

Global Untethered Autonomous Underwater Vehicle Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GD912AB63A94EN.html>

Date: April 2026

Pages: 100

Price: US\$ 3,480.00 (Single User License)

ID: GD912AB63A94EN

Abstracts

According to our (Global Info Research) latest study, the global Untethered Autonomous Underwater Vehicle market size was valued at US\$ 1816 million in 2025 and is forecast to a readjusted size of US\$ 3560 million by 2032 with a CAGR of 10.1% during review period.

Untethered autonomous underwater vehicles (AUVs) are unmanned underwater vehicles that operate without tethering to a mother ship, relying on their autonomous control systems to independently navigate, locate, and execute tasks. They possess autonomous navigation, data acquisition, and long-endurance capabilities, making them suitable for complex and long-distance underwater environments.

Upstream applications mainly include inertial and acoustic navigation systems, sonar and sensors, pressure-resistant hulls and composite materials, batteries and energy management systems, and communication and control chips. Downstream applications are concentrated in marine surveying, oil and gas and offshore wind power operation and maintenance, scientific research, seabed infrastructure inspection, and defense and underwater security. The global average price of offshore AUVs is US\$2.35 million per unit, with approximately 751 units sold. Global production capacity is 800 units, and the industry profit margin is 18%.

Global Market Future Development Trends:

Driven by the increasing demands for deep-sea energy development, subsea infrastructure construction, and underwater security, the market for untethered autonomous underwater vehicles (AUVs) is accelerating. Future products will evolve

towards higher levels of autonomy, longer endurance, and stronger environmental adaptability, reducing reliance on mother ships and human intervention. The maturity of high-energy-density batteries, composite material pressure-resistant structures, and high-precision acoustic navigation technologies will significantly improve operating depth and data quality. At the application level, offshore wind power, deep-sea oil and gas, and submarine cable inspection will become important growth drivers for the civilian market, while military investment in underwater reconnaissance, surveillance, and mine countermeasures capabilities will continue to drive high-end demand. Regionally, Europe and the United States still hold advantages in core technologies and military applications, while China and emerging markets are rapidly catching up in engineering applications and large-scale deployment. The global market will exhibit a development trend of simultaneous technological upgrading and demand expansion.

This report is a detailed and comprehensive analysis for global Untethered Autonomous Underwater Vehicle market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Untethered Autonomous Underwater Vehicle market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Untethered Autonomous Underwater Vehicle market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Untethered Autonomous Underwater Vehicle market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Untethered Autonomous Underwater Vehicle market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Untethered Autonomous Underwater Vehicle

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Untethered Autonomous Underwater Vehicle market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kongsberg, Teledyne Marine, Exail, Saab, Atlas Elektronik, L3Harris Technologies, HII, Fugro, ECA Group, OceanAlpha, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Untethered Autonomous Underwater Vehicle market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Depth Up to 100 Meters

Depth Up to 1000 Meters

Depth More Than 1000 Meters

Market segment by Battery Life

Short Flight Time (?12 Hours)

Medium Flight Time (12–48 Hours)

Long Flight Time (2–7 Days)

Ultra-Long Flight Time (Weeks)

Market segment by Control Level

Pre-Programmed Autonomous

Semi-Autonomous

Highly Autonomous

Formation Autonomous

Market segment by Application

Military and Defense

Oil and Gas

Environmental Protection and Monitoring

Oceanography

Archeological and Exploration

Others

Major players covered

Kongsberg

Teledyne Marine

Exail

Saab

Atlas Elektronik

L3Harris Technologies

HII

Fugro

ECA Group

OceanAlpha

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Untethered Autonomous Underwater Vehicle product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Untethered Autonomous Underwater Vehicle, with price, sales quantity, revenue, and global market share of Untethered Autonomous Underwater Vehicle from 2021 to 2026.

Chapter 3, the Untethered Autonomous Underwater Vehicle competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Untethered Autonomous Underwater Vehicle breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Untethered Autonomous Underwater Vehicle market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Untethered Autonomous Underwater Vehicle.

Chapter 14 and 15, to describe Untethered Autonomous Underwater Vehicle sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Untethered Autonomous Underwater Vehicle Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Depth Up to 100 Meters

1.3.3 Depth Up to 1000 Meters

1.3.4 Depth More Than 1000 Meters

1.4 Market Analysis by Battery Life

1.4.1 Overview: Global Untethered Autonomous Underwater Vehicle Consumption Value by Battery Life: 2021 Versus 2025 Versus 2032

1.4.2 Short Flight Time (?12 Hours)

1.4.3 Medium Flight Time (12–48 Hours)

1.4.4 Long Flight Time (2–7 Days)

1.4.5 Ultra-Long Flight Time (Weeks)

1.5 Market Analysis by Control Level

1.5.1 Overview: Global Untethered Autonomous Underwater Vehicle Consumption Value by Control Level: 2021 Versus 2025 Versus 2032

1.5.2 Pre-Programmed Autonomous

1.5.3 Semi-Autonomous

1.5.4 Highly Autonomous

1.5.5 Formation Autonomous

1.6 Market Analysis by Application

1.6.1 Overview: Global Untethered Autonomous Underwater Vehicle Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Military and Defense

1.6.3 Oil and Gas

1.6.4 Environmental Protection and Monitoring

1.6.5 Oceanography

1.6.6 Archeological and Exploration

1.6.7 Others

1.7 Global Untethered Autonomous Underwater Vehicle Market Size & Forecast

1.7.1 Global Untethered Autonomous Underwater Vehicle Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Untethered Autonomous Underwater Vehicle Sales Quantity (2021-2032)

1.7.3 Global Untethered Autonomous Underwater Vehicle Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Kongsberg

2.1.1 Kongsberg Details

2.1.2 Kongsberg Major Business

2.1.3 Kongsberg Untethered Autonomous Underwater Vehicle Product and Services

2.1.4 Kongsberg Untethered Autonomous Underwater Vehicle Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Kongsberg Recent Developments/Updates

2.2 Teledyne Marine

2.2.1 Teledyne Marine Details

2.2.2 Teledyne Marine Major Business

2.2.3 Teledyne Marine Untethered Autonomous Underwater Vehicle Product and Services

2.2.4 Teledyne Marine Untethered Autonomous Underwater Vehicle Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Teledyne Marine Recent Developments/Updates

2.3 Exail

2.3.1 Exail Details

2.3.2 Exail Major Business

2.3.3 Exail Untethered Autonomous Underwater Vehicle Product and Services

2.3.4 Exail Untethered Autonomous Underwater Vehicle Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Exail Recent Developments/Updates

2.4 Saab

2.4.1 Saab Details

2.4.2 Saab Major Business

2.4.3 Saab Untethered Autonomous Underwater Vehicle Product and Services

2.4.4 Saab Untethered Autonomous Underwater Vehicle Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Saab Recent Developments/Updates

2.5 Atlas Elektronik

2.5.1 Atlas Elektronik Details

2.5.2 Atlas Elektronik Major Business

2.5.3 Atlas Elektronik Untethered Autonomous Underwater Vehicle Product and Services

2.5.4 Atlas Elektronik Untethered Autonomous Underwater Vehicle Sales Quantity,

Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Atlas Elektronik Recent Developments/Updates

2.6 L3Harris Technologies

2.6.1 L3Harris Technologies Details

2.6.2 L3Harris Technologies Major Business

2.6.3 L3Harris Technologies Untethered Autonomous Underwater Vehicle Product and Services

2.6.4 L3Harris Technologies Untethered Autonomous Underwater Vehicle Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 L3Harris Technologies Recent Developments/Updates

2.7 HII

2.7.1 HII Details

2.7.2 HII Major Business

2.7.3 HII Untethered Autonomous Underwater Vehicle Product and Services

2.7.4 HII Untethered Autonomous Underwater Vehicle Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 HII Recent Developments/Updates

2.8 Fugro

2.8.1 Fugro Details

2.8.2 Fugro Major Business

2.8.3 Fugro Untethered Autonomous Underwater Vehicle Product and Services

2.8.4 Fugro Untethered Autonomous Underwater Vehicle Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Fugro Recent Developments/Updates

2.9 ECA Group

2.9.1 ECA Group Details

2.9.2 ECA Group Major Business

2.9.3 ECA Group Untethered Autonomous Underwater Vehicle Product and Services

2.9.4 ECA Group Untethered Autonomous Underwater Vehicle Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 ECA Group Recent Developments/Updates

2.10 OceanAlpha

2.10.1 OceanAlpha Details

2.10.2 OceanAlpha Major Business

2.10.3 OceanAlpha Untethered Autonomous Underwater Vehicle Product and Services

2.10.4 OceanAlpha Untethered Autonomous Underwater Vehicle Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 OceanAlpha Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: UNTETHERED AUTONOMOUS UNDERWATER VEHICLE BY MANUFACTURER

3.1 Global Untethered Autonomous Underwater Vehicle Sales Quantity by Manufacturer (2021-2026)

3.2 Global Untethered Autonomous Underwater Vehicle Revenue by Manufacturer (2021-2026)

3.3 Global Untethered Autonomous Underwater Vehicle Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Untethered Autonomous Underwater Vehicle by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Untethered Autonomous Underwater Vehicle Manufacturer Market Share in 2025

3.4.3 Top 6 Untethered Autonomous Underwater Vehicle Manufacturer Market Share in 2025

3.5 Untethered Autonomous Underwater Vehicle Market: Overall Company Footprint Analysis

3.5.1 Untethered Autonomous Underwater Vehicle Market: Region Footprint

3.5.2 Untethered Autonomous Underwater Vehicle Market: Company Product Type Footprint

3.5.3 Untethered Autonomous Underwater Vehicle Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Untethered Autonomous Underwater Vehicle Market Size by Region

4.1.1 Global Untethered Autonomous Underwater Vehicle Sales Quantity by Region (2021-2032)

4.1.2 Global Untethered Autonomous Underwater Vehicle Consumption Value by Region (2021-2032)

4.1.3 Global Untethered Autonomous Underwater Vehicle Average Price by Region (2021-2032)

4.2 North America Untethered Autonomous Underwater Vehicle Consumption Value (2021-2032)

4.3 Europe Untethered Autonomous Underwater Vehicle Consumption Value

(2021-2032)

4.4 Asia-Pacific Untethered Autonomous Underwater Vehicle Consumption Value

(2021-2032)

4.5 South America Untethered Autonomous Underwater Vehicle Consumption Value

(2021-2032)

4.6 Middle East & Africa Untethered Autonomous Underwater Vehicle Consumption

Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Untethered Autonomous Underwater Vehicle Sales Quantity by Type

(2021-2032)

5.2 Global Untethered Autonomous Underwater Vehicle Consumption Value by Type

(2021-2032)

5.3 Global Untethered Autonomous Underwater Vehicle Average Price by Type

(2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Untethered Autonomous Underwater Vehicle Sales Quantity by Application

(2021-2032)

6.2 Global Untethered Autonomous Underwater Vehicle Consumption Value by

Application (2021-2032)

6.3 Global Untethered Autonomous Underwater Vehicle Average Price by Application

(2021-2032)

7 NORTH AMERICA

7.1 North America Untethered Autonomous Underwater Vehicle Sales Quantity by Type

(2021-2032)

7.2 North America Untethered Autonomous Underwater Vehicle Sales Quantity by

Application (2021-2032)

7.3 North America Untethered Autonomous Underwater Vehicle Market Size by Country

7.3.1 North America Untethered Autonomous Underwater Vehicle Sales Quantity by
Country (2021-2032)

7.3.2 North America Untethered Autonomous Underwater Vehicle Consumption Value
by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Untethered Autonomous Underwater Vehicle Sales Quantity by Type (2021-2032)

8.2 Europe Untethered Autonomous Underwater Vehicle Sales Quantity by Application (2021-2032)

8.3 Europe Untethered Autonomous Underwater Vehicle Market Size by Country

8.3.1 Europe Untethered Autonomous Underwater Vehicle Sales Quantity by Country (2021-2032)

8.3.2 Europe Untethered Autonomous Underwater Vehicle Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Untethered Autonomous Underwater Vehicle Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Untethered Autonomous Underwater Vehicle Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Untethered Autonomous Underwater Vehicle Market Size by Region

9.3.1 Asia-Pacific Untethered Autonomous Underwater Vehicle Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Untethered Autonomous Underwater Vehicle Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Untethered Autonomous Underwater Vehicle Sales Quantity by Type (2021-2032)

10.2 South America Untethered Autonomous Underwater Vehicle Sales Quantity by Application (2021-2032)

10.3 South America Untethered Autonomous Underwater Vehicle Market Size by Country

10.3.1 South America Untethered Autonomous Underwater Vehicle Sales Quantity by Country (2021-2032)

10.3.2 South America Untethered Autonomous Underwater Vehicle Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Untethered Autonomous Underwater Vehicle Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Untethered Autonomous Underwater Vehicle Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Untethered Autonomous Underwater Vehicle Market Size by Country

11.3.1 Middle East & Africa Untethered Autonomous Underwater Vehicle Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Untethered Autonomous Underwater Vehicle Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Untethered Autonomous Underwater Vehicle Market Drivers

12.2 Untethered Autonomous Underwater Vehicle Market Restraints

12.3 Untethered Autonomous Underwater Vehicle Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

- 12.4.4 Threat of Substitutes
- 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Untethered Autonomous Underwater Vehicle and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Untethered Autonomous Underwater Vehicle
- 13.3 Untethered Autonomous Underwater Vehicle Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Untethered Autonomous Underwater Vehicle Typical Distributors
- 14.3 Untethered Autonomous Underwater Vehicle Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Untethered Autonomous Underwater Vehicle Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Untethered Autonomous Underwater Vehicle Consumption Value by Battery Life, (USD Million), 2021 & 2025 & 2032

Table 3. Global Untethered Autonomous Underwater Vehicle Consumption Value by Control Level, (USD Million), 2021 & 2025 & 2032

Table 4. Global Untethered Autonomous Underwater Vehicle Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Kongsberg Basic Information, Manufacturing Base and Competitors

Table 6. Kongsberg Major Business

Table 7. Kongsberg Untethered Autonomous Underwater Vehicle Product and Services

Table 8. Kongsberg Untethered Autonomous Underwater Vehicle Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Kongsberg Recent Developments/Updates

Table 10. Teledyne Marine Basic Information, Manufacturing Base and Competitors

Table 11. Teledyne Marine Major Business

Table 12. Teledyne Marine Untethered Autonomous Underwater Vehicle Product and Services

Table 13. Teledyne Marine Untethered Autonomous Underwater Vehicle Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Teledyne Marine Recent Developments/Updates

Table 15. Exail Basic Information, Manufacturing Base and Competitors

Table 16. Exail Major Business

Table 17. Exail Untethered Autonomous Underwater Vehicle Product and Services

Table 18. Exail Untethered Autonomous Underwater Vehicle Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Exail Recent Developments/Updates

Table 20. Saab Basic Information, Manufacturing Base and Competitors

Table 21. Saab Major Business

Table 22. Saab Untethered Autonomous Underwater Vehicle Product and Services

Table 23. Saab Untethered Autonomous Underwater Vehicle Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share

(2021-2026)

Table 24. Saab Recent Developments/Updates

Table 25. Atlas Elektronik Basic Information, Manufacturing Base and Competitors

Table 26. Atlas Elektronik Major Business

Table 27. Atlas Elektronik Untethered Autonomous Underwater Vehicle Product and Services

Table 28. Atlas Elektronik Untethered Autonomous Underwater Vehicle Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Atlas Elektronik Recent Developments/Updates

Table 30. L3Harris Technologies Basic Information, Manufacturing Base and Competitors

Table 31. L3Harris Technologies Major Business

Table 32. L3Harris Technologies Untethered Autonomous Underwater Vehicle Product and Services

Table 33. L3Harris Technologies Untethered Autonomous Underwater Vehicle Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. L3Harris Technologies Recent Developments/Updates

Table 35. HII Basic Information, Manufacturing Base and Competitors

Table 36. HII Major Business

Table 37. HII Untethered Autonomous Underwater Vehicle Product and Services

Table 38. HII Untethered Autonomous Underwater Vehicle Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. HII Recent Developments/Updates

Table 40. Fugro Basic Information, Manufacturing Base and Competitors

Table 41. Fugro Major Business

Table 42. Fugro Untethered Autonomous Underwater Vehicle Product and Services

Table 43. Fugro Untethered Autonomous Underwater Vehicle Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Fugro Recent Developments/Updates

Table 45. ECA Group Basic Information, Manufacturing Base and Competitors

Table 46. ECA Group Major Business

Table 47. ECA Group Untethered Autonomous Underwater Vehicle Product and Services

Table 48. ECA Group Untethered Autonomous Underwater Vehicle Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market

Share (2021-2026)

Table 49. ECA Group Recent Developments/Updates

Table 50. OceanAlpha Basic Information, Manufacturing Base and Competitors

Table 51. OceanAlpha Major Business

Table 52. OceanAlpha Untethered Autonomous Underwater Vehicle Product and Services

Table 53. OceanAlpha Untethered Autonomous Underwater Vehicle Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. OceanAlpha Recent Developments/Updates

Table 55. Global Untethered Autonomous Underwater Vehicle Sales Quantity by Manufacturer (2021-2026) & (Units)

Table 56. Global Untethered Autonomous Underwater Vehicle Revenue by Manufacturer (2021-2026) & (USD Million)

Table 57. Global Untethered Autonomous Underwater Vehicle Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 58. Market Position of Manufacturers in Untethered Autonomous Underwater Vehicle, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 59. Head Office and Untethered Autonomous Underwater Vehicle Production Site of Key Manufacturer

Table 60. Untethered Autonomous Underwater Vehicle Market: Company Product Type Footprint

Table 61. Untethered Autonomous Underwater Vehicle Market: Company Product Application Footprint

Table 62. Untethered Autonomous Underwater Vehicle New Market Entrants and Barriers to Market Entry

Table 63. Untethered Autonomous Underwater Vehicle Mergers, Acquisition, Agreements, and Collaborations

Table 64. Global Untethered Autonomous Underwater Vehicle Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 65. Global Untethered Autonomous Underwater Vehicle Sales Quantity by Region (2021-2026) & (Units)

Table 66. Global Untethered Autonomous Underwater Vehicle Sales Quantity by Region (2027-2032) & (Units)

Table 67. Global Untethered Autonomous Underwater Vehicle Consumption Value by Region (2021-2026) & (USD Million)

Table 68. Global Untethered Autonomous Underwater Vehicle Consumption Value by Region (2027-2032) & (USD Million)

Table 69. Global Untethered Autonomous Underwater Vehicle Average Price by Region

(2021-2026) & (US\$/Unit)

Table 70. Global Untethered Autonomous Underwater Vehicle Average Price by Region (2027-2032) & (US\$/Unit)

Table 71. Global Untethered Autonomous Underwater Vehicle Sales Quantity by Type (2021-2026) & (Units)

Table 72. Global Untethered Autonomous Underwater Vehicle Sales Quantity by Type (2027-2032) & (Units)

Table 73. Global Untethered Autonomous Underwater Vehicle Consumption Value by Type (2021-2026) & (USD Million)

Table 74. Global Untethered Autonomous Underwater Vehicle Consumption Value by Type (2027-2032) & (USD Million)

Table 75. Global Untethered Autonomous Underwater Vehicle Average Price by Type (2021-2026) & (US\$/Unit)

Table 76. Global Untethered Autonomous Underwater Vehicle Average Price by Type (2027-2032) & (US\$/Unit)

Table 77. Global Untethered Autonomous Underwater Vehicle Sales Quantity by Application (2021-2026) & (Units)

Table 78. Global Untethered Autonomous Underwater Vehicle Sales Quantity by Application (2027-2032) & (Units)

Table 79. Global Untethered Autonomous Underwater Vehicle Consumption Value by Application (2021-2026) & (USD Million)

Table 80. Global Untethered Autonomous Underwater Vehicle Consumption Value by Application (2027-2032) & (USD Million)

Table 81. Global Untethered Autonomous Underwater Vehicle Average Price by Application (2021-2026) & (US\$/Unit)

Table 82. Global Untethered Autonomous Underwater Vehicle Average Price by Application (2027-2032) & (US\$/Unit)

Table 83. North America Untethered Autonomous Underwater Vehicle Sales Quantity by Type (2021-2026) & (Units)

Table 84. North America Untethered Autonomous Underwater Vehicle Sales Quantity by Type (2027-2032) & (Units)

Table 85. North America Untethered Autonomous Underwater Vehicle Sales Quantity by Application (2021-2026) & (Units)

Table 86. North America Untethered Autonomous Underwater Vehicle Sales Quantity by Application (2027-2032) & (Units)

Table 87. North America Untethered Autonomous Underwater Vehicle Sales Quantity by Country (2021-2026) & (Units)

Table 88. North America Untethered Autonomous Underwater Vehicle Sales Quantity by Country (2027-2032) & (Units)

Table 89. North America Untethered Autonomous Underwater Vehicle Consumption Value by Country (2021-2026) & (USD Million)

Table 90. North America Untethered Autonomous Underwater Vehicle Consumption Value by Country (2027-2032) & (USD Million)

Table 91. Europe Untethered Autonomous Underwater Vehicle Sales Quantity by Type (2021-2026) & (Units)

Table 92. Europe Untethered Autonomous Underwater Vehicle Sales Quantity by Type (2027-2032) & (Units)

Table 93. Europe Untethered Autonomous Underwater Vehicle Sales Quantity by Application (2021-2026) & (Units)

Table 94. Europe Untethered Autonomous Underwater Vehicle Sales Quantity by Application (2027-2032) & (Units)

Table 95. Europe Untethered Autonomous Underwater Vehicle Sales Quantity by Country (2021-2026) & (Units)

Table 96. Europe Untethered Autonomous Underwater Vehicle Sales Quantity by Country (2027-2032) & (Units)

Table 97. Europe Untethered Autonomous Underwater Vehicle Consumption Value by Country (2021-2026) & (USD Million)

Table 98. Europe Untethered Autonomous Underwater Vehicle Consumption Value by Country (2027-2032) & (USD Million)

Table 99. Asia-Pacific Untethered Autonomous Underwater Vehicle Sales Quantity by Type (2021-2026) & (Units)

Table 100. Asia-Pacific Untethered Autonomous Underwater Vehicle Sales Quantity by Type (2027-2032) & (Units)

Table 101. Asia-Pacific Untethered Autonomous Underwater Vehicle Sales Quantity by Application (2021-2026) & (Units)

Table 102. Asia-Pacific Untethered Autonomous Underwater Vehicle Sales Quantity by Application (2027-2032) & (Units)

Table 103. Asia-Pacific Untethered Autonomous Underwater Vehicle Sales Quantity by Region (2021-2026) & (Units)

Table 104. Asia-Pacific Untethered Autonomous Underwater Vehicle Sales Quantity by Region (2027-2032) & (Units)

Table 105. Asia-Pacific Untethered Autonomous Underwater Vehicle Consumption Value by Region (2021-2026) & (USD Million)

Table 106. Asia-Pacific Untethered Autonomous Underwater Vehicle Consumption Value by Region (2027-2032) & (USD Million)

Table 107. South America Untethered Autonomous Underwater Vehicle Sales Quantity by Type (2021-2026) & (Units)

Table 108. South America Untethered Autonomous Underwater Vehicle Sales Quantity

by Type (2027-2032) & (Units)

Table 109. South America Untethered Autonomous Underwater Vehicle Sales Quantity by Application (2021-2026) & (Units)

Table 110. South America Untethered Autonomous Underwater Vehicle Sales Quantity by Application (2027-2032) & (Units)

Table 111. South America Untethered Autonomous Underwater Vehicle Sales Quantity by Country (2021-2026) & (Units)

Table 112. South America Untethered Autonomous Underwater Vehicle Sales Quantity by Country (2027-2032) & (Units)

Table 113. South America Untethered Autonomous Underwater Vehicle Consumption Value by Country (2021-2026) & (USD Million)

Table 114. South America Untethered Autonomous Underwater Vehicle Consumption Value by Country (2027-2032) & (USD Million)

Table 115. Middle East & Africa Untethered Autonomous Underwater Vehicle Sales Quantity by Type (2021-2026) & (Units)

Table 116. Middle East & Africa Untethered Autonomous Underwater Vehicle Sales Quantity by Type (2027-2032) & (Units)

Table 117. Middle East & Africa Untethered Autonomous Underwater Vehicle Sales Quantity by Application (2021-2026) & (Units)

Table 118. Middle East & Africa Untethered Autonomous Underwater Vehicle Sales Quantity by Application (2027-2032) & (Units)

Table 119. Middle East & Africa Untethered Autonomous Underwater Vehicle Sales Quantity by Country (2021-2026) & (Units)

Table 120. Middle East & Africa Untethered Autonomous Underwater Vehicle Sales Quantity by Country (2027-2032) & (Units)

Table 121. Middle East & Africa Untethered Autonomous Underwater Vehicle Consumption Value by Country (2021-2026) & (USD Million)

Table 122. Middle East & Africa Untethered Autonomous Underwater Vehicle Consumption Value by Country (2027-2032) & (USD Million)

Table 123. Untethered Autonomous Underwater Vehicle Raw Material

Table 124. Key Manufacturers of Untethered Autonomous Underwater Vehicle Raw Materials

Table 125. Untethered Autonomous Underwater Vehicle Typical Distributors

Table 126. Untethered Autonomous Underwater Vehicle Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Untethered Autonomous Underwater Vehicle Picture

Figure 2. Global Untethered Autonomous Underwater Vehicle Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Untethered Autonomous Underwater Vehicle Revenue Market Share by Type in 2025

Figure 4. Depth Up to 100 Meters Examples

Figure 5. Depth Up to 1000 Meters Examples

Figure 6. Depth More Than 1000 Meters Examples

Figure 7. Global Untethered Autonomous Underwater Vehicle Revenue by Battery Life, (USD Million), 2021 & 2025 & 2032

Figure 8. Global Untethered Autonomous Underwater Vehicle Revenue Market Share by Battery Life in 2025

Figure 9. Short Flight Time (?12 Hours) Examples

Figure 10. Medium Flight Time (12–48 Hours) Examples

Figure 11. Long Flight Time (2–7 Days) Examples

Figure 12. Ultra-Long Flight Time (Weeks) Examples

Figure 13. Global Untethered Autonomous Underwater Vehicle Revenue by Control Level, (USD Million), 2021 & 2025 & 2032

Figure 14. Global Untethered Autonomous Underwater Vehicle Revenue Market Share by Control Level in 2025

Figure 15. Pre-Programmed Autonomous Examples

Figure 16. Semi-Autonomous Examples

Figure 17. Highly Autonomous Examples

Figure 18. Formation Autonomous Examples

Figure 19. Global Untethered Autonomous Underwater Vehicle Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 20. Global Untethered Autonomous Underwater Vehicle Revenue Market Share by Application in 2025

Figure 21. Military and Defense Examples

Figure 22. Oil and Gas Examples

Figure 23. Environmental Protection and Monitoring Examples

Figure 24. Oceanography Examples

Figure 25. Archeological and Exploration Examples

Figure 26. Others Examples

Figure 27. Global Untethered Autonomous Underwater Vehicle Consumption Value,

(USD Million): 2021 & 2025 & 2032

Figure 28. Global Untethered Autonomous Underwater Vehicle Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 29. Global Untethered Autonomous Underwater Vehicle Sales Quantity (2021-2032) & (Units)

Figure 30. Global Untethered Autonomous Underwater Vehicle Price (2021-2032) & (US\$/Unit)

Figure 31. Global Untethered Autonomous Underwater Vehicle Sales Quantity Market Share by Manufacturer in 2025

Figure 32. Global Untethered Autonomous Underwater Vehicle Revenue Market Share by Manufacturer in 2025

Figure 33. Producer Shipments of Untethered Autonomous Underwater Vehicle by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 34. Top 3 Untethered Autonomous Underwater Vehicle Manufacturer (Revenue) Market Share in 2025

Figure 35. Top 6 Untethered Autonomous Underwater Vehicle Manufacturer (Revenue) Market Share in 2025

Figure 36. Global Untethered Autonomous Underwater Vehicle Sales Quantity Market Share by Region (2021-2032)

Figure 37. Global Untethered Autonomous Underwater Vehicle Consumption Value Market Share by Region (2021-2032)

Figure 38. North America Untethered Autonomous Underwater Vehicle Consumption Value (2021-2032) & (USD Million)

Figure 39. Europe Untethered Autonomous Underwater Vehicle Consumption Value (2021-2032) & (USD Million)

Figure 40. Asia-Pacific Untethered Autonomous Underwater Vehicle Consumption Value (2021-2032) & (USD Million)

Figure 41. South America Untethered Autonomous Underwater Vehicle Consumption Value (2021-2032) & (USD Million)

Figure 42. Middle East & Africa Untethered Autonomous Underwater Vehicle Consumption Value (2021-2032) & (USD Million)

Figure 43. Global Untethered Autonomous Underwater Vehicle Sales Quantity Market Share by Type (2021-2032)

Figure 44. Global Untethered Autonomous Underwater Vehicle Consumption Value Market Share by Type (2021-2032)

Figure 45. Global Untethered Autonomous Underwater Vehicle Average Price by Type (2021-2032) & (US\$/Unit)

Figure 46. Global Untethered Autonomous Underwater Vehicle Sales Quantity Market Share by Application (2021-2032)

Figure 47. Global Untethered Autonomous Underwater Vehicle Revenue Market Share by Application (2021-2032)

Figure 48. Global Untethered Autonomous Underwater Vehicle Average Price by Application (2021-2032) & (US\$/Unit)

Figure 49. North America Untethered Autonomous Underwater Vehicle Sales Quantity Market Share by Type (2021-2032)

Figure 50. North America Untethered Autonomous Underwater Vehicle Sales Quantity Market Share by Application (2021-2032)

Figure 51. North America Untethered Autonomous Underwater Vehicle Sales Quantity Market Share by Country (2021-2032)

Figure 52. North America Untethered Autonomous Underwater Vehicle Consumption Value Market Share by Country (2021-2032)

Figure 53. United States Untethered Autonomous Underwater Vehicle Consumption Value (2021-2032) & (USD Million)

Figure 54. Canada Untethered Autonomous Underwater Vehicle Consumption Value (2021-2032) & (USD Million)

Figure 55. Mexico Untethered Autonomous Underwater Vehicle Consumption Value (2021-2032) & (USD Million)

Figure 56. Europe Untethered Autonomous Underwater Vehicle Sales Quantity Market Share by Type (2021-2032)

Figure 57. Europe Untethered Autonomous Underwater Vehicle Sales Quantity Market Share by Application (2021-2032)

Figure 58. Europe Untethered Autonomous Underwater Vehicle Sales Quantity Market Share by Country (2021-2032)

Figure 59. Europe Untethered Autonomous Underwater Vehicle Consumption Value Market Share by Country (2021-2032)

Figure 60. Germany Untethered Autonomous Underwater Vehicle Consumption Value (2021-2032) & (USD Million)

Figure 61. France Untethered Autonomous Underwater Vehicle Consumption Value (2021-2032) & (USD Million)

Figure 62. United Kingdom Untethered Autonomous Underwater Vehicle Consumption Value (2021-2032) & (USD Million)

Figure 63. Russia Untethered Autonomous Underwater Vehicle Consumption Value (2021-2032) & (USD Million)

Figure 64. Italy Untethered Autonomous Underwater Vehicle Consumption Value (2021-2032) & (USD Million)

Figure 65. Asia-Pacific Untethered Autonomous Underwater Vehicle Sales Quantity Market Share by Type (2021-2032)

Figure 66. Asia-Pacific Untethered Autonomous Underwater Vehicle Sales Quantity

Market Share by Application (2021-2032)

Figure 67. Asia-Pacific Untethered Autonomous Underwater Vehicle Sales Quantity

Market Share by Region (2021-2032)

Figure 68. Asia-Pacific Untethered Autonomous Underwater Vehicle Consumption

Value Market Share by Region (2021-2032)

Figure 69. China Untethered Autonomous Underwater Vehicle Consumption Value (2021-2032) & (USD Million)

Figure 70. Japan Untethered Autonomous Underwater Vehicle Consumption Value (2021-2032) & (USD Million)

Figure 71. South Korea Untethered Autonomous Underwater Vehicle Consumption Value (2021-2032) & (USD Million)

Figure 72. India Untethered Autonomous Underwater Vehicle Consumption Value (2021-2032) & (USD Million)

Figure 73. Southeast Asia Untethered Autonomous Underwater Vehicle Consumption Value (2021-2032) & (USD Million)

Figure 74. Australia Untethered Autonomous Underwater Vehicle Consumption Value (2021-2032) & (USD Million)

Figure 75. South America Untethered Autonomous Underwater Vehicle Sales Quantity Market Share by Type (2021-2032)

Figure 76. South America Untethered Autonomous Underwater Vehicle Sales Quantity Market Share by Application (2021-2032)

Figure 77. South America Untethered Autonomous Underwater Vehicle Sales Quantity Market Share by Country (2021-2032)

Figure 78. South America Untethered Autonomous Underwater Vehicle Consumption Value Market Share by Country (2021-2032)

Figure 79. Brazil Untethered Autonomous Underwater Vehicle Consumption Value (2021-2032) & (USD Million)

Figure 80. Argentina Untethered Autonomous Underwater Vehicle Consumption Value (2021-2032) & (USD Million)

Figure 81. Middle East & Africa Untethered Autonomous Underwater Vehicle Sales Quantity Market Share by Type (2021-2032)

Figure 82. Middle East & Africa Untethered Autonomous Underwater Vehicle Sales Quantity Market Share by Application (2021-2032)

Figure 83. Middle East & Africa Untethered Autonomous Underwater Vehicle Sales Quantity Market Share by Country (2021-2032)

Figure 84. Middle East & Africa Untethered Autonomous Underwater Vehicle Consumption Value Market Share by Country (2021-2032)

Figure 85. Turkey Untethered Autonomous Underwater Vehicle Consumption Value (2021-2032) & (USD Million)

Figure 86. Egypt Untethered Autonomous Underwater Vehicle Consumption Value (2021-2032) & (USD Million)

Figure 87. Saudi Arabia Untethered Autonomous Underwater Vehicle Consumption Value (2021-2032) & (USD Million)

Figure 88. South Africa Untethered Autonomous Underwater Vehicle Consumption Value (2021-2032) & (USD Million)

Figure 89. Untethered Autonomous Underwater Vehicle Market Drivers

Figure 90. Untethered Autonomous Underwater Vehicle Market Restraints

Figure 91. Untethered Autonomous Underwater Vehicle Market Trends

Figure 92. Porters Five Forces Analysis

Figure 93. Manufacturing Cost Structure Analysis of Untethered Autonomous Underwater Vehicle in 2025

Figure 94. Manufacturing Process Analysis of Untethered Autonomous Underwater Vehicle

Figure 95. Untethered Autonomous Underwater Vehicle Industrial Chain

Figure 96. Sales Channel: Direct to End-User vs Distributors

Figure 97. Direct Channel Pros & Cons

Figure 98. Indirect Channel Pros & Cons

Figure 99. Methodology

Figure 100. Research Process and Data Source

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