

# Global Unshielded Cable Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G0F02FD4DF52EN.html>

Date: June 2026

Pages: 163

Price: US\$ 4,480.00 (Single User License)

ID: G0F02FD4DF52EN

## Abstracts

The global Unshielded Cable market size is expected to reach \$ 6635 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

In 2025, global Unshielded Cable production reached approximately 2.43 million kilometers , with an average global market price of around US\$2 per meter.

Unshielded cable refers to cable products that do not include dedicated metallic shielding structures such as braided shields, aluminum foil shields, or copper tape shields. These cables rely mainly on conductors, insulation layers, jacket materials, twisting, and cabling structures to support power transmission, signal transmission, or data communication. Compared with shielded cables, unshielded cables generally feature simpler construction, lower cost, better flexibility, easier installation, and faster termination, making them widely used in general building wiring, low-voltage power distribution, household appliances, industrial control, data networks, security surveillance, and ordinary communication connections. However, due to the absence of a dedicated shielding layer, their resistance to electromagnetic interference is relatively weaker. In high-frequency, high-noise, high-EMI, or precision signal transmission environments, proper cable routing, twisted-pair design, grounding optimization, or shielded cables may be required to ensure system stability.

The upstream of the unshielded cable industry chain mainly includes conductor materials such as copper and aluminum, insulation and jacket materials such as PVC, PE, XLPE, LSZH, and TPE, as well as flame retardants, fillers, color masterbatch, packaging materials, and cable processing equipment. Copper is usually the most important factor affecting cost fluctuations. Representative upstream companies include Freeport-McMoRan, BHP, Rio Tinto, Jiangxi Copper, Aurubis, Dow, BASF,

LyondellBasell, and SABIC. The midstream consists of cable manufacturers responsible for wire drawing, conductor stranding, insulation extrusion, cabling, jacket extrusion, testing, and packaging. Representative companies include Norden Communication, American Wire Group, Coroflex, CommScope. Downstream applications cover building electrical systems, industrial automation, data communication, home appliances, automotive electronics, security surveillance, energy facilities, rail transit, and communication infrastructure. Typical downstream customers include Siemens, ABB, Schneider Electric, Honeywell, Samsung Electronics, Foxconn, Tesla, BYD, China Mobile, China Telecom, Amazon Web Services, and Microsoft. Overall, the industry chain is characterized by “upstream metals and polymer materials determining cost, midstream extrusion and cabling processes determining product performance, and downstream construction, industrial, and digital infrastructure driving demand.”

The unshielded cable market is mature but supported by stable demand, with building electrical systems, industrial automation, data communication, security surveillance, and general equipment connections remaining the main application areas. Competition is gradually shifting from low-end price competition toward material performance, flame-retardant rating, installation convenience, certification systems, and supply stability. Future market trends will involve both higher specifications and greater application segmentation: in data communication, higher-grade cables such as Cat6 and Cat6A UTP will gain share; in buildings and public facilities, demand for LSZH, flame-retardant, fire-resistant, and environmentally friendly jacket materials will increase; and in industrial applications, flexible, oil-resistant, abrasion-resistant, and heat-resistant unshielded cables will see wider adoption. Key drivers include digital infrastructure construction, smart building renovation, industrial automation upgrades, expansion of new energy and electrified equipment, and customer focus on installation efficiency and total cost. Restraints include cost pressure from copper price volatility, homogenized competition in low-end products, substitution by shielded cables in high-interference environments, diversion to optical fiber in long-distance and high-speed communication applications, and rising manufacturing costs caused by stricter environmental and fire-safety standards. Overall, unshielded cable is not a high-growth breakout market, but its cost advantage, ease of installation, and broad applicability will allow it to maintain stable demand in general power connections, building wiring, and short-to-medium-distance data communication applications.

This report studies the global Unshielded Cable production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Unshielded Cable and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Unshielded Cable that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Unshielded Cable total production and demand, 2021-2032, (K Meter)

Global Unshielded Cable total production value, 2021-2032, (USD Million)

Global Unshielded Cable production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Meter), (based on production site)

Global Unshielded Cable consumption by region & country, CAGR, 2021-2032 & (K Meter)

U.S. VS China: Unshielded Cable domestic production, consumption, key domestic manufacturers and share

Global Unshielded Cable production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Meter)

Global Unshielded Cable production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

Global Unshielded Cable production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

This report profiles key players in the global Unshielded Cable market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Norden Communication, American Wire Group, EIS Wire & Cable, Radix Wire & Cable, Standard Wire & Cable, Dielectric Sciences, Carr Manufacturing, Brim Electronics, Teledyne Reynolds, Coroflex, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Unshielded Cable market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Meter) and average price (US\$/Meter)

by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Unshielded Cable Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Unshielded Cable Market, Segmentation by Type:

Single Core

Multi-core

#### Global Unshielded Cable Market, Segmentation by Conductor Materials:

Copper Core

Aluminum Core

Tin-plated Copper Core

Copper-clad Aluminum Core

### Global Unshielded Cable Market, Segmentation by Voltage Rating:

300/500V

450/750V

0.6/1kV

### Global Unshielded Cable Market, Segmentation by Application:

Power Industry

Automobile Industry

Aerospace

Medical Equipment

Others

### Companies Profiled:

Norden Communication

American Wire Group

EIS Wire & Cable

Radix Wire & Cable

Standard Wire & Cable

Dielectric Sciences

Carr Manufacturing

Brim Electronics

Teledyne Reynolds

Coroflex

Lake Cable

CommScope

Caledonian

E&E Cable Solutions

Commodity Cables

Dongqiang Cable

Wanma Tech

Zhaolong Interconnect

SanHeng Cable

Kangli Cable

Feynman Cable

Yuncheng Group

Wire and Cable

Shengyang Science&Technology

Echu Wire and Cable

Key Questions Answered:

1. How big is the global Unshielded Cable market?
2. What is the demand of the global Unshielded Cable market?
3. What is the year over year growth of the global Unshielded Cable market?
4. What is the production and production value of the global Unshielded Cable market?
5. Who are the key producers in the global Unshielded Cable market?
6. What are the growth factors driving the market demand?

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