equipment

Industrial Manufacturing

Other

Major players covered

Vertiv

Schneider Electric

Huawei Digital Power Technologies

Delta Electronics

Eaton

ABB

Kehua Tech

Hitachi

Toshiba

KSTAR

Legrand SA

Socomec Group

Riello UPS

Mitsubishi Electric Critical Power

EverExceed Industrial

EAST Group

AEG Power Solutions

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe UPS Lithium Battery Module product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of UPS Lithium Battery Module, with price, sales quantity, revenue, and global market share of UPS Lithium Battery Module from 2021 to 2026.

Chapter 3, the UPS Lithium Battery Module competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the UPS Lithium Battery Module breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and UPS Lithium Battery Module market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of UPS Lithium Battery Module.

Chapter 14 and 15, to describe UPS Lithium Battery Module sales channel, distributors, customers, research findings and conclusion.

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