

Global Untempered Steel Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Untempered Steel market size was valued at USD 7595.1 million in 2023 and is forecast to a readjusted size of USD 9020.9 million by 2030 with a CAGR of 2.5% during review period.

Non-quenched and tempered steel is based on medium carbon manganese steel with vanadium, titanium, niobium microalloying elements, so that it is dissolved in austenite during heating, due to the solidification of vanadium, titanium, and niobium in austenite. The solubility decreases with cooling. The microalloying elements vanadium, titanium, and niobium will be precipitated in the first precipitated ferrite and pearlite in the form of fine carbides and nitrides. These precipitates maintain a coherent relationship with the parent phase to strengthen the steel. The mechanical properties of this type of steel in the hot-rolled state, forged state or normalized state are equal to or close to that of modulated steel, which not only shortens the production cycle, but also saves energy.

Global Untempered Steel key players include NSSC, ThyssenKrupp, Kobelco, etc. Global top four manufacturers hold a share over 45%.

Japan is the largest market, with a share about 40%, followed by China, and Germany, both have a share about 40 percent.

In terms of product, Ferrite-pearlite Steel is the largest segment, with a share about 60%. And in terms of application, the largest application is Automotive Parts, followed by Mechanical Processing, etc.

The Global Info Research report includes an overview of the development of the

Untempered Steel industry chain, the market status of Automotive Parts (Ferrite-pearlite Steel, Bainite Steel), Mechanical Processing (Ferrite-pearlite Steel, Bainite Steel), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Untempered Steel.

Regionally, the report analyzes the Untempered Steel markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Untempered Steel market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Untempered Steel market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Untempered Steel industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Ferrite-pearlite Steel, Bainite Steel).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Untempered Steel market.

Regional Analysis: The report involves examining the Untempered Steel market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Untempered Steel market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Untempered Steel:

Company Analysis: Report covers individual Untempered Steel manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Untempered Steel. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Automotive Parts, Mechanical Processing).

Technology Analysis: Report covers specific technologies relevant to Untempered Steel. It assesses the current state, advancements, and potential future developments in Untempered Steel areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Untempered Steel market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Untempered Steel market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Ferrite-pearlite Steel

Bainite Steel

Martensitic Steel

Market segment by Application

Automotive Parts

Mechanical Processing

Others

Major players covered

NSSC

ThyssenKrupp

Kobelco

DAIDO STEEL

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Untempered Steel product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Untempered Steel, with price, sales, revenue and global market share of Untempered Steel from 2019 to 2024.

Chapter 3, the Untempered Steel competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Untempered Steel breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Untempered Steel market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Untempered Steel.

Chapter 14 and 15, to describe Untempered Steel sales channel, distributors, customers, research findings and conclusion.

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