

Global Upper-body Humanoid Robot Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Upper-body Humanoid Robot market size was valued at US\$ 112 million in 2025 and is forecast to a readjusted size of US\$ 230 million by 2032 with a CAGR of 10.7% during review period.

An upper-body humanoid robot is a cost-optimized robotic entity that focuses on replicating the movement capabilities of the human upper body, featuring flexible arms and fine manipulation skills while omitting the complex lower limb structure. This robot reduces production and maintenance costs through simplified design and fewer components, offering a cost-effective automated solution tailored for specific tasks, while still maintaining the interaction experience and operational flexibility similar to that of a full humanoid robot. In 2025, global Upper-body Humanoid Robot production reached approximately 7326 units with an average global market price of around k US\$15 per unit.

The Upper-body Humanoid Robot industry is undergoing significant structural changes. First, because this product category omits lower-limb motion modules and focuses on fine upper-limb manipulation and perception interaction, its component costs are substantially lower than those of full-body robots. Official news from companies such as Unitree and Fourier Intelligence indicates that these products have already achieved batch deliveries to research institutions and service scenarios. Enterprise revenue is shifting from single-unit sales toward a combined supply of the main body plus perception kits. Second, in relevant smart manufacturing policy documents, the Ministry of Industry and Information Technology has listed the "general-purpose operation platform" as a key direction, encouraging companies to develop semi-humanoid robots deployed in human-robot collaboration workstations. This guidance is steering corporate

profit focus away from hardware manufacturing toward scenario-customized software services.

On the application side, annual reports from manufacturing companies such as BYD and SAIC Motor mention that they have validated processes like production line material sorting and tool grasping on semi-humanoid robots. However, their investment returns rely more on the replacement cycle of machine substitution rather than the initial profit from selling hardware. As a result, they increasingly adopt a model of technology procurement plus long-term operation and maintenance revenue sharing. Meanwhile, Huawei and ByteDance have entered the field through technology licensing. Their official press releases emphasize that they value the action data accumulated by semi-humanoid robots in home care and retail guidance scenarios, and are willing to accept lower hardware margins in exchange for data access. Overall, the semi-humanoid robot industry is moving away from extensive growth centered on hardware volume and pricing, toward a competitive landscape where operational skill softwareization and service ecosystem construction serve as the pillars of profit. The speed of scenario iteration driven by policy will become the primary variable causing divergence in enterprise revenues.

This report is a detailed and comprehensive analysis for global Upper-body Humanoid Robot market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, End Effector of Robot and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Upper-body Humanoid Robot market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Upper-body Humanoid Robot market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Upper-body Humanoid Robot market size and forecasts, End Effector of Robot and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Upper-body Humanoid Robot market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Upper-body Humanoid Robot

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Upper-body Humanoid Robot market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SKL Robotics, Rainbow Robotics, Reflex Robotics, SoftBank Robotics, CynLr, Beijing Robotera, Shenzhen Pudu Robotics, Hangzhou Lanxin Robotics, Elephant Robotics (Shenzhen), Shanghai AgiBot Innovation Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Upper-body Humanoid Robot market is split End Effector of Robot and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value End Effector of Robot, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment End Effector of Robot

Dexterous Hand

Gripper

Market segment by DoF

?15 DoF

15?25 DoF

26?40 DoF

?40 DoF

Market segment by End User

Consumer-grade

Research-grade

Market segment by Application

Scientific Research

Education

Industrial

Others

Major players covered

SKL Robotics

Rainbow Robotics

Reflex Robotics

SoftBank Robotics

CynLr

Beijing Robotera

Shenzhen Pudu Robotics

Hangzhou Lanxin Robotics

Elephant Robotics (Shenzhen)

Shanghai AgiBot Innovation Technology

PaXini Tech (Shenzhen)

Shenzhen UBTECH Robotics

Leju (Shenzhen) Robotics

Beijing Galbot

Variable Robotics Technology (Shenzhen)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Upper-body Humanoid Robot product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Upper-body Humanoid Robot, with price, sales quantity, revenue, and global market share of Upper-body Humanoid Robot from 2021 to 2026.

Chapter 3, the Upper-body Humanoid Robot competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Upper-body Humanoid Robot breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales End Effector of Robot and by Application, with sales market share and growth rate End Effector of Robot, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Upper-body Humanoid Robot market forecast, by regions, End Effector of Robot, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Upper-body Humanoid Robot.

Chapter 14 and 15, to describe Upper-body Humanoid Robot sales channel, distributors, customers, research findings and conclusion.

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