

# Global Upright Commercial Refrigerator Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Upright Commercial Refrigerator market size was valued at US\$ 5814 million in 2025 and is forecast to a readjusted size of US\$ 8241 million by 2032 with a CAGR of 5.1% during review period.

An Upright Commercial Refrigerator is a vertical self-contained or remote commercial refrigeration cabinet designed for professional foodservice, hospitality, institutional catering, retail back-of-house, and central kitchen applications, used to store perishable food and beverage products within a controlled chilled temperature range. It is commonly configured as a one-door, two-door, or three-door full-height cabinet with adjustable shelving, insulated wall construction, door gaskets, refrigeration components, evaporator and condenser systems, airflow management, digital temperature control, and defrost arrangements. The external body is typically made of stainless steel or coated sheet metal, while some models use glass doors for product visibility. Functionally, the unit operates through a vapor-compression refrigeration cycle that removes heat from the cabinet interior and rejects it to the surrounding environment, while insulation and airflow design help maintain stable internal temperatures under frequent door opening conditions. In industry usage, the category is widely referred to as a reach-in refrigerator, upright refrigerator, or refrigerated cabinet. Key technical requirements include temperature uniformity, energy efficiency, structural durability, corrosion resistance, hygienic construction, reliable sealing, and stable performance in demanding commercial environments.

From the perspective of market opportunities and main driving factors, the Upright Commercial Refrigerator is one of the most established and structurally resilient product categories within commercial refrigeration. Unlike walk-in systems, which are more

project-driven, or display cases, which are more front-of-store dependent, upright or reach-in refrigerators are deeply embedded in back-of-house foodservice, institutional kitchens, hotels, convenience retail, restaurant chains, and central kitchens. With the global commercial refrigeration equipment market already reaching roughly USD 45.43–51.66 billion in 2025, the reach-in refrigerator category continues to benefit from restaurant expansion, tighter food safety requirements, wider cold-chain usage, back-of-house standardization, and replacement demand driven by energy-efficiency upgrades. Leading brands such as Hoshizaki, Turbo Air, Infrico, and Delfield maintain extensive reach-in lines, indicating that this is a core infrastructure category rather than a marginal accessory segment. Even as a mature product, the category still has clear upgrade paths through low-GWP refrigerants, digital controls, and improved airflow and defrost systems.

From the perspective of challenges, risks, and restraints, this category also behaves like a classic mature manufacturing segment. Product architecture is relatively standardized, so the low- to mid-end market remains highly price competitive. At the same time, global refrigerant regulation, energy-efficiency requirements, and foodservice hygiene standards continue to tighten, forcing manufacturers to improve low-GWP refrigerant adoption, temperature stability, acoustic control, door durability, compressor matching, and corrosion resistance. Buyers in this category also tend to be highly rational: they compare total cost of ownership, energy use, service support, compressor reliability, and kitchen fit rather than just initial price. For manufacturers, the real barrier is therefore not simply building a cabinet, but delivering long-term performance in energy efficiency, durability, temperature pull-down and recovery, environmental adaptability, and after-sales service. The continued strength of established brands reflects these structural barriers.

From the perspective of downstream demand trends, the clearest future direction is not merely larger capacity, but higher efficiency, lower-GWP refrigerants, broader door and section configurations, stronger digital monitoring, and more use-specific product segmentation. Public product information from major manufacturers already shows widespread use of natural refrigerants such as R290 and R600a, electronic temperature controls, ENERGY STAR-oriented positioning, stainless or glass door options, and one-, two-, and three-section formats, indicating that buyers increasingly prioritize compliance, operating efficiency, and ease of use rather than basic cooling alone. In addition, hospitals, schools, chain restaurants, and central kitchens are placing greater importance on food safety documentation, visible temperature control, and maintenance convenience. This is gradually pushing the upright commercial refrigerator from a conventional cabinet into a more monitored and operationally optimized back-of-house

refrigeration platform. The manufacturers most likely to lead will be those able to combine broad product architecture with strong regional service coverage.

This report is a detailed and comprehensive analysis for global Upright Commercial Refrigerator market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Upright Commercial Refrigerator market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Upright Commercial Refrigerator market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Upright Commercial Refrigerator market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Upright Commercial Refrigerator market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Upright Commercial Refrigerator

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Upright Commercial Refrigerator market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Delfield, Turbo Air, Hoshizaki, INFRICO, CORECO, True Manufacturing, Traulsen, Beverage-Air, Victory Refrigeration, Continental Refrigerator, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

Upright Commercial Refrigerator market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Single Door

Double Door

Three Door

Others

#### Market segment by Door Type

Solid Door Upright Commercial Refrigerator

Glass Door Upright Commercial Refrigerator

Half Door Upright Commercial Refrigerator

Pass-Through Upright Commercial Refrigerator

## Market segment by Refrigeration System Configuration

Self-Contained Upright Commercial Refrigerator

Remote Upright Commercial Refrigerator

## Market segment by Refrigerant Type

R290 Upright Commercial Refrigerator

R600a Upright Commercial Refrigerator

HFC-Based Upright Commercial Refrigerator

Low-GWP Refrigerant Upright Commercial Refrigerator

## Market segment by Application

Laboratory

Dining Room

Marine

Bakery

Others

## Major players covered

Delfield

Turbo Air

Hoshizaki

INFRICO

CORECO

True Manufacturing

Traulsen

Beverage-Air

Victory Refrigeration

Continental Refrigerator

Everest Refrigeration

Foster Refrigerator

Williams Refrigeration

Gram Commercial

Tefcold

Polar Refrigeration

Afinox

Friulinox

Mercatus

ISA

Sagi

Fagor Professional

Electrolux Professional

## BIOBASE

Qingdao Jiutai Electrical Equipment Co., Ltd.

Qingdao Dusung Refrigeration Co., Ltd.

Shandong Create Refrigeration Co., Ltd.

Coolssmann Refrigeration Co., Ltd.

Binzhou Hikitchen Commercial Equipment Co., Ltd.

Shandong Lonyu Import and Export Co., Ltd.

Guangdong Sansheng Appliances Co., Ltd.

Suzhou Coresun Refrigeration Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Upright Commercial Refrigerator product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Upright Commercial Refrigerator, with price, sales quantity, revenue, and global market share of Upright Commercial Refrigerator from 2021 to 2026.

Chapter 3, the Upright Commercial Refrigerator competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Upright Commercial Refrigerator breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Upright Commercial Refrigerator market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Upright Commercial Refrigerator.

Chapter 14 and 15, to describe Upright Commercial Refrigerator sales channel, distributors, customers, research findings and conclusion.

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