

Global Upper-body Humanoid Robot Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Upper-body Humanoid Robot market size is expected to reach \$ 230 million by 2032, rising at a market growth of 10.7% CAGR during the forecast period (2026-2032).

An upper-body humanoid robot is a cost-optimized robotic entity that focuses on replicating the movement capabilities of the human upper body, featuring flexible arms and fine manipulation skills while omitting the complex lower limb structure. This robot reduces production and maintenance costs through simplified design and fewer components, offering a cost-effective automated solution tailored for specific tasks, while still maintaining the interaction experience and operational flexibility similar to that of a full humanoid robot. In 2025, global Upper-body Humanoid Robot production reached approximately 7326 units with an average global market price of around k US\$15 per unit.

The Upper-body Humanoid Robot industry is undergoing significant structural changes. First, because this product category omits lower-limb motion modules and focuses on fine upper-limb manipulation and perception interaction, its component costs are substantially lower than those of full-body robots. Official news from companies such as Unitree and Fourier Intelligence indicates that these products have already achieved batch deliveries to research institutions and service scenarios. Enterprise revenue is shifting from single-unit sales toward a combined supply of the main body plus perception kits. Second, in relevant smart manufacturing policy documents, the Ministry of Industry and Information Technology has listed the 'general-purpose operation platform' as a key direction, encouraging companies to develop semi-humanoid robots deployed in human-robot collaboration workstations. This guidance is steering corporate profit focus away from hardware manufacturing toward scenario-customized software

services.

On the application side, annual reports from manufacturing companies such as BYD and SAIC Motor mention that they have validated processes like production line material sorting and tool grasping on semi-humanoid robots. However, their investment returns rely more on the replacement cycle of machine substitution rather than the initial profit from selling hardware. As a result, they increasingly adopt a model of technology procurement plus long-term operation and maintenance revenue sharing. Meanwhile, Huawei and ByteDance have entered the field through technology licensing. Their official press releases emphasize that they value the action data accumulated by semi-humanoid robots in home care and retail guidance scenarios, and are willing to accept lower hardware margins in exchange for data access. Overall, the semi-humanoid robot industry is moving away from extensive growth centered on hardware volume and pricing, toward a competitive landscape where operational skill softwareization and service ecosystem construction serve as the pillars of profit. The speed of scenario iteration driven by policy will become the primary variable causing divergence in enterprise revenues.

This report studies the global Upper-body Humanoid Robot production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Upper-body Humanoid Robot and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Upper-body Humanoid Robot that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Upper-body Humanoid Robot total production and demand, 2021-2032, (Units)

Global Upper-body Humanoid Robot total production value, 2021-2032, (USD Million)

Global Upper-body Humanoid Robot production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Upper-body Humanoid Robot consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Upper-body Humanoid Robot domestic production, consumption, key domestic manufacturers and share

Global Upper-body Humanoid Robot production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Upper-body Humanoid Robot production End Effector of Robot, production,

value, CAGR, 2021-2032, (USD Million) & (Units)

Global Upper-body Humanoid Robot production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Upper-body Humanoid Robot market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SKL Robotics, Rainbow Robotics, Reflex Robotics, SoftBank Robotics, CynLr, Beijing Robotera, Shenzhen Pudu Robotics, Hangzhou Lanxin Robotics, Elephant Robotics (Shenzhen), Shanghai AgiBot Innovation Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Upper-body Humanoid Robot market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, End Effector of Robot, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Upper-body Humanoid Robot Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Upper-body Humanoid Robot Market, Segmentation End Effector of Robot:

Dexterous Hand

Gripper

Global Upper-body Humanoid Robot Market, Segmentation by DoF:

?15 DoF

15?25 DoF

26?40 DoF

?40 DoF

Global Upper-body Humanoid Robot Market, Segmentation by End User:

Consumer-grade

Research-grade

Global Upper-body Humanoid Robot Market, Segmentation by Application:

Scientific Research

Education

Industrial

Others

Companies Profiled:

SKL Robotics

Rainbow Robotics

Reflex Robotics

SoftBank Robotics

CynLr

Beijing Robotera

Shenzhen Pudu Robotics

Hangzhou Lanxin Robotics

Elephant Robotics (Shenzhen)

Shanghai AgiBot Innovation Technology

PaXini Tech (Shenzhen)

Shenzhen UBTECH Robotics

Leju (Shenzhen) Robotics

Beijing Galbot

Variable Robotics Technology (Shenzhen)

Key Questions Answered:

1. How big is the global Upper-body Humanoid Robot market?
2. What is the demand of the global Upper-body Humanoid Robot market?

3. What is the year over year growth of the global Upper-body Humanoid Robot market?
4. What is the production and production value of the global Upper-body Humanoid Robot market?
5. Who are the key producers in the global Upper-body Humanoid Robot market?
6. What are the growth factors driving the market demand?

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