

Global Unshielded Single Core Cable Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Unshielded Single Core Cable market size is expected to reach \$ 2585 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

In 2025, global Unshielded Single Core Cable production reached approximately 1.24 million kilometers , with an average global market price of around US\$1.5k per meter.

Unshielded single core cable refers to a cable product containing only one conductor core, with insulation or insulation plus an outer jacket, but without dedicated shielding structures such as metallic braid, aluminum foil, copper tape, or metallic sheath. It is mainly used for power transmission, internal equipment wiring, control cabinet wiring, grounding connections, and general electrical signal connections. Typical applications include building electrical systems, low-voltage power distribution, industrial equipment, household appliances, new energy systems, machinery manufacturing, and electrical/electronic devices. Compared with multi-core cables, unshielded single core cables have a simpler structure, better heat dissipation, and greater installation flexibility, making them easier to route and maintain by circuit. Compared with shielded cables, they are lower in cost and easier to process and terminate, but their electromagnetic interference resistance is relatively limited. Therefore, they are more suitable for low-frequency power connections, ordinary control circuits, and general wiring environments with lower EMI requirements.

The upstream of the unshielded single core cable industry chain mainly includes conductor materials such as copper rod, aluminum rod, and tinned copper wire; insulation and jacket materials such as PVC, PE, XLPE, LSZH, rubber, TPE, and silicone rubber; as well as flame retardants, plasticizers, color masterbatch, packaging

materials, and cable processing equipment. Among these, metal conductors such as copper and aluminum account for the largest share of cost and are most sensitive to price fluctuations. Representative upstream companies include Freeport-McMoRan, BHP, Rio Tinto, Jiangxi Copper, Aurubis, Dow, BASF, LyondellBasell, and SABIC. The midstream consists of cable manufacturers responsible for wire drawing, annealing, stranding or solid conductor preparation, insulation extrusion, jacket extrusion, marking, testing, and packaging. Representative companies include Norden Communication, CommScope, and EIS Wire & Cable. Downstream applications cover building electrical systems, low-voltage power distribution, industrial control cabinets, machinery, household appliances, photovoltaic systems, energy storage equipment, automotive electronics, rail transit, and communication infrastructure. Typical end users include Siemens, ABB, Schneider Electric, Rockwell Automation, Honeywell, Bosch, Foxconn, Tesla, BYD, SMA Solar, and Huawei Digital Power. Overall, the value chain is characterized by “upstream metal materials determining cost, midstream conductor processing and insulation extrusion determining safety performance, and downstream electrification, automation, and new energy applications driving demand.”

The unshielded single core cable market is a mature and broadly used basic cable segment, with demand mainly coming from building electrical systems, low-voltage power distribution, internal equipment wiring, control cabinets, new energy systems, household appliances, and general industrial connections. The market is highly competitive, with standardized products and strong price competition at the low end. Future trends will include stable demand for ordinary PVC building wire, while LSZH, flame-retardant, high-temperature-resistant, weather-resistant, UV-resistant, photovoltaic, and new energy connection cables gradually gain share. At the same time, rising end-user requirements for safety certification, environmentally friendly materials, installation efficiency, and long-term reliability will drive product upgrading. Key drivers include building electrical renovation, industrial equipment electrification, growth in new energy installations, development of energy storage and charging infrastructure, smart manufacturing, and rising demand for certified cables in export-oriented equipment. Restraints include cost pressure from copper and aluminum price volatility, homogenized competition in low-end markets, substitution by multi-core integrated cables or busbar solutions in some applications, rising material costs caused by stricter environmental and flame-retardant requirements, and cyclical fluctuations in real estate and infrastructure investment. Overall, unshielded single core cable is not a high-growth breakout product, but its controllable cost, broad applicability, mature standards, and installation convenience will support stable demand, while structural growth will come from new energy, high-temperature, LSZH, and certified product segments.

This report studies the global Unshielded Single Core Cable production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Unshielded Single Core Cable and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Unshielded Single Core Cable that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Unshielded Single Core Cable total production and demand, 2021-2032, (Km)

Global Unshielded Single Core Cable total production value, 2021-2032, (USD Million)

Global Unshielded Single Core Cable production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Km), (based on production site)

Global Unshielded Single Core Cable consumption by region & country, CAGR, 2021-2032 & (Km)

U.S. VS China: Unshielded Single Core Cable domestic production, consumption, key domestic manufacturers and share

Global Unshielded Single Core Cable production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Km)

Global Unshielded Single Core Cable production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Km)

Global Unshielded Single Core Cable production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Km)

This report profiles key players in the global Unshielded Single Core Cable market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Norden Communication, Coroflex, Caledonian, American Wire Group, EIS Wire & Cable, Radix Wire & Cable, Standard Wire & Cable, Dielectric Sciences, Carr Manufacturing, Brim Electronics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Unshielded Single Core Cable market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Km) and average price (US\$/Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Unshielded Single Core Cable Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Unshielded Single Core Cable Market, Segmentation by Type:

Copper Core

Aluminum Core

Tin-plated Copper Core

Copper-clad Aluminum Core

Global Unshielded Single Core Cable Market, Segmentation by Voltage Rating:

300/500V

450/750V

0.6/1kV

1.8/3kV

Others

Global Unshielded Single Core Cable Market, Segmentation by AWG System:

24AWG

22AWG

20AWG

18AWG

16AWG

14AWG

Others

Global Unshielded Single Core Cable Market, Segmentation by Application:

Power Industry

Automobile Industry

Aerospace

Medical Equipment

Others

Companies Profiled:

Norden Communication

Coroflex

Caledonian

American Wire Group

EIS Wire & Cable

Radix Wire & Cable

Standard Wire & Cable

Dielectric Sciences

Carr Manufacturing

Brim Electronics

Teledyne Reynolds

CommScope

Lake Cable

E&E Cable Solutions

Commodity Cables

Dongqiang Cable

Wanma Tech

Zhaolong Interconnect

SanHeng Cable

Kangli Cable

Feynman Cable

Yuncheng Group

Wire and Cable

Shengyang Science&Technology

Echu Wire and Cable

Key Questions Answered:

1. How big is the global Unshielded Single Core Cable market?
2. What is the demand of the global Unshielded Single Core Cable market?
3. What is the year over year growth of the global Unshielded Single Core Cable market?
4. What is the production and production value of the global Unshielded Single Core Cable market?
5. Who are the key producers in the global Unshielded Single Core Cable market?
6. What are the growth factors driving the market demand?

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